



Vipul Limited

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E-mail : info@vipulgroup.in
www.vipulgroup.in

Ref. No. VIPUL/SEC/FY2020-21/ 1997

October 30, 2020

The Secretary BSE Limited, (Equity Scrip Code: 511726) Corporate Relationship Department, At: 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	The Manager (Listing) National Stock Exchange of India Limited, (Equity Scrip Code: VIPULLTD) Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai-400051
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Sub.: Disclosure under regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

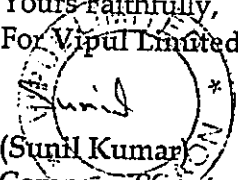
We would like to inform you that the Company has received disclosure from Mr. Shyam Sunder Beriwalla (Acquirer) on October 30, 2020, under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 88,27,534 shares (7.36%) in off market transaction pursuant to "dissolution of HUF" on October 29, 2020. (Inter-se transfer amongst Promoters & Promoter Group).

The shares have been acquired by way of "dissolution of HUF" from amongst the Promoters and Promoter Group pursuant to exemption provided in Regulation 10(1)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (qualifying person) and there has been no change in the Total Shareholding of the Promoters Group post such inter-se transfer of shares of TC.

In this connection, necessary disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from the above said acquisition in prescribed format, as submitted by the acquirer is enclosed herewith for your kind information and records.

Thanking You,

Yours Faithfully,
For Vipul Limited


(Sunil Kumar)
Company Secretary
A-38859

Encl: As above

30.10.2020

The Secretary
BSE Limited
Corporate Relationship Department,
1st Floor, New trading Ring, Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street, Fort
Mumbai-400001

The Manager (Listing)
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Vipul Limited
Unit No. 201, C-50, Malviya Nagar,
New Delhi-110017

Dear Sir,

Sub: Disclosure under regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

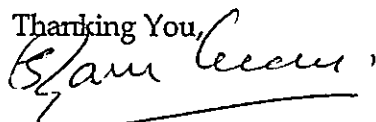
Dear Sir,

Please find attached the disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in connection with the acquisition of 88,27,534 shares (7.36%) in off market transaction pursuant to "dissolution of HUF" on October 29, 2020. (Inter-se transfer amongst Promoters & Promoter Group)

The shares have been acquired by way of "dissolution of HUF " from amongst the Promoters and Promoter Group pursuant to exemption provided in Regulation 10(1)(a)(ii) (qualifying person being persons named as promoters in the shareholding pattern filed by the target company for not less than three years prior to the proposed acquisition) and there has been no change in the Total Shareholding of the Promoters Group post such inter-se transfer of shares of TC.

You are requested to take note of the above disclosure.

Thanking You,

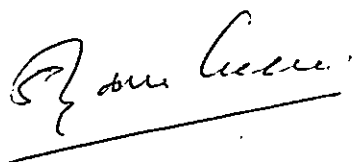


(Shyam Sunder Beriwal)
Promoter-Vipul Limited (Acquirer)
Encl: as stated above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Vipul Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	MR. SHYAM SUNDER BERIWALA		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	8827534	7.36%	7.36%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each	-	-	-



category) acquired			
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	8827534	7.36%	7.36%

After the acquisition, holding of acquirer along with PACs of:

a) Shares carrying voting rights	8827534	7.36%	7.36%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	8827534	7.36%	7.36%

Mode of acquisition (~~e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.~~) Inter-se Transfer amongst Promoters and Promoter Group since the shares are being acquired through dissolution of HUF without any consideration

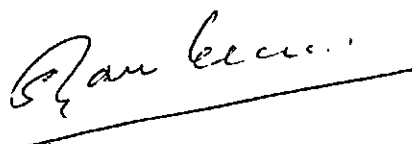
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. NA

Date of acquisition of/ ~~date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.~~ 29.10.2020

Equity share capital / total voting capital of the TC before the said acquisition INR 11,99,84,480 consisting of 11,99,84,480 Equity Shares of INR 1 each/-

Equity share capital/ total voting capital of the TC after the said acquisition INR 11,99,84,480 consisting of 11,99,84,480 Equity Shares of INR 1 each/-

Total diluted share/voting capital of the TC after the said acquisition INR 11,99,84,480 consisting of 11,99,84,480 Equity Shares of INR 1 each/-



Part-B***

Name of the Target Company: Vipul Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
MR. SHYAM SUNDER BERIWALA	YES	ADZPB2979E

Signature of the acquirer

Signatory Place: New Delhi

Date: 30.10.2020

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Ram Kumar