August 14, 2026

To,
The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code : 532613

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai-400 051.

Trading Symbol : VIPCLOTHNG

Sub: **Investor Presentation on the Un-Audited Financial Results for the First Quarter ended on June 30, 2026.**

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation on the Un-Audited Financial Results of the Company for the First Quarter ended on June 30, 2026.

The Investor Presentation has been uploaded on the website of the Company www.vipclothing.in

This is for your information and record.

Thanking you

Yours faithfully,
For **VIP Clothing Limited**

Rahul Dwaraka Soni
Digitally signed by Rahul Dwaraka Soni
Date: 2026.08.14 08:06:34 +05'30'

Rahul Soni
Company Secretary and Compliance Officer
Membership No.: A61305

Encl: A/a

VIP

VIP CLOTHING LTD.

VIP
RIVOLTA BY VIP
LEADER BY VIP
feelings BY VIP
Frenchie BY VIP
Brat BY VIP

EARNING RELEASE

Q1FY27

13th August 2026

BSE : 532613 | NSE : VIPCLOTHNG

ABOUT VIP CLOTHING LTD

Established in 1991 and headquartered in Mumbai, VIP Clothing Ltd. is a leading Indian intimate apparel and fashion essentials company, with a legacy of over five decades built on strong brand equity, consumer trust and a commitment to comfort and quality.

The Company has evolved beyond its traditional innerwear heritage, repositioning itself as a broader lifestyle and apparel platform serving the everyday clothing needs of men, women and children.

With established brands including VIP, Frenchie, Frenchie X, Feelings and Leader, the Company is expanding its presence across innerwear, leisurewear, outerwear and other adjacent apparel categories, creating a wider product portfolio and a larger addressable market.

The new VIP is focused on combining its legacy strengths with a renewed product, brand and channel strategy, leveraging e-commerce, modern retail, D2C and its established pan-India distribution network to build the next phase of sustainable growth.

ROBUST DISTRIBUTION NETWORK

10+
E-commerce platforms

550+
Distributors

3
Warehouses in Mumbai, Kolkata & Thingalur

190+
Marketing & Sales Professionals

110,000+
Retailers

2
Exclusive Brand Outlets (EBOs)

Premium Menswear Offerings

VIP Gold Brief

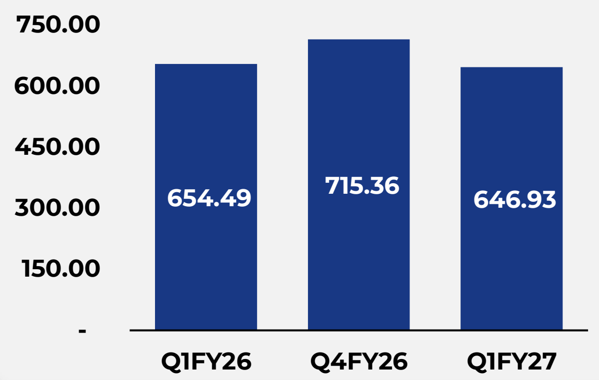
VIP Ultima

Premium Menswear Offerings

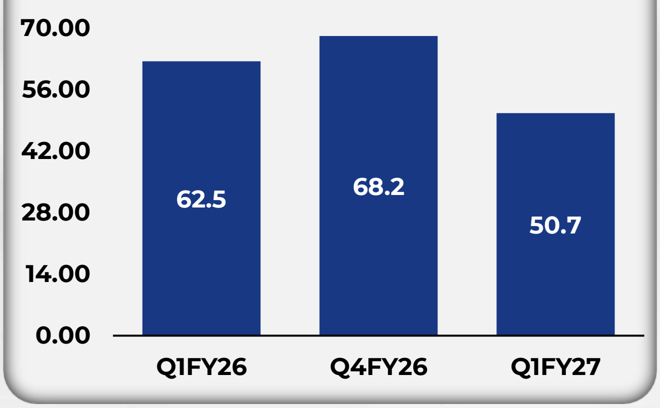
KEY FINANCIAL METRICS

Rs. In Mn

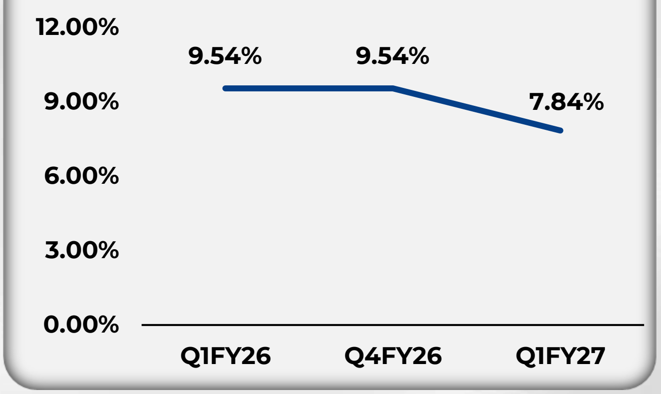
Revenue from Operations



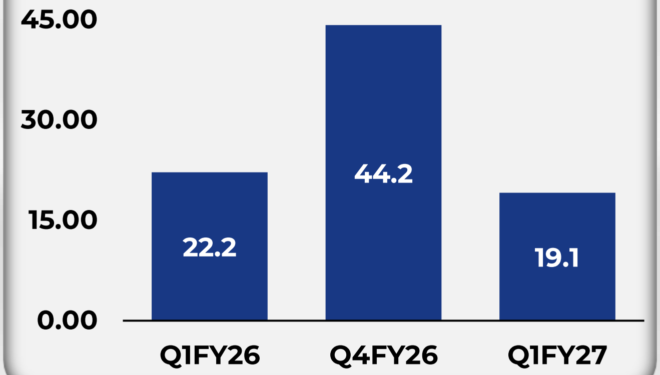
EBITDA



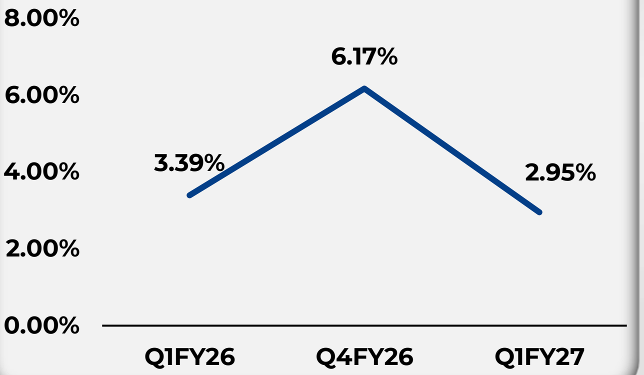
EBITDA Margin %



PAT



PAT Margin %



Note:
EBITDA Excluding Other Income

CONSOLIDATED INCOME STATEMENT

Rs. In Mn

Particulars	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ
Revenue from Operations	646.93	654.49	**(1.15%)**	715.36	**(9.57%)**
Other Income	1.59	1.46		1.93	
Total Revenue	**648.52**	**655.95**	**(1.13%)**	**717.29**	**(9.59%)**
Total Expenses[1]	596.24	592.04		647.15	
EBITDA[2]	**50.69**	**62.45**	**(18.83%)**	**68.21**	**(25.69%)**
EBITDA Margin %	**7.84%**	**9.54%**		**9.54%**	
Depreciation & Amortization	7.28	6.77		6.43	
Finance Cost	18.66	24.48		19.14	
PBT	**26.34**	**32.66**		**44.57**	
Tax Expense	7.22	10.45		0.35	
PAT	**19.12**	**22.22**	**(13.95%)**	**44.23**	**(56.77%)**
PAT Margin %	**2.95%**	**3.39%**		**6.17%**	
Diluted EPS	0.21	0.25		0.48	

Note:
1. Total Expenses excluding Depreciation, Amortization, & Finance cost
2. EBITDA Excluding Other Income

MANAGEMENT COMMENTARY

Dear Shareholders,

I am pleased to present the performance of VIP Clothing Limited for the first quarter of FY27.

We are pleased to report a resilient performance for Q1 FY27, with Revenue from Operations at **₹646.93 million**, broadly stable compared to ₹654.49 million in Q1 FY26. EBITDA stood at **₹50.69 million**, with EBITDA margin at **7.84%**, compared to ₹62.45 million and 9.54%, respectively, in Q1 FY26. The moderation in operating profitability during the quarter was primarily attributable to higher raw material prices, which were impacted by the ongoing global geopolitical environment and conflicts. In response to the prevailing input-cost environment, we have undertaken appropriate pricing measures from the upcoming quarter, which are expected to support better cost absorption and gradually improve margin performance. Accordingly, we view the moderation in Q1 margins as temporary and expect EBITDA margins to stabilise in the range of 8%–9% going forward. Profit After Tax stood at **₹19.12 million**, compared to ₹22.22 million in the corresponding quarter, while PAT margin remained at **2.95%**. With the near-term margin pressure being addressed, our focus remains on building upon the operational and strategic initiatives undertaken over the past year, with priorities centered around premiumization, category expansion, deeper distribution and a sharper focus on evolving consumer preferences.

A key area of focus during the period has been the continued strengthening of our product portfolio. Our premium offerings under Frenchie X have received encouraging consumer response, while the Yuwa Series is helping us connect with younger consumers through contemporary designs, colours and product propositions. The response to these newer offerings reinforces our belief that the next phase of growth will be driven not only by wider distribution, but also by increasing the value proposition and relevance of our brands across consumer segments.

Our category expansion strategy is also progressing as planned, with women's innerwear remaining one of the most important growth opportunities for the Company. We are working towards the launch and scale-up of our women's innerwear portfolio during H2 FY27. This initiative is expected to significantly expand our addressable market and diversify our revenue mix, with the Company targeting a meaningful increase in the contribution of women's innerwear over the coming years. The launch will be supported by our existing distribution network, brand equity and expanding presence across modern and digital channels.

During the period, we also took an important step towards strengthening our financial platform for the next phase of growth through the proposed preferential issue of convertible warrants aggregating approximately **₹47.7 crore**. The capital infusion is expected to provide greater financial flexibility, strengthen working capital and support the Company's growth initiatives as we scale our product categories and distribution footprint.

Going forward, our focus will remain firmly on execution. We expect the topline to gradually improve over the coming quarters, supported by the expansion of our product portfolio, deeper market penetration and increasing contribution from newer channels and categories. We see significant headroom to grow through premiumization, expansion into women's innerwear, deeper penetration in under-served markets and greater contribution from modern and digital channels. With these initiatives progressing alongside our focus on operational efficiencies and margin improvement, we remain confident in our ability to build a stronger, more diversified and sustainable business while creating long-term value for our stakeholders.

THANK YOU

For further information, please visit:
https://www.vipclothing.in/

Disclaimer

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. VIP Clothing Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance

Contact Details

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