August 13, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 543597

To
National Stock Exchange of India Limited
Exchange Plaza, Bandra (East),
Mumbai 400 051
Scrip Code - VOEPL

Dear Sir/Ma'am,

Subject: Allotment of 16,85,392 Equity Shares and 7,02,246 unlisted fully convertible Warrant.

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), we hereby inform you that the Board of Directors of the Company, via circular resolution passed on August 13, 2026, has inter-alia considered and approved the following::-

1. Allotment of allotted 16,85,392 Equity Shares of a Face value of Rs. 10/- each at a price of Rs. 356/- (Including premium of Rs. 346/- per share) and 7,02,246 unlisted fully convertible Warrants of a Face value of Rs. 10/- each at a price of Rs. 356/- (Including premium of Rs. 346/- per warrant) to the below mentioned Allottees (hereinafter referred as "allottees") on Preferential Basis in accordance with the Special resolution passed by the shareholders at the Extra Ordinary General Meeting held on July 12, 2026 and pursuant to the In-principal approval received from BSE Limited and National Stock Exchange of India Limited vide their letter dated August 07, 2026. The details of allotment to allottees and pre and post allotment effect of the same are as below:

Sr. No	Name of allottees	Pre Issue Shares	% to pre-issue capital	No. of equity shares allotted	No. of equity warrants allotted	Post Issue Shares	% to post issue capital
1	Malabar India Fund Limited (Non-promoter)	32,51,923	9.98	14,04,494	--	46,56,417	13.32
2	India Insight Value Fund (Non-promoter)	10,35,000	3.17	2,80,898	--	13,15,898	3.76
3	Sukrit Bharati (Promoter)	1,52,57,059	46.85	--	4,21,348	1,56,78,407*	44.86
4	Sukrit Bharati HUF (Promoter group)	NIL	NIL	--	1,40,449	1,40,449*	0.40
5	Nikitha Poddatur (Promoter group)	3,31,844	1.01	--	1,40,449	4,72,293*	1.35

* *Considering all the fully convertible warrants are converted into equity*

Consequent to the aforesaid allotted of equity shares, the paid-up Equity Share Capital of the Company increased to Rs. 342510710 comprising 34251071 Equity Shares of Rs. 10/ - each.

The said Equity Shares allotted shall rank pari-passu in all aspects with the existing Equity Shares of the Company and be listed on the BSE Ltd and National Stock Exchange of India Limited.

The details, as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as an **Annexure I.**

You are requested to take the same on your records.

Thanking You,

Yours Faithfully,
For **Virtuoso Optoelectronics Limited**

PRASAD D ZINJURDE
Digitally signed by PRASAD D ZINJURDE
Date: 2026.08.13 14:33:40 +05'30'

Prasad Zinjurde
Company Secretary and Compliance Officer
M No. A54800

Annexure I

DETAILS W.R.T. ALLOTMENT OF SHARES AND WARRANTS TO INVESTORS

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	1. Fully paid-up equity shares 2. Unlisted fully convertible warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment
3	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	1. 16,85,392 Equity Shares of a Face value of Rs. 10/- each at a price of Rs. 356/- (Including premium of Rs. 346/- per share) aggregating to Rs. 59,99,99,552/- 2. 7,02,246 unlisted fully convertible Warrants of a Face value of Rs. 10/- each at a price of Rs. 356/- (Including premium of Rs. 346/- per warrant) aggregating to Rs. 24,99,99,576/-
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a	Name of the Investor	Malabar India Fund Ltd – Non-Promoter India Insight Value Fund – Non-Promoter Sukrit Bharati - Promoter Sukrit Bharati HUF – Promoter group Nikitha Poddatur – Promoter group
b	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased in the manner as set out above.
c	Issue price/ allotted price (in case of convertibles)	Rs. 356/- (including premium of Rs. 346/-)
d	Number of Investors	5
e	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	NIL