

January 07, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code: 532372

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex, Bandra
(E), Mumbai - 400 051
Symbol: VIRINCHI

Dear Sir/Madam,

Subject : Allotment of Convertible Equity Warrants
Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that consequent to the special resolution passed by the shareholders of the Company at an Extra-Ordinary General Meeting convened on Saturday, November 15, 2025 for issuance of 2,00,00,000(Two Crore only) convertible equity warrants and pursuant to the in-principle approval given by BSE vide their letter LOD/PREF/KS/FIP/1456/2025-26 dated December 31, 2025; and by NSE vide their letter NSE/LIST/51564 dated December 31, 2025, the Stakeholders Relationship Committee at its meeting held today i.e. Wednesday, January 07, 2026 has approved the allotment of 40,00,000 (Forty Lakh only) convertible equity warrants at an Issue Price of Rs.28/- (Face Value of Rs.10/- and Premium of Rs.18/-) on preferential basis in accordance with SEBI (ICDR) Regulations, 2018, to the following persons on receipt of the subscription amount equivalent to 25% of the Issue Price:

| S.No | Name of Allottees | Category | No. of Warrants Allotted |
|--------------|--------------------------|----------|--------------------------|
| 1 | IT Peer Technologies LLC | Public | 40,00,000 |
| TOTAL | | | 40,00,000 |

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each Warrant shall be allotted on receipt of balance 75% of the issue price for each Warrant.

Warrants have been allotted upon receipt of 25% of the total consideration (i.e receipt of Rs. 7/- per warrant - out of the total of Rs. 28/- per warrant) and are convertible into equal number of equity shares upon receipt of the balance amount i.e., Rs. 21/- per warrant, within the stipulated time.

Pursuant to above allotment of Warrants, presently there is no change in the paid-up share capital of the Company.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

This is for your information and records.

Thanking you,

Yours faithfully,

For Virinchi Limited

K Ravindranath Tagore
Company Secretary

Encl. as above

Annexure-I

Details as required under Regulation 30 of the Listing Regulations read with Master Circular issued by SEBI vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 (“Master Circular”).

| S.No. | Particulars | Disclosure | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|--|-------------------------|--------------------------|----------|--------------------------|--------------|-----------------------------|-------------|--------------|---|----------------------------------|--------------|------------------|-------------|-------|------------|-------------|-------|-------------|-------|--|---|---|---|---|----------------------------|---------------------|------------|---------------------|------------|
| 1. | Type of securities proposed to be Issued | Fully Convertible Equity Warrants (“Warrants”) | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 2. | Type of issuance | Preferential Issue | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 3. | Outcome of the Subscription, type of issue, type of securities and total number of securities | <p>The following are details of outcome of subscription:</p> <table border="1"> <thead> <tr> <th>Type of issue</th> <th>Type of Securities</th> <th>Issued</th> <th>Subscribed and allotted</th> </tr> </thead> <tbody> <tr> <td>Preferential</td> <td>Convertible Equity Warrants</td> <td>2,00,00,000</td> <td>40,00,000</td> </tr> </tbody> </table> <p>40,00,000 (Forty Lakh only) convertible equity warrants allotted at an Issue Price of Rs.28/- (Face Value of Rs.10/- and Premium of Rs.18/-) on receipt of 25% subscription amount aggregating to Rs. 2,80,00,000/- (Rupees Two Crore Eighty Lakh only).</p> | Type of issue | Type of Securities | Issued | Subscribed and allotted | Preferential | Convertible Equity Warrants | 2,00,00,000 | 40,00,000 | | | | | | | | | | | | | | | | | | | | | |
| Type of issue | Type of Securities | Issued | Subscribed and allotted | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Preferential | Convertible Equity Warrants | 2,00,00,000 | 40,00,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 4. | Name and number of the Investor(s) | <table border="1"> <thead> <tr> <th>S.No.</th> <th>Names of the Allottees</th> <th>Category</th> <th>No. of Warrants</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>IT Peer Technologies LLC</td> <td>Public</td> <td>40,00,000</td> </tr> <tr> <td></td> <td></td> <td>Total</td> <td>40,00,000</td> </tr> </tbody> </table> | S.No. | Names of the Allottees | Category | No. of Warrants | 1. | IT Peer Technologies LLC | Public | 40,00,000 | | | Total | 40,00,000 | | | | | | | | | | | | | | | | | |
| S.No. | Names of the Allottees | Category | No. of Warrants | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 1. | IT Peer Technologies LLC | Public | 40,00,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | | Total | 40,00,000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 5. | Post allotment of securities - outcome of the subscription. | <table border="1"> <thead> <tr> <th rowspan="2">Category</th> <th colspan="2">Pre preferential issue</th> <th colspan="2">Post preferential issue*</th> </tr> <tr> <th>No of Shares</th> <th>%</th> <th>No of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Promoters and Promoter Group (A)</td> <td>3,85,05,538</td> <td>37.51</td> <td>3,85,05,538</td> <td>36.11</td> </tr> <tr> <td>Public (B)</td> <td>6,41,41,358</td> <td>62.49</td> <td>6,81,41,358</td> <td>63.89</td> </tr> <tr> <td>Non-Promoter-Non Public Shareholding (C)</td> <td>0</td> <td>0</td> <td>0</td> <td>0</td> </tr> <tr> <td>Total (A) + (B)+(C)</td> <td>10,26,46,896</td> <td>100</td> <td>10,66,46,896</td> <td>100</td> </tr> </tbody> </table> <p>* The above post-issue shareholding is prepared assuming conversion of Warrants (allotted) into equity shares, pursuant to this preferential issue.</p> | Category | Pre preferential issue | | Post preferential issue* | | No of Shares | % | No of Shares | % | Promoters and Promoter Group (A) | 3,85,05,538 | 37.51 | 3,85,05,538 | 36.11 | Public (B) | 6,41,41,358 | 62.49 | 6,81,41,358 | 63.89 | Non-Promoter-Non Public Shareholding (C) | 0 | 0 | 0 | 0 | Total (A) + (B)+(C) | 10,26,46,896 | 100 | 10,66,46,896 | 100 |
| Category | Pre preferential issue | | | Post preferential issue* | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | No of Shares | % | No of Shares | % | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Promoters and Promoter Group (A) | 3,85,05,538 | 37.51 | 3,85,05,538 | 36.11 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Public (B) | 6,41,41,358 | 62.49 | 6,81,41,358 | 63.89 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Non-Promoter-Non Public Shareholding (C) | 0 | 0 | 0 | 0 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total (A) + (B)+(C) | 10,26,46,896 | 100 | 10,66,46,896 | 100 | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| 6. | Intimation on conversion of securities or on lapse of the tenure | The tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised in one or more tranches, within 18 (eighteen months) from the date of | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Virinchi Limited (Formerly Virinchi Technologies Limited)

CIN NO. L72200TG1990PLC011104

Registered & Corporate Office Address:

 8-2-672/5&6, 4th Floor, Ilyas Mohammed Khan Estate, Road No. 1, Banjara Hills, Hyderabad - 500 034, Telangana, India, Tel: 91 (40) 4372 8111
 Email: investors@virinchi.com

Global Development Centre:

 Sy.No: 121, Behind Hakimpet Airforce Academy, Pothaipally, Hakimpet, Hyderabad - 500 014, Telangana, India, Tel: +91 83744 55003
 Email: info@virinchi.com

| | | |
|----|--|---|
| | of the instrument | allotment of such warrants. In the event that a Warrant holder does not exercise the Warrants within a period of 18 (eighteen) months from the date of allotment of such warrants, the unexercised Warrants shall lapse and the amount paid by that Warrant holder on such Warrants shall stand forfeited by the Company. |
| 7. | Nature of Consideration | Cash |
| 8. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not applicable |