

Date: February 1, 2026

VCL/SE/102/2025-26

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 516072
Through: BSE Listing Centre

To
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Symbol: VISHNU
Through: NEAPS

Sub: Investor Presentation on Q3FY26 Financial Results- Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Please find attached the Investor Presentation on the financial results of the Company for the third quarter ended December 31, 2025.

A copy of this disclosure is uploaded on the website of the Company www.vishnuchemicals.com.

Kindly take the same on record and disseminate on your website.

Thanking You.

Yours faithfully,

For Vishnu Chemicals Limited

Vibha Shinde
Company Secretary & Compliance Officer



Speciality Performance Chemicals

Q3FY26 & 9MFY26
Earnings Presentation

“Where **Perseverance** and **Commitment** come together”





"A Reflection Of Chemistry" suggests a connection between the products offered by the company and the science of chemistry. The use of "reflection" implies a deep understanding or embodiment of chemistry, which is a **tribute** to those who value expertise and quality in specialty chemicals. It conveys a sense of depth, precision, and expertise in manufacturing. It suggests that the products offered by the company are not just chemicals; they are a manifestation of science and human perseverance.

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Summing Up



Consolidated Highlights: Q3FY26 & 9MFY26

Q3FY26 OPERATING REVENUES

₹ 411.3 Cr



+2.5%
QoQ

Q3FY26 EBITDA

₹ 61.7 Cr



+6.0%
QoQ

Q3FY26 PAT

₹ 33.7 Cr



+2.6%
QoQ

9MFY26 OPERATING REVENUES

₹ 1159.3 cr



+10.0%
YoY

9MFY26 EBITDA

₹ 175.6 cr



+6.9%
YoY

9MFY26 PAT

₹ 98.8 cr



+12.7%
YoY

In ₹ Cr	Q3FY26	Q2FY26	QoQ change	Q3FY25	YoY change	9MFY26	9MFY25	YoY change	FY25
Operating Revenues	411.3	401.1	2.5%	371.2	10.8%	1159.3	1053.9	10.0%	1446.5
Gross Profit	184.1	172.8	6.5%	173.0	6.4%	515.2	471.9	9.2%	651.7
Gross Margin	44.8%	43.1%		46.6%		44.4%	44.8%		45.1%
EBITDA	61.7	58.2	6.0%	63.5	-2.7%	175.6	164.3	6.9%	228.4
EBITDA Margin	15.0%	14.5%		17.1%		15.1%	15.5%		15.8%
PAT	33.7	32.8	2.6%	34.4	-1.8%	98.8	87.7	12.7%	126.6
PAT Margin	8.2%	8.2%		9.3%		8.5%	8.3%		8.8%



- Balanced Domestic to Exports sales mix at 49:51 during the 9MFY26.
- Continued robust growth driven by flexible product portfolio and strong capacity utilisation
 - QoQ Performance: Revenue +2.5% | EBITDA +6.0% | PAT +2.6%
 - 9MFY26 Performance (Y-o-Y): Revenue +10.0% | EBITDA +6.9% | PAT +12.7%
- Strontium carbonate plant making good progress. Expands presence in magnets, ceramics and metallurgy segments.
- Backward integration acquisition in South Africa expected to complete transition and likely to commence operations from Q1FY27.
- Company to foray into new speciality chemicals (DMSO & chromium derivatives). Target commercialisation by FY27; to drive diversification and profitability

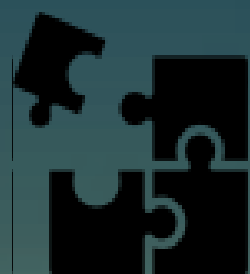




Commercial Production of **New Speciality Chemical**



Chemistry: Inorganic Chemicals
Product Name: Strontium Carbonate
Plant: Vizag, India.
Commissioned: Q2FY26



Markets: The Asia Pacific region accounts for over 50% of global Strontium Carbonate demand, followed by Europe and North America, each with a market share exceeding 20%.



Opportunity: Import substitution and global export potential.



APPLICATIONS

Ferrite Magnets

Electronics

Advanced Ceramics

Metallurgy

Focused on building domestic manufacturing capacities for high-value specialty applications.



Krishna Murthy Cherukuri

Chairman & Managing Director

“Vishnu Chemicals continued to deliver robust growth despite macroeconomic softness globally with its cost discipline and efficiency actions. The company is now focusing on introducing a new range of speciality chemicals aligned with our manufacturing capabilities to meet the requirements of our customers globally.”

“Vishnu Chemicals has a good momentum entering into Q4. Uncertainty around tariffs continue to weigh on customer operating plans but our relentless focus on execution is helping us grow consistently and sustainably.”

Siddhartha Cherukuri

Jt. Managing Director





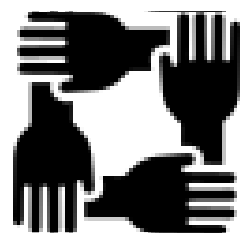
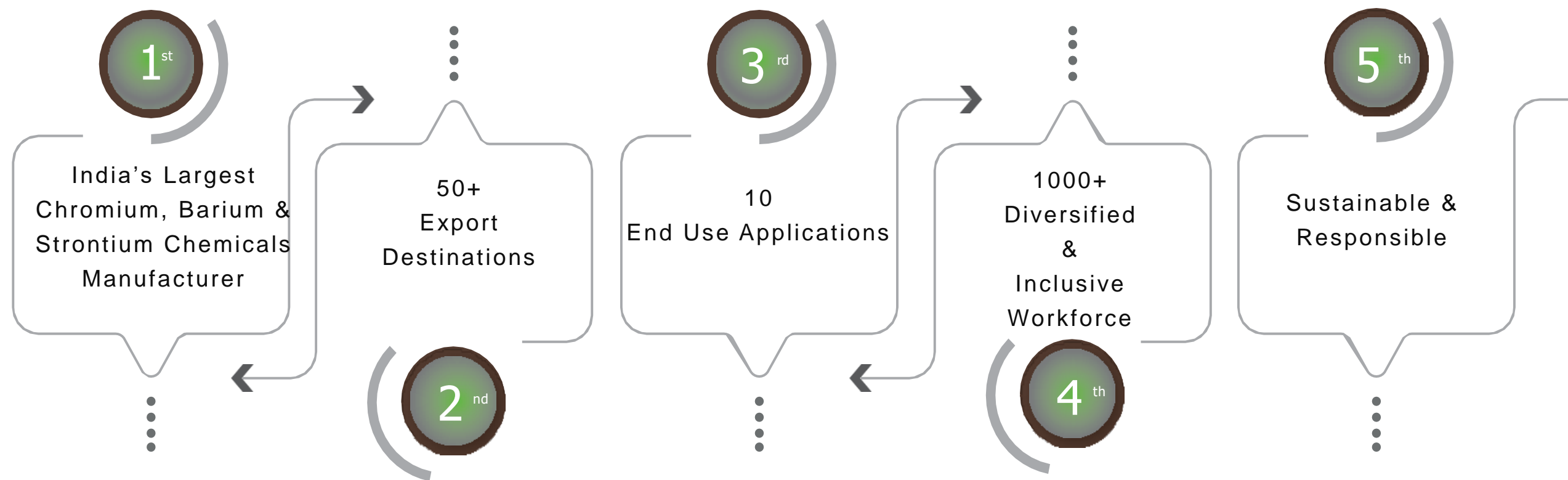
Pioneers in manufacturing of performance enhancing speciality chemicals with strong market leadership in Chromium, Barium and Strontium Chemicals.



Listed enterprise with principle and ethical management focused on diverse needs and aspirations of our customers across 50+ countries.



Our Identity: Manufacturing Legacy of 35 years



INTEGRITY

Accountability in every action.
Transparency in every transaction.



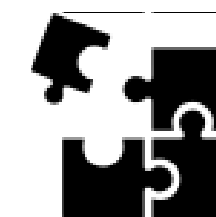
EXCELLENCE

Dedication in every decision.



COLLABORATION

Collective in every concern.



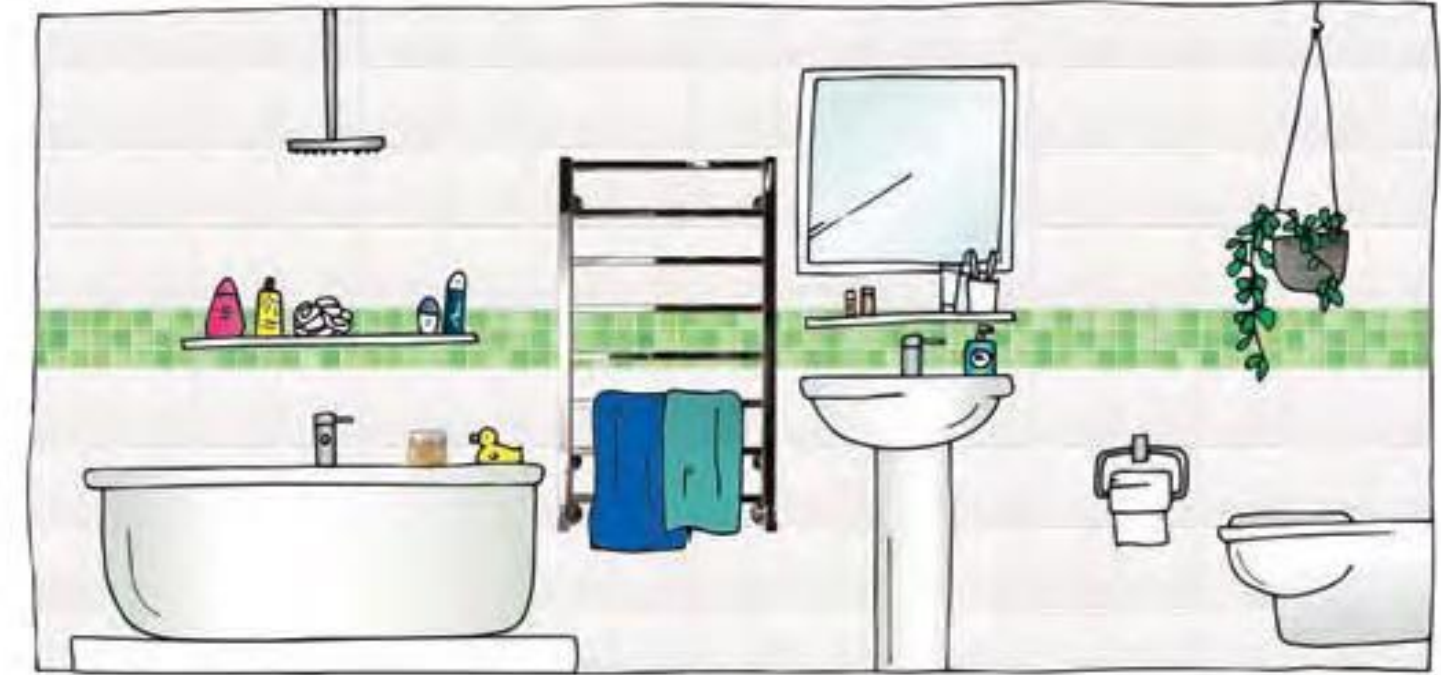
INNOVATION

Future focused thrust on innovation in every fraction.

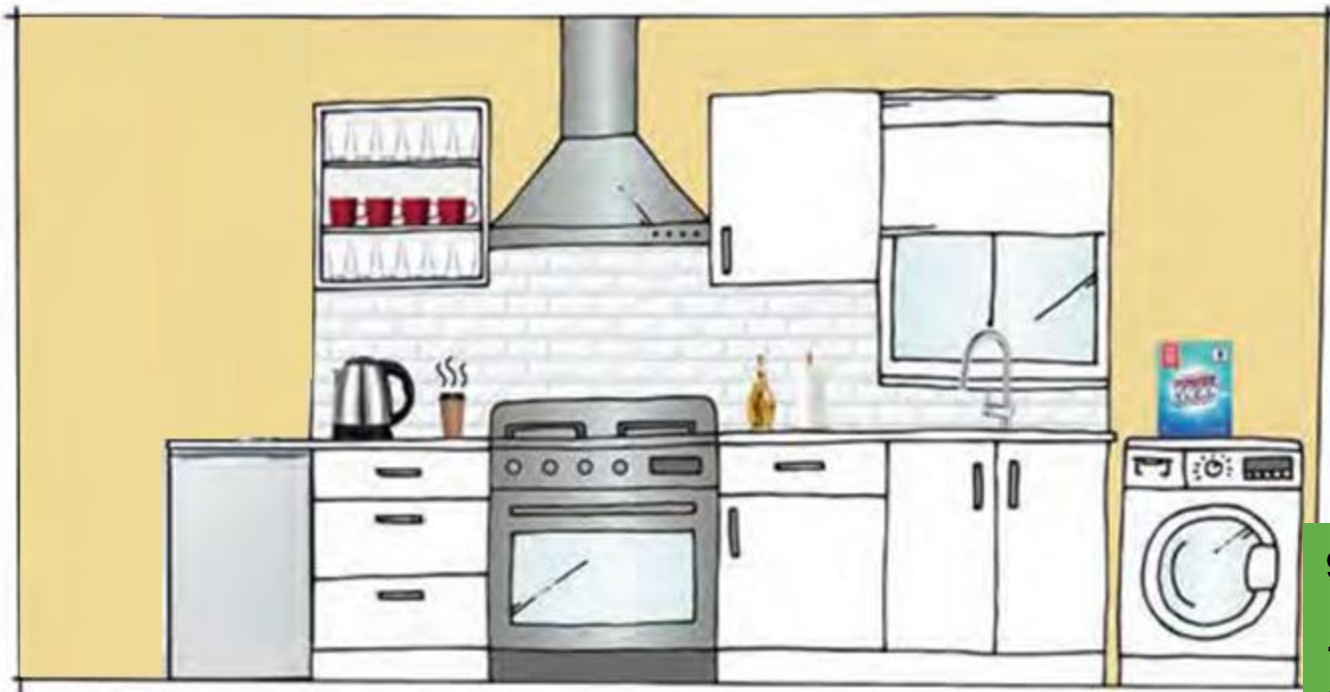
HOW CHROMIUM CHEMICALS TOUCHES LIVES



1. Leather sofa
2. Ceramic Tiles
3. Knobs
4. Green Bottle



5. Shower Head
6. Towel rack
7. Faucets
8. Green tiles



9. Refrigerator coils
10. Steel Kettle
11. Sink Tap
12. Detergent



13. Chrome Handle
14. Chrome Lamp
15. Leather Headboard



Sodium Dichromate



Pharmaceuticals

Artificial
Sweeteners

Basic Chrome Sulphate



Tanning

Pigments & Dyes

Chromic Acid

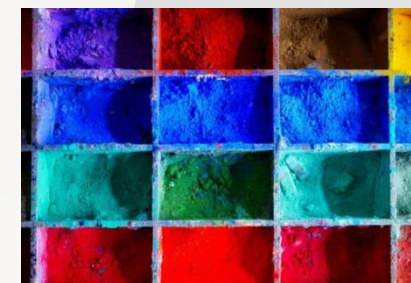


Automobiles

Electroplating

Timber Treatment

Chrome Oxide Green



Refractory

Pigments & Dyes

Ceramics & Tiles

Plastic
Masterbatches

Potassium Dichromate



Matches

Photographic
engraving

Ignition Agent

White Sodium Sulphate



Paper

Detergents

Molten Glass



Barium Carbonate



Ceramics & Tiles

Brine Purification

Speciality Glass

Bricks

Precipitated Barium Sulphate



Powder Coating

Automotive Paints

Battery

Plastics

Paper

Sodium Sulphide



Pigments & Dyes

Water Treatment

MULTI LOCATIONAL MANUFACTURING EXCELLENCE



Best in Class Quality



Export to 50+ countries



35 Years of Excellence

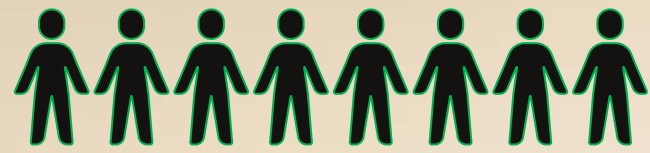


Close proximity to ports



Responsible & Green





Commitment to ESG
Commitment to Health & Safety



**Great
Place
To
Work®**

CARE FOR THE COMMUNITY

Old Age Home



Plantation



Rural Health Care




Diversified





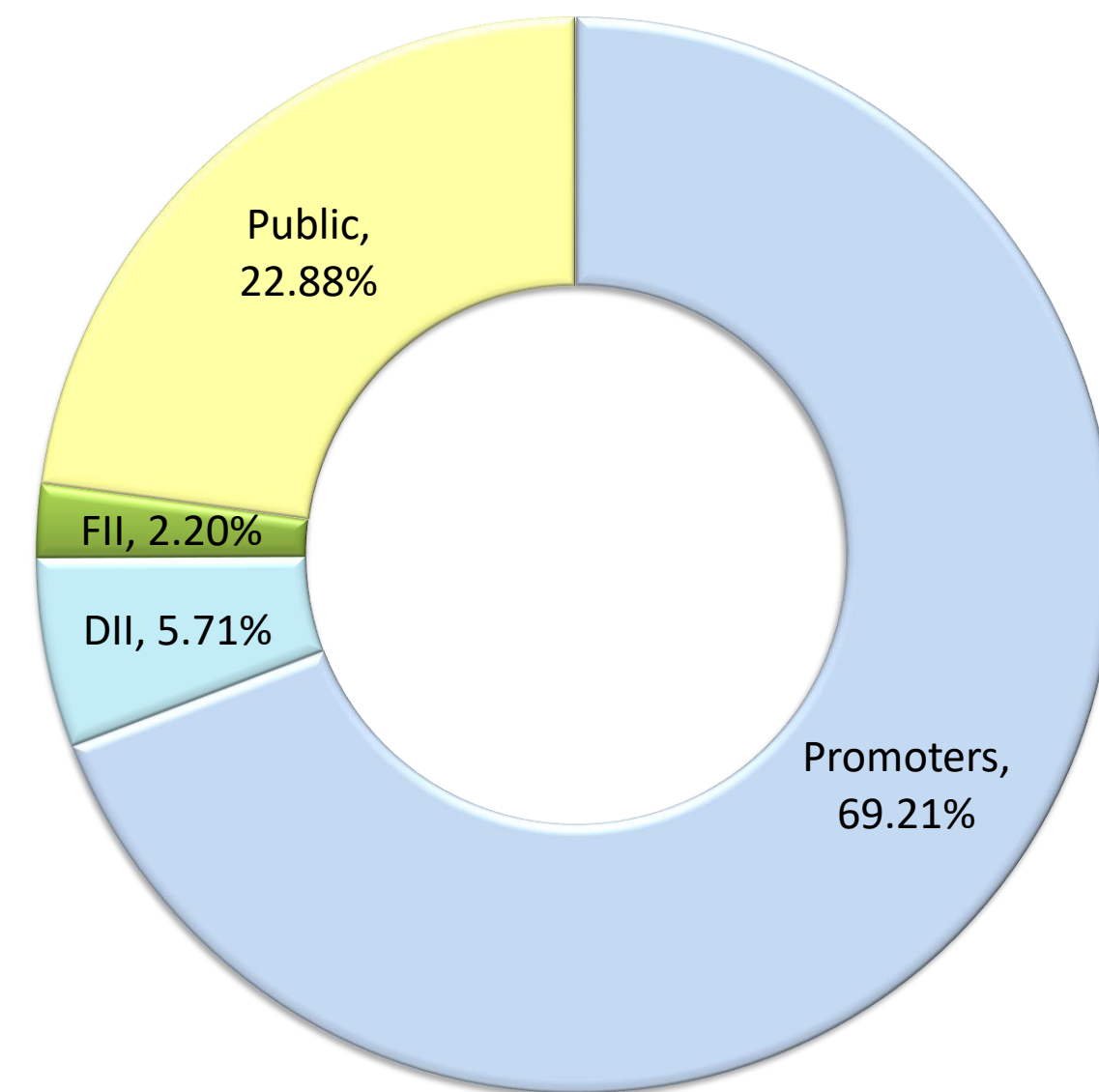
Shareholder Information

As on 30th Jan 2026

 Market Capitalization (₹ in crs, Source: BSE)	3,529.00
 Shares Outstanding (In crs)	6.73
 Symbol (BSE) / (NSE)	516072 / VISHNU

Consistent Dividend Track Record

Year	Dividend (%)	Face Value	Dividend
2021	10	₹10.00	₹1.00
2022	20	₹10.00	₹2.00
2023	20	₹2.00	₹0.40
2024	15	₹2.00	₹0.30
2025	15	₹2.00	₹0.30





Summing Up

- ✓ Principle driven leadership with focus on manufacturing.
- ✓ Unique capabilities like flexible product mix and process innovations executed over the years makes us one of the most efficient and resilient producers of chemicals in the areas we operate.
- ✓ Our market share continues to expand due to our multi-site capabilities, reach, procurement strategies and customer centric approach.
- ✓ Focus on R&D, waste reduction, recycling and reuse.
- ✓ Emphasis on empowerment and socio-economic welfare of the community.
- ✓ Consistent track record of dividend payment.



VISHNU
CHEMICALS LTD

“WHERE PERSEVERANCE AND COMMITMENT
COME TOGETHER



THANK YOU

CONTACT US:

Hanumant Bhansali, VP Finance & Strategy
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investors@vishnuchemicals.com



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