

Date: 3<sup>rd</sup> April 2021

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra-Kurla Complex, Bandra (E) Mumbai 400051 Email: <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a> , <a href="mailto:compliance@nse.co.in">compliance@nse.co.in</a> Fax No. 91-22-2659 8237 / 38	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400001  Email: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a> Fax No. 91-22-22723121 / 2037
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Dear Sir / Ma'am,

Sub: **Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please find attached herewith disclosure pursuant to the provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format detailing the shareholding of Promoter and Promoter Group in **VISA Steel Limited** as on 31 March 2021 held by VISA Infrastructure Limited and VISA International Limited.

Thanking you.

Yours faithfully,  
For VISA Infrastructure Limited

  
Saroj Agarwal  
Managing Director



Encl.: a/a

CC to.  
The Company Secretary  
Regd. Office: VISA Steel Limited  
11, Ekamra Kanan, Nayapalli  
Bhubaneswar-751015

## ANNEXURE - 1

### Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part – A – Details of Shareholding

1. Name of the Target Company (TC)	<b>VISA Steel Limited</b>		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	<b>1. National Stock Exchange of India Limited</b> <b>2. BSE Limited</b>		
3. Particulars of the shareholder(s): a. Name of person(s) with person acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.  <p style="text-align: center;">Or</p> b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<b>1. VISA INFRASTRUCTURE LIMITED</b> <b>2. VISA INTERNATIONAL LIMITED</b>		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As on March 31 <sup>st</sup> of the year, holding of:			
a) Shares			
(i) <b>VISA Infrastructure Limited</b>	<b>44,387,167</b>	<b>38.34%</b>	<b>38.34%</b>
(ii) <b>VISA International Limited</b>	<b>23,787,833</b>	<b>20.54%</b>	<b>20.54%</b>
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
<b>Total</b>	<b>68,175,000</b>	<b>58.88%</b>	<b>58.88%</b>

For VISA Infrastructure Limited

*Saroj Agarwal*

Saroj Agarwal  
Managing Director



Place: Kolkata  
Date: 3<sup>rd</sup> April 2021

**Note:**

**Corporate Identification Number:**

VISA Infrastructure Limited	U74900WB2007PLC118834
VISA International Limited	U51109WB1998PLC086454
VISA Steel Limited	L51109OR1996PLC004601

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.