November 10, 2026

**To,**
**BSE Limited**
**Phiroze Jeejeebhoy Towers,**
**Dalal Street, Mumbai – 400001**
**Scrip Code: 532372**

**To,**
**National Stock Exchange of India Limited**
**Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051**
**Symbol: VIRINCHI**

Dear Sir/Madam,

**Subject** : **Outcome of the Board Meeting, Un-Audited Financial Results for the Quarter and Half Year ended September 30, 2026**
**Reference** : **Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

With reference to the above cited subject and our letter dated November 02, 2026, we bring to your kind notice that the Board of Directors of the Company at their meeting held today, i.e. Tuesday, November 10, 2026, inter-alia, transacted the following business

1. Considered and Approved the Un-Audited Standalone & Consolidated Financial Results of the Company for the Quarter and Half Year ended September 30, 2026.

2. Approved Raising of Funds by Preferential Issue of Convertible Equity Warrants to Certain Identified Promoter and Non-Promoter entities.

The issuance and allotment of up to 2,00,00,000 (Two Crore only) Convertible Equity Warrants ('Warrants'), carrying a right exercisable by Proposed Allottees to subscribe to one Equity Share (having face value of Rs. 10/- (Rupees Ten only)) per Warrant by way of preferential allotment on private placement basis to “Promoter and Non-promoter Entities” (“Proposed Allottees”), as detailed below, at an issue price of Rs. 15/- (Rupees Fifteen only) per Warrant, which is higher than the floor price determined in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) payable in cash for an amount aggregating up to Rs. 30,00,00,000/- (Rupees Thirty Crore only) in such manner and on such terms and conditions as may be determined by the Board in accordance with SEBI ICDR Regulations and other applicable laws subject to approval of Members at the ensuing Extraordinary General Meeting and other necessary regulatory, statutory and other approvals, permissions and sanctions, as may be applicable.

**Names of the Proposed Allottees of the Convertible Equity Warrants:**

| S.No. | Names of the Proposed Allottees | Category | Maximum no. of Warrants for the respective Allottee |
|---|---|---|---|
| 1. | Viswanath Kompella | Promoter | 1,50,00,000 |
| 2. | IT Peer Technologies LLC | Public | 50,00,000 |
| | | **Total** | **2,00,00,000** |

Details as required under Regulation 30 of the Listing Regulations read with Master Circular issued by SEBI vide circular no. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January, 30 2026 ("Master Circular"), with respect to the preferential issue is enclosed as Annexure-I.

3. Approved Notice of the Extra-Ordinary General Meeting (EGM No. 01/2026-2027), which is scheduled to be held on Thursday, December 10, 2026 at 3:30 P.M. for obtaining the approval of the Members of the Company for the aforementioned matters, the Board of Directors of the Company has decided to hold an EGM of the Company through OAVM/VC and has approved the draft notice of the EGM and matters related thereto to be issued to the shareholders for convening the EGM.

The notice of the said EGM will be sent separately to the stock exchange(s) and to the shareholders of the Company and will also be available on the Company's website at www.virinchi.com and on the website of the stock exchanges i.e. BSE and NSE in due course.

The Company has fixed Thursday, December 03, 2026 as the cut-off date for determining the eligibility of the Members entitled to vote by remote e-voting at the ensuing EGM of the Company schedule to be held on Thursday, December 10, 2026 at 3:30 P.M. through OAVM/VC. The Company would be availing e-voting services of CDSL. The remote e-voting period begins on Monday, December 07, 2026 (09:00 A.M. IST) and ends on Wednesday, December 09, 2026 (05:00 P.M. IST).

The meeting commenced at 07:30 p.m. and concluded at 08:00 p.m.

This is for your information and records.

Thanking You,
Yours faithfully

**For Virinchi Limited**

K RAVINDRANATH TAGORE
Digitally signed by K RAVINDRANATH TAGORE
Date: 2026.11.10 20:28:16 +05'30'

**K Ravindranath Tagore**
**Company Secretary**
**M.No.A18894**

Encl. as above

**Annexure-I**

**Details as required under Regulation 30 of the Listing Regulations read with Master Circular issued by SEBI vide Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 ("Master Circular"), with respect to the preferential issue.**

<table>
<tr><th>S.No.</th><th>Particulars</th><th>Disclosure</th></tr>
<tr><td>1.</td><td>Type of securities proposed to be Issued</td><td>Fully Convertible Equity Warrants ("Warrants")</td></tr>
<tr><td>2.</td><td>Type of issuance</td><td>Preferential Issue</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or total amount for which the securities will be issued</td><td>Up to 2,00,00,000 (Two Crore only) Warrants at an issue price of Rs. 15/- (Rupees Fifteen only) each to "Promoter and Non-promoter Entities" for an amount aggregating up to Rs. 30,00,00,000/- (Rupees Thirty Crore only)</td></tr>
<tr><td>4.</td><td>Name and number of the Investor(s)</td><td>
<table>
<tr><th>S.No.</th><th>Names of the Proposed Allottees</th><th>Category</th><th>Maximum no. of Warrants for the respective Allottee</th></tr>
<tr><td>1.</td><td>Viswanath Kompella</td><td>Promoter</td><td>1,50,00,000</td></tr>
<tr><td>2.</td><td>IT Peer Technologies LLC</td><td>Public</td><td>50,00,000</td></tr>
<tr><td></td><td></td><td>Total</td><td>2,00,00,000</td></tr>
</table>
</td></tr>
<tr><td>5.</td><td>Issue price</td><td>Rs. 15/- (Rupees Fifteen only)</td></tr>
<tr><td>6.</td><td>Post allotment of securities - outcome of the subscription.</td><td>
<table>
<tr><th>Category</th><th colspan="2">Pre preferential issue*</th><th colspan="2">Post preferential issue**</th></tr>
<tr><th></th><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr>
<tr><td>Promoters and Promoter Group (A)</td><td>4,44,75,538</td><td>39.46</td><td>6,95,25,538</td><td>47.60</td></tr>
<tr><td>Public (B)</td><td>6,82,31,834</td><td>60.54</td><td>7,65,21,358</td><td>52.40</td></tr>
<tr><td>Non-Promoter-Non Public Shareholding (C)</td><td>0</td><td>0</td><td>0</td><td>0</td></tr>
<tr><td>Total (A) + (B)+(C)</td><td>11,27,07,372</td><td>100</td><td>14,60,46,896</td><td>100.00</td></tr>
</table>
**The post issue paid-up capital is arrived after considering entire preferential allotment proposed to be made under this notice and also the pending warrants of 1,33,39,524 as on date both in promoter and public group.
</td></tr>
</table>

| | | |
|---|---|---|
| 7. | Intimation on conversion of securities or on lapse of the tenure of the instrument | The tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised in one or more tranches, within 18 (eighteen months) from the date of allotment of such warrants. In the event that a Warrant holder does not exercise the Warrants within a period of 18 (eighteen) months from the date of allotment of such warrants, the unexercised Warrants shall lapse and the amount paid by that Warrant holder on such Warrants shall stand forfeited by the Company. |
| 8. | Nature of Consideration | Cash |
| 9. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not applicable |

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104

virinchi
www.virinchi.com

## UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED SEPTEMBER 30, 2026

Rs. in Lacs

| S.No. | Particulars | Quarter Ended | | | Half-Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| I | Revenue from Operations | 4,638.15 | 4,483.89 | 4,047.35 | 9,122.04 | 8,054.69 | 16,400.49 |
| II | Other Income | 429.22 | 387.18 | 503.98 | 816.40 | 991.59 | 1937.65 |
| III | **Total Income** | **5,067.37** | **4,871.07** | **4,551.34** | **9,938.44** | **9,046.29** | **18,338.14** |
| IV | Expenses | | | | | | |
| | a) Increase/(decrease) in Stock in Trade and WIP | 0.09 | 1.09 | - | 1.18 | - | - |
| | b) Consumption of Raw Materials | - | - | - | - | - | - |
| | c) Purchase of Traded Goods | 28.40 | 27.32 | - | 55.72 | - | - |
| | d) Employees Cost | 1,546.13 | 1,562.64 | 1,576.92 | 3,108.77 | 3,157.27 | 6,672.23 |
| | e) Depreciation and Amortisation | 406.95 | 382.60 | 257.73 | 789.55 | 527.65 | 1,054.24 |
| | f) Finance Cost | 423.08 | 332.60 | 293.29 | 755.67 | 706.62 | 1,286.15 |
| | g) Administrative Expenditure | 2,145.91 | 2,045.21 | 1,463.57 | 4,191.12 | 2,793.64 | 6,725.48 |
| | **Total** | **4,550.55** | **4,351.45** | **3,591.51** | **8,902.00** | **7,185.18** | **15,738.11** |
| V | **Profit Before Tax & Exceptional Items (III-IV)** | **516.82** | **519.62** | **959.83** | **1,036.43** | **1,861.11** | **2,600.03** |
| | Exceptional Item | - | - | - | - | 0.00 | 0.00 |
| | Prior Period Items | - | - | - | - | 0.00 | 529.56 |
| VI | **Profit Before Tax** | **516.82** | **519.62** | **959.83** | **1,036.43** | **1,861.11** | **2,070.46** |
| VII | Tax Expense | | | | | | |
| | a. Current Tax | 593.08 | 147.77 | 246.79 | 740.84 | 485.42 | 704.76 |
| | b. Deffered tax | (17.67) | -16.52 | -43.68 | (34.20) | 5.90 | -32.14 |
| | **Total Tax Expense** | **575.41** | **131.24** | **203.12** | **706.65** | **491.33** | **672.61** |
| | **VIII Net Profit After Tax (V-VI)** | **-58.59** | **388.37** | **756.71** | **329.79** | **1,369.78** | **1,397.85** |
| VIII | Other Comprehensive Income | | | | | | |
| | a.Items that will be Reclassified to Profit or Loss (Net of Tax) | - | - | - | - | - | - |
| IX | **Total Other Comprehensive Income (VII+VIII)** | **-58.59** | **388.37** | **756.71** | **329.79** | **1,369.78** | **1,397.85** |
| X | Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units) | 11,270.74 | 11,270.74 | 10,264.69 | 11,270.74 | 10,264.69 | 10,879.69 |
| XI | **Earnings per Equity Share:** | | | | | | |
| | 1) Basic | (0.05) | 0.35 | 0.74 | 0.30 | 1.33 | 1.35 |
| | 2) Diluted | (0.05) | 0.35 | 0.74 | 0.30 | 1.33 | 1.35 |

Place: Hyderabad
Date: 10-11-2026

VIRINCHI LIMITED Hyderabad

For Virinchi Limited

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104

virinchi
www.virinchi.com

## UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED SEPTEMBER 30, 2026

Rs. in Lacs

| S.No. | Particulars | Quarter Ended | | | Half-Year Ended | | Year Ended |
|---|---|---|---|---|---|---|---|
| | | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| I | Revenue from Operations | 7,386.87 | 7,013.42 | 6,177.26 | 14,400.29 | 14,150.92 | 28,436.40 |
| II | Other Income | 48.50 | 5.84 | 5.27 | 54.35 | 8.35 | 176.86 |
| III | **Total Income** | **7,435.38** | **7,019.26** | **6,182.53** | **14,454.64** | **14,159.27** | **28,613.26** |
| IV | **Expenses** | | | | | | |
| | a) Increase/(decrease) in Stock in Trade and WIP | 138.07 | -25.52 | -104.43 | 112.54 | -163.54 | -248.43 |
| | b) Consumption of Raw Materials | - | - | - | - | - | - |
| | c) Purchase of Traded Goods | 409.76 | 394.61 | 306.82 | 804.37 | 611.34 | 1,214.16 |
| | d) Employees Cost | 2,445.83 | 2,384.89 | 2,608.31 | 4,830.71 | 5,150.54 | 10,189.27 |
| | e) Depreciation and Amortisation | 1,405.96 | 1,348.87 | 1,416.78 | 2,754.83 | 2,832.47 | 5,621.97 |
| | f) Finance Cost | 784.37 | 788.80 | 803.26 | 1,573.17 | 1,711.36 | 3,291.77 |
| | g) Administrative Expenditure | 3,122.56 | 2,771.32 | 2,309.55 | 5,893.88 | 4,887.76 | 10,308.38 |
| | **Total** | **8,306.54** | **7,662.96** | **7,340.29** | **15,969.50** | **15,029.93** | **30,377.13** |
| V | Profit Before Tax & Exceptional Item (III-IV) | **-871.16** | **-643.70** | **-1,157.76** | **-1,514.86** | **-870.66** | -1,763.87 |
| | Expceptional Item | - | - | - | - | 0.00 | 0.00 |
| | Prior Period Items | 589.22 | - | - | 589.22 | 0.00 | 529.56 |
| VI | **Profit Before Tax** | **-1,460.38** | **-643.70** | **-1,157.76** | **-2,104.09** | **-870.66** | **-2,293.44** |
| VII | Tax Expense | | | | | | |
| | a. Current Tax | 593.08 | 147.77 | 246.79 | 740.84 | 485.42 | 704.76 |
| | b. Deffered tax | -103.48 | -581.87 | -37.92 | (685.35) | -26.39 | -259.49 |
| | **Total Tax Expense** | **489.59** | **-434.11** | **208.88** | **55.49** | **459.04** | 445.26 |
| | **VIII Net Profit After Tax (V-VI)** | **-1,949.98** | **-209.60** | **-1,366.64** | **-2,159.58** | **-1,329.70** | **-2,738.70** |
| IX | Minority Interest | -861.92 | -257.92 | -6.86 | -1,119.84 | -13.20 | -127.02 |
| X | Other Comprehensive Income | | | | | | |
| | a.Items that will be Reclassified to Profit or Loss (Net of Tax) | - | - | - | | 0.00 | 0.00 |
| XI | **Total Other Comprehensive Income (VII+VIII+IX)** | **-1,088.06** | **48.32** | **-1,359.78** | **-1,039.74** | **-1,316.50** | **-2,611.68** |
| XII | Paid Up Share Capital (Face value of Rs.10/-) (In lakh Units) | 11,270.74 | 11,270.74 | 10,264.69 | 11,270.74 | 10,264.69 | 10,879.69 |
| XIII | **Earnings per Equity Share:** | | | | | | |
| | 1) Basic | (0.97) | 0.04 | (1.32) | (0.93) | (1.28) | -2.52 |
| | 2) Diluted | (0.97) | 0.04 | (1.32) | (0.93) | (1.28) | -2.52 |

Place: Hyderabad
Date: 10-11-2026

For Virinchi Limited

VIRINCHI LIMITED Hyderabad

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
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E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104

virinchi
www.virinchi.com

## STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

Rs. in Lacs

| Particulars | Standalone | | | Consolidated | | |
|---|---|---|---|---|---|---|
| | 30.09.2026 | 30.09.2025 | 31.03.2026 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | Un-Audited | Un-Audited | Audited | Un-Audited | Un-Audited | Audited |
| **I. ASSETS** | | | | | | |
| Non-Current Assets | | | | | | |
| Fixed Assets | | | | | | |
| Property, Plant and Equipment | 10,934.85 | 10,785.61 | 10,616.65 | 29,705.31 | 32,316.63 | 30,853.95 |
| Right to use Asset | 1,916.51 | 1,755.45 | 1,666.19 | 6,908.84 | 7,458.50 | 7,183.67 |
| Capital Work-In-Progress | 8,317.75 | 1,243.63 | 1,243.63 | 8,597.75 | 8,597.75 | 8,597.75 |
| Intangible Assets | 7,846.45 | 6,415.63 | 6,234.97 | 14,884.91 | 14,755.97 | 15,181.81 |
| Financial Assets | | | | | | |
| Non-Current Investments | 6,728.49 | 6,728.49 | 6,728.49 | 139.34 | 128.90 | 137.41 |
| Long Term Loans and Advances | 26,465.03 | 31,582.25 | 32,019.81 | 487.77 | 502.25 | 484.60 |
| Other Non Current Assets | 281.00 | 45.66 | 68.85 | 307.05 | 215.25 | 244.05 |
| Deferred Tax Asset | - | - | - | - | - | - |
| **Total Non-Current Assets** | **62,490.06** | **58,556.71** | **58,578.60** | **61,030.97** | **63,975.25** | **62,683.24** |
| Current Assets | | | | | | |
| Inventories | 14.39 | - | - | 669.00 | 696.65 | 781.55 |
| Trade Receivables | 3,579.45 | 3,248.77 | 2,660.87 | 10,152.87 | 8,777.75 | 8,685.18 |
| Cash and Cash Equivalents | 467.82 | 278.77 | 595.33 | 976.09 | 559.52 | 865.93 |
| Short Term Loans and Advances | 3,294.80 | 819.40 | 1,258.51 | 10,217.16 | 6,222.10 | 8,797.92 |
| Other Current Assets | 1,517.27 | 965.67 | 1,016.25 | 3,548.71 | 2,904.03 | 3,223.45 |
| **Total Current Assets** | **8,873.72** | **5,312.61** | **5,530.97** | **25,563.83** | **19,160.05** | **22,354.02** |
| **TOTAL ASSETS = I** | **71,363.79** | **63,869.32** | **64,109.57** | **86,594.80** | **83,135.30** | **85,037.26** |
| **II. EQUITY AND LIABILITIES** | | | | | | |
| Equity | | | | | | |
| Equity Share Capital | 11,270.74 | 10,264.69 | 10,879.69 | 11,270.74 | 10,264.69 | 10,879.69 |
| Other Equity | 36,515.80 | 33,853.84 | 34,957.41 | 37,871.94 | 35,869.21 | 37,192.35 |
| Non Controlling Interest | - | - | - | -2,595.38 | -170.53 | -1,045.69 |
| Money Received Against Share Warrants | 932.44 | - | 1,190.05 | 932.44 | - | 1,190.05 |
| **Total Equity** | **48,718.98** | **44,118.53** | **47,027.15** | **47,479.74** | **45,963.37** | **48,216.40** |
| Liabilities | | | | | | |
| Non Current liabilities | | | | | | |
| Financial Liabilities | | | | | | |
| Borrowings | 10,787.66 | 9,875.25 | 7,048.76 | 11,952.03 | 10,830.75 | 8,776.45 |
| Defferred Tax Liabilities (Net) | -118.00 | -45.76 | -83.80 | 231.15 | 1,149.61 | 916.50 |
| Lease Liability | 3,406.79 | 2,831.61 | 2,756.61 | 13,152.60 | 13,227.96 | 13,205.59 |
| Long Term Provisions | 453.84 | 395.63 | 416.72 | 768.22 | 681.74 | 714.63 |
| **Total Non Current Liabilities** | **14,530.29** | **13,056.73** | **10,138.30** | **26,103.99** | **25,890.06** | **23,613.17** |
| Current Liabilities | | | | | | |
| Financial Liabilities | | | | | | |
| Borrowings | 4,298.78 | 3,477.18 | 3,415.39 | 5,148.60 | 5,427.06 | 5,356.08 |
| Trade Payables & Other Current Liabilities | 693.94 | 382.37 | 217.63 | 1,261.77 | 745.48 | 926.68 |
| Provisions | 3,121.79 | 2,834.52 | 3,311.12 | 6,600.72 | 5,109.33 | 6,924.92 |
| **Total Current Liabilities** | **8,114.51** | **6,694.07** | **6,944.13** | **13,011.08** | **11,281.87** | **13,207.69** |
| **TOTAL EQUITY & LIABILITIES = II** | **71,363.79** | **63,869.32** | **64,109.57** | **86,594.80** | **83,135.30** | **85,037.26** |

Place: Hyderabad
Date: 10-11-2026

For Virinchi Limited

VIRINCHI LIMITED Hyderabad

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
E-mail:investors@virinchi.com CIN: L72200TG1990PLC011104

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www.virinchi.com

## STANDALONE CASH FLOW STATEMENT FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2026

Rs. in Lacs

| S.No. | PARTICULARS | As at 30.09.2026 Un-Audited | As at 30.09.2025 Un-Audited | As at 31.03.2026 Audited |
|---|---|---|---|---|
| A | **Cash Flow from Operating Activities:** | | | |
| | Net Profit/ (Loss) before Taxation and Extraordinary Items | 1,036.43 | 1861.11 | 2,070.46 |
| | **Adjustments for:** | | | |
| | Depreciation | 777.74 | 515.84 | 1,030.62 |
| | Amortised Expenses | 11.81 | 11.81 | 23.63 |
| | Interest Expenses | 755.67 | 706.62 | 1,286.15 |
| | **Operating Profit before Working Capital Changes** | **2,581.66** | **3,095.38** | **4,410.86** |
| | **Working Capital Changes:** | | | |
| | Trade and Other Receivables including Inventory | 1,860.56 | -2,086.29 | -2,460.64 |
| | Trade and Other Payables | 1,857.68 | 180.79 | 376.94 |
| | **Cash Generated from Operations** | **6,299.90** | **1,189.88** | **2,327.16** |
| | Interest Paid | 238.07 | 326.94 | 545.21 |
| | Taxation for the year | 740.84 | 485.42 | 704.76 |
| | **Net Cash from Operating Activities** | **5320.99** | **377.52** | **1077.19** |
| B | **Cash Flow from Investing Activities:** | | | |
| | Purchase of Fixed Assets | -10,031.84 | -10.80 | -86.72 |
| | Investment | 0.00 | 0.00 | 0.00 |
| | **Net Cash Used in Investing Activities** | **-10,031.84** | **-10.80** | **-86.72** |
| | **Cash Flow from Financial Activities:** | | | |
| | Proceeds from Equity Shares | 1,619.66 | 0.00 | 1,690.50 |
| | Share Warrants and its Forefeitures | -257.61 | 0.00 | 1,190.05 |
| | Intrest and Finance Cost | -517.60 | -379.69 | -740.95 |
| | Net Proceeds from Long Term Borrowings | 3,738.89 | -193.18 | -3,019.66 |
| | **Net Cash Used in Financing Activities** | **4,583.33** | **(572.87)** | **(880.06)** |
| Net Increase in Cash and Cash Equivalents | | **-127.52** | **-206.15** | **110.41** |
| Cash and Cash Equivalents as at Beginning of the Year | | 595.34 | 484.92 | 484.92 |
| **Cash and Cash Equivalents** | | **467.82** | **278.77** | **595.34** |

Place: Hyderabad
Date: 10-11-2026

For Virinchi Limited

VIRINCHI LIMITED Hyderabad

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
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## CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF-YEAR ENDED SEPTEMBER 30, 2026

Rs. in Lacs

| S.No. | PARTICULARS | As at 30.09.2026 Un-Audited | As at 30.09.2025 Un-Audited | As at 31.03.2026 Audited |
|---|---|---|---|---|
| A | **Cash Flow from Operating Activities:** | | | |
| | Net Profit/ (Loss) before Taxation and Extraordinary Items | (2,104.09) | (870.66) | -2,293.44 |
| | Adjustments for: | | | |
| | Depreciation | 2,732.09 | 2,765.70 | 5,540.64 |
| | Amortised Expenses | 22.75 | 66.77 | 81.34 |
| | Interest Expenses | 1,573.17 | 1,711.36 | 3,291.77 |
| | **Operating Profit before Working Capital Changes** | **2,223.91** | **3,673.16** | **6,620.31** |
| | **Working Capital Changes:** | | | |
| | Trade and Other Receivables including Inventory | -3,188.57 | -1,050.95 | -3,964.24 |
| | Trade and Other Payables | -196.01 | -1,022.93 | 913.43 |
| | **Cash Generated from Operations** | **-1,160.67** | **1,599.29** | **3,569.51** |
| | Interest Paid | 357.27 | 437.29 | 764.92 |
| | Taxation for the year | 740.84 | 485.42 | 704.76 |
| | **Net Cash from Operating Activities** | **(2258.78)** | **676.58** | **2099.82** |
| B | **Cash Flow from Investing Activities:** | | | |
| | Purchase of Fixed Assets | -1,011.72 | -433.07 | -1,896.35 |
| | Investment | -1.93 | 34.93 | 26.41 |
| | **Net Cash Used in Investing Activities** | **-1,013.65** | **-398.15** | **-1,869.94** |
| | **Cash Flow from Financial Activities:** | | | |
| | Proceeds from Equity Shares | 3,230.21 | -121.13 | 3,226.01 |
| | Increase/(Decrease) in minority interest | -1,549.69 | -13.20 | -888.36 |
| | Share Warrants and its Forefeitures | -257.61 | 0.00 | 1,190.05 |
| | Interest and Finance Cost | -1,215.89 | -1,274.07 | -2,526.85 |
| | Net Proceeds from Long Term Borrowings | 3,175.57 | 913.73 | -1,140.57 |
| | **Net Cash Used in Financing Activities** | **3,382.59** | **-494.67** | **-139.72** |
| Net Increase in Cash and Cash Equivalents | | **110.16** | **-216.24** | **90.17** |
| Cash and Cash Equivalents as at Beginning of the Year | | 865.92 | 775.76 | 775.76 |
| **Cash and Cash Equivalents** | | **976.08** | **559.52** | **865.92** |

Place: Hyderabad
Date: 10-11-2026

For Virinchi Limited

VIRINCHI LIMITED Hyderabad

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

Virinchi Limited
8-2-672/5&6, 04th Floor, Ilyas Mohammed Khan Estate,
Road No.1, Banjara Hills, Hyderabad-500034
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Rs. In Lacs

## STANDALONE SEGMENT WISE INFORMATION FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2026

| Particulars | Quarter Ended | | | Half-Year Ended | | Year Ended |
|---|---|---|---|---|---|---|
| | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| **Segment Revenue** | | | | | | |
| SAAS Business | 4,118.27 | 4,118.50 | 3,865.44 | 8,236.76 | 7,679.40 | 15,393.88 |
| Health Care Services | 230.39 | 238.31 | 0.00 | 468.70 | 0.00 | 0.00 |
| IT Enabled Services | 289.50 | 127.08 | 181.92 | 416.58 | 375.30 | 1,006.61 |
| Others | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Less: Inter Segment Revenue | 0 | 0.00 | 0.00 | 0.00 | 0.00 | **0.00** |
| **Net Sales/Income from Operations** | **4,638.15** | **4,483.89** | **4,047.35** | **9,122.04** | **8,054.69** | **16,400.49** |
| **Segment Result (Profit from Ordinary Activities before Interest & Tax)** | | | | | | |
| SAAS Business | 977.73 | 966.40 | 732.76 | 1,944.13 | 1,542.36 | 1,847.86 |
| Health Care Services | (491.84) | -514.08 | 0.00 | -1,005.91 | 0.00 | 0.00 |
| IT Enabled Services | 24.78 | 12.71 | 16.38 | 37.49 | 33.78 | 100.66 |
| Others | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| **Total** | **510.68** | **465.03** | **749.14** | **975.71** | **1,576.14** | **1,948.52** |
| Interest Expenditure | **423.08** | 332.60 | 293.29 | 755.67 | 706.62 | 1,286.15 |
| Other un-allocable Income net off un-allocable Expenditure | 429.22 | 387.18 | 503.98 | 816.40 | 991.59 | 1,937.65 |
| **Total Profit Before Tax & Exceptional Items** | **516.82** | **519.61** | **959.83** | **1,036.43** | **1,861.11** | **2,600.02** |

Place: Hyderabad
Date: 10-11-2026

For Virinchi Limited

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

VIRINCHI LIMITED Hyderabad

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Rs. In Lacs

**CONSOLIDATED SEGMENT WISE INFORMATION FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2026**

| Particulars | Quarter Ended | | | Half-Year Ended | | Year Ended |
|---|---|---|---|---|---|---|
| | 30.09.2026 | 30.06.2026 | 30.09.2025 | 30.09.2026 | 30.09.2025 | 31.03.2026 |
| | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Un-Audited | Audited |
| **Segment Revenue** | | | | | | |
| SAAS Business | 4,118.27 | 4,118.50 | 3,865.44 | 8,236.76 | 7,679.40 | 15,393.88 |
| IDC & IT Services | 1,075.74 | 1,057.31 | 631.15 | 2,133.04 | 1,801.18 | 4,036.85 |
| Health Care Services | 1,903.37 | 1,710.53 | 1,498.75 | 3,613.90 | 4,295.05 | 7,999.05 |
| IT Enabled Services | 289.50 | 127.08 | 181.92 | 416.58 | 375.30 | 1,006.61 |
| Payment & Credit Services | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Infrastructure and Real Estate Services | - | - | - | | - | - |
| Others | - | - | - | | - | - |
| Reconciliation Items | - | - | - | | - | - |
| Less: Inter Segment Revenue | - | - | - | | - | - |
| **Net sales/income from Operations** | **7,386.87** | **7,013.42** | **6,177.25** | **14,400.29** | **14,150.92** | **28,436.40** |
| **Segment Result (Profit from Ordinary Activities before Interest & Tax)** | | | | | | |
| SAAS Business | 977.73 | 966.40 | 732.76 | 1,944.13 | 1,542.36 | 1,847.86 |
| IDC & IT Services | -18.57 | 52.87 | -378.56 | 34.29 | -326.64 | -237.24 |
| Health Care Services | -1,025.07 | -797.57 | -639.59 | -1,822.64 | -238.87 | 14.51 |
| IT Enabled Services | 24.78 | 12.71 | 16.38 | 37.49 | 33.78 | 100.66 |
| Payment & Credit Services | -94.17 | -95.16 | -90.76 | -189.33 | -178.28 | -374.76 |
| Infrastructure and Real Estate Services | - | - | - | | - | - |
| Others | - | - | - | | - | - |
| Reconciliation Items | - | - | - | | - | - |
| **Total** | **-135.30** | **139.25** | **-359.77** | **3.96** | **832.35** | **1351.04** |
| Interest Expenditure | 784.37 | 788.80 | 803.26 | 1573.17 | 1,711.36 | 3,291.77 |
| Other un-allocable Income net off un-allocable Expenditure | 48.50 | 5.84 | 5.27 | 54.35 | 8.35 | 176.86 |
| **Total Profit Before Tax & Exceptional Items** | **-871.16** | **-643.71** | **-1,157.76** | **-1,514.86** | **-870.66** | **-1,763.88** |

Place: Hyderabad
Date: 10-11-2026

For Virinchi Limited

VIRINCHI LIMITED Hyderabad

M. V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

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Notes:

1. The above Un-Audited Financial Results for the Quarter and Half Year ended **September 30, 2026** were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 10, 2026.

2. The figures for the quarter ended March 31, 2026 are the balancing figure between the audited figures of the full financial year ended March 31, 2026 and the published year-to-date figures upto the 3rd quarter of respective financial years which were subject to Limited Review by the Statutory Auditor of the Company.

3. The above Un-Audited Financial Results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. The Consolidated Results include results of all subsidiaries including the main contributing subsidiary companies, viz., Virinchi Health Care Private Limited, KSoft Systems Inc.

5. The Company and its subsidiaries operate in 4 major Segments Viz., SaaS Business (US Fintech), IDC & IT Services, Health Care Services and Payment & Credit Services (India Fintech).

6. The Company has Thirteen(13) subsidiaries, viz., Virinchi Health Care Private Limited, Tyohar Foods Private Limited, Qfund Technologies Private Limited, Virinchi Learning Private Limited, Virinchi Media And Entertainment Private Limited, Tensor Fields Consultancy Services Private Limited, Virinchi Combinatorics And Systems Biology Private Limited, Virinchi Infra And Realty Private Limited, V23 Medical Solutions Private Limited, Virinchi Capital Private Limited, Asclepius Consulting & Technologies Private Limited, Ksoft Systems Inc (USA) & Virinchi Technologies Limited (Canada) and has no associate / joint venture companies as on September 30, 2026.

7. The above financial results are available on the stock exchanges website www.bseindia.com , www.nseindia.com and company's website www.virinchi.com.

8. Previous year's/period's figures are rearranged/ regrouped wherever necessary.

Date: November 10, 2026
Place: Hyderabad

For Virinchi Limited

VIRINCHI LIMITED Hyderabad

M.V. Srinivasa Rao
Whole Time Director & CFO
DIN: 00816334

**P. MURALI & CO.,**
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**Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

TO
THE BOARD OF DIRECTORS
M/s. VIRINCHI LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of **M/s. VIRINCHI LIMITED** (the "Company") for the quarter ended 30th September, 2026 and for the period from 1st April 2026 to 30th September, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ('Ind AS 34,') prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

MURALI & CO., FRN.NO: 007257S Hyderabad Chartered Accountants

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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS 34 prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali& Co.
Chartered Accountants
FRN: 007257S

P. MURALI & CO., FRN.NO: 007257S Hyderabad Chartered Accountants

Mukund Vijayrao Joshi
Partner
M. No. 024784
UDIN: 26024784SDCUZY5117

Place: Hyderabad
Date: 10-11-2026

**P. MURALI & CO.,**
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**Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, as amended**

TO
THE BOARD OF DIRECTORS
M/s. VIRINCHI LIMITED

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **VIRINCHI LIMITED** (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group"), for the quarter ended 30th September, 2026 and for the period from 01st April, 2026 to 30th September, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting, ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

P. MURALI & CO. FRN.NO: 007257S Hyderabad Chartered Accountants

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4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

1. Ksoft Systems Inc
2. Qfund Technologies Private Limited
3. Virinchi Learning Private Limited
4. Virinchi Media & Entertainment Private Limited.
5. Tyohar Foods Private Limited.
6. Virinchi Infra & Reality Private Limited
7. Virinchi Health Care Private Limited
(Subsidiary with controlling interest)
8. Tensor Fields Consultancy Services Private Limited
9. Virinchi Combinatorics & Systems Biology Private Limited
10. V23 Medical Solutions Private Limited
11. Virinchi Capital Private Limited
12. Asclepius Consulting & Technologies Private Limited
(Subsidiary with controlling interest)

5. Based on our review conducted and procedures performed as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial statements / financial information / financial results of one subsidiary included in the consolidated unaudited financial results, whose interim financial results and other financial information reflect total assets of Rs.3,130.83 Lakhs as at 30th September, 2026 and total revenues of Rs. Nil and Rs. Nil, total net profit/(loss) after tax of Rs. (67.40) Lakhs and Rs. (135.47) Lakhs and Total Comprehensive income of Rs. (67.40) Lakhs and Rs. (135.47) Lakhs for the quarter ended 30th September, 2026 and for the period from 01st April, 2026 to 30th September, 2026, respectively, as considered in the in the consolidated unaudited financial results. These interim financial statements / financial information / financial results have not been

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reviewed by their auditors. These unaudited interim financial results and other unaudited financial information have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of this subsidiary is based solely on such unaudited interim financial results and other unaudited financial information.

Our conclusion on the Statement in respect of matters stated above is not modified with respect to our reliance on the financial results certified by the Management.

For P. Murali& Co.
Chartered Accountants
FRN: 007257S

P. MURALI & CO. FRN.NO: 007257S Hyderabad Chartered Accountants

Mukund Vijayrao Joshi
Partner
M.No. 024784
UDIN: 26024784QZDZSL5981

Place: Hyderabad
Date: 10-11-2026