



VIP Clothing Limited

Registered Office : C-6, Road No.22, M.I.D.C., Andheri (East), Mumbai - 400 093

Website : www.vipclothing.in Email ID : investor.relations@viporg.com

Tel : 91-2825 7624, 2825 7627 Fax : 91-22-2837 1023

CIN : L18101MH1991PLC059804

January 19, 2023

To,

The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code : 532613

To,

The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai-400 051.

Trading Symbol : "VIPCLOTHNG"

Dear Sir/Madam,

**Sub: - Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI
(Depositories and Participants) Regulations, 2018.**

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we have enclosed herewith the Reconciliation of Share Capital Audit Report issued by the Practising Company Secretary for the quarter ended 31st December, 2022.

Requested you to kindly consider the same on your record.

Thanking you.

Yours faithfully,
For VIP Clothing Limited

Archana Mungunti
Company Secretary
Membership no.: A-31071

Encl: As above.

Office: 26, Orchid Plaza, Behind SBI., R. T. Road, Dahisar (East), Mumbai – 400068;
Tel: 022-28978414 / 28483441; Email: rsmp.pcs@gmail.com

To,
The Board of Directors,
VIP Clothing Limited
C-6 ROAD NO 22 MIDC MAROL
ANDHERI EAST MUMBAI MH 400093,
Maharashtra, India

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : December 31st, 2022
2. ISIN : Equity: INE450G01024
3. Face Value : Equity: Rs. 2/- per share
4. Name of the Company : **VIP CLOTHING LIMITED**
5. Registered Office Address : C-6, Road No. 22, MIDC,
Andheri (E), Mumbai-400093
6. Correspondence Address : - Same as above -
7. Telephone & Fax No. : Tel # 022-40209000
Fax # 022-28371023
8. E-Mail Address : investor.relations@viporg.com
9. Name of the Stock Exchange : 1) BSE Limited
where the Company's : 2) National Stock Exchange
Securities are Listed. : Of India Ltd

| | No. of Shares | % of Total issued capital |
|--------------------|--------------------------|--|
| 10. Issued Capital | | |
| i) Equity | 8,25,96,519 | 100% |



UDIN: F007647D003007380

11. Listed Capital (Exchange wise)

i) BSE Limited :
Equity shares 8,25,96,519

ii) National Stock Exchange of India Ltd :
Equity Shares 8,25,96,519

12. Held in Dematerialized form in CDSL: 2,97,67,374 36.04%
13. Held in Dematerialized form in NSDL: 5,20,44,962 63.01%
14. Physical : 7,84,183 0.95%
15. Total No. of Share (12+13+14) : 8,25,96,519 100.00%
16. Reasons for difference, If Any : N.A
between (10&11), (10&15), (11&15)

17. Certifying the details of Changes in Share Capital during the Quarter under consideration as per table below:

| Particulars *** | No. of shares | Applied/ Not Applied for listing | Listed in stock Exchanges specify names) | Whether inti-mated to CDSL | Whether inti-mated to NSDL | In-prin. Appr. Pending for SE (specify names) |
|--------------------|---------------|----------------------------------|--|----------------------------|----------------------------|---|
| N.A. | | | | | | |

***Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, forfeiture, any other (To specify)



UDIN: F007647D003007380

18. Register of members is updated (YES/NO) : YES
If not, updated, upto which date.

19. Reference of Previous Quarter with regard : N.A.
to Excess Dematerialised Share, if any.

20. Has the Company resolved the matter : N.A.
mentioned in point No.19 above in the
Current Quarter? If No, Reason Why?

21. Mention the total No. of request, if any, confirmed after
21 days and the total No. of requests pending beyond 21 Days,
with reason for delay.

| Total No. Of Demat Request | No. Of Requests | No. of Shares | Reasons For Delay |
|----------------------------------|-----------------|---------------|-------------------|
| a) Confirmed after 21 days | Nil | Nil | Nil |
| b) Pending for more than 21 days | Nil | Nil | Nil |

22. Name, Telephone & Fax : Mrs. Archana Mungunti
No. of the Compliance : Tel # 28257624/27
Officer of the Company : Fax # 28371023

23. Name, Address, Tel., : RS & MP Associates Company Secretaries
No., Fax. No.& Regn. (Unique code No.: P2017MH061400)
No.of Auditor. 26 Orchid Plaza, Near Ravindra Hotel,
In Movie Gem (Rajshree Talkies)Bldg,
R.T.Road,Dahisar-East,
Mumbai - 400068.

Mr. Rakesh Sanghani, Partner
FCS: 7647
COP: 6302
Tel: 022-28978414
Email: rakesh@csrakeshsanghani.com



UDIN: F007647D003007380

24. Appointment of Common :Link Intime India Private Limited
agency for Share

Registry Work (If Yes, :C 101, 247 Park, L.B.S. Marg
Name & Address) Vikhroli West, Maharashtra
Mumbai 400083
Tel: 022-49186000
Fax: 022-49186060

25. Any other details that the auditor may like to provide
(e.g. BIFR, Company delisting from SE etc.):

1. The Company vide Special Resolution passed by the Members through Postal Ballot on January 10th, 2023, approved issuance upto 1,01,50,000 (One Crore One Lac Fifty Thousand) Warrants each convertible into, or exchange for, one equity share of the Company within 18 (Eighteen) months in accordance with the applicable law at a price of Rs. 44.50/- (Rupees Forty-Four and paise Fifty Only) each (including premium of Rs. 42.50/-) per warrants payable in Cash on Preferential Basis to Specified Promoter(s) of the company and certain identified non-promoter persons.
2. Company have received in-principle approval from BSE Limited dated January 16, 2023 and National Stock Exchange of India Limited dated January 16, 2023 for issue of 1,01,50,000 (One Crore One Lac Fifty Thousand) Warrants each convertible into, or exchange for, one equity share of the Company within 18 (Eighteen) months in accordance with the applicable law at a price of Rs. 44.50/- (Rupees Forty-Four and paise Fifty Only) each to be allotted on conversion of warrants issued under preferential basis.

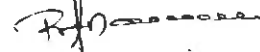
For **RS & MP Associates**

Company Secretaries

(Peer Review Certificate No.:1773/2022)

(Unique code No.: P2017MH061400)

M/S. RS & MP ASSOCIATES



PARTNER

RAKESH SANGHANI, Partner

PRACTISING COMPANY SECRETARY

FCS: 7647 / COP: 6302

UDIN: F007647D003007380

Place: Mumbai

Date: 19/01/2023

UDIN: F007647D003007380