



Vipul Limited

Vipul TechSquare  
Golf-Course Road, Sector-43  
Gurgaon - 122 009  
Tel: 91-124-406 5500  
Fax: 91-124-406 1000  
E-mail : info@vipulgroup.in  
www.vipulgroup.in

Date: February 27, 2026

Ref. No.: VIPUL/SEC/FY2025-26/2424

To,  
The Manager (DSC/Compliances)  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers, Dalal Street,  
Mumbai - 400 001  
**BSE Scrip Code: 511726**

To,  
The Manager (Compliance/Listing)  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra-Kurla Complex,  
Bandra (East), Mumbai-400051  
**NSE Symbol: VIPULLTD**

**Subject - Allotment of 8,89,00,000 Fully Convertible Warrants to the persons/entities belonging to the 'Promoter & Promoter Group' & 'Public' category, in terms of the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

Dear Sir/Ma'am,

With reference to the captioned subject and in terms of the provisions of Regulation 30 of the Listing Regulations as amended from time to time and upon receipt of 25% of the total amount payable towards subscription of the warrants from all the allottees, we wish to inform you that the members of the Preferential Issue Committee of the Board of Directors of Vipul Limited (the "**Company**") at their meeting held today i.e. February 27, 2026, has, inter alia, considered and approved the allotment of 8,89,00,000 Fully Convertible Warrants ("**Warrants**") at an issue price of Rs. 9.20/- per Warrant, for cash, for an aggregate amount of Rs.81,78,80,000/- on a preferential basis, to the below mentioned persons/ entities belonging to the "Promoter & Promoter Group" and "Public" category:

Sr. No.	Name of the Allottee	Category	No. of Warrants Allotted
1.	Punit Beriwala	Promoter	1,24,00,000
2.	Om Aggarwal	Public	1,24,00,000
3.	Karnica Gupta	Public	60,00,000
4.	Bima Pay Technology Private Limited	Public	71,00,000
5.	Kapil Agrawal	Public	50,00,000
6.	Gourav Kumar	Public	24,80,000
7.	Manju Rani	Public	24,80,000
8.	Sourav Gupta	Public	24,80,000
9.	Ashok Kumar	Public	24,80,000
10.	Pinki Gupta	Public	24,80,000

**Vipul Limited**

Vipul TechSquare  
Golf-Course Road, Sector-43  
Gurgaon - 122 009  
Tel: 91-124-406 5500  
Fax: 91-124-406 1000  
E-mail : info@vipulgroup.in  
www.vipulgroup.in

11.	KSJ Estates Private Limited	Public	1,24,00,000
12.	Pine Emergence LLP	Public	1,20,00,000
13.	Vinita Jain	Public	31,00,000
14.	Pramod Kumar Jain	Public	32,00,000
15.	Aryaman Jain	Public	25,00,000
16.	Renu Goyal	Public	4,00,000
<b>Total</b>			<b>8,89,00,000</b>

Consequent to the aforesaid allotment, the Un-diluted Paid-up Equity Share Capital of the Company is Rs.14,09,59,480/- comprising of 14,09,59,480 Equity Shares of face value of Re. 1/- each.

You are requested to kindly take the same on your records.

Thanking You,

**Yours Faithfully,**

**For and on behalf of  
Vipul Limited**

**Piyush Bairagi  
Company Secretary & Compliance Officer  
A-77256**