

Date: 3rd April 2021

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai 400051 Email: takeover@nse.co.in , compliance@nse.co.in Fax No. 91-22-2659 8237 / 38	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001 Email: corp.relations@bseindia.com Fax No. 91-22-22723121 / 2037
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Dear Sir / Ma'am,

Sub: **Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure pursuant to the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format detailing the shareholding of Promoter and Promoter Group in **VISA Steel Limited** as on 31 March 2021 held by VISA Infrastructure Limited and VISA International Limited.

Thanking you.

Yours faithfully,
For VISA Infrastructure Limited


Saroj Agarwal
Managing Director



Encl.: a/a

CC to.
The Company Secretary
Regd. Office: VISA Steel Limited
11, Ekamra Kanan, Nayapalli
Bhubaneswar-751015

ANNEXURE - 1

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part – A – Details of Shareholding

1. Name of the Target Company (TC)	VISA Steel Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Limited 2. BSE Limited		
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. <p style="text-align: center;">Or</p> b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. VISA INFRASTRUCTURE LIMITED 2. VISA INTERNATIONAL LIMITED		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 st of the year, holding of:			
a) Shares			
(i) VISA Infrastructure Limited	44,387,167	38.34%	38.34%
(ii) VISA International Limited	23,787,833	20.54%	20.54%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	68,175,000	58.88%	58.88%

Part – B ()**

Name of the Target Company: **VISA Steel Limited**

Sl. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter / Promoter group	PAN of the person and PACs
1.	VISA Infrastructure Limited	Yes	
2.	VISA International Limited	Yes	

For VISA Infrastructure Limited




Saroj Agarwal
Managing Director

Place: Kolkata
Date: 3rd April 2021

Note:

Corporate Identification Number:

VISA Infrastructure Limited	U74900WB2007PLC118834
VISA International Limited	U51109WB1998PLC086454
VISA Steel Limited	L51109OR1996PLC004601

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: 7th April 2021

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Dear Sir / Ma'am,

Sub: **Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we do hereby state that neither we nor any other member of Promoter Group have made any encumbrance of shares of VISA Steel Limited, directly or indirectly as on 31.03.2021 (during the financial year 2020-21).

Thanking you.

Yours faithfully,

For VISA Infrastructure Limited




Saroj Agarwal
Managing Director

Encl.: a/a

CC to.
The Company Secretary
Regd. Office: VISA Steel Limited
11, Ekamra Kanan, Nayapalli
Bhubaneswar-751015