VISHNUSURYA
PROJECTS AND INFRA LIMITED
(Formerly Vishnusurya Projects and Infra Private Limited)
CIN: L63090TN1996PLC035491 GST No: 33AADCS0735L1ZF

Date: 10.11.2025

TO,
LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
EXCHANGE PLAZA, PLOT NO. C/1, G BLOCK,
BANDRA-KURLA COMPLEX
BANDRA (E), MUMBAI-400051

NSE Symbol: VISHNUINFR

SUB: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') - Outcome of Board Meeting held on November 10, 2025.

Dear Sir,

With reference to the above subject and pursuant to the provisions of Regulation 33 and Regulation 30 read with Schedule III Part A of the Listing Regulations, the Company hereby inform that the Board of Directors of the company, at their meeting held today, i.e., Monday, November 10, 2025, inter alia, considered and approved:

(1) Un-Audited Standalone and Consolidated Financial Results of the Company for the half year ended September 30, 2025

Pursuant to Regulation 33 of the SEBI (LODR) Regulations Copy of the said results along with the Limited Review Report thereon by M/s. Madhu Balan & Associates, Chartered Accountants, Auditors of the Company, is submitted herewith.

(2) Appointment of M/s. Suri & Co. as Internal Auditors of the Company for the FY 2025-2026.

(3) Appointment of M/s. VAK & Associates, Practicing Company Secretaries as Secretarial Auditors of the Company for Audit period of five consecutive years commencing from FY 2025-26 till FY 2029-30, subject to approval of the shareholders of the Company at the ensuing Annual General Meeting.

(4) The proposal to make an additional investment up to Rs. 30 crores in Tuticorin Desal Private Limited, either by way of equity or providing a corporate guarantee or debt, towards the "Development of 60 MLD Sea Water Desalination Plant at Village Mullakadu, Tuticorin District, Tamil Nadu.

(5) Raising of funds through the issuance of up to 7,49,955 Convertible Warrants, each convertible into 7,49,955 Equity Shares of the Company having a face value of Rs. 10/- (Rupees Ten only) each, at an issue price of

Rs. 170.01/- (Rupees One Hundred Seventy and One Paisa only) per Warrant, aggregating to a total of 12,74,99,849.55/- (Rupees Twelve Crore Seventy-Four Lakh Ninety-Nine Thousand Eight Hundred and Forty-Nine and Fifty-Five Paisa only), and through the issuance of up to 25,43,965 Equity Shares having a face value of Rs. 10/- (Rupees Ten only) each, at an issue price of Rs. 170.01/- (Rupees One Hundred Seventy and One Paisa only) per Equity Share, aggregating to a total of Rs. 43,24,99,489.65/- (Rupees Forty Three Crore Twenty Four Lakh Ninety Nine Thousand Four Hundred and Eighty Nine and Sixty Five Paisa only), on a preferential basis in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") subject to the approval of shareholders at the ensuing Extra-Ordinary General Meeting, and receipt of all necessary regulatory, statutory, and other approvals, permissions, and sanctions, as may be required under applicable laws.

(6) Convening of Extra-Ordinary General Meeting (EGM) of the shareholders of the Company on Wednesday, December 10, 2025, through video conferencing or other audio-visual means, for seeking necessary approval of the Members for the aforesaid matter.

The Relevant Date in terms of SEBI ICDR Regulations is Monday, November 10, 2025.

The relevant details as required under the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 (collectively referred to as "SEBI Circulars") are enclosed as **Annexure - A**.

In terms of Regulation 30(8) of the Listing Regulations, this intimation is also being uploaded on Company's website.

The meeting commenced at 12.00 PM (IST) and concluded at 4.00 PM (IST).

Kindly take the aforesaid information on record in compliance of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

Thanking You,
Yours faithfully,
FOR VISHNUSURYA PROJECTS AND INFRA LIMITED

SONALI SARANGI
Digitally signed by SONALI SARANGI
Date: 2025.11.10 16:14:37 +05'30'

SONALI SARANGI
COMPANY SECRETARY AND COMPLIANCE OFFICER
M. NO: A49480

ANNEXURE A

Details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. NO	ITEMS FOR DISCLOSURE	DESCRIPTION
1.	Reason for change viz. appointment, ~~reappointment, resignation, removal, death or otherwise~~	Appointment
2.	Date of appointment~~/reappointment/ cessation (as applicable)~~ and term of appointment/re-appointment	The Board of Directors of the Company at their Meeting held today i.e., November 10, 2025 have approved the appointment of M/s. Suri & Co. as the Internal Auditor of the Company for the FY 2025-2026.
3.	Brief Profile (in case of appointment)	In 8 decades, Suri & Co has grown in scale and diversity and is present across 4 states with 8 centers – standing united. Whilst supporting for decades, our firm strives to reinvent by using re-imagined technology in providing all its assurance, risk management, and taxation services.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

S. NO	ITEMS FOR DISCLOSURE	DESCRIPTION
1.	Name of the Auditor	VAK & Associates
2.	Reason for change viz. appointment, ~~reappointment, resignation, removal, death or otherwise~~	Appointment
3.	Date of appointment~~/reappointment/ cessation (as applicable)~~ and term of appointment/re-appointment	The Board of Directors of the Company at their Meeting held today i.e., November 10, 2025 have approved the appointment of M/s. VAK & Associates as the Secretarial Auditor of the Company for first term of 5 (Five) consecutive financial years i.e., from FY 2025- 2026 till FY 2029-2030, subject to approval of the shareholders of the Company
4.	Brief Profile (in case of appointment)	M/s. VAK & Associates, Company Secretaries (Firm Registration No. P2025TN3226009) is a Peer – Reviewed firm. Peer review certificate no. 7047/2025. The firm is providing various professional services in the field of Corporate Law, Capital Markets & Securities Laws, Foreign Investment & Exchange Control, NBFC, Intellectual Property Rights, Mergers

		& Acquisitions, Corporate Legal Compliance, Audit & Assurance, Due Diligence, and Obtaining Regulatory Approvals & Appearance, etc.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

S. NO	ITEMS FOR DISCLOSURE	DETAILS
1.	Name of the target entity, details in brief such as size, turnover etc.;	**Proposed Name**: Tuticorin Desal Private Limited **Size/Turnover**: Newly incorporated as SPV
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	Not Applicable
3.	Industry to which the entity being acquired belongs;	Commissioning of Desalination Projects and Operation & Maintenance (O&M) Services.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The investment is being made as part of the Company's participation in the "Development of 60 MLD Sea Water Desalination Plant at Village Mullakadu, Tuticorin District, Tamil Nadu" project. This strategic investment will enable the Company to execute the O&M contracts through the SPV and aligns with its core infrastructure and water-management business activities.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Not applicable
6.	Indicative time period for completion of the acquisition;	Not Applicable
7.	Nature of consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration
8.	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 10/- per share price
9.	Percentage of shareholding / control acquired and / or number of shares acquired	10%

10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Date of Incorporation: September 29, 2025 History/Turnover: Newly incorporated Country of incorporation: India

S. NO.	ITEMS FOR DISCLOSURE	DETAILS
1.	Type of securities proposed to be issued	**Equity Shares and Convertible Warrants:** (a) Equity Shares having face value of Rs. 10/- (Rupees Ten only) each; and (b) Convertible Warrants, each convertible into or exchangeable for one (1) fully paid-up Equity Share of the Company having face value of Rs. 10/- (Rupees Ten only) each, at any time within 18 (eighteen) months from the date of allotment of such Warrants, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").
2.	Type of issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of SEBI ICDR Regulation, as amended and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	(a) Up to 25,43,965 Equity Shares of face value Rs. 10/- each at a price of Rs. 170.01/- per Equity Share, aggregating to approximately Rs. 43,24,99,489.65/- (Rupees Forty-Three Crore Twenty-Four Lakh Ninety-Nine Thousand Four Hundred and Eighty-Nine and Sixty-Five Paisa only only); and (b) Up to 7,49,955 Convertible Warrants, each convertible into or exchangeable for one (1) fully paid-up Equity Share of Rs. 10/- (Rupees Ten only) each of the Company at any time within 18 (eighteen) months from the date of allotment, for cash, at an issue price of Rs. 170.01/- (Rupees One Hundred Seventy and One Paisa only) per Warrant (including a premium of Rs. 160.01/- per Warrant), aggregating to approximately Rs. 12,74,99,849.55/- (Rupees Twelve Crore Seventy-Four Lakh Ninety-Nine Thousand Eight Hundred and Forty-Nine and Fifty-Five Paisa only).
Additional Information in case of Preferential Issue		
4.	Names of the Investors	List of the proposed allottees is attached as **Annexure I**
5.	Post-allotment of securities: Outcome of Subscription	Refer **Annexure I**

S. NO.	ITEMS FOR DISCLOSURE	DETAILS
6.	issue price / allotted price (in case of convertibles),	Equity Shares – Rs. 170.01/- per Equity Share (including premium of Rs. 160.01/-). Warrants – Rs. 170.01/- per Warrant (being the floor price determined under Regulation 164 of Chapter V of the SEBI ICDR Regulations, 2018).
7.	Number of Investors	37
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into 1 equity share of Rs. 10/- each and the rights attached to the Warrants can be exercised in one or more tranches at any time within the period of 18 (eighteen) months from the date of allotment of the Warrants, subject to other terms and conditions as applicable. An amount equivalent to 25% of the consideration of the Warrants shall be payable at the time of application and the balance 75%of the total consideration shall be payable at the time of conversion of the Warrants into Equity Shares. In case the Warrant holder fails to exercise the Warrant within a period of 18 (eighteen) months from date of allotment of Warrants, the unexercised Warrants shall lapse and the 25% of the consideration paid will be forfeited by the Company.
9.	any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

ANNEXURE I

Sr. No	Name of proposed Allottee	Pre-issue Holding		Number of Instruments proposed to be issued		Post Shareholding	
		No of Equity Shares	% of Holdings	Equity	Warrants	No of Equity Shares	% of Holdings
1.	Mayank Pareek	-	0.00%	29,410	-	29,410	0.11%
2.	Manish Mardia	5,500.00	0.02%	29,410	-	34,910*	0.13%
3.	Priyank Pincha	-	0.00%	58,820	-	58,820	0.21%
4.	Krishnasamy Pari	-	0.00%	29,410	-	29,410	0.11%
5.	Rushabh N Shah	-	0.00%	58,820	-	58,820	0.21%
6.	Jai Basantilal Golecchha	4,000.00	0.02%	29,410	-	33,410*	0.12%
7.	Chandrika Rajeshkumar Jain	5,000.00	0.02%	73,525	73,525	1,52,050*	0.54%
8.	T Adaikkappan	-	0.00%	29,410	-	29,410	0.11%
9.	Khushi Jain	-	0.00%	29,410	-	29,410	0.11%
10.	Sushila Jain	-	0.00%	-	58,820	58,820	0.21%
11.	Vinod Dugar	-	0.00%	73,525	-	73,525	0.26%
12.	Sushil Kumar Dangi	-	0.00%	58,820	-	58,820	0.21%
13.	Shantilal R Jain	-	0.00%	29,410	-	29,410	0.11%
14.	K P Sanjeev Kumar	-	0.00%	29,410	-	29,410	0.11%
15.	Rajeshkumar Chandan	-	0.00%	73,525	-	73,525	0.26%
16.	Kamleshkumar G	-	0.00%	29,410	-	29,410	0.11%
17.	Maneesh Parmar	4,03,000.00	1.64%	-	3,52,920	7,55,920*	2.71%
18.	S Neelakantan Family Trust	-	0.00%	-	2,35,280	2,35,280	0.84%
19.	Muthusubramanian Jagadeesh	-	0.00%	29,410	-	29,410	0.11%
20.	Vivek Anand	-	0.00%	29,410	-	29,410	0.11%
21.	Nirmal Hemant Ventures LLP	-	0.00%	29,410	-	29,410	0.11%

22.	Ved Investments	28,000.00	0.11%	1,17,640	-	1,45,640*	0.52%
23.	Ashwani Bhartia	-	0.00%	58,820	-	58,820	0.21%
24.	Vignesh S Bedha	-	0.00%	88,230	-	88,230	0.32%
25.	Sunil Khetpalia	-	0.00%	58,820	29,410	88,230	0.32%
26.	Monarch Infraparks Private Limited	-	0.00%	2,94,100	-	2,94,100	1.05%
27.	Shaishav Rakeshkumar Shah	-	0.00%	1,17,640	-	1,17,640	0.42%
28.	Bhavnaben Jigishbhai Doshi	-	0.00%	58,820	-	58,820	0.21%
29.	Palak Akshat Doshi	-	0.00%	58,820	-	58,820	0.21%
30.	Hemant Navinchandra Shah	-	0.00%	58,820	-	58,820	0.21%
31.	Shah Meenaben Hemantbhai	-	0.00%	58,820	-	58,820	0.21%
32.	Rohan Shah	-	0.00%	58,820	-	58,820	0.21%
33.	Pushpa Hasmukh Gadhecha	-	0.00%	58,820	-	58,820	0.21%
34.	Deep Onshore Services Private Ltd	-	0.00%	1,17,640	-	1,17,640	0.42%
35.	Mukeshkumar Harishkumar Tekwani	-	0.00%	1,47,050	-	1,47,050	0.53%
36.	Nirmala Harishkumar Tekwani	-	0.00%	1,47,050	-	1,47,050	0.53%
37.	Vishal Sanjay Surana	-	0.00%	2,94,100	-	2,94,100	1.05%
	Total	**4,45,500**	**1.81%**	**25,43,965**	**7,49,955**	**37,39,420**	**13.40%**

* Assuming conversion of all the warrants