



October 15, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 543597

To
National Stock Exchange of India Limited
Exchange Plaza, Bandra (East),
Mumbai 400 051
Scrip Code - VOEPL

Dear Sir/Ma'am,

Subject: Allotment of 16,89,859 Equity Shares.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), we hereby inform you that the Board of Directors of the Company, via resolution passed by Circulation on October 15, 2026, has inter-alia considered and approved the following: -

1. Allotment of allotted 16,89,859 Equity Shares of a Face value of Rs. 10/- each at a price of Rs. 503/- per Equity Share (including a premium of Rs. 493/- per Equity Share), aggregating up to Rs. 84,99,99,077/- (Rupees Eighty-Four Crore Ninety-Nine Lakh Ninety-Nine Thousand and Seventy-Seven) to the below mentioned Allottees (hereinafter referred as "allottees") on Preferential Basis in accordance with the Special resolution passed by the shareholders at the Extra Ordinary General Meeting held on September 24, 2026 and pursuant to the In-principal approval received from BSE Limited and National Stock Exchange of India Limited vide their letter dated October 14, 2026. The details of allotment to allottees and pre and post allotment effect of the same are as below:

Sr. No	Name of allottees	Pre Issue Shares	% to pre-issue capital	No. of equity shares allotted	Post Issue Shares	% to post issue capital
1	ICICI Prudential SmallCap Fund (Non-promoter)	0	0	10,93,439	10,93,439	3.04
2	ICICI Prudential Retirement Fund-Hybrid Aggressive Plan (Non-promoter)	0	0	2,98,210	2,98,210	0.83
3	Clarus Capital II (Non-promoter)	0	0	2,98,210	2,98,210	0.83

Consequent to the aforesaid allotted of equity shares, the paid-up Equity Share Capital of the Company increased to Rs. 35,94,09,300/- comprising 3,59,40,930 Equity Shares of Rs. 10/- each.

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the BSE Ltd and National Stock Exchange of India Limited.



VIRTUOSO Optoelectronics Limited

Office Address : 7 MIDC Area, Satpur, Trimbak Road, Nasik - 422007

Email : Info@voepl.com Website : www.voepl.com

Tel Number: +91253 2309016 / 2309017

Company CIN No: L74999MH2015PLC268355



The details, as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPD2/1/3762/2026 dated January 30, 2026, are enclosed herewith as an **Annexure I**.

You are requested to take the same on your records.

Thanking You,

Yours Faithfully,

For **Virtuoso Optoelectronics Limited**

**PRASAD D
ZINJURDE**

Digitally signed by
PRASAD D ZINJURDE
Date: 2026.10.15 14:47:19
+05'30'

Prasad Zinjurde

Company Secretary and Compliance Officer

M No. A54800



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Annexure I

DETAILS W.R.T. ALLOTMENT OF SHARES TO INVESTORS

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	16,89,859 Equity Shares having a face value of Rs. 10 each at a price of Rs. 503/- per Equity Share (including a premium of Rs. 493/- per Equity Share), aggregating up to Rs. 84,99,99,077/-
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a	Name of the Investor	1. ICICI Prudential SmallCap Fund 2. ICICI Prudential Retirement Fund-Hybrid Aggressive Plan 3. Clarus Capital II
b	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above.
c	Issue price/ allotted price (in case of convertibles)	Rs. 503/- (including premium of Rs. 493/-)
d	Number of Investors	3
e	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NIL



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