Vital Chemtech Limited :
Corporate Office:
B-406, Mondeal Heights, Opp. Karnavati Club,
S.G.Highway, Ahmedabad, Gujarat, INDIA-380015.
Plant Address :
Plot No : D-3 / 151 & 158, GIDC, Dahej III,
Dist. Bharuch, Gujarat, INDIA-392 130.
+91 - 79 - 4600 5840
www.vitalgroup.co.in info@vitalgroup.co.in
CIN Number : L24299GJ2021PLC127538

To
The Manager-Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Maharashtra, India

Date: 02.11.2026

SUBJECT: Outcome of Board Meeting dated 02nd November, 2026; in terms of the second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Vital Chemtech Limited (Symbol: VITAL), ISIN: INE0L4K01016

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we wish to inform you that the Board of Directors of "Vital Chemtech Limited" ("the Company") at their meeting held today i.e. Monday, 02nd day of November 2026, at registered office of the Company situated at B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad-380015, India, have inter alia;

1. Considered, approved and taken on record the Un-Audited Standalone & Consolidated Financial Results for the Quarter and Half-year ended September 30, 2026, along with Statement of Assets and Liabilities and Cash Flow Statement as per Regulation 33 of the Listing Regulation along with the Limited Review Report issued by the Statutory Auditors of the Company.

2. ***Appointment of Mr. Mukeshkumar Ganeshbhai Kanazariya (DIN: 10451579) as an Additional (Non-Executive and Independent Director) of the Company w.e.f. 03rd November 2026:***

Based on the recommendation of Nomination and Remuneration Committee approved Appointment of Mr. Mukeshkumar Ganeshbhai Kanazariya (DIN: 10451579), as an Additional Director (Non-Executive and Independent Director) & for a further term of 5 (Five) consecutive years, not liable to retire by rotation, subject to the approval of shareholders of the company in ensuing general meeting or within three months whichever is earlier.

Mr. Mukeshkumar Ganeshbhai Kanazariya (DIN: 10451579), is not disqualified from being appointed as an Additional Director (Non-Executive and Independent Director) in terms of Section 164 of the Companies Act 2013 and have given his consent to act as an Additional Director (Non-Executive and Independent Director).

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 are attached herewith as Annexure I:

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CIN Number : L24299GJ2021PLC127538

3. ***Appointment of Mr. Bhavik Shirish Pandit (DIN: 03487846) as an Additional (Non-Executive and Independent Director) of the Company w.e.f. 03rd November 2026:***

Based on the recommendation of Nomination and Remuneration Committee approved Appointment of Mr. Bhavik Shirish Pandit (DIN: 03487846), as an Additional Director (Non-Executive and Independent Director) & for a further term of 5 (Five) consecutive years, not liable to retire by rotation, subject to the approval of shareholders of the company in ensuing general meeting or within three months whichever is earlier.

Mr. Bhavik Shirish Pandit (DIN: 03487846), is not disqualified from being appointed as an Additional Director (Non-Executive and Independent Director) in terms of Section 164 of the Companies Act 2013 and have given his consent to act as an Additional Director (Non-Executive and Independent Director).

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 are attached herewith as Annexure I:

4. ***Took note of resignation of Mr. Ajay Kumar Agrawal (DIN: 05274908) as a Non-Executive and Independent Director of the Company with effect from 03rd November, 2026:***

Mr. Ajay Kumar Agrawal, as a Non-executive Independent Director of the Company has tendered his resignation from the said position with effect from November 03, 2026, due to his personal reasons.

He has confirmed that there are no other material reasons for the resignation other than those provided in his resignation letter. The copy of Resignation Letter giving detailed reason for his resignation is attached as Annexure-A along with this Disclosure.

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 are attached herewith as Annexure II:

5. ***Took note of resignation of Mr. Deepakkumar Kushalchandra Chaubisa (DIN: 09629889) as a Non-Executive and Independent Director of the Company with effect from 03rd November, 2026:***

Mr. Deepakkumar Kushalchandra Chaubisa, as a Non-executive Independent Director of the Company has tendered his resignation from the said position with effect from November 03, 2026, due to his Professional engagements and pre-occupations.

He has confirmed that there are no other material reasons for the resignation other than those provided in his resignation letter. The copy of Resignation Letter giving detailed reason for his resignation is attached as Annexure-B along with this Disclosure.

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular HO/49/14/14(7)2025-CFD POD2/I/3762/2026 updated on January 30, 2026 are attached herewith as Annexure II.

Vital Chemtech Limited :
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www.vitalgroup.co.in info@vitalgroup.co.in
CIN Number : L24299GJ2021PLC127538

6. Considered & discussed other items as per the agenda circulated & as decided by the Board of Directors of the Company.

The Board meeting commenced at 04:00 P.M. IST and concluded at 05:00 P.M. IST.

Kindly take the same on your record.

Thanking you,

For, Vital Chemtech Limited

JAY BHATT
Digitally signed by JAY BHATT
Date: 2026.11.02 17:33:04 +05'30'

Jay Bhatt
Whole Time Director
DIN: 09363173
Place: Ahmedabad

Encl.: A/a-

Vital Chemtech Limited :
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Annexure I

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026

Sr. No.	Particulars	Details	Details
1.	Name	Mr. Mukeshkumar Ganeshbhai Kanazariya	Mr. Bhavik Shirish Pandit
2.	Reason for Change viz. Appointment, ~~Resignation, removal, death or otherwise~~	Appointment of Mr. Mukeshkumar Ganeshbhai Kanazariya (DIN: 10451579), as an Additional Director (Non-Executive and Independent Director) & for a further term of 5 (Five) consecutive years, not liable to retire by rotation, subject to the approval of shareholders of the company in ensuing general meeting or within three months whichever is earlier.	Appointment of Mr. Bhavik Shirish Pandit (DIN: 03487846), as an Additional Director (Non-Executive and Independent Director) & for a further term of 5 (Five) consecutive years, not liable to retire by rotation, subject to the approval of shareholders of the company in ensuing general meeting or within three months whichever is earlier.
3.	Date of Appointment~~/Cessation~~ (as applicable) & terms of appointment	03rd November, 2026 Appointment of Mr. Mukeshkumar Kanazariya (DIN: 10451579), as an Additional Director (Non-Executive and Independent Director) & for a further term of 5 (Five) consecutive years, not liable to retire by rotation, subject to the approval of shareholders of the company in ensuing general meeting or within three months whichever is earlier.	03rd November, 2026 Appointment of Mr. Bhavik Shirish Pandit (DIN: 03487846), as an Additional Director (Non-Executive and Independent Director) & for a further term of 5 (Five) consecutive years, not liable to retire by rotation, subject to the approval of shareholders of the company in ensuing general meeting or within three months whichever is earlier.
4.	Brief Profile	Enclosed herewith.	Enclosed herewith.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Mr. Mukeshkumar Kanazariya is not related to any of the Directors of the Company.	Mr. Bhavik Shirish Pandit is not related to any of the Directors of the Company.
6.	Information as required under NSE circular no. NSE/CML/2018/24 dated June 20, 2018.	He is not debarred from holding office of Director pursuant to any SEBI Order or Order of any such authority.	He is not debarred from holding office of Director pursuant to any SEBI Order or Order of any such authority.

Vital Chemtech Limited :
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CIN Number : L24299GJ2021PLC127538

Annexure II

The details as required pursuant to regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI master circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated on January 30, 2026 :

Sr. No.	Particulars	Mr. Ajay Kumar Agrawal	Mr. Deepakkumar Kushalchandra Chaubisa
1.	Reason for change viz. ~~appointment, reappointment,~~ resignation, ~~removal, death or otherwise~~	Resignation	Resignation
2.	Date of ~~Appointment~~/Cessation	November 03, 2026.	November 03, 2026.
3.	Date of Appointment~~/Cessation~~ (as applicable) & terms of appointment	Not applicable	Not applicable
4.	Brief Profile	Not applicable	Not applicable
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable	Not applicable
Additional information in case of resignation of an Independent Director			
6.	Letter of resignation along with detailed reason for resignation	Enclosed herewith	Enclosed herewith
7.	Names of Listed entities in which the resigning director holds directorships, indicating the category of Directorship and membership of board committees if any,	NIL	NIL
8.	The Independent Director shall, along with the detailed reasons, also provide a confirmation that there are no other material reasons other than those provided	Mr. Ajay Kumar Agrawal has confirmed that there are no material reasons for his resignation other than those mentioned in his resignation letter.	Mr. Deepakkumar Kushalchandra Chaubisa has confirmed that there are no material reasons for his resignation other than those mentioned in his resignation letter.

For, Vital Chemtech Limited

JAY BHATT
Digitally signed by JAY BHATT
Date: 2026.11.02 17:33:32 +05'30'

Jay Bhatt
Whole Time Director
DIN: 09363173
Place: Ahmedabad

Encl.: A/a-

MUKESH KANAZARIYA

Fellow Company Secretary (FCS) & Legal Professional | Membership: F13051

Ahmedabad, Gujarat | mukeshkanazariya@yahoo.in | +91 99989 11190

EXECUTIVE SUMMARY

Highly skilled and results-oriented Company Secretary and legal professional with over 8+ years of post-qualification experience in corporate governance, secretarial compliance, and bankruptcy laws. Comprehensive knowledge of the Companies Act, 2013, and IBC, 2016, providing end-to-end legal solutions. Certified by IICA to act as an Independent Director and actively serves on corporate boards.

INSOLVENCY & RESTRUCTURING

Insolvency & Bankruptcy (IBC, 2016)

- Managed CIRP & Liquidation process compliances, creating detailed checklists.
- Drafted Public Announcements, Info Memorandums, and Request for Resolution Plans.
- Actively involved in distributing proceeds of ₹150 Cr. under IBC.
- Handled creditor claim verifications, Committee Meetings, and progress reports.

NCLT & Tribunal Matters

- Prepared and filed applications before the Hon'ble NCLT.
- Liaised with NCLT for e-filing queries and managed compliance with IBBI and IPA.

CORPORATE GOVERNANCE

- Incorporation of Private Limited Companies and comprehensive LLP Compliances.
- Annual Returns filing and XBRL Filings under the Companies Act, 2013.
- Prepared Agendas, Notices, Director's Reports, and maintained Minutes for Board/Committee Meetings.
- Effectively managed creation, modification, and satisfaction of charges.
- Administered share transfers, split, consolidation, and transmission, as well as capital alterations.
- Basic compliance management for BSE, NSE (SEBI LODR Guidelines), and RBI FIRMS portals.

EDUCATION

- **LL.B (Bachelor of Law):** Sir L.A. Shah Law College, Gujarat Univ. (Apr 2019)
- **Company Secretary (CS):** The Institute of Company Secretaries of India (Dec 2016)

B.Com: Sahajanand Arts & Commerce College (Apr 2016, 65.00%)

BOARD POSITIONS & CERTIFICATIONS

- **Independent Director Certification:** Issued by the Indian Institute of Corporate Affairs (IICA).
- **Current Position:** Independent Director on the board of Vivanta Industries Limited.

Previous Position: Independent Director on the board of Om Yash Projects Limited.

Other Certifications: Crash Course on MSME (ICSI).

CA. BHAVIK PANDIT

Growth Advisor & Business Consultant

bhavik@tiareconsilium.com | bhavik@jalotafinserv.com | bhavik@sharmaandpagaria.com | 90337 90620

EXECUTIVE PROFILE

CA. Bhavik Pandit is a Chartered Accountant, Company Secretary and seasoned Growth Advisor with more than 38 years of professional experience across business strategy, corporate finance, growth advisory, systems, process transformation, governance and compliance. He advises promoters, business owners and management teams on converting business ambitions into structured, scalable and finance-ready growth strategies. His experience spans financial services, packaging, software, education, investment and wealth management, textile, cosmetics, FMCG, consumer appliances, manufacturing and consulting.

His professional career combines transaction experience with hands-on implementation. He has been involved in IPO and capital-market assignments, debt and equity syndication, private equity transactions, financial restructuring, corporate structuring, ERP implementation, SOP development, internal control and MIS frameworks, cost optimisation, business process re-engineering and management advisory. He has also worked with businesses seeking to professionalise their systems and finance functions and build a platform for sustained growth.

QUALIFICATIONS & PROFESSIONAL CREDENTIALS

Academic / Professional	B.Com., Chartered Accountant (FCA), Company Secretary (C.S.)
Additional Credentials	DISA (ICAI), CISA, Forensic Auditor (ICAI), Certified Blockchain Technology Evangelist, AICA AI
Professional Membership	Fellow Member, Institute of Chartered Accountants of India (ICAI)
Professional Experience	38+ years as on 31 July 2026

CORE AREAS OF EXPERTISE

Growth & Strategy: Corporate business strategy; long-term growth advisory; business analysis; promoter and management advisory.

Corporate Finance & Capital Raising: Debt/equity syndication; private equity; IPO and listing advisory; FCCB-related assignments; financial restructuring; growth capital planning.

Corporate Structuring & Valuation: Corporate structuring; business valuation; mergers and takeovers; transaction-oriented financial advisory.

Business Transformation: Business process re-engineering; system and requirement studies; ERP project planning and implementation; SOP design and implementation.

Finance, Cost & Performance: Cash-flow management; costing and budgeting; cost control and reduction; costing-system design; MIS development.

Controls, Governance & Compliance: Internal control frameworks; sales and distribution controls; risk management and hedging; compliance frameworks under applicable corporate and securities laws.

SELECTED PROFESSIONAL ACHIEVEMENTS

- Successfully handled the IPO of Akar Laminators Limited in 1990, during his first professional assignment.
- Developed solutions for distributor-network management for Wagh Bakri Tea and AirTel (Gujarat Circle) in the early 1990s.
- Led a team responsible for implementation of ERP for production and inventory management at a major textile process house in Ahmedabad.
- Handled relationships relating to multi-million investment transactions involving private equity investors including Sequoia Capital and DEG, a German equity investment institution.
- Implemented SOPs for sales and distribution operations and supported implementation of Navision Dynamics ERP, contributing to a business turnaround and renewed growth trajectory.
- Led / advised on implementation of SAP Business One with manufacturing module and ODOO ERP, together with development and implementation of SOPs for MSME clients.
- Advised MSME businesses on growth challenges, finance-function management, financial restructuring, debt syndication and raising growth capital through private equity, IPO and listing routes.

SECTOR EXPERIENCE

Financial Services • Packaging • Software • Education • Investment & Wealth Management • Textile • Cosmetics • FMCG • Consumer Appliances • Steel • Manufacturing • Consulting

THOUGHT LEADERSHIP & PROFESSIONAL ENGAGEMENT

Conducted seminars, workshops and industry forums on MSME funding, SME IPOs, GST, ERP and MIS, SOPs, compliance frameworks, business growth and time management.

LEADERSHIP ASSOCIATIONS

Founder and Member, Board of Advisors – Tiare Consilium Private Limited

Founder and Member, Board of Advisors – Jalota Financial Services Private Limited

Partner – Sharma & Pagaria, Chartered Accountants, Bengaluru

Growth • Capital • Strategy • Systems • Governance • Transformation

Annexure :- A

AJAY KUMAR AGRAWAL
B1-1202 La Maina Waterlily, Adhani Shantigram Township,
Near Vaishnaodevi Circle, S G Highway,
Adalaj Gandhinagar, Gujarat – 382421

02nd November, 2026

To
The Board of Directors
Vital Chemtech Limited ("the Company")
Reg. Off: B-406, Mondeal Heights, Opp. Karnavati Club,
S. G. Highway, Ahmedabad, Gujarat, India, 380015
CIN: L24299GJ2021PLC127538

SUB: - Resignation from the Position of Non-Executive Independent Director of the Company.

Dear Sir(s),

The Board is hereby requested to take note that I, Mr. Ajay Kumar Agrawal (DIN–05274908), Non-Executive Independent Director of the Company hereby tender my resignation from the position of Non-Executive Independent Director with effect from, November 03, 2026, due to personal reasons.

Further, I would like to express my sincere gratitude to my fellow Board members for their cooperation, support, and valuable contributions during my tenure as an Independent Director of the Company.

I hereby confirm that there are no other material reasons other than the reasons mentioned above and this confirmation is pursuant to the SEBI LODR (Regulations), 2015.

I further hereby confirm that I am not holding Directorship or Membership/Chairmanship of Committee in any other Listed Company other than Vital Chemtech Limited.

Kindly file the necessary forms with the Ministry of Corporate Affairs/Registrar of Companies with a copy to me.

Kindly acknowledge a copy of this letter.

Thank you.

Yours faithfully,

Ajay Kumar Agrawal
DIN:- 05274908

VITAL CHEMTECH LIMITED

Received & Accepted

02.11.2026

Annexure :-B

Deepakkumar Kushalchandra Chaubisa
Room No-03 Kumbhnath Mahadev Chawl, Asarva, Ahmedabad-380016

02nd November 2026

To
The Board of Directors
Vital Chemtech Limited ("the Company")
Reg. Off: B-406, Mondeal Heights, Opp. Karnavati Club,
S. G. Highway, Ahmedabad, Gujarat, India, 380015
CIN: L24299GJ2021PLC127538

SUB: - Resignation as an Independent Director (Non-Executive) of the Company.

Dear Sir(s),

With reference to the above cited subject, I, Mr. Deepakkumar Kushalchandra Chaubisa (DIN-09629889), Independent Director of the Company hereby resign from the said position with effect from closing business hours of Tuesday, 03rd November 2026 due to my Professional engagements and pre-occupations.

Further, I wish to say that it was my privilege to have served as an Independent Director of the Company. I wholeheartedly thank my fellow Board members for their co-operation, support and participation during my tenure as an Independent Director in the Company.

I hereby confirm that there are no other material reasons other than the reasons mentioned above and this confirmation is pursuant to the SEBI LODR (Regulations), 2015.

I further hereby confirm that I am not holding Directorship or Membership/Chairmanship of Committee in any other Listed Company other than Vital Chemtech Limited.

Kindly file the necessary forms with the Ministry of Corporate Affairs/Registrar of Companies with a copy to me.

Kindly acknowledge a copy of this letter.

Yours Truly,

Deepakkumar Chaubisa
DIN:- 09629889

VITAL CHEMTECH LIMITED

Received & Accepted

02.11.2026

Vital Chemtech Limited :
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www.vitalgroup.co.in info@vitalgroup.co.in
CIN Number : L24299GJ2021PLC127538

To
The Manager-Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Block G, C/1, Bandra Kurla
Complex, Bandra (E), Mumbai – 400 051
Maharashtra, India

Date: 02.11.2026

SUBJECT: Submission of Standalone & Consolidated Un-Audited Financial Result of the Company for the Quarter and half year ended on September 30, 2026 along with Limited Review Report.

Ref.: Vital Chemtech Limited (Symbol: VITAL), ISIN: INE0L4K01016

Dear Sir/ Madam,

In reference to captioned subject and pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the followings:

1. Limited Review Report.
2. Unaudited Standalone & Consolidated Financial Results for the Quarter and half year ended on September 30, 2026.
3. Unaudited Standalone & Consolidated Statement of Assets and Liabilities for the half year ended on September 30, 2026.
4. Unaudited Standalone & Consolidated Cash Flow Statement for the half year ended on September 30, 2026.

Kindly take the same on your record.

Thanking You,

For, Vital Chemtech Limited

JAY BHATT
Digitally signed by JAY BHATT
Date: 2026.11.02 17:33:54 +05'30'

Jay Bhatt
Whole Time Director
DIN: 09363173
Place: Ahmedabad

Encl.: A/a-

ABHISHEK KUMAR & ASSOCIATES
CHARTERED ACCOUNTANT

Independent Limited Review Report on Quarterly and Half Yearly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

We have reviewed the accompanying statement of unaudited financial results of **M/s. Vital Chemtech Limited** ("The Company") for the Quarter ended **30th September 2026** and Half Year ended **30th September 2026** which include Standalone Financial Results for the quarter and half year ended on that date together with the relevant notes thereon ("The Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015 read with circular no.CIR/CFD/FAC/62/2 016 dated 05th July 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

ABHISHEK KUMAR & ASSOCIATES M. No. 132305 AHMEDABAD FRN No. 130052W CHARTERED ACCOUNTANTS

401, Silicon Tower, Nr. Samartheshwar Mahadev Temple, Law Garden, Navrangpura, Ahmedabad-380009.
Tel. : 079 - 26448824, 40370886 ✦ Mob. : 9227404064 ✦ e-mail : abhisheksagrawal@yahoo.co.in ✦ www.abhisheksagrawal.com

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains and material misstatement.

For, ABHISHEK KUMAR & ASSOCIATES
Chartered Accountants
Firm's Registration No. 130052W

AGRAWAL ABHISHEK SURESHCHANDRA

Digitally signed by AGRAWAL ABHISHEK SURESHCHANDRA
DN: c=IN, st=Gujarat, 2.5.4.20=81cc73e75ef58f2bb376ddacb5dca6b38785fc47471a868674f8b0314b2e962ec, postalCode=380015, street=OPP STATUE OF JHASI NI RANI Ahmadabad City AMBAWADI, pseudonym=52622ae886a84a7386f9afcc2bad597, title=7034, serialNumber=3c488275b5587157bc85170eebbcbe7e1d19d0c27562c0f1a3f368b9e0d6a5fed, o=Personal, cn=AGRAWAL ABHISHEK SURESHCHANDRA
Date: 2026.11.02 17:05:12 +05'30'

ABHISHEK KUMAR & ASSOCIATES
M. No. 132305
AHMEDABAD
FRN No. 130052W
CHARTERED ACCOUNTANTS

CA Abhishek Agrawal
Proprietor
Membership No. 132305

UDIN: 26132305YHTPAP5515

Place: Ahmedabad
Date: November 02, 2026

VITAL CHEMTECH LIMITED

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015
Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in
CIN - L24299GJ2021PLC127538

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs except EPS)

S.NO.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26 Reviewed	30-Jun-26 Reviewed	30-Sep-25 Reviewed	30-Sep-26 Reviewed	30-Sep-25 Reviewed	31-Mar-26 Audited
1	**Income from operations**						
	(a) Revenue from operations	4,171.69	4,368.32	2,554.94	8,540.01	5,432.46	10,525.59
	(b) Other income	106.56	9.94	27.07	116.50	53.25	78.76
	(c) Net gain on reclassification of financial assets	-	-	-	-	-	777.36
	Total Revenue [I]	**4,278.25**	**4,378.26**	**2,582.01**	**8,656.51**	**5,485.71**	11,381.71
2	**Expenses**						
	Cost of raw materials and components consumed						
	(a) Cost of Materials Consumed	3,744.92	3,548.24	2,195.49	7,293.16	4,657.27	8,906.44
	(b) Purchase of stock in trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(165.38)	(109.35)	(82.34)	(274.72)	(177.74)	(258.41)
	(d) Employee benefits expense	158.36	191.70	119.69	350.07	243.42	518.53
	(e) Finance costs	63.33	41.35	27.09	104.68	56.88	151.53
	(f) Depreciation and amortisation expense	61.97	61.42	52.49	123.39	98.99	229.09
	(g) Other Expenses	251.09	344.90	175.28	595.98	377.77	788.70
	Total expenses [II]	**4,114.29**	**4,078.26**	**2,487.70**	**8,192.56**	**5,256.59**	10,335.88
3	**Profit/ (loss) before exceptional items and tax (I-II)**	**163.96**	**299.99**	**94.31**	**463.95**	**229.12**	1,045.82
4	**Exceptional items [Income / (Expense)]**	-	-	-	-	-	-
5	**Profit before tax from continuing operations [III=I-II]**	**163.96**	**299.99**	**94.31**	**463.95**	**229.12**	**1,045.82**
6	**Tax expense**						
	(a) Current tax	62.34	79.49	32.23	141.83	63.34	87.06
	(b) Deferred tax	(105.84)	9.02	5.93	(96.82)	11.87	64.23
	(c) Tax Expense(Credit) Earlier Years	-	-	1.11	-	1.11	-
	Total tax expense [IV]	**(43.50)**	**88.51**	**39.27**	**45.01**	**76.32**	151.29
7	**Profit for the perioed from continuing operations [V=III-IV] [A]**	**207.46**	**211.48**	**55.04**	**418.94**	**152.80**	**894.53**
8	**Discontinued operations**						
	Profit/(Loss) for the period from discontinued operations before tax	-	-	-	-	-	-
	Tax expenses of discontiued operations	-	-	-	-	-	-
	Profit/(Loss) for the period from discontinued operations [B]	-	-	-	-	-	-
9	**Profit/(Loss) for ther period (A+B)**	**207.46**	**211.48**	**55.04**	**418.94**	**152.80**	**894.53**
10	**Other comprehensive income [C]**						
	A) Items that will not be reclassified to profit or Loss:						
	i) Remeasurement of the defined benefit plans	-	-	-	-	-	2.32
	ii) Gains/ (Losses) on fair value of Equity instruments measured at fair value through OCI	-	-	-	-	-	-
	iii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(0.58)
	Total Other Comprehensive Income	-	-	-	-	-	1.73
11	**Total comprehensive income for the year, net of tax [A+B+C]**	**207.46**	**211.48**	**55.04**	**418.94**	**152.80**	896.26
12	Paid-up equity share capital (Face Value of the Share Rs. 10/- each)	2395.11	2395.11	2,395.11	2,395.11	2395.11	2395.11
13	**Earnings Per Share (EPS) (Basic & Diluted) of " 10/ -each (not annualised) for continuine. operations**						
	Basic	0.87	0.88	0.23	1.75	0.64	3.73
	Diluted	0.86	0.87	0.23	1.74	0.64	3.71
14	**Earnings Per Share (EPS) (Basic & Diluted) of " 10/ -each (not annualised) for discontinuine. operations**						
	Basic	-	-	-	-	-	-
	Diluted	-	-	-	-	-	-
15	**Earnings Per Share (EPS) (Basic & Diluted) of " 10/ -each (not annualised) for continuine & discontinuine. operations**						
	Basic	0.87	0.88	0.23	1.75	0.64	3.73
	Diluted	0.86	0.87	0.23	1.74	0.64	3.71

For and on behalf of the Board of Directors
Vital Chemtech Limited

Jay Bhatt
DIN: 09363173
Whole Time Director

Place : Ahmedabad
Date : November 02, 2026

VITAL CHEMTECH LIMITED

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015
Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in
CIN - L24299GJ2021PLC127538

STATEMENT OF UNAUDITED STANDALONE ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2026

(₹ in Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
I. Non-current assets		
(a) Property, plant and equipment	2,036.75	2151.88
(b) Right of use of assets	-	-
(c) Financial assets		
(i) Investments	2,436.08	2436.08
(ii) Trade receivables	-	522.09
(iii) Loans	4,299.21	4264.58
(iv) Other non-current financial assets	832.32	597.69
(d) Deferred tax assets (Net)	-	-
(e) Other non-current assets	38.52	82.60
Total Non Current Assets	**9,642.88**	**10054.92**
II.Current assets		
(a) Inventories	1,778.45	2370.20
(b) Financial Assets		
(i) Trade receivables	4,571.58	3321.11
(ii) Cash and cash equivalents	46.75	47.40
(iii)Bank balances other than (ii) above	1.14	-
(c) Other current assets	895.56	900.81
Total Current Assets	**7,293.48**	**6639.52**
Total Assets	**16,936.36**	**16694.44**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,395.11	2395.11
(b) Other equity	9,292.08	8858.12
Total Equity	**11,687.19**	**11253.23**
LIABILITIES		
I. Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	277.68	67.01
(ii) Trade Payable :		
- Total outstanding due to micro and small enterprises	-	06.60
- Total outstanding due to other than micro and small enterprises	-	-
(b) Long-term provisions	16.82	13.08
(c) Deferred tax liabilities (Net)	1.59	98.41
Total Non Current Liabilities	**296.09**	**185.10**
II.Current liabilities		
(a) Current financial liabilities		
(i) Borrowings	2,120.10	1058.48
(ii) Trade payables :		
- Total outstanding due to micro and small enterprises	96.87	68.38
- Total outstanding due to other than micro and small enterprises	2,286.21	3979.45
(iii) Other current financial liabilities	32.95	22.54
(b) Other current liabilities	256.52	25.00
(c) Short-term provisions	16.83	15.47
(d) Current tax liabilities (Net)	143.60	86.79
Total Current Liabilities	**4,953.08**	**5256.11**
Total Equity and Liabilities	**16,936.36**	**16694.44**

For and on behalf of the Board of Directors
Vital Chemtech Limited



Jay Bhatt
DIN: 09363173
Whole Time Director

Place : Ahmedabad
Date : November 02, 2026

VITAL CHEMTECH LIMITED

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015
Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in
CIN - L24299GJ2021PLC127538

STATEMENT OF UNAUDITED STANDALONE CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs)

Particulars	Half Year Ended	Year Ended
	September 30, 2026	March 31, 2026
Cash flow from operating activities		
1. Profit before tax	463.95	1,045.82
	463.95	**1,045.82**
2. Adjustment for :		
Depreciation	123.39	229.09
ESOP Expense	15.02	1.03
Interest Income	(13.45)	(72.77)
Finance Cost	104.68	151.53
Ind AS Adjustments	-	(777.36)
Operating profit before working capital changes (1+2)	**693.59**	**577.33**
3. Adjustments for working capital changes:		
(Increase) / Decrease in Inventories	591.75	(1,340.93)
(Increase) / Decrease in Trade recievables	(728.38)	403.53
(Increase) / Decrease in Other Current assets	5.24	(209.73)
(Increase) / Decrease in Other Non Current Financial assets	44.08	(45.37)
Increase / (Decrease) in Trade payables	(1,671.34)	1,451.41
Increase / (Decrease) in Other Current Liabilities	233.29	(61.15)
Increase / (Decrease) in Other Current Financial Liabilities	10.40	21.40
Increase / (Decrease) in Other Provisions	5.09	19.04
Cash used in operations	**(816.28)**	**815.53**
4. Direct taxes paid	**(86.79)**	**(144.59)**
Net Cash generated from/(used in) operating activities [A]	**(903.07)**	**670.94**
Cash Flow from investing activities		
Purchase of Fixed Assets	(8.25)	(258.59)
Proceeds from Long Term Loans & Advances	(34.63)	(1,959.69)
Interest/Dividend Received	13.45	72.77
Net cash generated from/(used in) investing activities [B]	**(29.43)**	**(2,145.51)**
Cash flow from financing activities		
Proceeds from Other Non Current Financial Assets	(234.62)	968.72
Proceeds from Long term borrowings (Net)	210.67	(53.04)
Proceeds from Short term borrowings (Net)	1,061.62	742.84
Proceeds from Reserves	-	(36.26)
Finance Cost	(104.68)	(151.53)
Net cash generated from/(used in) financing activities [C]	**932.99**	**1,470.74**
Net increase/(decrease) in cash & cash equivalents [A+B+C]	0.49	(3.83)
Cash & cash equivalents at the beginning of the year	47.40	51.23
Cash & cash equivalents at the end of the year	**47.89**	**47.40**
Notes:		
A) Components of cash & cash equivalents		
Cash & cash equivalents	46.75	47.40
Bank Balances other than above	1.14	-
Total	**47.89**	**47.40**
B) Cash and cash equivalents not available for immediate use		
Unclaimed dividend account	-	-
Cash & cash equivalents(A+B)	**47.89**	**47.40**

For and on behalf of the Board of Directors
Vital Chemtech Limited

Jay Bhatt
DIN: 09363173
Whole Time Director

Place : Ahmedabad
Date : November 02, 2026

Notes attached to Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026

1. The above standalone financial results of the Company (the "Statement") have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its Meeting held on November 02, 2026 and Statutory Auditors have carried out limited review of unaudited results of the company for the Quarter and Half Year Ended September 30, 2026

2. The financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules 2016 and in terms of regulation of the SEBI (Listing Obligation and disclosure Requirements) Regulations 2015 and SEBI Circular dated 5th July 2016.

3. The Company was earlier listed on the SME Platform (EMERGE) of the National Stock Exchange of India Limited (NSE). Upon migration, the equity shares of the Company were listed on the Main Board of NSE with effect from March 11, 2026.

   Accordingly the Company has adopted Indian Accounting Standards ("Ind AS") effective from April 1, 2025 and date of transition to Ind AS is April 1, 2024 in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

   (a) The unaudited standalone financial results for the quarter and half year ended September 30, 2026 have been prepared in accordance with Ind AS.

   (b) The audited standalone financial results for the year ended March 31, 2026 have been prepared in accordance with Ind AS.

   (c) The comparative figure for the quarter ended September 30, 2025 was not published earlier. The conversion of the aforesaid IGAAP figures to IND AS has been carried out by the management and these IND AS comparative figures have not been subjected to limited review or audit.

VITAL CHEMTECH LIMITED

4. The company has only one reportable business segment. Hence no separate information for segment wise disclosure is given accordingly, there is no separate reportable Segment as per Ind AS 108 on 'Operating Segments'.

5. The figures reported in the standalone financial results for the quarters ended September 30, 2026, June 30, 2026 and September 30, 2025 and half year ended September 30, 2026 and September 30, 2025 are based on management-certified accounts and have not been subjected to audit or limited review by the statutory auditors.

6. The figures of previous quarters / year are reclassified, regrouped, and rearranged wherever necessary so as to make them comparable with current period's figures.

7. In accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above Results of the group are posted on company's website i.e. www.vitalgroup.co.in and will also appear on the stock exchange website, where the equity shares of the Parent Company are listed i.e. www nseindia.com.

8. The investment in an unlisted private limited subsidiaries company is recognised under Ind AS 109 and classified as Fair Value through Other Comprehensive Income (FVOCI). The company has an established accounting policy of obtaining independent external valuations for investment in subsidiaries and Fair Market Value of quoted financial assets, on an annual basis. Accordingly, the fair valuation of the investments is undertaken at the end of the financial year.



Independent Limited Review Report on Quarterly and Half Yearly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

We have reviewed the accompanying statement of unaudited consolidated financial results of **M/s. Vital Chemtech Limited ("The Parent")** which includes its subsidiaries **M/s Vital Synthesis Limited (The Subsidiary)& M/s Vital Alkoxides Private Limited (The Subsidiary)** for the quarter ended **30th September 2026** and half year ended **30th September 2026** which include Consolidated financial results for the quarter and half year ended on that date together with the relevant notes thereon ("The Statement") attached herewith being submitted by the Company pursuant to the requirement of Regulations 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015 read with circular no.CIR/CFD/FAC/62/2 016 dated 05th July 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement, which is the responsibility of the Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" (AS 25), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410. Review of interim financial information performed by Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

A review of interim financial information consists of making inquiries, primarily of company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we

ABHISHEK KUMAR & ASSOCIATES M. No. 132305 AHMEDABAD FRN No. 130052W CHARTERED ACCOUNTANTS

401, Silicon Tower, Nr. Samartheshwar Mahadev Temple, Law Garden, Navrangpura, Ahmedabad-380009.
Tel. : 079 - 26448824, 40370886 ✦ Mob. : 9227404064 ✦ e-mail : abhisheksagrawal@yahoo.co.in ✦ www.abhisheksagrawal.com

do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Accounting Standards prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 including the manner in which it is to be disclosed, or that it contains and material misstatement.

For, Abhishek Kumar & Associates
Chartered Accountants
(Firm Regn. No. 130052W)

AGRAWAL ABHISHEK SURESHCHANDRA

Digitally signed by AGRAWAL ABHISHEK SURESHCHANDRA
DN: c=IN, st=Gujarat, 2.5.4.20=81cc73e75ef58f2bb376ddac6dca6b387855c47471a868614fb03141b2e962ec, postalCode=380015, street=OPP STATUE OF JHAVERI NIWAS Ahmedabad City AMBAWADI, pseudonym=52622ae886a64e73860f9afcc2bad597, title=7034, serialNumber=3c4482735c55871f7ec85170ee6dcbe7e1d7e0cc75e2cbf1a5f369e0d6a59ed, cn=Personal, cn=AGRAWAL ABHISHEK SURESHCHANDRA
Date: 2026.11.02 17:03:47 +05'30'



CA. Abhishek Agrawal
Proprietor
M.No. 132305

UDIN: 26132305MVNTWZ1912

Place: Ahmedabad
Date: November 02, 2026

VITAL CHEMTECH LIMITED

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015
Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in
CIN - L24299GJ2021PLC127538

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULT FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs except EPS)

S.NO.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26 Reviewed	30-Jun-26 Reviewed	30-Sep-25 Reviewed	30-Sep-26 Reviewed	30-Sep-25 Reviewed	31-Mar-26 Audited
1	**Income from operations**						
	(a) Revenue from operations	4,998.29	5,119.25	3,075.67	10,117.54	6,455.31	12,644.16
	(b) Other income	109.45	13.04	30.27	122.49	58.63	86.41
	(c) Net gain on reclassification of financial assets	-	-	-	-	-	30.16
	Total Revenue [I]	5,107.74	5,132.30	3,105.94	10,240.03	6,513.94	12,760.73
2	**Expenses**						
	Cost of raw materials and components consumed						
	(a) Cost of Materials Consumed	4,104.91	4,086.65	2,732.68	8,191.57	5,484.12	10,382.28
	(b) Purchase of stock in trade	-	-	-	-	-	-
	(c) Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(251.56)	(305.55)	(266.74)	(557.11)	(303.50)	(675.88)
	(d) Employee benefits expense	288.07	297.09	141.75	585.16	287.72	709.78
	(e) Finance costs	115.13	100.14	42.83	215.27	90.29	312.07
	(f) Depreciation and amortisation expense	180.69	178.85	117.00	359.54	227.78	599.42
	(g) Other Expenses	425.41	431.71	250.56	857.12	516.18	1,224.36
	Total expenses [II]	4,862.65	4,788.90	3,018.08	9,651.55	6,302.59	12,552.03
3	**Profit/ (loss) before exceptional items and tax (I-II)**	245.09	343.39	87.86	588.48	211.35	208.70
4	**Exceptional items [Income / (Expense)]**	-	-	-	-	-	-
5	**Profit before tax from continuing operations [III=I-II]**	245.09	343.39	87.86	588.48	211.35	208.70
6	**Tax expense**						
	(a) Current tax	46.30	79.49	32.22	125.79	63.34	87.06
	(b) Deferred tax	(55.67)	3.94	16.94	(55.67)	11.55	18.95
	(c) Tax Expense(Credit) Earlier Years	-	1.02	1.11	1.02	1.11	-
	Total tax expense [IV]	(9.37)	84.45	50.27	71.14	76.00	106.01
7	**Profit for the perioed from continuing operations [V=III-IV] [A]**	254.46	258.94	37.59	517.34	135.35	102.69
8	**Discontinued operations**	-	-	-	-	-	-
	Profit/(Loss) for the period from discontinued operations before tax	-	-	-	-	-	-
	Tax expenses of discontiued operations	-	-	-	-	-	-
	Profit/(Loss) for the period from discontinued operations [B]	-	-	-	-	-	-
9	Profit/(Loss) for ther period (A+B)	254.46	258.94	37.59	517.34	135.35	102.69
10	Other comprehensive income [C]	-	-	-	-	-	-
	A) Items that will not be reclassified to profit or Loss:						
	i) Remeasurement of the defined benefit plans	-	-	-		-	2.32
	ii) Gains/ (Losses) on fair value of Equity instruments measured at fair value through OCI	-	-	-	-	-	-
	iii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(0.58)
	Total Other Comprehensive Income	-	-	-	-	-	1.74
11	Total comprehensive income for the year, net of tax [A+B+C]	254.46	258.94	37.59	517.34	135.35	104.43
	Attributable to:						
	Owners of the parent	233.86	245.14	37.02	482.94	134.76	76.01
	Non -controlling interests	20.60	13.80	0.57	34.40	0.59	28.42
12	Paid-up equity share capital (Face Value of the Share Rs. 10/- each)	2395.11	2395.11	2,395.11	2395.11	2,395.11	2395.11
13	**Earnings Per Share (EPS) (Basic & Diluted) of " 10/ -each (not annualised) for continuine. operations**						
	Basic	1.06	1.08	0.16	2.16	0.57	0.44
	Diluted	1.05	1.08	0.16	2.15	0.57	0.43
14	**Earnings Per Share (EPS) (Basic & Diluted) of " 10/ -each (not annualised) for discontinuine. operations**						
	Basic	-	-	-	-	-	-
	Diluted	-	-	-	-	-	-
15	**Earnings Per Share (EPS) (Basic & Diluted) of " 10/ -each (not annualised) for continuine & discontinuine. operations**						
	Basic	1.06	1.08	0.16	2.16	0.57	0.44
	Diluted	1.05	1.08	0.16	2.15	0.57	0.43

For and on behalf of the Board of Directors
Vital Chemtech Limited

Jay Bhatt
DIN: 09363173
Whole Time Director

Place : Ahmedabad
Date : November 02, 2026

VITAL CHEMTECH LIMITED

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STATEMENT OF UNAUDITED CONSOLIDATED ASSETS & LIABILITIES AS AT SEPTEMBER 30, 2026

(₹ in Lakhs)

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
I. Non-current assets		
(a) Property, plant and equipment	5,634.82	5824.97
(b) Capital work-in-progress	4,435.57	4283.32
(c) Financial assets		
(i) Investments	2,281.23	1296.52
(ii) Trade receivables	-	545.39
(iii) Loans	-	0.00
(iv) Other non-current financial assets	924.67	693.29
(d) Deferred tax assets (Net)	6.41	-
(e) Other non-current assets	223.75	257.34
Total Non Current Assets	**13,506.45**	**12900.83**
II.Current assets		
(a) Inventories	2,954.57	3178.37
(b) Financial Assets		
(i) Trade receivables	5,356.97	3994.73
(ii) Cash and cash equivalents	91.64	89.29
(iii)Bank balances other than (ii) above	1.14	0.00
(c) Other current assets	1,696.87	1731.33
Total Current Assets	**10,101.19**	**8993.72**
Total Assets	**23,607.64**	**21894.55**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	2,395.11	2395.11
(b) Other equity	9,162.31	7539.74
(c) Non Controlling Interests	60.15	60.15
Total Equity	**11,617.57**	**9995.00**
LIABILITIES		
I. Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	4,723.50	4303.58
(ii) Trade Payable		
- Total outstanding due to micro and small enterprises	-	28.93
- Total outstanding due to other than micro and small enterprises	-	-
(b) Long-term provisions	25.29	18.63
(c) Deferred tax liabilities (Net)	-	65.30
Total Non Current Liabilities	**4,748.79**	**4416.44**
II.Current liabilities		
(a) Current financial liabilities		
(i) Borrowings	3,218.55	1883.90
(ii) Trade Payable		
- Total outstanding due to micro and small enterprises	196.75	156.63
- Total outstanding due to other than micro and small enterprises	3,042.80	4771.87
(iii) Other current financial liabilities	312.89	280.06
(b) Other current liabilities	285.66	286.29
(c) Short-term provisions	42.80	17.57
(d) Current tax liabilities (Net)	141.83	86.79
Total Current Liabilities	**7,241.28**	**7483.11**
Total Equity and Liabilities	**23,607.64**	**21894.55**

For and on behalf of the Board of Directors
Vital Chemtech Limited

Jay Bhatt
DIN: 09363173
Whole Time Director

Place : Ahmedabad
Date : November 02, 2026

VITAL CHEMTECH LIMITED

Address: B-406, Mondeal Heights, Opp. Karnavati Club, S. G. Highway, Ahmedabad, Gujarat -380015
Website -www.vitalgroup.co.in; Email : info@vitalgroup.co.in
CIN - L24299GJ2021PLC127538

STATEMENT OF UNAUDITED CONSOLIDATED CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs)

Particulars	Half Year Ended September 30, 2026	Year Ended March 31, 2026
Cash flow from operating activities		
1. Profit before tax	588.48	208.70
	588.48	**208.70**
2. Adjustment for :		
Depreciation	359.53	599.42
ESOP Expense	15.02	1.03
Interest Income	(17.21)	(86.41)
Finance Cost	209.85	312.07
Ind AS Adjustments	-	(27.90)
Operating profit before working capital changes (1+2)	**1,155.67**	**1,006.91**
3. Adjustments for working capital changes:		
(Increase) / Decrease in Inventories	329.32	(1,815.08)
(Increase) / Decrease in Trade recievables	(816.85)	166.43
(Increase) / Decrease in Other Current assets	34.46	(364.91)
(Increase) / Decrease in Other Non Current assets	33.59	(75.17)
Increase / (Decrease) in Trade payables	(1,717.88)	1,455.42
Increase / (Decrease) in Other Current Financial Liabilities	32.82	28.85
Increase / (Decrease) in Other Current Liabilities	(0.63)	164.46
Increase / (Decrease) in Other Provisions	31.89	24.37
Cash used in operations	**(917.61)**	**591.28**
4. Direct taxes paid	**(87.81)**	**(99.34)**
Net Cash generated from/(used in) operating activities [A]	**(1,005.42)**	**491.94**
Cash Flow from investing activities		
Purchase of Fixed Assets	(321.64)	(2,352.47)
Proceeds from Long Term Loans & Advances	-	1,783.49
Proceeds from Non Current Investments	-	(60.32)
Interest Received	17.21	86.41
Net cash generated from/(used in) investing activities [B]	**(304.43)**	**(542.89)**
Cash flow from financing activities		
Proceeds from Other Non Current Financial Assets	(231.37)	966.83
Proceeds from Long term borrowings (Net)	419.91	(1,510.88)
Proceeds from Short term borrowings (Net)	1,334.66	1,106.20
Finance Cost	(209.85)	(312.07)
Decrease(Increase) in Reserves	-	(191.97)
Net cash generated from/(used in) financing activities [C]	**1,313.35**	**58.11**
Net increase/(decrease) in cash & cash equivalents [A+B+C]	3.49	7.16
Cash & cash equivalents at the beginning of the year	89.29	82.13
Cash & cash equivalents at the end of the year	**92.78**	**89.29**
Notes:		
A) Components of cash & cash equivalents		
Cash & cash equivalents	91.64	89.29
Bank Balances other than above	1.14	
Total	**92.78**	**89.29**
B) Cash and cash equivalents not available for immediate use		
Unclaimed dividend account	-	-
Cash & cash equivalents(A+B)	**92.78**	**89.29**

For and on behalf of the Board of Directors
Vital Chemtech Limited

Jay Bhatt
DIN: 09363173
Whole Time Director

Place : Ahmedabad
Date : November 02, 2026

Notes attached to Unaudited Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026

1. The above Consolidated financial results of the Group (the "Statement") have been reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at its Meeting held on November 02, 2026 and Statutory Auditors of the Group have carried out limited review of unaudited results of the company for the Quarter and Half Year Ended September 30, 2026.

2. The financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules 2016 and in terms of regulation of the SEBI (Listing Obligation and disclosure Requirements) Regulations 2015 and SEBI Circular dated 5th July 2016.

3. The Parent Company was earlier listed on the SME Platform (EMERGE) of the National Stock Exchange of India Limited (NSE). Upon migration, the equity shares of the Parent Company were listed on the Main Board of NSE with effect from March 11, 2026.

   Accordingly, the Parent Company has adopted Indian Accounting Standards ("Ind AS") effective from April 1, 2025 and date of transition to Ind AS is April 1, 2024 in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (as amended), notified under Section 133 of the Companies Act, 2013, read with relevant rules thereunder, and in compliance with Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, along with the applicable provisions and guidance issued thereunder.

   Accordingly:

   (a) The unaudited Consolidated financial results for the quarter and half year ended September 30, 2026 have been prepared in accordance with Ind AS.

   (b) The audited Consolidated financial results for the year ended March 31, 2026 have been prepared in accordance with Ind AS.

VITAL CHEMTECH LIMITED

(c) The comparative figures for the quarter ended September 30, 2025 was not published earlier. The conversion of the aforesaid IGAAP figures to IND AS has been carried out by the management, and these IND AS has been carried out by the management, and these IND AS comparative figures have not been subjected to limited review or audit.

4. The group has only one reportable business segment. Hence no separate information for segment wise disclosure is given. Accordingly, there is no separate reportable Segment as per Ind AS 108 on 'Operating Segments' in respect of the company.

5. The figures reported in the Consolidated financial results for the quarters ended September 30, 2026, June 30, 2026 and September 30, 2025 and half year ended September 30, 2026 and September 30, 2025 are based on management-certified accounts and have not been subjected to audit or limited review by the statutory auditors. Accordingly, while the annual financial statements for the respective financial years have been audited and published, the quarterly figures have been derived by the management from such audited financial statements, and the same have not been subjected to audit or review by the statutory auditors.

6. The figures of previous quarters / year are reclassified, regrouped, and rearranged wherever necessary so as to make them comparable with current period's figures.

7. In accordance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above Results of the group are posted on company's website i.e. www.vitalgroup.co.in and will also appear on the stock exchange website, where the equity shares of the Parent Company are listed i.e. www nseindia.com.

8. The investment in an unlisted private limited subsidiaries company is recognised under Ind AS 109 and classified as Fair Value through Other Comprehensive Income (FVOCI). The company has an established accounting policy of obtaining independent external valuations for investment in subsidiaries and Fair Market Value of quoted financial assets, on an annual basis. Accordingly, the fair valuation of the investments is undertaken at the end of the financial year.

VITAL CHEMTECH LIMITED