



#NewBharat #NewVision

Date: August 27, 2026

To,

National Stock Exchange of India Ltd.

Address: Exchange Plaza" Plot no. C/1,
G Block, Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051.

NSE Scrip Symbol: VIESL

Subject: Intimation For Allotment of 2,500 Secured, Rated, Listed, Senior, Taxable, Redeemable Non-Convertible Debentures ("NCDs"/ "Debentures") having a Face Value of INR 1,00,000/- Aggregating To INR 25 Crores by Finance Committee of Vision Infra Equipment Solutions Limited ("Company")

Respected Sir/Madam,

The Company wishes to inform you that the Finance Committee of the Company vide Resolution passed on August 27, 2026 has approved the allotment of (a) 1,000 (one thousand) non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate nominal value of INR 10,00,00,000 (Indian Rupees Ten Crore) ("**Series I Debentures**"), and (b) 1,500 (one thousand and five hundred) non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate nominal value of INR 15,00,00,000 (Indian Rupees Fifteen Crore) ("**Series II Debentures**") issued on a private placement basis.

The brief particulars of the above mentioned issue in terms of SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is furnished hereunder as **Annexure A**.

Sr. No.	Particulars	Terms (Series I)	Terms (Series II)
1	Instrument Type	Senior, secured, rated, listed, redeemable, taxable, non-convertible debentures	Senior, secured, rated, listed, redeemable, taxable, non-convertible debentures
2	Size of the issue	1,000 (one thousand) non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate nominal value of INR 10,00,00,000 (Indian Rupees Ten Crore)	1,500 (one thousand and five hundred) non-convertible debentures having a face value of INR 1,00,000 (Indian Rupees One Lakh) and an aggregate nominal value of INR 15,00,00,000 (Indian Rupees Fifteen Crore)
3	Whether proposed to be listed? If yes, name of the stock exchange(s)	NSE Limited ("NSE")	NSE Limited ("NSE")
4	ISIN	INE0TR007022	INE0TR007014
5	Tenure of the instrument	48 months	38 Months, 24 Days
6	Coupon/interest offered	11.50%	11.50%
7	Schedule of payment of coupon/interest and principal	The Coupon shall be payable on monthly starting from	The Coupon shall be compounded on a monthly basis and payable on

Vision Infra Equipment Solutions Limited



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		September 20, 2026 and monthly thereafter and on the Final Redemption Date (subject to the Business Day convention).	Quarterly basis starting from November 20, 2026 and on the Final Redemption Date (subject to the Business Day convention).
8	Charge/security, if any, created over the assets	The Outstanding Principal Amounts on the Debentures shall be secured by way of a exclusive charge to be created by the Company over the identified fixed Assets of the Company in accordance with the terms of the Deed of Hypothecation	The Outstanding Principal Amounts on the Debentures shall be secured by way of a exclusive charge to be created by the Company over the identified fixed Assets of the Company in accordance with the terms of the Deed of Hypothecation
9	Special right/interest/ privileges attached to the instrument and changes thereof	NIL	NIL
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NIL	NIL
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL	NIL

The meeting commenced at 12.30 p.m. and concluded at 4.30 p.m.

Kindly acknowledge and oblige.

Yours faithfully,

For Vision Infra Equipment Solutions Limited

Sachin Vinod Gandhi
(Managing Director, DIN: 09857165)
Address: Vadgaon Anand at Post,
Alephata, Junnar, Pune 412411

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