



(Formerly Vishnusurya Projects and Infra Private Limited)
CIN: L63090TN1996PLC035491 GST No: 33AADCS0735L1ZF

January 31, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (East), Mumbai- 400051.

NSE Symbol: VISHNUINFR

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') - Outcome of Board Meeting held on January 31, 2026.

With reference to the captioned subject, we wish to inform you that the Board of the Directors of the Company at their meeting held today i.e., Saturday, January 31, 2026, has:

1. Allotment of Fully Convertible Warrants (Preferential Issue)

Considered and Approved the Allotment of 7,31,998 (Seven Lakh Thirty-One Thousand Nine Hundred and Ninety-Eight) Fully Convertible Warrants ("Warrants") at an issue price of Rs. 174.18/- (Rupees One Hundred Seventy-Four and Paise Eighteen only) per Warrant, (i.e., the issue price comprising the Warrants subscription Price and the Warrant Exercise Price) aggregating to total consideration of Rs. 12,74,99,411.64/- (Twelve Crore, Seventy-Four Lakh Ninety-Nine Lakh Four Hundred and Eleven and Sixty-Four Paise), convertible into 1 (One) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equity Shares") at a Premium of Rs. 164.18/- (One Hundred and Sixty-Four and Eighteen Paise Only) each, to Non-Promoters on Preferential basis, pursuant to the Resolution passed on Extra Ordinary General Meeting held on December 10, 2025 pursuant to the provisions of Section 23, 42, 62 and other applicable provisions of the Companies Act, 2013 for which In-Principle Approval has been granted by National Stock Exchange of India Limited ("NSE") vide Letter no. NSE/LIST/51989 dated January 16, 2026.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No: SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, regarding the allotment of Fully Convertible Warrants on a preferential basis is enclosed as **Annexure I**.

2. Allotment of Equity Shares (Preferential Issue)

Considered and Approved the Allotment of 13,15,867 (Thirteen Lakh Fifteen Thousand Eight Hundred and Sixty-Seven) Equity Share of face value of Rs. 10/- (Rupees Ten Only) each ("the Equity Shares") at a Premium of Rs. 164.18/- (One Hundred and Sixty-Four and Eighteen Paise Only) per Equity Shares, at an issue price of Rs. 174.18/- each aggregating to total consideration of Rs. 22,91,97,714.06/- (Rupees Twenty Two Crore Ninety One Lakh Ninety Seven Thousand Seven Hundred and Fourteen and Six Paise), to Non-Promoters on Preferential basis, pursuant to the Resolution passed on Extra Ordinary General Meeting held on December 10, 2025 pursuant to the provisions of Section 23, 42, 62 and other applicable provisions of the Companies Act, 2013

Regd. Office: Agni Business Centre, No. 24/46, Fourth Floor KB Dasan Road, Alwarpet, Chennai – 600 018.

Ph : +91-44-24950019, 044 47939125 Fax : +91-44-24950019 E-mail : info@vishnusurya.com

Branch Office: 1) No.13/1, Manish First Street, Gandhi Nagar, Aruppukottai P.O., Virudhunagar District, Tamilnadu-626101 Ph : +91-4566-240083

2) No.12, Mosavadi Village, Vandavasi Taluk, Thiruvannamalai District, Tamilnadu - 604503 Ph : +91-4182-299977

3) No. 809, 8th Floor, Arunachal Building, 19 Barakhamba Road, New Delhi- 110 001 Ph: 01146595367

4) 35, Survey No. 9 and 10, Kariyasandiram Village, Shoolagiri Taluk, Kariyasandiram, Krishnagiri, Tamil Nadu, 635105



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for which In-Principle Approval has been granted by National Stock Exchange of India Limited ("NSE") vide Letter no. NSE/LIST/51989 dated January 16, 2026.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The said Equity shares allotted are ranked pari-passu in all aspects with the existing Equity shares of the Company.

The disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No: SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, regarding the allotment of Equity Shares on a preferential basis is enclosed as **Annexure II**.

The Board meeting commenced at 09:10 PM and concluded at 09:31 PM.

This is for your information and records.

Thanking you,
Sincerely,

FOR VISHNUSURYA PROJECTS AND INFRA LIMITED

SONALI SARANGI
COMPANY SECRETARY AND COMPLIANCE OFFICER
MEMBERSHIP NO. A49480

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ANNEXURE I

Details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No	Particulars	Description
1.	Type of Securities proposed to be issued	Fully Convertible Warrants
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on private placement basis in accordance with the provisions of the Companies Act 2013 and the rules made thereunder and chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	7,31,998 (Seven Lakh Thirty-One Thousand Nine Hundred and Ninety-Eight) Fully Convertible Warrants at an issue price of Rs. 174.18/- per warrant, aggregating to a total consideration of Rs. 12,74,99,411.64/- (Rupees Twelve Crore Seventy-Four Lakh Ninety-Nine Thousand Four Hundred and Eleven and Sixty-Four Paise only).
4.	<i>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</i>	
a)	Name of the Investor	As per Annexure IA
b)	Post allotment of Securities - outcome of the subscription	<p>The details of the shareholding of the allottees in the Company prior to and after the Preferential allotment of warrants are set out in Annexure - IA.</p> <p>The Company has received Rs. 3,18,74,852.91/- (Rupees Three Crore Eighteen Lakh Seventy-Four Thousand Eight Hundred and Fifty-Two and Ninety-One Paise Only), being 25% of the issue price, towards subscription of 7,31,998 Fully Convertible Warrants from the respective allottees.</p>
c)	Issue Price / Allotted Price	The Issue Price of the warrants is Rs. 174.18/- per warrant determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
d)	Number of Investor	As per Annexure IA
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	<p>Each Warrant will be convertible into 1 equity share of Rs. 10/- each and the rights attached to the Warrants can be exercised in one or more tranches at any time within the period of 18 (eighteen) months from the date of allotment of the Warrants, subject to other terms and conditions as applicable.</p> <p>In case the Warrant holder fails to exercise the Warrant within a period of 18 (eighteen) months from date of allotment of Warrants, the unexercised Warrants shall lapse and the 25% of the consideration paid will be forfeited by the Company.</p>

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ANNEXURE II

Details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. No	Particulars	Description
1.	Type of Securities proposed to be issued	Equity shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on private placement basis in accordance with the provisions of the Companies Act 2013 and the rules made thereunder and chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	13,15,867 (Thirteen Lakh Fifteen Thousand Eight Hundred and Sixty-Seven) Equity Shares of face value Rs. 10/- each, at an issue price of Rs. 174.18/- per Equity Share (including a premium of Rs. 164.18/- per Equity Share), aggregating to a total consideration of Rs. 22,91,97,714.06/- (Rupees Twenty-Two Crore Ninety-One Lakh Ninety-Seven Thousand Seven Hundred and Fourteen and Six Paise only).
4.	<i>In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):</i>	
f)	Name of the Investor	As per Annexure IA
g)	Post allotment of Securities - outcome of the subscription	The details of the shareholding of the allottees in the Company prior to and after the Preferential allotment of Equity Shares has been mentioned in the Annexure - IA . The Company has received Rs. 22,91,97,714.06/- (Rupees Twenty-Two Crore Ninety-One Lakh Ninety-Seven Thousand Seven Hundred and Fourteen and Six Paise Only) towards subscription of 13,15,867 (Thirteen Lakh Fifteen Thousand Eight Hundred and Sixty-Seven) Equity Shares from the allottees.
h)	Issue Price / Allotted Price	The Issue Price of the Equity Shares is Rs. 174.18/- per warrant determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
i)	Number of Investor	As per Annexure IA
j)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

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ANNEXURE IA

Sr. No	Name of Allottee	Category of Allottees	Pre-issue Holding		Number of Instruments Allotted		Post Shareholding	
			No of Equity Shares	% of Holdings	Equity	Convertible Warrants	No of Equity Shares	% of Holdings
1.	Mayank Pareek	Non-Promoter	-	0.00%	28,705	-	28,705	0.11%
2.	Priyank Pincha	Non-Promoter	-	0.00%	57,411	-	57,411	0.22%
3.	Chandrika Rajeshkumar Jain	Non-Promoter	5,000	0.02%	71,764	71,764	1,48,528*	0.56%
4.	Khushi Jain	Non-Promoter	-	0.00%	28,705	-	28,705	0.11%
5.	Sushila Jain	Non-Promoter	-	0.00%	-	57,411	57,411*	0.22%
6.	Vinod Dugar	Non-Promoter	-	0.00%	71,764	-	71,764	0.27%
7.	Shantilal R Jain	Non-Promoter	-	0.00%	28,705	-	28,705	0.11%
8.	Rajeshkumar Chandan	Non-Promoter	-	0.00%	71,764	-	71,764	0.27%
9.	Kamleshkumar G	Non-Promoter	-	0.00%	28,705	-	28,705	0.11%
10.	Maneesh Parmar	Non-Promoter	4,03,000	1.64%	-	3,44,471	7,47,471*	2.80%
11.	S Neelakantan Family Trust	Non-Promoter	-	0.00%	-	2,29,647	2,29,647*	0.86%
12.	Muthusubramanian Jagadeesh	Non-Promoter	-	0.00%	28,705	-	28,705	0.11%
13.	Vivek Anand	Non-Promoter	-	0.00%	28,705	-	28,705	0.11%
14.	Ved Investments	Non-Promoter	28,000	0.11%	1,14,823	-	1,42,823	0.54%
15.	Ashwani Bhartia	Non-Promoter	-	0.00%	57,411	-	57,411	0.22%
16.	Sunil Khetpalia	Non-Promoter	-	0.00%	57,411	28,705	86,116*	0.32%
17.	Monarch Infraparks Private Limited	Non-Promoter	-	0.00%	2,87,059	-	2,87,059	1.08%
18.	Vishal Sanjay Surana	Non-Promoter	-	0.00%	2,87,059	-	2,87,059	1.08%
19.	Maya Swaminathan Sinha	Non-Promoter	-	0.00%	9,760	-	9,760	0.04%
20.	Ashika Global Finance Private Limited	Non-Promoter	-	0.00%	57,411	-	57,411	0.22%
Total			4,36,000	1.77%	13,15,867	7,31,998	24,83,865	9.32%

*Post preferential issue shareholding is on fully diluted basis with the assumption that all the convertible warrants will be converted into equity shares.

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