

August 05, 2025

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
Scrip Code: 532372

To,  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra-Kurla Complex, Bandra  
(E), Mumbai - 400 051  
Symbol: VIRINCHI

Dear Sir/Madam,

**Subject : Allotment of Convertible Equity Warrants**  
**Reference : Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that consequent to the special resolution passed by the shareholders of the Company at an Extra-Ordinary General Meeting convened on Friday, June 27, 2025 for issuance of 96,00,000 convertible equity warrants and pursuant to the in-principle approval given by BSE vide their letter LOD/PREF/AM/FIP/558/2025-26 dated July 21, 2025; and by NSE vide their letter NSE/LIST/48989 dated July 22, 2025, the Stakeholders Relationship Committee at its meeting held today i.e. Tuesday, August 05, 2025 has approved the allotment of 34,00,000 (Thirty-Four Lakh only) convertible equity warrants at an Issue Price of Rs.25/- (Face Value of Rs.10/- and Premium of Rs.15/-) on preferential basis in accordance with SEBI (ICDR) Regulations, 2018, to the following persons on receipt of the subscription amount equivalent to 25% of the Issue Price:

| S.No         | Name of Allottees                   | Category | No. of Warrants Allotted |
|--------------|-------------------------------------|----------|--------------------------|
| 1            | Manumon Chettiar                    | Public   | 10,50,000                |
| 2            | Kruti Bodgal                        | Public   | 1,50,000                 |
| 3            | G V Priya Rajender                  | Public   | 2,00,000                 |
| 4            | Revathi Kathavarayan                | Public   | 1,50,000                 |
| 5            | D. Manohar                          | Public   | 1,50,000                 |
| 6            | Dwight Technologies Private Limited | Public   | 5,00,000                 |
| 7            | M. Vijaya Lakshmi                   | Public   | 1,50,000                 |
| 8            | MSLS Prasad                         | Public   | 1,50,000                 |
| 9            | Thuniki Radha Krishna               | Public   | 2,00,000                 |
| 10           | M. Sita Ramam                       | Public   | 2,50,000                 |
| 11           | M. Venkata Ramana Rao               | Public   | 2,50,000                 |
| 12           | Sneha Sharma                        | Public   | 2,00,000                 |
| <b>TOTAL</b> |                                     |          | <b>34,00,000</b>         |

We would further like to state that fully paid-up equity shares of face value of Rs. 10/- each of the Company against each Warrant shall be allotted on receipt of balance 75% of the issue price for each Warrant.

Warrants have been allotted upon receipt of 25% of the total consideration (i.e receipt of Rs. 6.25/- per warrant - out of the total of Rs. 25/- per warrant) and are convertible into equal number of equity shares upon receipt of the balance amount i.e., Rs. 18.75/- per warrant, within the stipulated time.

**Virinchi Limited (Formerly Virinchi Technologies Limited)**

CIN NO. L72200TG1990PLC011104

**Registered & Corporate Office Address:**

8-2-672/5&6, 4<sup>th</sup> Floor, Ilyas Mohammed Khan Estate, Road No. 1, Banjara Hills,  
Hyderabad - 500 034, Telangana, India, Tel: 91 (40) 4372 8111  
Email: investors@virinchi.com

**Global Development Centre:**

Sy.No: 121, Behind Hakimpet Airforce Academy, Pothaipally,  
Hakimpet, Hyderabad - 500 014, Telangana, India, Tel: +91 83744 55003  
Email: info@virinchi.com

Pursuant to above allotment of Warrants, presently there is no change in the paid-up share capital of the Company.

The details as required under the Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure I.

This is for your information and records.

Thanking you,

Yours faithfully,

**For Virinchi Limited**

**K Ravindranath Tagore**  
**Company Secretary**

Encl. as above

Annexure-I

Details as required under Regulation 30 of the Listing Regulations read with Master Circular issued by SEBI vide circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 ("Master Circular").

| S.No.         | Particulars   | Disclosure  |                          |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
|---------------|---|---|--------------------------|------------------------|----------|--------------------------|--------------|-----------------------------|--------------|-----------|--------------|--------------|-----------|-------------|-------|--------------------|--------|----------|----|----------------------|--------|----------|----|------------|--------|----------|----|-------------------------------------|--------|----------|----|-------------------|--------|----------|----|-------------|--------|----------|----|-----------------------|--------|----------|-----|---------------|--------|----------|-----|-----------------------|--------|----------|-----|--------------|--------|----------|--|--|-------|-----------|
| 1.            | Type of securities proposed to be Issued  | Fully Convertible Equity Warrants (“Warrants”)  |                          |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 2.            | Type of issuance  | Preferential Issue  |                          |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 3.            | Outcome of the Subscription, type of issue, type of securities and total number of securities | <div>The following are details of outcome of subscription:</div> <table><tr><th>Type of issue</th><th>Type of Securities</th><th>Issued</th><th>Subscribed and allotted</th></tr><tr><td>Preferential</td><td>Convertible Equity Warrants</td><td>96,00,000</td><td>34,00,000</td></tr></table> <div>34,00,000 (Thirty-Four Lakh only) convertible equity warrants allotted at an Issue Price of Rs.25/- (Face Value of Rs.10/- and Premium of Rs.15/-) on receipt of 25% subscription amount aggregating to Rs. 2,12,50,000/- (Rupees Two Crore Twelve Lakh Fifty Thousand only).</div>  | Type of issue            | Type of Securities     | Issued   | Subscribed and allotted  | Preferential | Convertible Equity Warrants | 96,00,000    | 34,00,000 |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| Type of issue | Type of Securities  | Issued  | Subscribed and allotted  |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| Preferential  | Convertible Equity Warrants   | 96,00,000   | 34,00,000                |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 4.            | Name and number of the Investor(s)  | <table><tr><th>S.No.</th><th>Names of the Allottees</th><th>Category</th><th>No. of Warrants</th></tr><tr><td>1.</td><td>Manumon Chettiar</td><td>Public</td><td>10,50,000</td></tr><tr><td>2.</td><td>Kruti Bodgal</td><td>Public</td><td>1,50,000</td></tr><tr><td>3.</td><td>G V Priya Rajender</td><td>Public</td><td>2,00,000</td></tr><tr><td>4.</td><td>Revathi Kathavarayan</td><td>Public</td><td>1,50,000</td></tr><tr><td>5.</td><td>D. Manohar</td><td>Public</td><td>1,50,000</td></tr><tr><td>6.</td><td>Dwight Technologies Private Limited</td><td>Public</td><td>5,00,000</td></tr><tr><td>7.</td><td>M. Vijaya Lakshmi</td><td>Public</td><td>1,50,000</td></tr><tr><td>8.</td><td>MSLS Prasad</td><td>Public</td><td>1,50,000</td></tr><tr><td>9.</td><td>Thuniki Radha Krishna</td><td>Public</td><td>2,00,000</td></tr><tr><td>10.</td><td>M. Sita Ramam</td><td>Public</td><td>2,50,000</td></tr><tr><td>11.</td><td>M. Venkata Ramana Rao</td><td>Public</td><td>2,50,000</td></tr><tr><td>12.</td><td>Sneha Sharma</td><td>Public</td><td>2,00,000</td></tr><tr><td></td><td></td><td>Total</td><td>34,00,000</td></tr></table> | S.No.                    | Names of the Allottees | Category | No. of Warrants          | 1.           | Manumon Chettiar            | Public       | 10,50,000 | 2.           | Kruti Bodgal | Public    | 1,50,000    | 3.    | G V Priya Rajender | Public | 2,00,000 | 4. | Revathi Kathavarayan | Public | 1,50,000 | 5. | D. Manohar | Public | 1,50,000 | 6. | Dwight Technologies Private Limited | Public | 5,00,000 | 7. | M. Vijaya Lakshmi | Public | 1,50,000 | 8. | MSLS Prasad | Public | 1,50,000 | 9. | Thuniki Radha Krishna | Public | 2,00,000 | 10. | M. Sita Ramam | Public | 2,50,000 | 11. | M. Venkata Ramana Rao | Public | 2,50,000 | 12. | Sneha Sharma | Public | 2,00,000 |  |  | Total | 34,00,000 |
| S.No.         | Names of the Allottees  | Category  | No. of Warrants          |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 1.            | Manumon Chettiar  | Public  | 10,50,000                |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 2.            | Kruti Bodgal  | Public  | 1,50,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 3.            | G V Priya Rajender  | Public  | 2,00,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 4.            | Revathi Kathavarayan  | Public  | 1,50,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 5.            | D. Manohar  | Public  | 1,50,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 6.            | Dwight Technologies Private Limited   | Public  | 5,00,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 7.            | M. Vijaya Lakshmi   | Public  | 1,50,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 8.            | MSLS Prasad   | Public  | 1,50,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 9.            | Thuniki Radha Krishna   | Public  | 2,00,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 10.           | M. Sita Ramam   | Public  | 2,50,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 11.           | M. Venkata Ramana Rao   | Public  | 2,50,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 12.           | Sneha Sharma  | Public  | 2,00,000                 |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
|               |   | Total   | 34,00,000                |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| 5.            | Post allotment of securities - outcome of the subscription.                                   | <table><tr><th>Category</th><th colspan="2">Pre preferential issue</th><th colspan="2">Post preferential issue*</th></tr><tr><td></td><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr><tr><td>Promoters</td><td>3.85.05.538</td><td>37.51</td><td>3.85.05.538</td><td>36.31</td></tr></table>  | Category                 | Pre preferential issue |          | Post preferential issue* |              |                             | No of Shares | %         | No of Shares | %            | Promoters | 3.85.05.538 | 37.51 | 3.85.05.538        | 36.31  |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| Category      | Pre preferential issue  |   | Post preferential issue* |                        |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
|               | No of Shares  | %   | No of Shares             | %                      |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |
| Promoters     | 3.85.05.538   | 37.51   | 3.85.05.538              | 36.31                  |          |                          |              |                             |              |           |              |              |           |             |       |                    |        |          |    |                      |        |          |    |            |        |          |    |                                     |        |          |    |                   |        |          |    |             |        |          |    |                       |        |          |     |               |        |          |     |                       |        |          |     |              |        |          |  |  |       |           |

Virinchi Limited (Formerly Virinchi Technologies Limited)

CIN NO. L72200TG1990PLC011104

Registered & Corporate Office Address:

8-2-672/5&6, 4<sup>th</sup> Floor, Ilyas Mohammed Khan Estate, Road No. 1, Banjara Hills, Hyderabad - 500 034, Telangana, India, Tel: 91 (40) 4372 8111  
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|    |  |   |                     |            |                     |            |
|----|--|---|---------------------|------------|---------------------|------------|
|    |  | and Promoter Group (A)  |                     |            |                     |            |
|    |  | Public (B)  | 6,41,41,358         | 62.49      | 6,75,41,358         | 63.69      |
|    |  | Non-Promoter-Non Public Shareholding (C)  | 0                   | 0          | 0                   | 0          |
|    |  | <b>Total (A) + (B)+(C)</b>  | <b>10,26,46,896</b> | <b>100</b> | <b>10,60,46,896</b> | <b>100</b> |
|    |  | * The above post-issue shareholding is prepared assuming conversion of Warrants (allotted) into equity shares, pursuant to this preferential issue.   |                     |            |                     |            |
| 6. | Intimation on conversion of securities or on lapse of the tenure of the instrument               | The tenure of the Warrants shall not exceed 18 (eighteen) months from the date of allotment. Each warrant would be convertible into 1 Equity Share and the rights attached to Warrants can be exercised in one or more tranches, within 18 (eighteen months) from the date of allotment of such warrants. In the event that a Warrant holder does not exercise the Warrants within a period of 18 (eighteen) months from the date of allotment of such warrants, the unexercised Warrants shall lapse and the amount paid by that Warrant holder on such Warrants shall stand forfeited by the Company. |                     |            |                     |            |
| 7. | Nature of Consideration  | Cash  |                     |            |                     |            |
| 8. | Any cancellation or termination of proposal for issuance of securities including reasons thereof | Not applicable  |                     |            |                     |            |