

Vinyas Innovative Technologies Ltd.

(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)

CIN: L26104KA2001PLC028959

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www.vinyasit.com



29 May 2026

The National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot No. C/1
G- Block, Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051.

Scrip Code: VINYAS

Subject: Intimation under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation for the half year and year ended 31 March 2026;

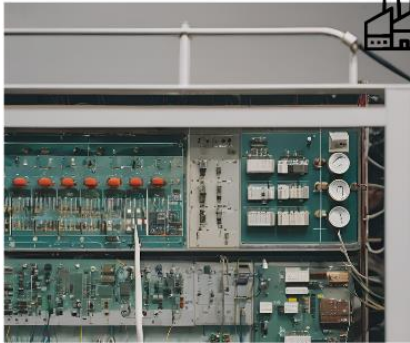
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed investor Presentation issued by the company on the financial results for the half year and year ended 31 March 2026.

The above information will be made available on the Company's website at www.vinyasit.com.

For Vinyas Innovative Technologies Limited

Subodh MR
Company Secretary & Compliance Officer

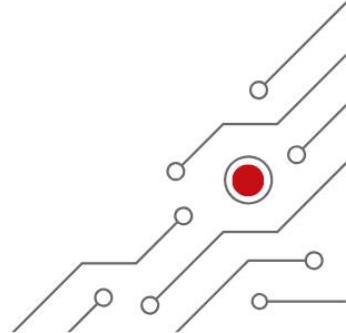
Customer **S**atisfaction is our **D**esignature



VINYAS INNOVATIVE TECHNOLOGIES LIMITED

INVESTOR PRESENTATION

H2 FY26



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Precision Manufacturing for Strategic Sectors

With over 25 years of manufacturing excellence, Vinyas has established itself as a trusted partner in high-reliability electronics manufacturing for the Defence, Aerospace, Medical, Industrial, and Transportation sectors. Our expertise spans PCB assembly, subsystem integration, system-level manufacturing, and lifecycle support for mission-critical platforms, with a strong emphasis on Defence and Aerospace programs.

Driven by engineering excellence and operational precision, Vinyas delivers solutions that meet the highest standards of quality, reliability, traceability, and compliance demanded by global OEMs and Tier-1 partners. Our integrated manufacturing capabilities, advanced quality systems, and focus on continuous improvement enable us to support complex, high-mix, low-volume programs across strategic industries.



➤➤➤➤ Built for Complexity, Trusted for Reliability

25 Years of Precision Manufacturing for Mission-Critical Applications

25

Years of Experience

500+

Team Members

1,50,000

Sq.Ft. Production Area

₹1,309 Cr

Order Book

**A2 (Short-term)
BBB+ Stable
(Long-term)
Crisil Ratings**

CERTIFICATIONS & LICENSES

- ✓ ISO 9001:2015 — Quality Management System
- ✓ AS 9100-D — Aerospace Quality
- ✓ NADCAP — Electronics / PCB Assemblies
- ✓ ISO 13485:2016 — Medical Devices
- ✓ IATF 16949:2016 — Automotive
- ✓ ESD S20.20 — Electrostatic Discharge
- ✓ Defence Industry License — GoI

SECTORS SERVED

Defence & Aerospace

Radar, Weapon Electronics, EW, Avionics, Naval, UAV, Strategic Comms

Industrial

High-mix precision electronics for global industrial OEMs

Medical Devices

Regulated electronics for Infusion, Diagnostic and Imaging platforms

Transportation —
Commercial Aerospace & Rail



Mr. Narendra Narayanan
Founder & Managing Director

“The evolving defense ecosystem and recent geopolitical developments have created strong long-term opportunities for the industry, and Vinyas remains focused on leveraging them through quality, operational excellence, and strategic partnerships.”



A Year of Strategic Progress FY 2025–26:

- Revenue: ₹518 Cr (+29.45% YoY)
- PAT: ₹30.87 Cr (+58.92% YoY)
- EBITDA: 12.5% (vs 11.1% prior year)
- Orders Received: ₹960.38 Cr*



Pivots Driving Future Opportunities

- Order Book as on 31st March 2026: ₹1,309.06 Cr, 2x revenue | 5 - 6 year visibility
- Long term program visibilities
- Global Re-Armament driving demand
- Strategic Partnerships and Strategic Co-Location
- Targeting **30-35% growth**
- **150 Cr Capital Raised**

While global geopolitical developments have led to short-term supply chain disruptions, they are accelerating supply chain diversification and localization trends, creating long-term growth opportunities for Vinyas.

* Orders include both new orders and repeat orders received from customers.

PRECISION DRIVEN

FY25	Revenue	518.00 Cr	↑	29% YoY
	EBIDTA	64.77 Cr	↑	46% YoY
	PAT	30.87 Cr	↑	59% YoY
H2 FY25	Revenue	303.59 Cr	↑	22% YoY
	EBIDTA	40.87 Cr	↑	53% YoY
	PAT	21.53 Cr	↑	74% YoY

DEFENCE-LED

HIGH-MIX CAPABLE

Key Highlights 2025-26:

- Total Order Wins: **₹960.38 Cr** from various domestic and international customers
- 4 Defense & Aerospace logos, 3 Industrial logos and 1 Medical device logo added
- **NADCAP Achieved:** Electronics / PCB Assemblies accreditation — June 2025



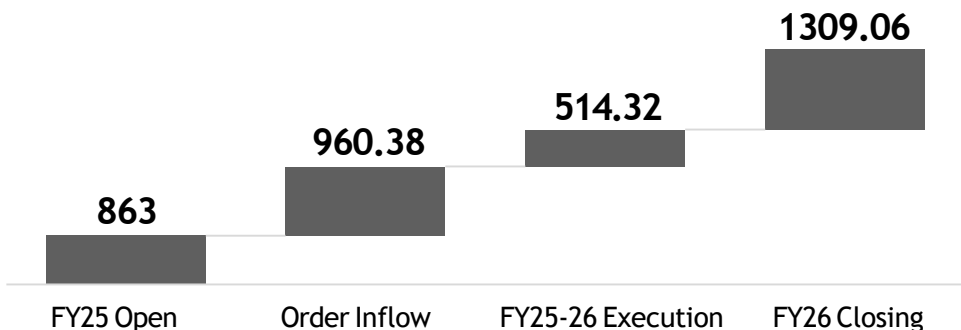
ACCREDITED

Electronics - Printed Board Assemblies

- Successfully raised 150 Cr Capital
- Entering strategic partnership and exploring strategic investments globally
- Expansion – Additional 25,000 sq.ft of Class 3 facility to support System Integration

In ₹Cr

Order Book Build-Up



Integrated Manufacturing Capabilities Across High-Reliability Domains

Domain

Radar & Surveillance Systems

Weapon & Launcher Systems

Airborne Sighting & Avionics

Armoured Vehicle Subsystems

Strategic Communications

Unmanned Systems

Medical Devices

Transportation (Rail)

Programs

Multi-function Naval Radar, AESA Radar, Battlefield Surveillance Systems

Missile Launcher Control Units, Smart Munition Kits, Weapon Power Systems

EO/IR Payload Modules, Airborne Targeting Systems, Multifunction Displays, Communication & Navigation Subsystems

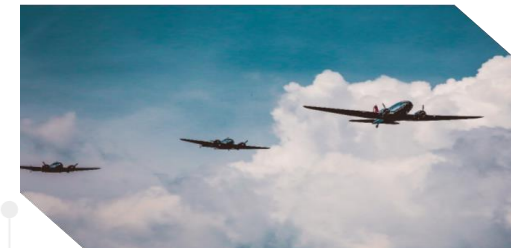
Fire control units, Turret Control Modules, Armoured Mobility Electronics

Software-defined Radios, Secure Tactical Networks, Vehicle-Mounted Communication Suites

UAV Payloads, Loitering Munitions, Mobile Radar Subsystems

Regulated electronics and control units for infusion pumps and diagnostic platforms

HVAC subassemblies and onboard power control systems for railway applications

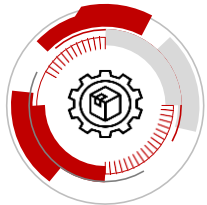




PROGRAM PIPELINE

Vinyas has established strong execution capabilities across multiple defence and aerospace platforms, with programs transitioning into sustained manufacturing and support phases. This creates stronger business visibility and reinforces Vinyas' position as a preferred partner for complex, high-reliability electronics manufacturing.

Opportunity: ₹3000 Crs / 5 yrs | Order Book: ₹793 Cr



SYSTEM INTEGRATION

Vinyas has expanded beyond PCB assembly into system integration, delivering cable harnesses, electro-mechanical assemblies, and tested subsystems for mission-critical applications. This strengthens value addition, customer engagement, and long-term program participation.

Opportunity: ₹2000 Cr / 5 yrs | Order Book: ₹324 Cr



TECHNOLOGY TRANSFER ENABLEMENT

Vinyas continues to advance technology transfer and licensed manufacturing engagements with global OEMs, strengthening lifecycle participation and positioning the Company for larger platform opportunities.

Opportunity: ₹3000 Cr / 5 yrs | Order Book: ₹45 Cr



LICENSE AND CERTIFICATIONS

Vinyas has strengthened its compliance and manufacturing ecosystem through critical approvals and globally aligned certifications, enabling deeper participation in export-controlled defence and aerospace programs.

Opportunity: ₹600 Crs/ 5 yrs | Order Book: ₹112 Cr



VERTICAL SEGMENT EXPANSIONS

Vinyas has expanded into the medical devices and commercial aerospace sectors through qualified manufacturing capabilities and Tier-1 approvals. These emerging verticals are expected to strengthen revenue diversification and long-term growth.

Opportunity: ₹800 Crs/ 5 yrs | Order Book: ₹35 Cr



GLOBAL EXPANSION

Vinyas is evaluating expansion opportunities in North America and Europe to align closely with global OEM ecosystems and export-driven programs. These initiatives are expected to strengthen global customer engagement and enhance the Company's international manufacturing presence.

Opportunity: ₹800 Crs/ 5 yrs

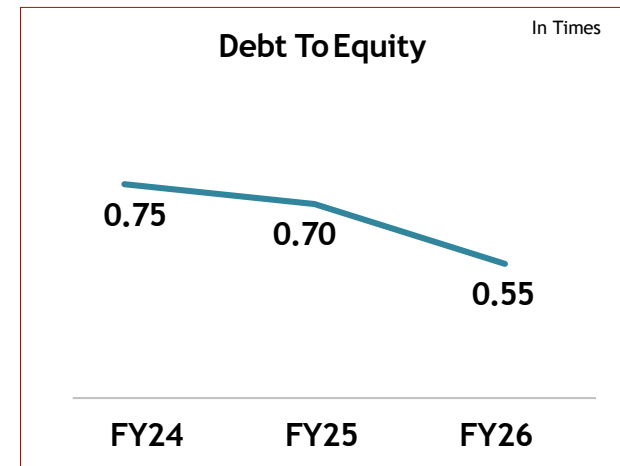
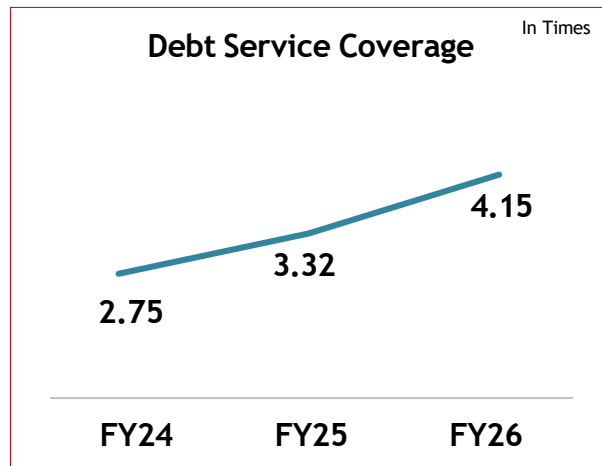
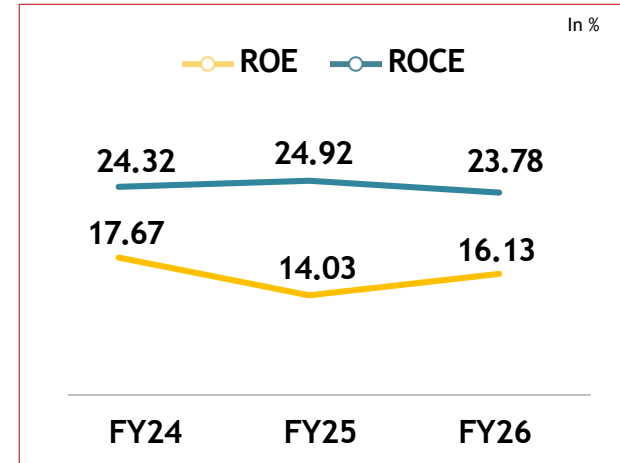
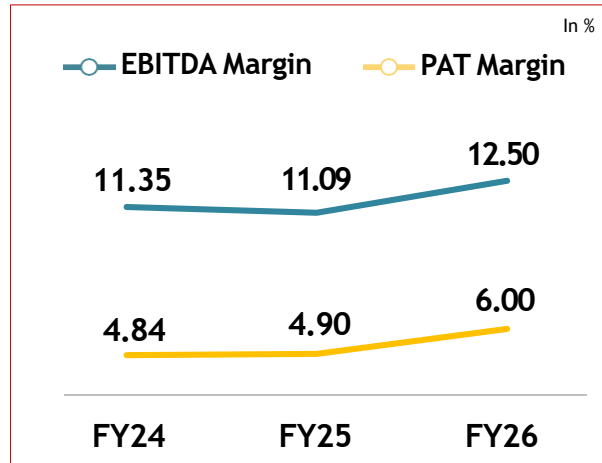




FINANCIAL OVERVIEW



KEY FINANCIAL METRICS



INCOME STATEMENT

All Figures In ₹ Cr C Margin In %

PARTICULARS	FY 2025-26	FY 2024-25	FY 2023-24
Revenue from operations	514.32	396.64	317.20
Other Income	3.67	3.52	3.58
Total Income	518.00	400.15	320.78
Expenses			
a) Cost of Material consumed	405.77	289.48	244.40
b) (Increase) /Decrease in stock in trade and Work in Progress	6.04	33.26	8.90
c) Employees benefits expense	29.76	23.26	21.03
d) Other Expenses	11.66	9.79	10.05
Total Expenses	41.42	33.05	31.09
EBITDA	64.77	44.36	36.40
EBITDA Margin (%)	12.50%	11.09%	11.35%
Depreciation and amortization	7.04	5.66	2.28
Interest	15.59	13.37	13.24
PBT	42.14	25.33	20.87
PBT Margin %	8.14%	6.33%	6.51%
Tax Expense	11.27	5.91	5.53
PAT	30.87	19.42	15.35
PAT Margin (%)	6.00%	4.90%	4.84%
EPS (Diluted)	24.36	15.43	16.47

H2 STANDALONE INCOME STATEMENT

All Figures In ₹ Cr C Margin In %

PARTICULARS	H2 FY 2025-26	Gr YoY	H2 FY 2024-25
Revenue from operations	302.39	22.36%	247.14
Other Income	1.20	-53.44%	2.58
Total Income	303.59	21.57%	249.72
Expenses			
a) Cost of Material consumed	229.27	18.92%	192.80
b) (Increase) /Decrease in stock in trade and Work in Progress	9.97	-14.04%	11.60
c) Employees benefits expense	17.33	36.80%	12.67
d) Other Expenses	6.14	2.49%	5.99
Total Expenses	262.72	44.16%	223.06
EBITDA	40.87	53.33%	26.66
EBITDA Margin (%)	13.46%	26.12%	10.67%
Depreciation and amortization	3.66	26.62%	2.89
Interest	7.68	11.88%	6.86
PBT	29.53	74.73%	16.90
Tax Expense	8.00	78.01%	4.50
PAT	21.53	73.54%	12.41
PAT Margin (%)	7.12%	41.83%	5.02%

BALANCE SHEET



All Figures In ₹ Cr

Assets	FY 2025-26	FY 2024-25	FY 2023-24
Non- Current Assets			
Property Plant & Equipment	63.86	39.13	42.12
Right-to-use asset	0.86	1.04	-
Capital Work In progress	4.50		
Financial Asset			
(i) Investments	0.11	0.10	0.10
(ii) Loans	0.28	0.20	0.25
(iii) Other Financial Assets	0.36	3.09	13.11
Deferred tax assets (net)	1.44	0.26	0.61
Other non-current assets	2.70		-
Total Non-Current Assets	74.12	43.81	56.19
Current assets			
Inventory	128.62	76.42	111.56
Financial Assets			
(i) Investments	-	-	-
(ii) Trade Receivables	227.10	177.05	88.06
(iii) Cash & cash equivalents	1.39	5.54	0.05
(iv) Bank balances	17.07	6.27	12.55
(v) Other financial assets	-	0.00	0.27
Current tax assets (net)	-	-	-
Other current assets	20.09	20.93	39.49
Total Current Assets	394.25910	286.21	251.98
Total Assets	468.37	330.02	308.17

Liabilities	FY 2025-26	FY 2024-25	FY 2023-24
Equity Share Capital	12.58	12.58	12.58
Other Equity	223.14	134.37	115.60
Total Equity	235.72	146.95	128.19
Non-Current liabilities			
Financial liabilities			
(i) Borrowings	7.04	8.47	12.12
(ii) Lease liabilities	0.81	0.94	-
(iii) Other Financial liabilities	-	-	-
Provisions	8.77	2.60	1.62
Deferred Tax Liabilities (Net)	-	-	-
Other non-current liabilities			-
Total Non-Current Liabilities	16.62	12.01	13.74
Current liabilities			
Financial liabilities			
(i) Borrowings	123.02	94.23	84.57
(ii) Lease liabilities	0.13	0.10	-
(iii) Trade Payables	49.06	30.80	49.91
(iv) Other financial liabilities	29.08	27.68	16.10
Other current liabilities	2.84	10.76	10.13
Provisions	1.89	1.53	1.09
Current Tax Liabilities (Net)	10.01	5.97	4.44
Total Current Liabilities	216.03	171.06	166.24
Total Liabilities	468.37	330.03	308.17

CASHFLOW STATEMENT

All Figures In ₹ Cr

PARTICULARS	FY 2025-26	FY 2024-25	FY 2023-24
Net cash from operating activities	-32.29	8.21	-28.77
Net cash flow used in investing activities	-44.77	4.65	-27.94
Net cash flow used in financing activities	72.92	-7.37	64.95
Cash and cash equivalents at the beginning of the year	5.54	0.51	4.46
Cash and cash equivalents at the end of the year	1.38	5.54	12.60

THANK YOU



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