



Vipul Limited

Vipul TechSquare
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E-mail : info@vipulgroup.in
www.vipulgroup.in

Ref. No. VIPUL/SEC/FY2024-25/2272

August 08, 2024

The Secretary BSE Limited, (Equity Scrip Code: 511726) Corporate Relationship Department, At: 1 ST Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort,Mumbai-400001	The Manager (Listing) National Stock Exchange of India Limited, (Equity Scrip Code: VIPULLTD) Exchange Plaza, Bandra Kurla Complex, Bandra, Mumbai-400051
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Sub: Receipt of in-principle approval for listing of 20975000 Equity Shares of Rs. 1/- each issued through preferential issue

Dear Sir(s),

This in continuation our letter no. Ref. No. VIPUL/SEC/FY2024-25/2248 dated May 08, 2024, with reference to captioned subject and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), we wish to inform you that National Stock Exchange of India Limited vide its letter bearing Ref: NSE/LIST/42002 dated August 07, 2024, has given its in-principle approval for listing of 20975000 Equity Shares of Rs. 1/- each issued through preferential issue. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

In-principle approval for listing of 20975000 Equity Shares of Rs. 1/- each received from National Stock Exchange of India Limited is enclosed herewith as an annexure for your records.

You are requested to take the above information on record and bring the same to the notice of all concerned.

Thanking you
Yours faithfully
For **Vipul Limited**

(Sunil Kumar)
Company Secretary
A-38859

Encl: As above

National Stock Exchange Of India Limited

Ref: NSE/LIST/42002

August 07, 2024

The Company Secretary
Vipul Limited
Unit No 201, C 50, Malviya Nagar
New Delhi-110017.

Kind Attn: Mr. Sunil kumar

Dear Sir,

Sub: In - Principle approval for listing of 20975000 Equity shares of Re. 1/- each issued through preferential issue.

We are in receipt of your application for in-principle approval for listing of 20975000 Equity shares of Re. 1/- each issued through preferential issue bearing distinctive numbers from 119984481 to 140959480.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Aboli Pitre
Manager

Cc:
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel, Mumbai
400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>