

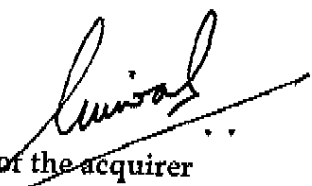
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	VIPUL LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PUNIT BERIWALA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LTD. MADRAS STOCK EXCHANGE LTD		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	37544232	31.29	--
b) Voting rights (VR) otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c)	37544232	31.29	--
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	439343	0.37	---
b) VRs acquired /sold otherwise than by shares	---	--	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	--	---
Total (a+b+c)	439343	0.37	---



<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	37983575	31.66	---
b) VRs otherwise than by shares	--	--	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	---	---	---
Total (a+b+c)	37983575	31.66	--
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of 4,39,343 equity shares through open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date : 21.04.2015 No of Shares : 439343 Market : Open Market		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	119984480 equity shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	119984480 equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	---		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer

Place: New Delhi

Date : 23.04.2015