Virtual Galaxy Infotech Limited
(Formerly known as Virtual Galaxy Infotech Pvt. Ltd.)
Plot No. 26, The Nagpur Divisional Insurance
Employees' Co-operative Housing Society Limited,
Vivekanand Nagar, Nagpur, Maharashtra, India, 440015

E-MAIL : info@vgipl.in
WEBSITE : www.vgipl.com
CIN : L93000MH1997PLC110645
GSTIN : 27AAACV5098G1Z1
MOBILE : +91 6262686865,
7798026888, 7798880916

Date: 13th November, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Symbol: VGINFOTECH **ISIN**: INE0VRH01015

Subject: Outcome of Board Meeting held on 13th November, 2026 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we hereby inform you that the Board of Directors of **Virtual Galaxy Infotech Limited** ("the Company"), at its Meeting held today, i.e. Friday, 13th November, 2026, at the Registered Office of the Company, **considered and approved the following matters:**

1. **Unaudited Financial Results** of the Company for the quarter and half year ended 30th September, 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company pursuant to Regulation 33 of the SEBI Listing Regulations.

2. **Monitoring Agency Report** in respect of the utilization of the proceeds raised through the Initial Public Offer ("IPO") of the Company for the quarter ended 30th September, 2026.

The aforesaid documents are enclosed herewith for your information and record.

The Meeting commenced at 11.00 am and concluded at 01.15 pm.

You are requested to kindly take the above information on record and disseminate the same appropriately.

Thanking you,

For **Virtual Galaxy Infotech Limited**

ANJALI VINAY PADHYE
2026.11.13 13:22:21
+05'30'

Name: Anjali Vinay Padhye
Company Secretary & Compliance Officer
Membership No.: A23773

K.K. MANKESHWAR & Co.
CHARTERED ACCOUNTANTS

7, Kingsway, Nagpur – 440 001
Ph: 91-712-6629946/ 47/2554223
Fax No.: 91-712-6629948/6613404
Email: mail@kkmindia.com

Independent Auditor's Review Report on the Quarter ended Unaudited Standalone Financial Results for the Quarter and Half-Year Ended 30th September 2026 of the Virtual Galaxy Infotech Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Virtual Galaxy Infotech Limited
Nagpur, Maharashtra

We have reviewed the accompanying statement of unaudited financial results of **Virtual Galaxy Infotech Limited** for the quarter and half-year ended **30th September 2026** ("the Statement") being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

K.K. MANKESHWAR & Co.
CHARTERED ACCOUNTANTS

7, Kingsway, Nagpur – 440 001
Ph: 91-712-6629946/ 47/2554223
Fax No.: 91-712-6629948/6613404
Email: mail@kkmindia.com

Other Matter

We draw attention to Note 6 attached along with these financial results regarding the issuance of share warrants and the receipt of its consideration by the Company during the reporting period.

During the period ending 30th September 2026, the Company had issued 12,43,432 convertible share warrants of Rs. 10 each at an issue price of Rs. 159 per warrant. Each warrant is convertible into one equity share of Rs. 10 each at an option to be exercised with a period of 18 months from the date of allotment. The warrants were allotted to receive 25% consideration and balance 75% consideration shall be received at any time within above mentioned 18 months period. As on 30th September 2026, none of the warrants have been converted into equity shares and entire balance 12,43,432 has been pending for conversion.

(Rs. in lakhs)

Objects of the Issue	**Total Issue Amount Received/to be received on 12,43,432 Warrants**	**Amount Received during the Period ended 30th September 2026**	**Amount Utilized**	**Total Unutilized Amount**
Working Capital	1 ,482.80	-	-	-
Other General Corporate Purpose	494.26	494.25	494.25	0.01
Total	**1,977.06**	**494.26**	**494.25**	**0.01**

Ashwin Mankeshwar
Partner
Membership No. 046219
For and on behalf of
K.K. Mankeshwar & CO.
Chartered Accountants
FRN: 106009W
UDIN: **26046219FDNCRV5782**
Nagpur, dated the
13th November 2026

VIRTUAL GALAXY INFOTECH LIMITED
(Formerly known as Virtual Galaxy Infotech Private Limited)
CIN : L93000MH1997PLC110645
ADDRESS : PLOT NO. 26, THE NAGPUR DIVISIONAL INSURANCE EMPLOYEES
CO-OPERATIVE HOUSINGSOCIETY LIMITED, VIVEKANAND NAGAR, NAGPUR, MAHARASHTRA, INDIA, 440015
STATEMENT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON 30TH SEPTEMBER 2026

(Fig in ₹ in Lakhs)

	PARTICULARS	QUARTER ENDED		HALF YEAR ENDED		Year Ended
		3 Months Ended 30/09/2026	3 Months Ended 30/06/2026	6 Months Ended 30/09/2026	6 Months Ended 30/09/2025	Figures for the previous year ended 31/03/2026
		Unaudited	Unaudited	Unaudited	Audited	Audited
I.	Revenue from operations	6,420.91	4,037.56	10,458.46	8,613.12	18,205.64
II.	Other income	14.52	1.24	15.75	39.77	127.46
III.	**Total Income (I + II)**	**6,435.42**	**4,038.79**	**10,474.22**	**8,652.89**	**18,333.10**
IV.	**LESS : EXPENDITURE**					
	Cost of Material Consumed	2,495.49	1,026.17	3,521.65	3,387.09	6,824.99
	Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(0.38)	1.70	1.32	1.66	3.32
	Employee benefit expenses	381.06	344.99	726.05	638.46	1,503.58
	Finance costs	86.80	84.04	170.84	110.25	294.70
	Depreciation and amortization expenses	885.91	876.26	1,762.17	665.84	1,803.60
	Other Expenses	399.97	407.47	807.44	743.25	1,454.42
	Total Expenses	**4,248.85**	**2,740.62**	**6,989.47**	**5,546.55**	**11,884.62**
V.	Profit before exceptional and extraordinary items and tax	**2,186.57**	**1,298.18**	**3,484.75**	**3,106.34**	**6,448.49**
VI.	Exceptional items	**-**	**-**	**-**	**-**	-
VII.	Profit before extraordinary items and tax (V - VI)	**2,186.57**	**1,298.18**	**3,484.75**	**3,106.34**	**6,448.49**
VIII.	Extraordinary items	**-**	**-**	**-**	**-**	-
IX.	Profit before tax (VII - VIII)	**2,186.57**	**1,298.18**	**3,484.75**	**3,106.34**	**6,448.49**
X.	Tax expense :					
	a) Current tax expenses	687.33	422.20	1,109.53	902.91	1,707.97
	b) Current tax relating to prior years (net)	-	-	-	-	-
	c) Deferred tax charge/(credit)	(44.64)	(44.16)	(88.80)	1.29	131.21
	Net tax expenses/(benefit)	**642.68**	**378.04**	**1,020.72**	**904.20**	**1,839.19**
XI.	Profit / (Loss) for the period from continuing operations (IX-X)	**1,543.89**	**920.14**	**2,464.03**	**2,202.14**	**4,609.30**
XII.	Profit / (loss) for the period (XI + XIV)	**1,543.89**	**920.14**	**2,464.03**	**2,202.14**	**4,609.30**
XIII.	Earning per equity share :					
	Basic (As per Weighted Average Equity Share)	6.21	3.70	9.91	9.17	19.20
	Diluted (As per Weighted Average Equity Share)	5.95	3.56	9.49	9.17	19.20

For VIRTUAL GALAXY INFOTECH LIMITED

VIRTUAL GALAXY INFOTECH LTD

Sachin Purushottam Pande
Managing Director
DIN- 02181154

Place: Nagpur
Date: 13th November 2026

VIRTUAL GALAXY INFOTECH LIMITED
(Formerly known as Virtual Galaxy Infotech Private Limited)
CIN : L93000MH1997PLC110645
ADDRESS : PLOT NO. 26, THE NAGPUR DIVISIONAL INSURANCE EMPLOYEES CO-OPERATIVE HOUSINGSOCIETY LIMITED, VIVEKANAND NAGAR, NAGPUR, MAHARASHTRA, INDIA, 440015
UN-AUDITED STANDALONE BALANCE SHEET AS ON 30TH SEPTEMBER 2026

(Fig in ₹ in Lakhs)

PARTICULARS		30th September 2026 (Unaudited)	31st March 2026 (Audited)
I.	**EQUITY AND LIABILITIES :**		
1	**SHAREHOLDERS' FUNDS**		
	Share Capital	2,486.86	2,486.86
	Reserves and Surplus	21,822.64	19,358.61
	Money Received Against Share Warrants	494.26	-
	Sub-total	**24,803.76**	**21,845.47**
2	**Share Application Money Pending Allotment**	-	-
	Minority Interest	-	-
3	**NON-CURRENT LIABILITIES**		
	Long-Term Borrowings	4,029.83	3,592.61
	Other Long-Term Liabilities	-	-
	Long Term Provisions	94.29	83.44
	Deferred tax Liability (Net)	126.86	215.66
	Sub-total	**4,250.97**	**3,891.71**
4	**CURRENT LIABILITIES**		
	Short-Term Borrowings	764.33	1,245.30
	Trade Payable	780.23	897.52
	Other Current Liabilities	615.04	538.52
	Short-Term Provisions	991.59	1,495.15
	Sub-total	**3,151.19**	**4,176.50**
	TOTAL EQUITIES AND LIABILITIES	**32,205.93**	**29,913.68**
II.	**ASSETS:**		
1	**NON-CURRENT ASSETS**		
	Property, Plant & Equipement		
	Tangible Assets	12,790.24	14,185.78
	Tangible Asset Under Development - WIP	5,786.58	978.01
	Intangible Assets	3,471.68	3,836.45
	Intangible Asset under Development - WIP	2,240.36	1,236.34
	Sub-total	**24,288.85**	**20,236.59**
	Non Current Investments	-	-
	Deferred tax Assets (Net)	-	-
	Long Term Loans and Advances	-	-
	Other Non Current Assets	465.97	609.06
	Sub-total	**465.97**	**609.06**
2	**CURRENT ASSETS**		
	Current Investments	-	-
	Inventories	2.81	4.13
	Trade Receivables	4,249.96	3,215.81
	Cash and Cash Equivalents	1,141.09	3,118.32
	Short-Term Loans and Advances	1,443.37	2,144.37
	Other Current Assets	613.87	585.40
	Sub-total	**7,451.10**	**9,068.04**
	TOTAL ASSETS	**32,205.93**	**29,913.68**

For VIRTUAL GALAXY INFOTECH LIMITED

Place: Nagpur
Date: 13th November 2026

Sachin Purushottam Pande
Managing Director
DIN- 02181154

VIRTUAL GALAXY INFOTECH LIMITED
(Formerly known as Virtual Galaxy Infotech Private Limited)
CIN : L93000MH1997PLC110645
ADDRESS : PLOT NO. 26, THE NAGPUR DIVISIONAL INSURANCE EMPLOYEES CO-OPERATIVE HOUSINGSOCIETY LIMITED, VIVEKANAND NAGAR, NAGPUR, MAHARASHTRA, INDIA, 440015
UN-AUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Fig in ₹ in Lakhs)

Sr.No.	Particulars	As at 30th September 2026 (Unaudited)	As at 31st March 2026 (Audited)
1	**Cash Flow Operating activities**		
	(a) Net Profit/ (Loss) before exceptional items and taxes	3,484.75	6,448.49
	Adjustments :	-	-
	Depreciation & amortization	1,762.17	1,803.61
	Interest and Finance costs	170.84	294.70
	Interest income	15.75	(98.92)
	Increase/(Decrease) in Short Term Provisions	(1.17)	(88.60)
	Increase/(Decrease) in Long Term Provisions	10.85	15.18
	Operating Profit before Working Capital changes	**5,443.19**	**8,374.45**
	(b) Working capital changes :		
	- (Increase)/Decrease in Inventories	1.32	3.32
	- (Increase)/Decrease in Trade Receivables	(1,034.15)	(987.21)
	- (Increase)/Decrease in Short Term Loans & Advances	700.56	(1,014.79)
	- Increase/(Decrease) in Trade Payables	(117.29)	468.23
	- Increase/(Decrease) in Other Current Liabilities	(76.52)	177.37
	- (Increase)/Decrease in Other Current Assets	(28.04)	(377.52)
	Net cash from Operating Activities	**4,889.07**	**6,643.86**
	Less: Tax Paid	(1,020.72)	(1,707.97)
	Net cash from Operating Activities	**3,868.35**	**4,935.88**
2	**Cash Flow from Investing Activities**		
	(a) Increase in Property, Plant & Equipements -		
	- (Increase)/Decrease in Tangible Assets	(1.86)	(10,954.89)
	- (Increase)/Decrease in Tangible Assets - WIP	(4,808.55)	3,114.14
	- (Increase)/Decrease in Intangible Assets	-	(2,033.36)
	- (Increase)/Decrease in Intangible Assets - WIP	(1,004.02)	(515.42)
	(b) (Increase)/Decrease in Other Non-current assets	143.09	(270.39)
	(c) (Increase)/Decrease in Other Non-current Investments	-	-
	(d) (Increase)/Decrease in Other Long term Loans & Advances	-	-
	(e) Interest Received	(15.75)	98.92
	Net cash from Investing Activities	**(5,687.10)**	**(10,561.00)**
3	**Cash Flow from Financing Activities**		
	(a) Increase/(Decrease) in Long Term Borrowings		
	- Proceeds from Long term borrowings	353.33	3,691.27
	- Repayment of Long term borrowings	(354.25)	(2,952.59)
	(b) Increase/(Decrease) in Other Long Term Liabilities	-	-
	(c) Increase/(Decrease) in Short Term Borrowings	(480.97)	126.68
	(d) Increase/(Decrease) in Share Application Money Pending Allotment	494.26	-
	(e) Increase/(Decrease) in Share Issue	-	657.00
	(f) Increase/(Decrease) in Security Premium Account	-	7,508.72
	(g) Increase/(Decrease) in General reserve for Dividend	-	(248.69)
	(h) Interest and other Finance costs	(170.84)	(294.70)
	Net cash from Financing Activities	**(158.47)**	**8,487.69**
	Net increase/(decrease) in cash and cash equivalents	**(1,977.21)**	**2,862.57**
	Add : Cash and cash equivalents at the beginning of the period	3,118.32	255.74
	Cash and cash equivalents at the end of the period	**1,141.09**	**3,118.32**

For VIRTUAL GALAXY INFOTECH LIMITED

Place: Nagpur
Date: 13th November 2026

VIRTUAL GALAXY INFOTECH LTD

Sachin Purushottam Pande
Managing Director
DIN- 02181154

Virtual Galaxy Infotech Limited
(Formerly known as Virtual Galaxy Infotech Pvt. Ltd.)
Plot No. 26, The Nagpur Divisional Insurance
Employees' Co-operative Housing Society Limited,
Vivekanand Nagar, Nagpur, Maharashtra, India, 440015

E-MAIL : info@vgipl.in
WEBSITE : www.vgipl.com
CIN : L93000MH1997PLC110645
GSTIN : 27AAACV5098G1Z1
MOBILE : +91 6262686865,
7798026888, 7798880916

Notes on the Financial Results of Virtual Galaxy Infotech Limited for the quarter ended 30th September 2026

1. The above-mentioned financial results have been reviewed by the Audit committee in their meeting on 13th November 2026 and approved by board of Directors in their meeting held on 13th November 2026.

2. There is no investor complaints received/pending as on 30th September 2026.

3. The Statutory Auditors have expressed an unmodified audit conclusion on the aforesaid results.

4. As per MCA notification dated 16th February 2015, companies whose shares are listed on SME as referred to in Chapter XB(LODR)2015 are exempted from adoption of IND AS. As company is covered under the exempted category, it has not adopted IND AS for the preparation of financial results. The Statements are prepared in accordance with the requirement of Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014.

5. All activities of the company revolve around the main business and as such there is no separate reportable business segment, and all the operations of the company are conducted within India as such there is no separate reportable geographical segment.

6. During FY 2025–26, the Board approved the issue of 12,43,432 warrants convertible into equity shares to the Promoter and Promoter Group at its meeting held on February 14, 2026, which was subsequently approved by the shareholders on March 17, 2026. The Company received in-principal approval from NSE vide letter ref. no. NSE/LIST/53681 dated April 10, 2026. Pursuant thereto, and upon receipt of 25% subscription consideration, the Board approved the allotment of warrants on 23rd April 2026.

The purpose of the issue is for Working Capital and General Corporate Purpose requirements. Auditors have made unmodified conclusion in respect of this matter. Utilization till the date of signing the report is as per the table:

(Rs. in lakhs)

Objects of the Issue	Total Issue Amount Received / to be received on 12,43,432 Warrants	Amount Received during the Period ended 30th September 2026	Amount Utilized	Total Unutilized Amount
Working Capital	1 ,482.80	-	-	-
Other General Corporate Purpose	494.26	494.25	494.25	0.01
Total	**1,977.06**	**494.26**	**494.25**	**0.01**

7. The Company has voluntarily adopted quarterly financial reporting with effect from the quarter ended 31st December 2025. Prior to such voluntary adoption, the Company was following the half-yearly financial reporting framework applicable to SME-listed entities. Accordingly, the corresponding financial information for the three months ended 30th September 2025 has not been presented for comparative purposes.

8. Figures for the previous year/period have been regrouped/rearranged wherever considered necessary.

For Virtual Galaxy Infotech Limited





Sachin Purushottam Pande
Managing Director
Din: 02181154
Place: **Nagpur**
Date: **13th November 2026**

Virtual Galaxy Infotech Limited
(Formerly known as Virtual Galaxy Infotech Pvt. Ltd.)
Plot No. 26, The Nagpur Divisional Insurance
Employees' Co-operative Housing Society Limited,
Vivekanand Nagar, Nagpur, Maharashtra, India, 440015

E-MAIL : info@vgipl.in
WEBSITE : www.vgipl.com
CIN : L93000MH1997PLC110645
GSTIN : 27AAACV5098G1Z1
MOBILE : +91 6262686865,
7798026888, 7798880916

Software Development | E-governance Solution | AI & Data Analytics
System Integration | IT Facility Management & Data Center Services

Date: 13thNovember, 2026

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051.

Symbol: VGINFOTECH **ISIN**: INE0VRH01015

Subject: Declaration on the Limited Review Report on the Unaudited Financial Results under Regulations 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), 2015..

Dear Sir/Madam,

Pursuant to provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, we hereby declare and confirm that the Limited Review Report on the Unaudited Standalone Financial Results for the quarter and half year ended 30th September, 2026, which are being sent herewith, are unmodified and without any qualifications.

Thanking you,

Yours Faithfully,
For **Virtual Galaxy Infotech Limited**

VIRTUAL GALAXY INFOTECH LTD

SACHIN PURUSHOTTAM PANDE
MANAGING DIRECTOR
DIN - 02181154

ISO/IEC 27001:2013, ISO/IEC 20000-1:2018, ISO/IEC 23001-7:2023, ISO 9001:2015
Channel Partner : Oracle | Microsoft | IBM | HP | Dell | Lenovo | Epson | Cisco | Philips | Hyundai | Emerson | Hitachi | Fortinet | Redhat