



Vipul Limited

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Ref. No. VIPUL/SEC/FY2025-26/2366

May 16, 2025

The Secretary BSE Limited, (Equity Scrip Code: 511726) Corporate Relationship Department, At: 1 ST Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	The Manager (Listing) National Stock Exchange of India Limited, (Equity Scrip Code: VIPULLTD) Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai-400051
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Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir(s),

Pursuant to Regulation 30 of SEBI Listing Regulations, we are pleased to inform you that the Hon'ble National Company Law Tribunal (NCLT), New Delhi Bench (Court -II) has passed its vide order dated April 04, 2025 in the Scheme of Amalgamation for amalgamation of Abhipra Trading Private Limited; Graphic Research Consultants India Private Limited; United Buildwell Private Limited; Vineeta Trading Private Limited; and Vipul Eastern Infracon Private Limited (hereinafter together the “Transferor Companies” or “Amalgamating Companies”) with Vipul Ltd. (“Transferee Company” or “Amalgamated Company”), pursuant to provisions of Sections 230 to Section 232 read with Section 233 and all other applicable provisions of the Companies Act, 2013 read with applicable provisions of Companies (Compromise, Arrangement and Amalgamation) Rules, 2016 (as amended), as prayed by the Ld. Counsel for the Income Tax Department, two weeks’ time is granted for filing status report of Jurisdictional Assessing Officer (ITO) (received by us at 02:38 a.m. on May 16, 2025 via email).

The Transferor Companies or Amalgamating Companies are wholly owned subsidiary of Vipul Limited.

Copy of the NCLT Order is attached herewith for your reference.

You are requested to take the above confirmation on record and bring the same to the notice of all concerned.

Thanking you
Yours faithfully
For **Vipul Limited**

(Sunil Kumar)
Company Secretary
A-38859

Encl: As above



IN THE NATIONAL COMPANY LAW TRIBUNAL
NEW DELHI BENCH (COURT – II)

Item No. 224
CP(CAA)-31/ND/2024

IN THE MATTER OF:

Abhipara Trading Pvt. Ltd. and Ors. into Vipul ... Applicant/Petitioner Ltd.

Under Section: 230-232

Order delivered on 04.04.2025

CORAM:

SH. ASHOK KUMAR BHARDWAJ
HON'BLE MEMBER (J)

MS. REENA SINHA PURI
HON'BLE MEMBER (T)

PRESENT:

For the Applicant : Adv. Vikrant Rohilla

For the Respondent :

For the IT Dept : Mr. Ruchir Bhatia SSC, Mr. Pratyaksh Gupta JSC
with Adv Abhijeet Anand

For the RD : Adv. Sumit Kansal, Adv. Aryan Gupta, Adv. Shashank Vachher

Hearing Through: VC and Physical (Hybrid) Mode

ORDER

As prayed by the Ld. Counsel for the Income Tax Department, two weeks' time is granted for filing status report of Jurisdictional Assessing Officer (ITO) in respect of all the applicants.

List on **10.06.2025**.

It is made clear that no further opportunity for the purpose would be given and the report of RD and OL are on record. It would be open to parties to file their written synopsis not exceeding three pages.

Sd/-

(REENA SINHA PURI)
MEMBER (T)

Sd/-

(ASHOK KUMAR BHARDWAJ)
MEMBER (J)