

August 14, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 532372

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex, Bandra
(E), Mumbai - 400 051
Symbol: VIRINCHI

Dear Sir/Madam,

Subject : Outcome of the Board Meeting, Un-Audited Standalone & Consolidated Financial Results for the Quarter ended June 30, 2025
Reference : Regulation 30/33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

With reference to the above cited subject and our letters dated August 11, 2025, we bring to your kind notice that the Board of Directors of the Company at their meeting held today, i.e. **Thursday, August 14, 2025**, *inter-alia*, transacted the following business:

1. Approved the Audited Standalone and Consolidated Financial Results for the quarter ended June 30, 2025.
2. Additionally discussed the strategic evaluation of its high EBITDA Fin-Tech SaaS vertical, “QFund”, which serves US-based alternative lenders, with the following key considerations:
 - Restructuring the SaaS business into a 100% subsidiary via slump sale to create a focused SaaS entity, thus unlocking long-term shareholder value.
 - Divesting a portion of the SaaS business via private investment, strategic partnerships, or IPO, and utilising proceeds to reduce debt at the consolidated level as well as invest in oncology healthcare vertical to expand the Virinchi hospital chain.

The Board has sought further details on these subjects and scheduled a follow-up meeting on Friday, August 22, 2025, to deliberate on this matter.

The meeting commenced at 07:45 p.m. and concluded at 08:20 p.m.

This is for your information and records.

Thanking You,

For Virinchi Limited

Kolli
Ravindranath
Tagore

Digitally signed by Kolli
Ravindranath Tagore
Date: 2025.08.14
20:21:59 +05'30'

K Ravindranath Tagore
Company Secretary
M.No.A18894

Virinchi Limited (Formerly Virinchi Technologies Limited)

CIN NO. L72200TG1990PLC011104

Registered & Corporate Office Address:
8-2-672/5&6, 4th Floor, Ilyas Mohammed Khan Estate, Road No. 1, Banjara Hills,
Hyderabad - 500 034, Telangana, India, Tel: 91 (40) 4372 8111
Email: investors@virinchi.com

Global Development Centre:
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Virinchi Limited
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UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

Rs. in Lacs

S.No.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	4,007.34	3,678.06	3,328.46	13,947.56
II	Other Income	487.61	135.84	444.36	1393.77
III	Total Income	4,494.95	3,813.90	3,772.82	15,341.33
IV	Expenses				
	a) Increase/(decrease) in stock in trade and WIP	-	-	-	-
	b) Consumption of Raw materials	-	-	-	-
	c) Purchase of traded goods	-	-	-	-
	d) Employees Cost	1,580.35	1,612.81	1,329.85	5,427.34
	e) Depreciation and amortisation	269.92	265.14	297.48	1,113.83
	f) Finance Cost	413.33	446.04	294.20	1,427.92
	g)Administrative Expenditure	1,330.07	1,202.67	1,319.73	5,367.34
	Total	3,593.66	3,526.66	3,241.26	13,336.43
V	Profit Before Tax & Exceptional Items (III-IV)	901.29	287.24	531.56	2,004.90
	Exceptional Item	-	-	-	-
	Prior Period Items	-	-	-	-
VI	Profit Before Tax	901.29	287.24	531.56	2,004.90
VII	Tax Expense				
	a. Current Tax	238.63	58.00	79.61	499.61
	b. Deferred tax	49.58	58.39	-94.52	-98.61
	Total Tax Expense	288.21	116.39	-14.91	401.00
	VIII Net Profit After Tax (V-VI)	613.07	170.85	546.47	1,603.90
IX	Other Comprehensive Income				
	a.Items that will be reclassified to profit or loss (Net of Tax)	-	-	-	-
X	Total other Comprehensive Income(VII+VIII+IX)	613.07	170.85	546.47	1,603.90
XI	Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units)	10,264.69	10,264.69	10,101.95	10,264.69
XII	Other Equity				32,484.06
XIII	Earnings per equity share:				
	1)Basic	0.60	0.16	0.56	1.59
	2)Diluted	0.60	0.16	0.55	1.59

Place: Hyderabad
Date: August 14, 2025



For Virinchi Limited

M. V. Srinivasa Rao

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE, 2025

Rs. in Lacs

S.No.	PARTICULARS	QUARTER ENDED			YEAR ENDED
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	7,973.66	6,894.04	7,551.97	30,113.03
II	Other Income	3.08	628.17	77.80	717.38
III	Total Income	7,976.74	7,522.21	7,629.77	30,830.41
IV	Expenses				
	a) Increase/(decrease) in stock in trade and WIP	-59.11	-10.88	68.60	155.64
	b) Consumption of Raw materials	-	-	-	-
	c) Purchase of traded goods	304.52	322.81	331.02	1,270.52
	d) Employees Cost	2,542.23	2,416.96	2,526.61	9,679.67
	e) Depreciation and amortisation	1,415.69	1,391.97	1,274.09	5,498.60
	f) Finance Cost	908.10	1,028.50	957.98	3,902.90
	g)Administrative Expenditure	2,578.21	2,486.04	2,454.59	10,086.00
	Total	7,689.64	7,635.40	7,612.89	30,593.33
V	Profit Before Tax & Exceptional Item (III-IV)	287.10	-113.19	16.88	237.08
	Exceptional Item	-	-	-	-
	Prior Period Items	-	-	-	-
VI	Profit Before Tax	287.10	-113.19	16.88	237.08
VII	Tax Expense				
	a. Current Tax	238.63	-2.73	196.77	642.47
	b. Deffered tax	11.53	333.72	-284.73	-453.80
	Total Tax Expense	250.17	330.99	-87.96	188.67
	VIII Net Profit After Tax (V-VI)	36.94	-444.18	104.84	48.41
IX	Minority Interest	-6.34	-5.94	-5.97	-23.99
X	Other Comprehensive Income				
	a.Items that will be reclassified to profit or loss (Net of Tax)	-	-	-	-
XI	Total other Comprehensive Income(VII+VIII+IX)	43.27	-438.24	110.81	72.40
XII	Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units)	10,264.69	10,264.69	10101.95	10,264.69
XIII	Other Equity				37,320.04
XIV	Earnings per equity share:				
	1)Basic	0.04	-0.44	0.11	0.07
	2)Diluted	0.04	-0.43	0.11	0.07

Place: Hyderabad
Date: August 14, 2025

For Virinchi Limited



M. V. Srinivasa Rao

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited

8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,

Road No.1, Banjara Hills, Hyderabad-500034

E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



Standalone - Segment Wise Information

Description	(Rs. In Lacs)			
	Quarter Ended		Year Ended	
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
Segment Revenue	Un-Audited	Audited	Un-Audited	Audited
SAAS Business	3,813.96	3,463.32	3,188.97	13,337.32
IT Enabled Services	193.38	214.74	139.49	610.25
Others	-	-	-	-
Reconciliation Items	-	-	-	-
Less: Inter Segment Revenue	-	-	-	-
Net sales/income from Operations	4,007.34	3,678.06	3,328.46	13,947.57
Segment Result (Profit from Ordinary Activities before Interest & Tax)				
SAAS Business	809.60	582.08	367.45	1,984.12
IT Enabled Services	17.40	15.37	13.95	54.92
Others	-	-	-	-
Reconciliation Items	-	-	-	-
Total	827.00	597.45	381.40	2,039.04
Interest Expenditure	413.33	446.04	294.20	1,427.92
Other un-allocable Income net off un-allocable Expenditure	487.61	135.83	444.36	1,393.78
Total Profit Before Tax	901.29	287.24	531.56	2,004.90

Place: Hyderabad
Date: August 14, 2025



For Virinchi Limited

M.V. Srinivasa Rao

Whole Time Director & CFO

DIN:00816334

Virinchi Limited

8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,

Road No.1, Banjara Hills, Hyderabad-500034

E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104



Consolidated - Segment Wise Information

Description	(Rs. In Lacs)			
	Quarter Ended		Year Ended	
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
Segment Revenue	Un-Audited	Audited	Un-Audited	Audited
SAAS Business	3,813.96	3,463.32	3,188.97	13,337.32
IDC & IT Services	1,170.03	609.00	1,473.65	5,729.73
Health Care Services	2,796.30	2,606.97	2,726.31	10,414.98
IT Enabled Services	193.38	214.74	147.09	610.25
Payment & Credit Services	-	-	15.96	20.75
Infrastructure and Real Estate Services	-	-	-	-
Others	-	-	-	-
Reconciliation Items	-	-	-	-
Less: Inter Segment Revenue	-	-	-	-
Net sales/income from Operations	7,973.66	6,894.03	7,551.98	30,113.03
Segment Result (Profit from Ordinary Activities before Interest & Tax)				
SAAS Business	809.60	582.08	367.45	1,984.12
IDC & IT Services	51.92	-210.86	599.54	1,859.43
Health Care Services	400.72	-45.40	7.87	-87.90
IT Enabled Services	17.40	52.99	-3.21	-18.19
Payment & Credit Services	-87.52	-91.66	-74.58	-314.87
Infrastructure and Real Estate Services	-	-	-	-
Others	-	-	-	-
Reconciliation Items	-	-	-	-
Total	1,192.12	287.15	897.07	3,422.59
Interest Expenditure	908.10	1,028.50	957.98	3,902.90
Other un-allocable Income net off un-allocable Expenditure	3.08	628.16	77.79	717.39
Total Profit Before Tax	287.10	-113.19	16.88	237.08



Place: Hyderabad

Date: August 14, 2025

For Virinchi Limited

M.V. Srinivasa Rao

M.V. Srinivasa Rao

Whole Time Director & CFO

DIN:00816334

Notes:

1. The above Un-Audited Financial Results for the First Quarter ended **June 30, 2025**, were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 14, 2025.
2. The figures for the quarter ended March 31, 2025 are the balancing figure between the audited figures of the full financial year ended March 31, 2025 and the published year-to-date figures upto the 3rd quarter of respective financial years which were subject to Limited Review by the Statutory Auditor of the Company.
3. The above Un-Audited Financial Results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. The Consolidated Results include results of all subsidiaries including the main contributing subsidiary companies, viz., Virinchi Health Care Private Limited, KSoft Systems Inc.
5. The Company and its subsidiaries operate in 4 major Segments Viz., SaaS Business (US Fintech), IDC & IT Services, Health Care Services and Payment & Credit Services (India Fintech).
6. The Company has Thirteen(13) subsidiaries, viz., Virinchi Health Care Private Limited, Tyohar Foods Private Limited, Qfund Technologies Private Limited, Virinchi Learning Private Limited, Virinchi Media And Entertainment Private Limited, Tensor Fields Consultancy Services Private Limited, Virinchi Combinatorics And Systems Biology Private Limited, Virinchi Infra And Realty Private Limited, V23 Medical Solutions Private Limited, Virinchi Capital Private Limited, Asclepius Consulting & Technologies Private Limited, Ksoft Systems Inc (USA) & Virinchi Technologies Limited (Canada) and has no associate / joint venture companies as on June 30, 2025.
7. The above financial results are available on the stock exchange website www.bseindia.com , www.nseindia.com and company's website www.virinchi.com.
8. Previous year's/period's figures are rearranged/ regrouped wherever necessary.

Date: August 14, 2025
Place: Hyderabad

For Virinchi Limited



M.V. Srinivasa Rao

Whole Time Director & CFO

DIN: 00816334



Virinchi Limited (Formerly Virinchi Technologies Limited)

CIN NO. L72200TG1990PLC011104

Registered & Corporate Office Address:

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P. MURALI & CO.,
CHARTERED ACCOUNTANTS
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Independent Auditor's Review Report on the Quarterly Unaudited Ind AS Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
M/s Virinchi Limited.

We have reviewed the accompanying statement of unaudited standalone financial results of **M/s Virinchi Limited** (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ('Ind AS 34,') prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





P. MURALI & CO.,
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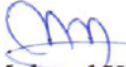

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Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P.Murali & Co,
Chartered Accountants
FRN: 007257S



Mukund Vijayrao Joshi
Partner
M.No. 024784
UDIN: 25024784BMIXWU9017

Place: Hyderabad
Date: 14.08.2025.



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Independent Auditor's Review Report on the Quarterly Unaudited Ind AS Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The board of directors
M/s Virinchi Limited

We have reviewed the accompanying statement of unaudited consolidated financial results of M/s Virinchi Limited (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.





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We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

1. Ksoft Systems Inc
2. Qfund Technologies Private Limited
3. Virinchi Learning Private Limited
4. Virinchi Media & Entertainment Private Limited.
5. Tyohar Foods Private Limited.
6. Virinchi Infra & Reality Private Limited
7. Virinchi Health Care Private Limited
8. Tensor Fields Consultancy Services Private Limited
9. Virinchi Combinatorics & Systems Biology Private Limited
10. V23 Medical Solutions Private Limited
11. Virinchi Capital Private Limited
12. Asclepius Consulting & Technologies Private Limited
(Subsidiary with controlling interest)

Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters:

The accompanying Statement includes unaudited interim financial results and other unaudited financial information in respect of 1 subsidiary (Virinchi Capital Private Limited), in which interim financial results and other financial information before eliminations reflect total revenue is (NIL) and total net Loss after tax of Rs. (81.16) Lakhs and Total Comprehensive loss of Rs. (81.16) Lakhs for the quarter ended 30th June, 2025, as considered in the Statement whose interim financial results and other financial information have not been reviewed by their auditors;





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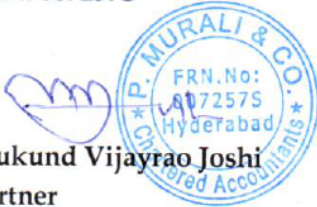
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These unaudited interim financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiary is based solely on such unaudited interim financial results and other unaudited financial information.

Our conclusion on the Statement in respect of matters stated above is not modified with respect to our reliance on the financial results certified by the Management.

For P. Murali & Co,
Chartered Accountants
FRN: 007257S



Mukund Vijayrao Joshi
Partner
M.No. 024784
UDIN: 25024784BMIXWV4447

Place: Hyderabad
Date: 14.08.2025.