



NEOMILE
ASSET MANAGERS PVT. LTD.

Date: 24th September 2024

To,

The National Stock Exchange of India Ltd.
The Listing Department
Exchange Plaza,
Bandra- Kurla Complex,
Mumbai - 400051
NSE Scrip Code: VISHWARAJ

To,

BSE Limited.
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
BSE Scrip Code: 542852

To,

Vishwaraj Sugar Industries Limited
Bellad-Bagewadi, Taluk-Hukkeri, District-
Belgaum - 591305, Karnataka, India.

Dear Sir/Madam,

Sub: Compliance in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to the subject matter, enclosed herewith please find Disclosure in compliance with Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to note that the said acquisition

Kindly acknowledge receipt of the same.

Thanking you.

For Neomile Growth Fund – Series I

For Neomile Growth Fund - Series I
Neomile Asset Managers Private Limited (IM)


Authorized Signatory
CA Rashesh Shah
(Director)

Encl: a/a



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**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and
Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Vishwaraj Sugar Industries Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neomile Growth Fund – Series I		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited (NSE), Bombay Stock Exchanged Ltd (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	1,62,25,800	7.45	7.45
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares encumbrance/ invoked/ released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	1,62,25,800	7.45	7.45
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,62,25,800	7.45	7.45
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,62,25,800	7.45	7.45

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Mode of acquisition/sale (e.g. open market /Public issue/ rights issue / preferential allotment / inter-se transfer/encumbrances, etc).	Qualified Institutions Placement (QIP)
Date of acquisition / sale of Shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 st September 2024
Equity share capital / total voting capital of the TC before the said acquisition /-sale	18,77,80,000
Equity share capital/ total voting capital of the TC after the said acquisition / sale	21,78,27,700
Total diluted share/voting capital of the TC after the said acquisition	21,78,27,700

Part-B***

Name of the Target Company: Vishwaraj Sugar Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and / or PACs
[REDACTED]	No	[REDACTED]

For Neomile Growth Fund – Series I

For Neomile Growth Fund - Series I
Neomile Asset Managers Private Limited (IM)


Authorized Signatory
CA Rashesh Shah
(Director)



Place: Mumbai
Date: September 24th, 2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.