

Date: 10th April, 2026

To,
The Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai — 400051

Symbol: VGINFOTECH, **ISIN:** INE0VRH01015

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

Reference: Receipt of In-principle Approval under Regulation 28(1) of SEBI LODR Regulations for proposed issue of warrants convertible into equity shares on a preferential basis.

Dear Sir/ Madam,

In furtherance to our application dated 23rd February, 2026, seeking in-principle approval for the issue and allotment of warrants convertible into equity shares on a preferential basis, and with reference to the captioned subject, we wish to inform you that, pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), as amended, read with Schedule III thereof, the Company has received in-principle approval from the National Stock Exchange of India Limited ("NSE").

The approval has been granted vide letter bearing reference no. NSE/LIST/53681 dated April 10, 2026, for the proposed preferential issue.

The said approval pertains to the issue of 12,43,432 (Twelve Lakh Forty-Three Thousand Four Hundred and Thirty-Two) warrants, each carrying a right exercisable by the warrant holder(s) to subscribe to 1 (One) equity share of face value Rs. 10/- each at a price of Rs. 159/- per share, aggregating to 12,43,432 equity shares, to be allotted upon conversion of such warrants issued on a preferential basis to the Promoter and Promoter Group (including immediate relatives of promoters).

Thanking you,

Yours truly,
For **Virtual Galaxy Infotech Limited**

Anjali Padhye
Company Secretary & Compliance Officer

Encl. As above