

VISA VISA STEEL

30 October 2025

BSE Limited 25 Floor, P J Towers Dalal Street, Mumbai 400 001 BSE Scrip Code: 532721	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex, Bandra (E) Mumbai 400 051 NSE Symbol: VISASTEEL
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir / Madam,

This has reference to the Notice of the Extra Ordinary General Meeting dated October 4, 2025 ("Notice"), which was already emailed to all the shareholders of the Company on October 10, 2025. The Company through the Corrigendum Cum Addendum to the Notice of the Extra-ordinary General Meeting ("Corrigendum"), attached as Annexure – A, wishes to bring to the attention of the Shareholders, certain changes in Notice.

Except as detailed in the above corrigendum, all other terms and contents of the Notice shall remain unchanged. The Corrigendum will also be available on the website of the Company www.visasteel.com.

This is for your information and record please.

Thanking You.

Yours truly,
For **VISA Steel Limited**
AMISHA
CHATURVEDI
KHANNA
Amisha Chaturvedi Khanna
Company Secretary &
Compliance Officer

Digitally signed by AMISHA
CHATURVEDI KHANNA
Date: 2025.10.30 18:20:14
+05'30'



VISA Steel Ltd

(CIN:L51109OR1996PLC004601)

Plant Office: Kalinganagar Industrial Complex, At/Post: Jakhapura 755026, District: Jajpur, Odisha
Registered Office: VISA House, 11 Ekamra Kanan, Nayapalli, Bhubaneswar 751015, Odisha, India
Tel: +91 6726 242442 Website: www.visasteel.com

VISA STEEL

VISA STEEL LIMITED

CIN: L51109OR1996PLC004601

Registered Office: 11 Ekamra Kanan, Nayapalli, Bhubaneswar – 751 015, Odisha

Tel: (+91-674) 2552479, Fax: (+91-674) 2554661

Email ID for registering Investor Grievances: cs@visasteel.com, Website: www.visasteel.com

CORRIGENDUM CUM ADDENDUM TO THE NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

Corrigendum cum Addendum to the Notice of the Extra-Ordinary General Meeting (“EOGM”) of the Members of VISA Steel Limited to be held on Sunday, November 2, 2025 at 1200 Hrs (IST) through Video Conferencing (“VC”)/ Other Audio-Visual Means (“OAVM”).

VISA Steel Limited (“Company”) has issued a Notice of EOGM dated October 4, 2025 (“EOGM Notice”) for convening an EOGM of the members of the Company, which is scheduled to be held on **Sunday, November 2, 2025 at 1200 Hrs (IST)** through VC / OAVM. The EOGM Notice has been dispatched to the members of the Company on October 10, 2025, in due compliance with the provisions of the Companies Act, 2013, read with the relevant rules made thereunder and the circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India (“SEBI”) and other applicable laws.

Pursuant to the requirements of Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed applications for obtaining in-principle approval of the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE” and collectively with BSE, the “Stock Exchanges”) for the proposed preferential issue of warrants as detailed in Item No. 1 in the EOGM Notice along with the explanatory statement thereto.

This corrigendum cum addendum (“Corrigendum”) is being issued in continuation to the EOGM Notice together with the explanatory statement thereof and this Corrigendum shall be deemed to be an integral part of the EOGM Notice. Pursuant to this Corrigendum, the members of the Company are hereby informed and requested to note the following:

1. For better clarity and understanding,

- a. point 4 of the explanatory statement for Item No. 1 of the EOGM Notice shall be replaced and read in the manner set out below:

4. Interim use of Issue Proceeds:

The Company, in accordance with the approval by the Board of Directors from time to time, and in compliance with applicable laws and regulations, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, the Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by government of India or any other investments as permitted under applicable laws and regulations.

- b. point 26 of the explanatory statement for Item No. 1 of the EOGM Notice shall be replaced and read in the manner set out below:

26. Practicing Company Secretary’s Certificate: As required in Regulation 163(2) of the SEBI (ICDR) Regulations, a certificate from a Practicing Company Secretary, certifying that the issue is being made in accordance with the requirements of the SEBI (ICDR) Regulations, is available on the website of the Company at [chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/https://www.visasteel.com/2025/P/CS%20Certificate%20under%20Preferential%20Issue.pdf](http://www.visasteel.com/2025/P/CS%20Certificate%20under%20Preferential%20Issue.pdf).

- c. point 32 shall be added in the explanatory statement for Item No. 1 of the EOGM Notice and read in the manner set out below

32. The current and proposed status of the allottee post the preferential issue:

Name of the allottee	Current Status	Post Allotment Status
VISA Industries Limited	Promoter Group	Promoter Group

- d. All references to “The Valuation Report is also available on the website of the Company at www.visasteel.com.” in the Notice of the EOGM are to be read as “The Valuation Report is also available on the website of the Company at www.visasteel.com/2025/Valuation%20report.pdf.”

All other contents of the EOGM Notice together with the explanatory statement thereof, save and except as modified or supplemented by the Corrigendum, shall remain unchanged. Capitalized terms used but not defined herein shall have the same meaning ascribed to them in the EOGM Notice and the Explanatory Statement thereof.

This Corrigendum shall form an integral part of the EOGM Notice together with the explanatory statement thereof, which has already been circulated to the members of the Company on October 10, 2025, and on and from the date hereof, the EOGM Notice together with the explanatory statement thereto shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other authorities, regulators, and all other concerned persons are requested to take note of the above changes.

This Corrigendum is available on the website of the Company at www.visasteel.com, the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com respectively, and is also available on the website of **KFin Technologies Limited** at <https://evoting.kfintech.com/>.

By order of the Board
For **VISA Steel Limited**

Sd/-
Amisha Chaturvedi Khanna
Company Secretary
FCS11034

Date: October 30, 2025

Place: Kolkata