virtualgalaxy®

Virtual Galaxy Infotech Limited
(Formerly known as Virtual Galaxy Infotech Pvt. Ltd.)
Plot No. 26, The Nagpur Divisional Insurance Employees' Co-operative Housing Society Limited, Vivekanand Nagar, Nagpur, Maharashtra, India, 440015

E-MAIL : info@vgipl.in
WEBSITE : www.vgipl.com
CIN : L93000MH1997PLC110645
GSTIN : 27AAACV5098G1Z1
MOBILE : +91 6262686865, 7798026888, 7798880916

Software Development | E-governance Solution | AI & Data Analytics
System Integration | IT Facility Management & Data Center Services

Date: 14th August, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Symbol: VGINFOTECH ISIN: INE0VRH01015

Subject: Outcome of Board Meeting held on 14th August, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of **Virtual Galaxy Infotech Limited** ("the Company"), at its Meeting held today, i.e., Friday, 14th August, 2026, at the Registered Office of the Company, **considered and approved the following matters:**

1. **Unaudited Financial Results** of the Company for the quarter ended 30th June, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company pursuant to Regulation 33 of the SEBI Listing Regulations.

2. **Monitoring Agency Report** in respect of the utilization of the proceeds raised through the Initial Public Offer ("IPO") of the Company for the quarter ended 30th June, 2026

The aforesaid documents are enclosed herewith for your information and record.

The Meeting commenced at 03.00 PM and concluded at 04.25 PM.

You are requested to kindly take the above information on record and disseminate the same appropriately.

Thanking you,
For **Virtual Galaxy Infotech Limited**

ANJALI VINAY PADHYE
ANJALI VINAY PADHYE
2026.08.14
16:41:30 +05'30'

Name: Anjali Vinay Padhye
Company Secretary & Compliance Officer
Membership No.: A23773

K.K. MANKESHWAR & Co.
CHARTERED ACCOUNTANTS

7, Kingsway, Nagpur – 440 001
Ph: 91-712-6629946/ 47/2554223
Fax No.: 91-712-6629948/6613404
Email: mail@kkmindia.com

Independent Auditor's Review Report on the Quarter ended Unaudited Standalone Financial Results for the Quarter ended 30th June 2026 of the Virtual Galaxy Infotech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Virtual Galaxy Infotech Limited
Nagpur, Maharashtra

We have reviewed the accompanying statement of unaudited financial results of **Virtual Galaxy Infotech Limited** for the quarter ended **30th June 2026** ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matter

We draw attention to **Note 6** attached along with these financial results regarding the issuance of share warrants and the receipt of its consideration by the Company during the reporting period.

During the period ending 30th June 2026, the Company had issued **12,43,432** convertible share warrants of Rs. 10 each at an issue price of **Rs. 159 per warrant**. Each warrant is convertible into one equity share of Rs. 10 each at an option to be exercised with a period of 18 months from the date of allotment. The warrants were allotted to receive 25% consideration and balance 75% consideration shall be received at any time within above mentioned 18 months period. As on 30th June 2026, none of the warrants have been converted into equity shares and entire balance 12,43,432 has been pending for conversion.

K.K. MANKESHWAR & Co.
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(Rs. in lakhs)

Objects of the Issue	Total Issue Amount Received/to be received on 12,43,432 Warrants	Amount Received During the Period	Amount Utilized	Total Unutilized Amount
Working Capital	1 ,482.80	-	-	-
Other General Corporate Purpose	494.26	494.26	490.00	4.26
Total	**1,977.06**	**494.26**	**490.00**	**4.26**

Ashwin Mankeshwar
Partner
Membership No. 046219
For and on behalf of
K.K. Mankeshwar & CO.
Chartered Accountants
FRN: 106009W
UDIN: **26046219IBHHOR3400**
Nagpur, dated the
14th August 2026

VIRTUAL GALAXY INFOTECH LIMITED
(Formerly known as Virtual Galaxy Infotech Private Limited)
CIN : L93000MH1997PLC110645
ADDRESS : PLOT NO. 26, THE NAGPUR DIVISIONAL INSURANCE EMPLOYEES
CO-OPERATIVE HOUSINGSOCIETY LIMITED, VIVEKANAND NAGAR, NAGPUR, MAHARASHTRA, INDIA, 440015
STATEMENT OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER ON 30TH JUNE 2026

(Fig in ₹ in Lakhs)

	PARTICULARS	QUARTER ENDED		HALF YEAR ENDED			YEAR TO DATE
		3 Months Ended 30/06/2026	Preceding 3 Months Ended 31/03/2026	6 Months Ended 31/03/2026	Preceding 6 Months Ended 30/09/2025	Corresponding 6 Months Ended 31/03/2025	Figures for the Current year ended 31/03/2026
		Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
I.	Revenue from operations	4,037.56	5,466.07	9,592.52	8,613.12	4,853.47	18,205.64
II.	Other income	1.24	77.57	87.69	39.77	26.94	127.46
III.	**Total Income (I + II)**	**4,038.79**	**5,543.64**	**9,680.21**	**8,652.89**	**4,880.41**	**18,333.10**
IV.	**LESS : EXPENDITURE**						
	Cost of Material Consumed	1,026.17	1,924.97	3,437.90	3,387.09	1,456.04	6,824.99
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	1.70	1.21	1.66	1.66	1.73	3.32
	Employee benefit expenses	344.99	409.95	865.11	638.46	577.93	1,503.58
	Finance costs	84.04	90.02	184.45	110.25	148.16	294.70
	Depreciation and amortization expenses	876.26	755.86	1,137.77	665.84	497.04	1,803.60
	Other Expenses	407.47	358.73	711.18	743.25	369.72	1,454.42
	Total Expenses	**2,740.62**	**3,540.74**	**6,338.07**	**5,546.55**	**3,050.63**	**11,884.62**
V.	Profit before exceptional and extraordinary items and tax	**1,298.18**	**2,002.89**	**3,342.14**	**3,106.34**	**1,829.78**	**6,448.49**
VI.	Exceptional items	-	-	-	-	-	-
VII.	Profit before extraordinary items and tax (V - VI)	**1,298.18**	**2,002.89**	**3,342.14**	**3,106.34**	**1,829.78**	**6,448.49**
VIII.	Extraordinary items	-	-	-	-	-	-
IX.	Profit before tax (VII - VIII)	**1,298.18**	**2,002.89**	**3,342.14**	**3,106.34**	**1,829.78**	**6,448.49**
X.	Tax expense :						
	a) Current tax expenses	422.20	410.10	805.06	902.91	437.79	1,707.97
	b) Current tax relating to prior years (net)	-	-		-	-	-
	c) Deferred tax charge/(credit)	(44.16)	143.49	129.92	1.29	93.52	131.21
	Net tax expenses/(benefit)	**378.04**	**553.59**	**934.99**	**904.20**	**531.31**	**1,839.19**
XI.	Profit / (Loss) for the period from continuing operations (IX-X)	**920.14**	**1,449.30**	**2,407.16**	**2,202.14**	**1,298.47**	**4,609.30**
XII.	Profit / (loss) for the period (XI + XIV)	**920.14**	**1,449.30**	**2,407.16**	**2,202.14**	**1,298.47**	**4,609.30**
XIII.	Earning per equity share :						
	Basic (As per Weighted Average Equity Share)	3.70	6.04	10.03	9.17	7.73	19.20
	Diluted (As per Weighted Average Equity Share)	3.57	6.04	10.03	9.17	7.73	19.20

For VIRTUAL GALAXY INFOTECH LIMITED

VIRTUAL GALAXY INFOTECH LTD

Sachin Purushottam Pande
Managing Director
DIN- 02181154

Place: Nagpur
Date: 14th August 2026

Notes on the Financial Results of Virtual Galaxy Infotech Limited for the quarter ended 30th June 2026

1. The above-mentioned financial results have been reviewed by the Audit committee in their meeting on **14th August 2026** and approved by board of Directors in their meeting held on **14th August 2026.**

2. There is no investor complaints received/pending as on March 30th June 2026.

3. The Statutory Auditors have expressed an unmodified audit conclusion on the aforesaid results.

4. As per MCA notification dated 16th February 2015, companies whose shares are listed on SME as referred to in Chapter XB(LODR)2015 are exempted from adoption of IND AS. As company covers the exempted category, it has not adopted IND AS for the preparation of financial results. The Statements is prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.

5. All activities of the company revolve around the main business and as such there is no separate reportable business segment, and all the operations of the company are conducted within India as such there is no separate reportable geographical segment.

6. During FY 2025–26, the Board approved the issue of **12,43,432** warrants convertible into equity shares to the Promoter and Promoter Group at its meeting held on February 14, 2026, which was subsequently approved by the shareholders on March 17, 2026. The Company received in-principal approval from NSE vide letter ref. no. NSE/LIST/53681 dated April 10, 2026. Pursuant thereto, and upon receipt of **25%** subscription consideration, the Board approved the allotment of warrants on April 23, 2026.

The purpose of the issue is for Working Capital and General Corporate Purpose requirements. Auditors have made unmodified conclusion in respect of this matter. Utilization till the date the date of signing the report is as per the table:

(Rs. in lakhs)

Objects of the Issue	Total Issue Amount Received/to be received on 12,43,432 Warrants	Amount Received During the Period	Amount Utilized	Total Unutilized Amount
Working Capital	1 ,482.80	-	-	-
Other General Corporate Purpose	494.26	494.26	490.00	4.26
Total	**1,977.06**	**494.26**	**490.00**	**4.26**

7. The Company has voluntarily opted for quarterly financial reporting with effect from the quarter ended 31st December 2025. Prior to such voluntary adoption, the Company was following the half-yearly financial reporting framework applicable to SME listed entities. Accordingly, corresponding quarterly financial information for the three months ending **30th June 2025** was **not** reported and has **not** been presented.

8. Figures for the previous year/period have been regrouped/rearranged wherever considered necessary.

For Virtual Galaxy Infotech Limited

VIRTUAL GALAXY INFOTECH LTD

Sachin Purushottam Pande
Managing Director
Din: 02181154
Place: **Nagpur**
Date: **14th August 2026**