

**Date: February 1, 2026**

**VCL/SE/102/2025-26**

**To**  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
**Scrip Code: 516072**  
**Through: BSE Listing Centre**

**To**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051  
**Symbol: VISHNU**  
**Through: NEAPS**

**Sub: Investor Presentation on Q3FY26 Financial Results- Regulation 30 of SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

Please find attached the Investor Presentation on the financial results of the Company for the third quarter ended December 31, 2025.

A copy of this disclosure is uploaded on the website of the Company [www.vishnuchemicals.com](http://www.vishnuchemicals.com).

Kindly take the same on record and disseminate on your website.

Thanking You.

Yours faithfully,

**For Vishnu Chemicals Limited**

**Vibha Shinde**  
**Company Secretary & Compliance Officer**



# Speciality Performance Chemicals

Q3FY26 & 9MFY26  
Earnings Presentation

“Where **Perseverance** and **Commitment** come together”





**"A Reflection Of Chemistry"** suggests a connection between the products offered by the company and the science of chemistry. The use of "reflection" implies a deep understanding or embodiment of chemistry, which is a **tribute** to those who value expertise and quality in specialty chemicals. It conveys a sense of depth, precision, and expertise in manufacturing. It suggests that the products offered by the company are not just chemicals; they are a manifestation of science and human perseverance.

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Summing Up



# Consolidated Highlights: Q3FY26 & 9MFY26

## Q3FY26 OPERATING REVENUES

₹ 411.3 Cr

+2.5%  
QoQ



## Q3FY26 EBITDA

₹ 61.7 Cr

+6.0%  
QoQ



## Q3FY26 PAT

₹ 33.7 Cr

+2.6%  
QoQ



## 9MFY26 OPERATING REVENUES

₹ 1159.3 cr

+10.0%  
YoY



## 9MFY26 EBITDA

₹ 175.6 cr

+6.9%  
YoY



## 9MFY26 PAT

₹ 98.8 cr

+12.7%  
YoY



In ₹ Cr	Q3FY26	Q2FY26	QoQ change	Q3FY25	YoY change	9MFY26	9MFY25	YoY change	FY25
Operating Revenues	411.3	401.1	2.5%	371.2	10.8%	1159.3	1053.9	10.0%	1446.5
Gross Profit	184.1	172.8	6.5%	173.0	6.4%	515.2	471.9	9.2%	651.7
<b>Gross Margin</b>	<b>44.8%</b>	<b>43.1%</b>		<b>46.6%</b>		<b>44.4%</b>	<b>44.8%</b>		<b>45.1%</b>
EBITDA	61.7	58.2	6.0%	63.5	-2.7%	175.6	164.3	6.9%	228.4
<b>EBITDA Margin</b>	<b>15.0%</b>	<b>14.5%</b>		<b>17.1%</b>		<b>15.1%</b>	<b>15.5%</b>		<b>15.8%</b>
PAT	33.7	32.8	2.6%	34.4	-1.8%	98.8	87.7	12.7%	126.6
<b>PAT Margin</b>	<b>8.2%</b>	<b>8.2%</b>		<b>9.3%</b>		<b>8.5%</b>	<b>8.3%</b>		<b>8.8%</b>



# Performance **Highlights**

- Balanced Domestic to Exports sales mix at 49:51 during the 9MFY26.
- Continued robust growth driven by flexible product portfolio and strong capacity utilisation
  - QoQ Performance: Revenue +2.5% | EBITDA +6.0% | PAT +2.6%
  - 9MFY26 Performance (Y-o-Y): Revenue +10.0% | EBITDA +6.9% | PAT +12.7%
- Strontium carbonate plant making good progress. Expands presence in magnets, ceramics and metallurgy segments.
- Backward integration acquisition in South Africa expected to complete transition and likely to commence operations from Q1FY27.
- Company to foray into new speciality chemicals (DMSO & chromium derivatives). Target commercialisation by FY27; to drive diversification and profitability



# Commercial Production of New Speciality Chemical



**Chemistry: Inorganic Chemicals**  
**Product Name: Strontium Carbonate**  
**Plant: Vizag, India.**  
**Commissioned: Q2FY26**



**Markets:** The Asia Pacific region accounts for over 50% of global Strontium Carbonate demand, followed by Europe and North America, each with a market share exceeding 20%.



**Opportunity:** Import substitution and global export potential.



## APPLICATIONS

Ferrite Magnets

Electronics

Advanced Ceramics

Metallurgy



Focused on building domestic manufacturing capacities for high-value specialty applications.



## Krishna Murthy Cherukuri

Chairman & Managing Director

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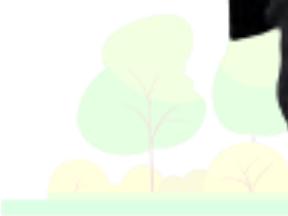
“Vishnu Chemicals continued to deliver robust growth despite macroeconomic softness globally with its cost discipline and efficiency actions. The company is now focusing on introducing a new range of speciality chemicals aligned with our manufacturing capabilities to meet the requirements of our customers globally.”

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“Vishnu Chemicals has a good momentum entering into Q4. Uncertainty around tariffs continue to weigh on customer operating plans but our relentless focus on execution is helping us grow consistently and sustainably.”

## Siddartha Cherukuri

Jt. Managing Director





# About Us: Minerals to Chemicals | Heavy Manufacturing



Pioneers in manufacturing of performance enhancing speciality chemicals with strong market leadership in Chromium, Barium and Strontium Chemicals.

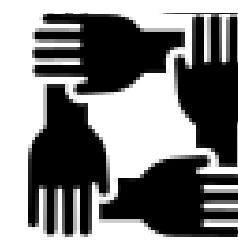
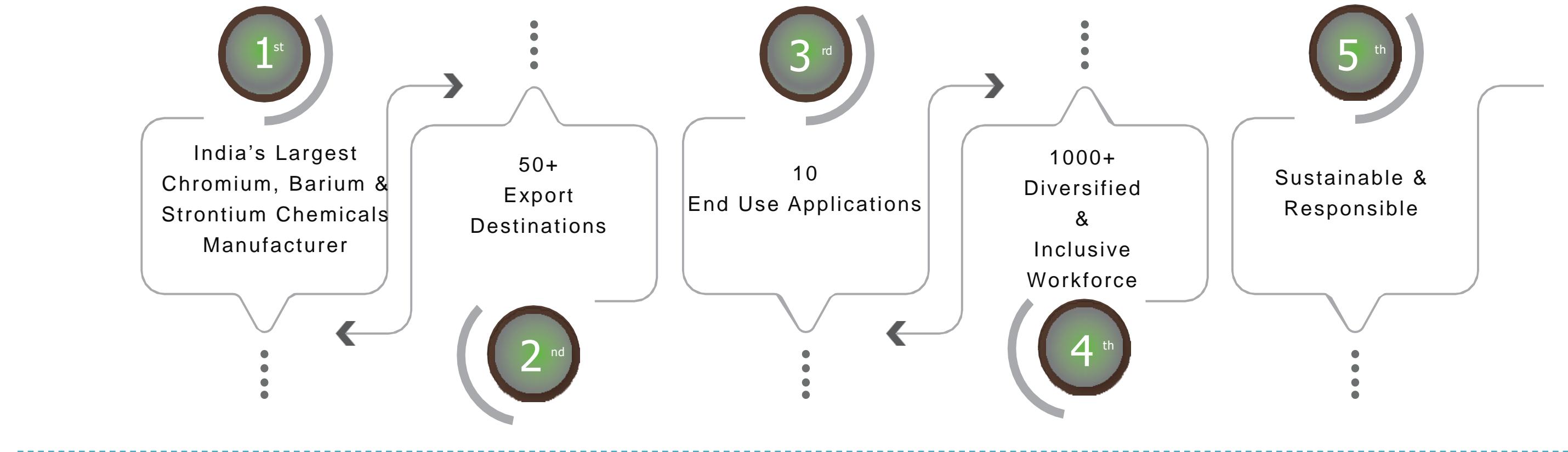


Listed enterprise with principle and ethical management focused on diverse needs and aspirations of our customers across 50+ countries.





# Our Identity: Manufacturing Legacy of 35 years



## INTEGRITY

Accountability in every action.  
Transparency in every transaction.



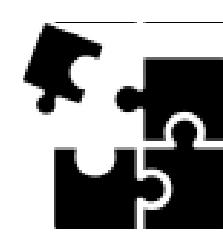
## EXCELLENCE

Dedication in every decision.



## COLLABORATION

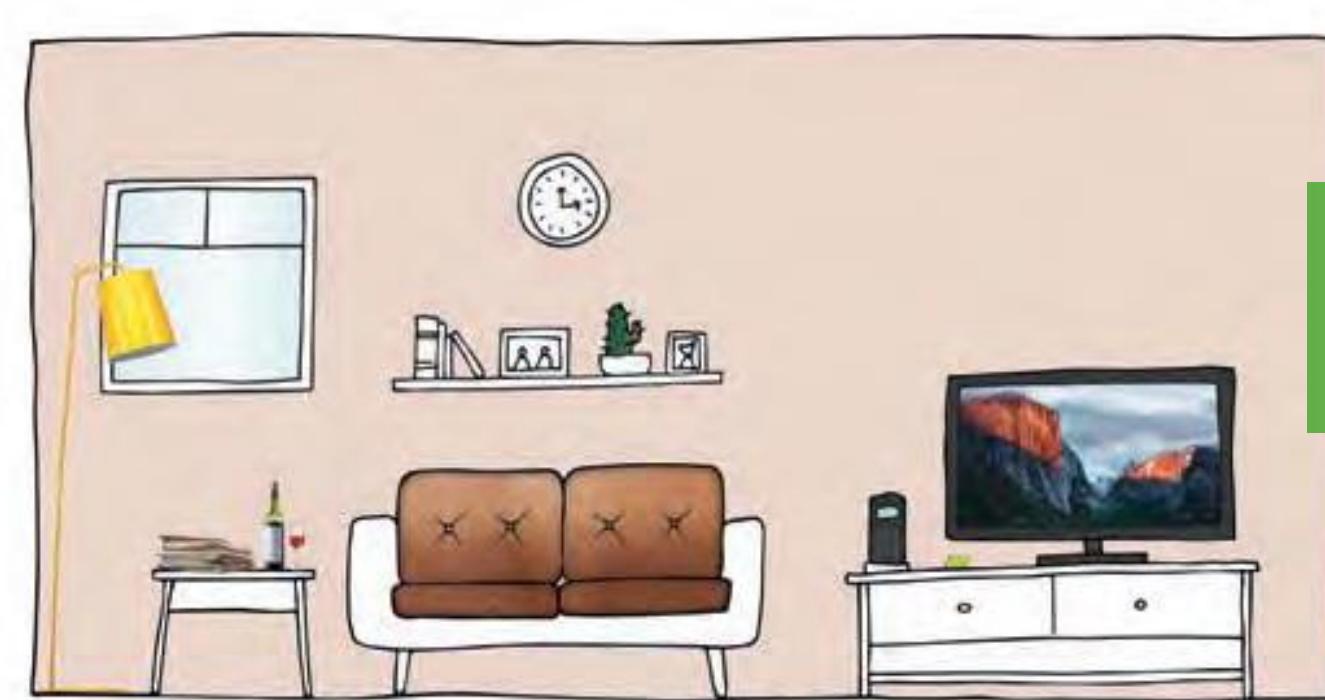
Collective in every concern.



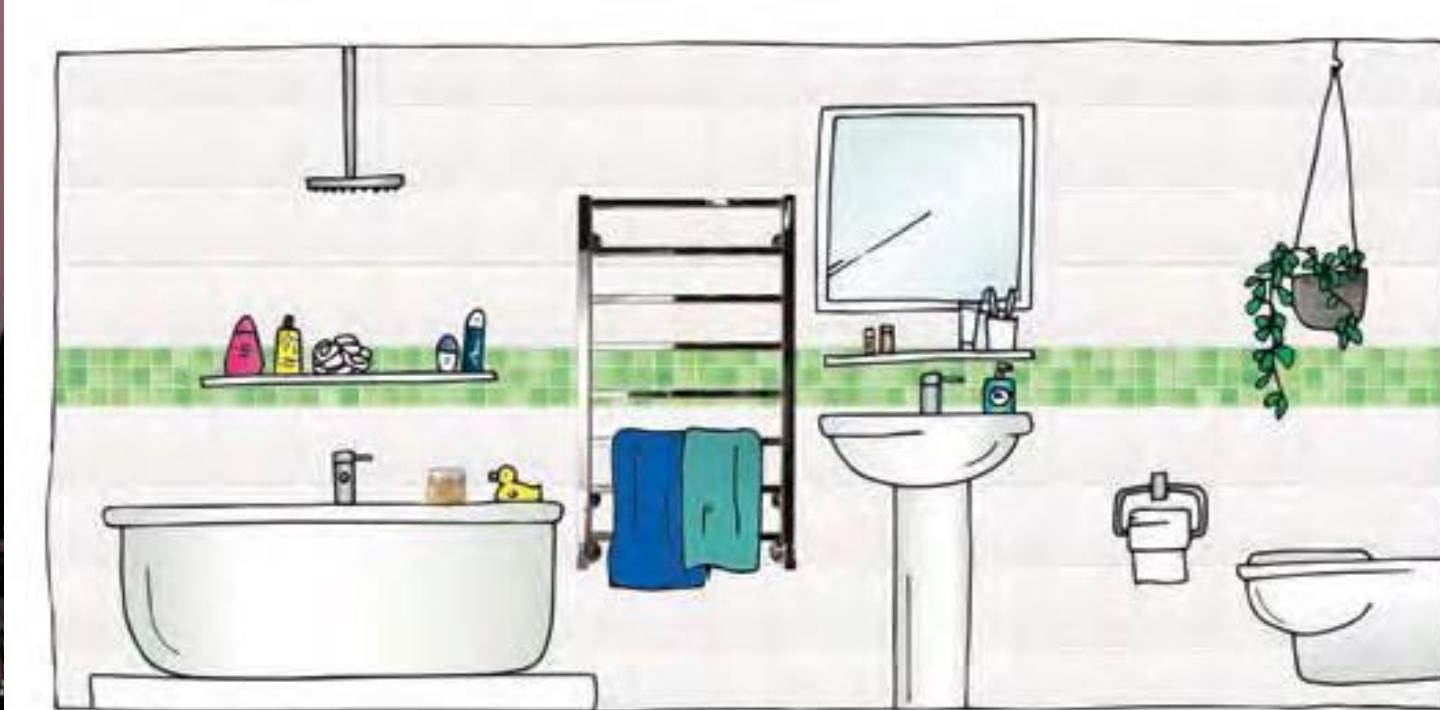
## INNOVATION

Future focused thrust on innovation in every fraction.

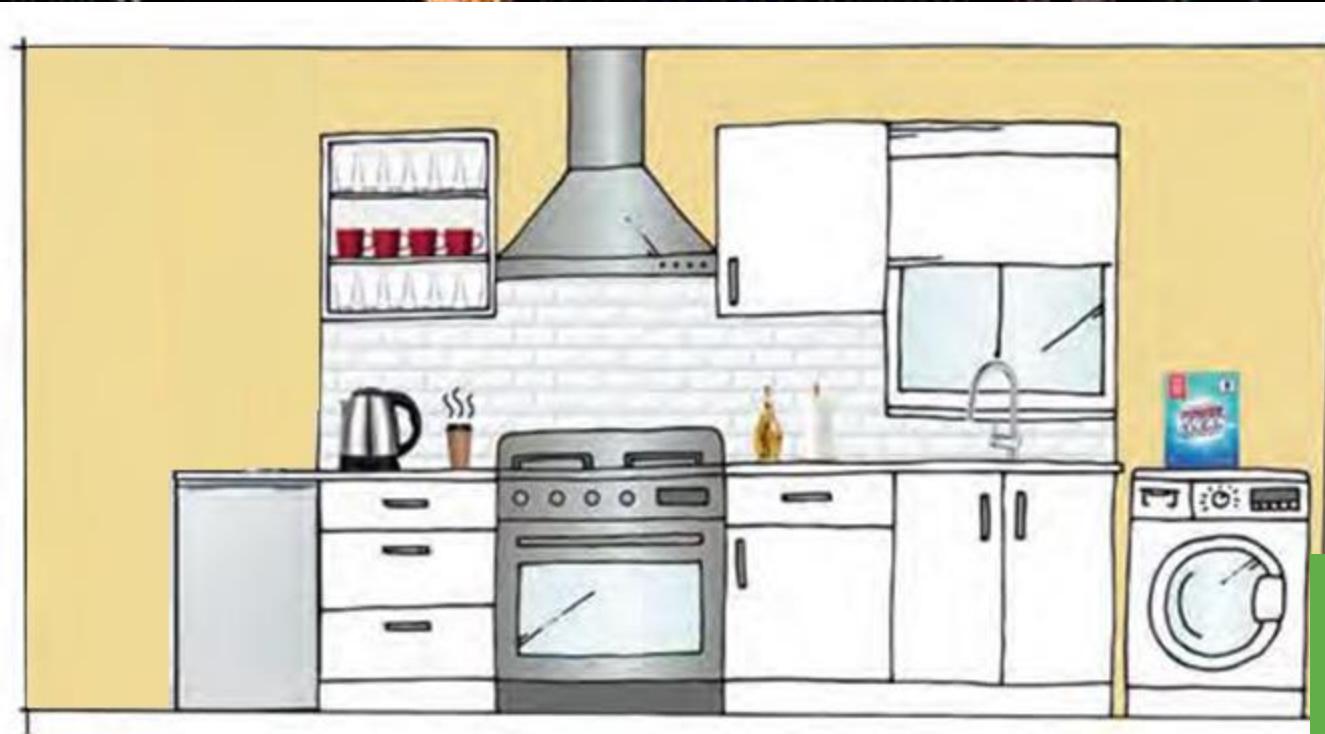
## HOW CHROMIUM CHEMICALS TOUCHES LIVES



1. Leather sofa
2. Ceramic Tiles
3. Knobs
4. Green Bottle



5. Shower Head
6. Towel rack
7. Faucets
8. Green tiles



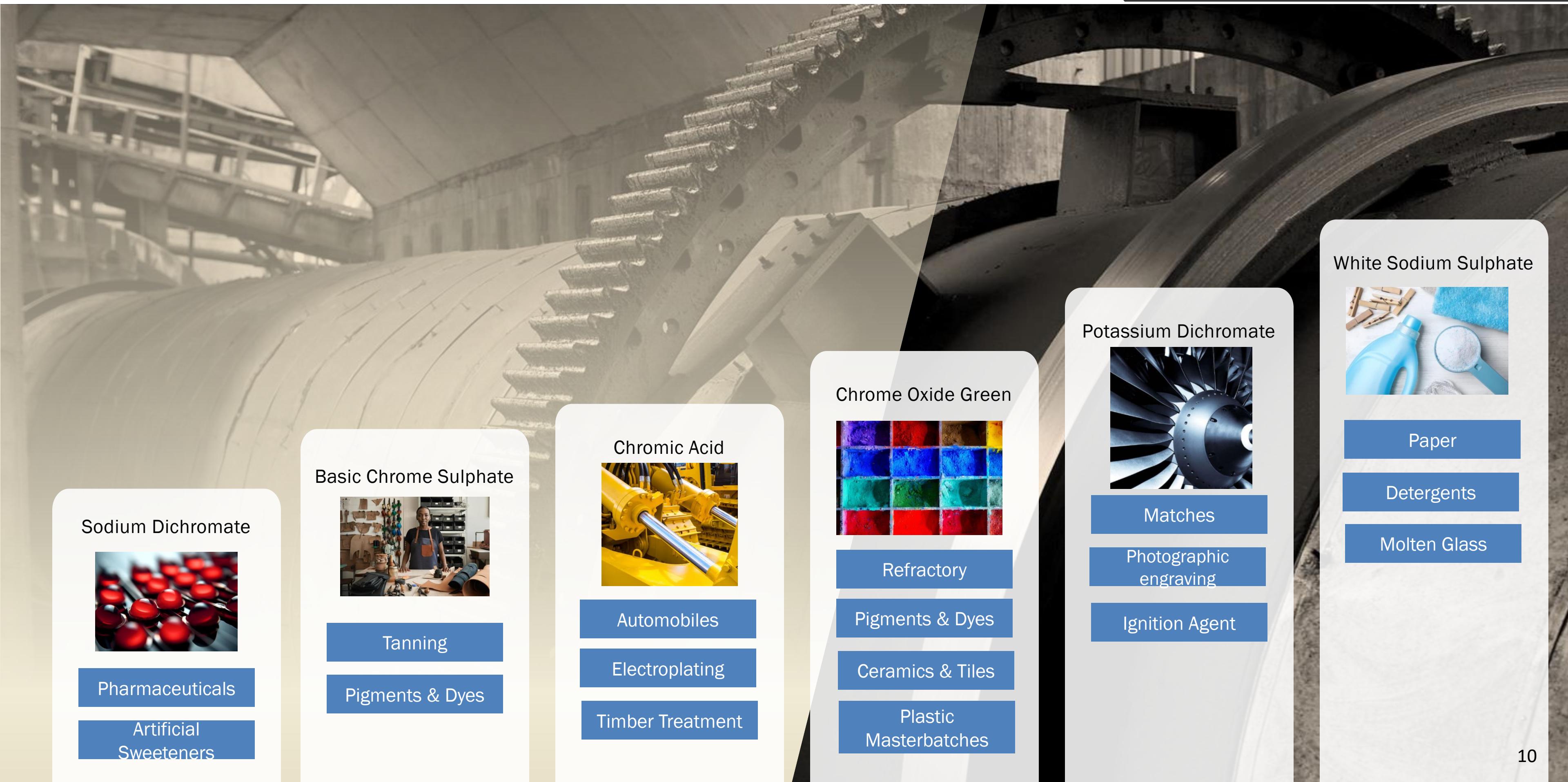
9. Refrigerator coils
10. Steel Kettle
11. Sink Tap
12. Detergent



13. Chrome Handle
14. Chrome Lamp
15. Leather Headboard



# Flexible Product Mix



## Sodium Dichromate

Pharmaceuticals

Artificial  
Sweeteners

## Basic Chrome Sulphate

Tanning

Pigments & Dyes

## Chromic Acid

Automobiles

Electroplating

Timber Treatment

## Chrome Oxide Green

Refractory

Pigments & Dyes

Ceramics & Tiles

Plastic  
Masterbatches

## Potassium Dichromate

Matches

Photographic  
engraving

Ignition Agent

## White Sodium Sulphate

Paper

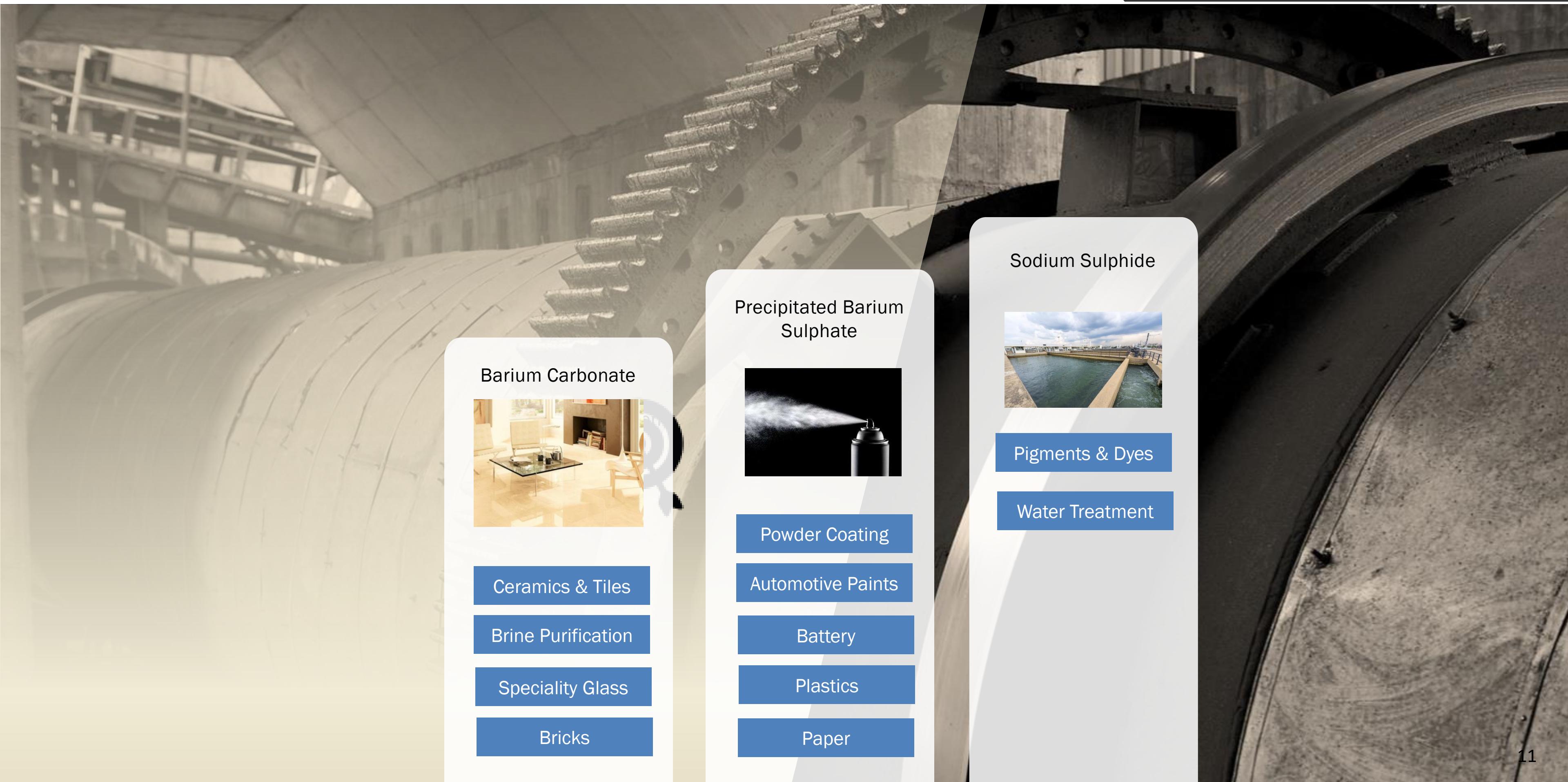
Detergents

Molten Glass

10



# Flexible Product Mix



Barium Carbonate



Ceramics & Tiles

Brine Purification

Speciality Glass

Bricks

Precipitated Barium  
Sulphate



Powder Coating

Automotive Paints

Battery

Plastics

Paper

Sodium Sulphide



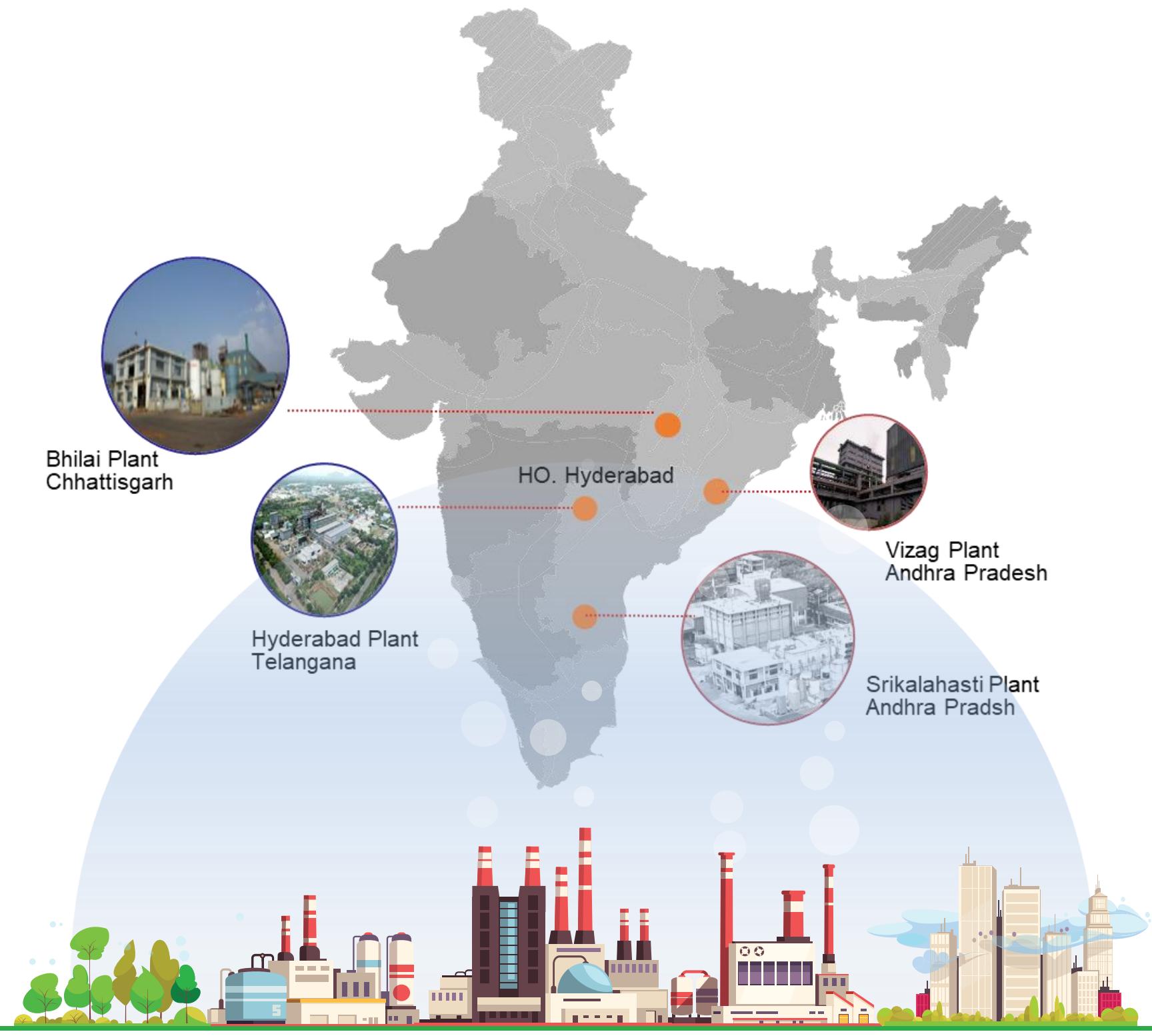
Pigments & Dyes

Water Treatment



**VISHNU**  
CHEMICALS LTD

## MULTI LOCATIONAL MANUFACTURING EXCELLENCE



Bhilai Plant  
Chhattisgarh

Hyderabad Plant  
Telangana

HO. Hyderabad

Vizag Plant  
Andhra Pradesh

Sri Kalahasti Plant  
Andhra Pradesh

**Export to 50+ countries**



**35 Years of Excellence**



**Close proximity to ports**

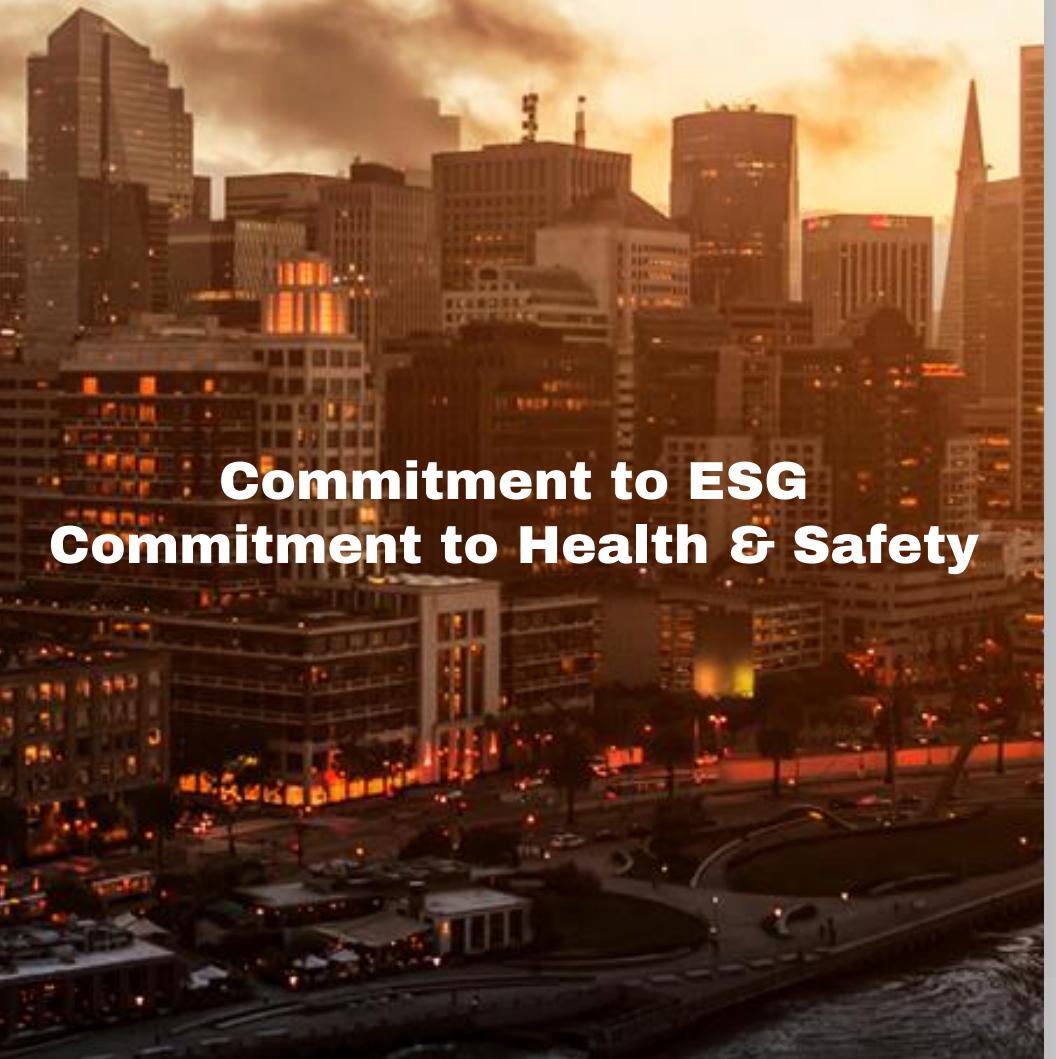


**Responsible & Green**



**Best in Class Quality**





**Commitment to ESG**  
**Commitment to Health & Safety**



**Great  
Place  
To  
Work.**



# CARE FOR THE COMMUNITY

**Old Age Home**



**Plantation**



**Rural Health Care**



**Diversified**

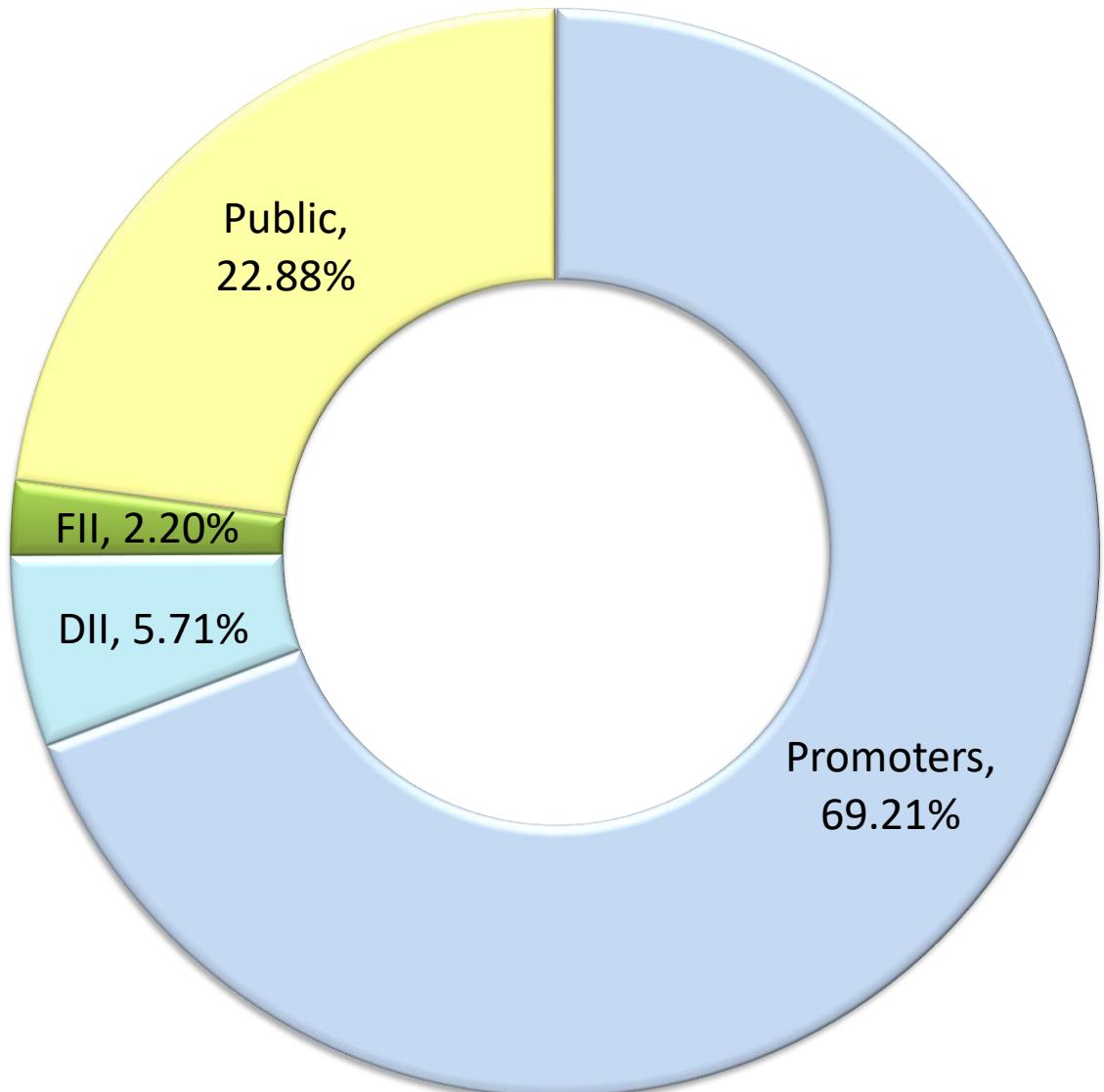


As on 30<sup>th</sup> Jan 2026

 Market Capitalization (₹ in crs, Source: BSE)	3,529.00
 Shares Outstanding (In crs)	6.73
 Symbol (BSE) / (NSE)	516072 / VISHNU

#### Consistent Dividend Track Record

Year	Dividend (%)	Face Value	Dividend
2021	10	₹10.00	₹1.00
2022	20	₹10.00	₹2.00
2023	20	₹2.00	₹0.40
2024	15	₹2.00	₹0.30
2025	15	₹2.00	₹0.30





# Summing Up

- ✓ Principle driven leadership with focus on manufacturing.
- ✓ Unique capabilities like flexible product mix and process innovations executed over the years makes us one of the most efficient and resilient producers of chemicals in the areas we operate.
- ✓ Our market share continues to expand due to our multi-site capabilities, reach, procurement strategies and customer centric approach.
- ✓ Focus on R&D, waste reduction, recycling and reuse.
- ✓ Emphasis on empowerment and socio-economic welfare of the community.
- ✓ Consistent track record of dividend payment.





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