September 21, 2026

To

BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers,	**Exchange Plaza, Bandra (East),**
Dalal Street Mumbai 400001	**Mumbai 400 051**
Scrip Code — 543597	**Scrip Code - VOEPL**

Dear Sir/Madam,

Subject: Update to the Notice of Extra-Ordinary General Meeting of the Company scheduled to be held on September 24, 2026

This is with reference to the Notice of the Extra-Ordinary General Meeting ("EGM") dated August 29, 2026 of the Company scheduled to be held on September 24, 2026, as submitted by the Company with the Stock Exchange(s).

In this regard, the Company hereby provides the following update/correction to certain details contained in the said Notice:

1. **Revision in point no ii of explanatory statement under the heading, Utilization of Issue Proceeds:**

Schedule of implementation:

Sr. no	Particulars	Tentative Timeline within which such proceeds shall be utilized**	Total amount (Rs. in crores) *
1.	Funding the long-term Working Capital Requirements	3 months	46.00
2.	Purchase of plant and machinery	6 months	17.97
3.	General Corporate Purpose	12 months	21.02
Total			84.99

*Rounded off upto 2 digits

Note: the company proposes to purchase / procure plant and machinery from China, which will increase the capacity of deep freezer unit from 1,50,000 units per annum to 2,50,000 units per annum. this expansion will be carried out at manufacturing facility located at at manufacturing facility located at Plant 7 at Gat No. 38,39 & 40, Janori-Mohadi Road, Village- Mohadi, Tal Dindori, Dist Nashik 422206.

** The timeline of proposed utilization commences from the date of filing of Return of allotment with ROC in compliance with Companies Act, 2013 pursuant to the proposed preferential issue and allotment of Equity Shares.

VIRTUOSO Optoelectronics Limited
Office Address : 7 MIDC Area, Satpur, Trimbak Road, Nashik 422007
Email : Info@voepl.com Website : www.voepl.com
Tel Number: +91253 2309016 /2309017
Company CIN No: L74999MH2015PLC268355

2. **Revision in point no ix of explanatory statement under the heading, Basis on which the price has been arrived at:**

The equity shares of the Company are listed on BSE Limited and NSE and are frequently traded in accordance with the SEBI (ICDR) Regulations.

Since the proposed preferential issue is to all Qualified Institutional Buyers (QIBs) not exceeding five in numbers, In terms of the provisions of Regulation 164(4) of ICDR Regulations, the price at which Equity Shares shall be allotted shall not be less than the 10 trading days volume weighted average prices of the equity shares quoted on a BSE preceding the relevant date is considered.

3. **Revision in point no xx. of explanatory statement under the heading, The identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them**

Name of Investor	**Identity of Natural Person who are the Ultimate Beneficial Owner of the Shares proposed to be issued**	**Pre Issue**		**Post Issue (Assuming conversion of all Warrants to Equity Shares)**	
		No. of Shares	**%**	**No. of Shares**	**%**
ICICI Prudential SmallCap Fund	Not Applicable*	0	0	10,93,439	2.98
ICICI Prudential Retirement Fund-Hybrid Aggressive Plan	Not Applicable*	0	0	298210	0.81
Clarus Capital II	Mr. Soumendra Lahiri (Partner and CIO)	0	0	298210	0.81

4. **Revision in point no xxi. of explanatory statement under the heading Requirements as to re-computation of price:**

Since the Equity Shares of the Company are listed on BSE for more than 90 (Ninety) trading days, and as the proposed allotment under this preferential issue is to less than five QIBs, the price computation is based on BSE VWAP prices under SEBI ICDR regulation 164(4) and lock-in extensions, required pursuant to Regulations 164(3) and 167(5) of the SEBI (ICDR) Regulations and the disclosures and undertakings required pursuant to Regulation 163(1)(g) and (h) of the SEBI (ICDR) Regulations will not be applicable.

Except for the aforesaid update/correction, all other terms, conditions, disclosures and contents of the Notice of the EGM shall remain unchanged and continue to have full force and effect.

This communication may accordingly be read together with the Notice of the EGM and shall form part of the same for all purposes.

Kindly take the above information on record.

Thanking you,

Yours Faithfully,

For **Virtuoso Optoelectronics Limited**

PRASAD D ZINJURDE

Digitally signed by PRASAD D ZINJURDE
Date: 2026.09.21 16:27:03 +05'30'

Prasad Zinjurde
Company Secretary and Compliance Officer
M No A54800