Vinyas Innovative Technologies Ltd.
(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)
CIN: L26104KA2001PLC028959
Regd. Office: Plot No.19, Sy No. 26 & 273-P, 3rd Phase
Koorgalli Industrial Area, Ilawala Hobali, Mysuru – 570 018, India
Tel: +91 821 240 4444 | Fax: +91 821 297 2044
www.vinyasit.com

V I N Y A S it

29 May 2025

The National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot No. C/1
G- Block, Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051.

Scrip Code: VINYAS

Ref: Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our intimation dated 24 May 2025, regarding the board of directors meeting pursuant to regulation 29(1) of SEBI (LODR) regulations, the Board at their meeting held on Thursday 29 May 2025 has inter-alia, transacted the following item of business.

1. Approved the Audited financial results for the Half Year and Financial year ended 31 March 2025.
2. Approval of Related Party Transactions of the company for the Year ended 31 March 2025.

The Meeting of Board of Directors of the Company commenced at 10.30 A.M. and concluded at 12:15 P.M. The above announcement will be made available on the Company's website at www.vinyasit.com

For Vinyas Innovative Technologies Limited

MULBAGAL RAJANNA SUBODH
Digitally signed by MULBAGAL RAJANNA SUBODH
Date: 2025.05.29 12:28:57 +05'30'

Subodh MR
Company Secretary & Compliance Officer

Independent Auditor's Report on the half and year to date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board of Directors
Vinyas Innovative Technologies Limited
Mysore.

Report on the audit of the Standalone Financial Results

Opinion

We have audited the accompanying statement of Half yearly and year to date standalone financial results of **Vinyas Innovative Technologies Limited** (the company) for the Half year ended March 31 2025 and for the year ended March 31, 2025 ("Statement) attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us. the

Statement:

a) is presented in accordance with the requirements of the Listing Regulations in this regard; and

b) gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the Half year ended March 31, 2025 and for the year ended March 31 ,2025.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the · Auditors Responsibilities for the Audit of the Standalone Financial Results· section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive Income of the Company and other financial Information in accordance with the applicable accounting standards prescribed under Section '133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 and 52 of the listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating

P. CHANDRASEKAR LLP Bangalore-42 Chartered Accountants effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either Intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of Internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(() of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.

- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are Inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

P. CHANDRASEKAR LLP
Bangalore-42
Chartered Accountants

- Evaluate the overall presentation, structure and content of the Statement, including the disclosures, and whether the Statement represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies In internal control that we Identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our Independence, and where applicable, related safeguards.

Other Matter

The Statement includes the results for the Half year ended March 31, 2025 being the balancing figure between the audited figures in respect of the full financial year ended March 31st 2025 and the published unaudited year-to-date figures up to the Half year of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

Place: Bangalore
Date: 29th May 2025

For P CHANDRASEKAR LLP
Chartered Accountants
(Firm Regn. No.000580S/S200066)

ARUN RAGHAVAN
Digitally signed by ARUN RAGHAVAN
Date: 2025.05.29 12:34:45 +05'30'

Arun R
Partner
Membership No. 208425
UDIN: 25208425BMIKIE6152

P. CHANDRASEKAR LLP
Bangalore-42
Chartered Accountants

Vinyas Innovative Technologies Limited
(Formerly known as Vinyas Innovative Technologies Private Limited)
CIN : L26104KA2001PLC028959
Balance Sheet
(All amount in ₹ Lakh unless otherwise stated)

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Particulars	As at March 31, 2025	As at March 31, 2024
ASSETS		
Non-current Assets		
Property, Plant and Equipment	3,912.97	4,212.37
Right-of-use Assets	103.75	0.00
Goodwill	-	-
Other Intangible Assets	-	-
Capital Work In Progress	-	-
Financial assets		
(i) Investments	10.08	10.08
(ii) Loans	19.81	24.95
(iii) Other Financial Assets	308.67	1,310.90
Deferred Tax Assets (Net)	52.51	60.95
Other Non-current Assets	-	-
Total Non-current Assets	**4,407.80**	**5,619.25**
Current assets		
Inventory	7,641.56	11,156.32
Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	17,705.31	8,805.55
(iii) Cash and Cash Equivalents	554.14	5.19
(iv) Bank balances other than (iii) above	626.85	1,254.77
(v) Other Financial Assets	0.10	27.41
Current Tax Assets (Net)	-	-
Other Current Assets	2,093.11	3,948.61
Total Current Assets	**28,621.07**	**25,197.85**
Total Assets	**33,028.87**	**30,817.10**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	1,258.47	1,258.47
Other Equity	13,436.55	11,560.50
Total Equity	**14,695.02**	**12,818.97**
Liabilities		
Non-current Liabilities		
Financial Liabilities		
(i) Borrowings	847.13	1,212.12
(ii) Lease Liabilities	93.93	-
(iii) Other Financial Liabilities	-	-
Long Term Provisions	260.23	161.72
Deferred Tax Liabilities	26.11	-
Other Non-current Liabilities	-	-
Total Non-current Liabilities	**1,227.40**	**1,373.84**
Current liabilities		
Financial Liabilities		
(i) Borrowings	9,422.81	8,457.43
(ii) Lease Liabilities	10.22	-
(iii) Trade Payables		
(a) total outstanding dues of Micro Enterprises and Small Enterprises	781.03	602.79
(b) total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	2,298.99	4,388.08
(iv) Other Financial Liabilities	2,767.73	1,609.95
Other Current Liabilities	1,075.90	1,013.08
Short Term Provisions	153.00	108.52
Current Tax Liabilities (Net)	596.79	444.44
Total Current Liabilities	**17,106.46**	**16,624.30**
Total Liabilities	**18,333.85**	**17,998.13**
Total Equity and Liabilities	**33,028.87**	**30,817.10**

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

For Vinyas Innovative Technologies Limited

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

Place : Mysore
Date: 29-05-2025

Vinyas Innovative Technologies Limited

PLOT NO 19,SURVEY NO. 26 & 273P, 3RD PHASE KOORGALLI INDUSTRIAL AREA, MYSORE -570018, KARNATAKA

CIN : L26104KA2001PLC028959

AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31ST, 2025.

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₹ in Lakh

Sl. No.	PARTICULARS	Six Months Ended			Year Ended	
		31st Mar 2025	30th Sep 2024	31st Mar 2024	31st Mar 2025	31st Mar 2024
		Audited	Unaudited	Audited	Audited	Audited
1	Revenue from operations	24,713.99	14,949.57	17,994.63	39,663.56	31,719.87
2	Other Income	257.79	93.77	100.97	351.56	358.38
3	**Total Income**	**24,971.78**	**15,043.34**	**18,095.60**	**40,015.12**	**32,078.25**
4	**Expenses**					
	a) Cost of Material consumed	19,280.01	9,668.37	15,188.91	28,948.38	24,439.57
	b) (Increase) / Decrease in stock in trade and Work in Progress	1,160.42	2,165.64	-816.56	3,326.06	890.28
	c) Purchase of stock-in-trade	-	-	-	-	-
	d) Employees benefits expense	1,266.84	1,058.87	1,154.53	2,325.71	2,103.34
	e) Depreciation	289.21	277.28	88.10	566.49	227.91
	f) Other Expenses	598.89	380.05	548.89	978.94	1,005.41
	Total Expenses	**22,595.37**	**13,550.22**	**16,163.88**	**36,145.59**	**28,666.50**
5	**Profit before Interest & Exceptional Items (3-4)**	**2,376.41**	**1,493.12**	**1,931.72**	**3,869.54**	**3,411.75**
6	Interest	686.17	650.42	613.87	1,336.58	1,324.46
7	**Profit after Interest but before Exceptional Items (5-6)**	**1,690.25**	**842.71**	**1,317.85**	**2,532.95**	**2,087.29**
8	Exceptional Items					
9	**Profit from ordinary activities before tax**	**1,690.25**	**842.71**	**1,317.85**	**2,532.95**	**2,087.29**
10	**Tax Expense**	**449.51**	**141.11**	**347.45**	**590.63**	**552.63**
	- Current Tax	442.16	209.56	299.71	651.72	499.12
	- Income tax (Prior year)	34.57	-130.22	23.19	-95.65	23.19
	- Deferred Tax	-27.22	61.78	24.56	34.55	30.32
11	**Net Profit (+) / Loss (-) from ordinary activities after tax**	**1,240.73**	**701.59**	**970.40**	**1,942.32**	**1,534.66**
12	**Other Comprehensive income (OCI)**					
	a) Items that will not be reclassified to profit or loss (net of tax)	-66.27	-	3.49	(66.27)	3.49
	b) Items that will be reclassified to profit or loss (net of tax)					
13	**Total Comprehensive Income (OCI) for the period**	**1,174.46**	**701.59**	**973.89**	**1,876.05**	**1,538.15**
14	Paid-Up Equity Share Capital (face value per share Rs.10/-)	1,258.47	1,258.47	1,258.47	1,258.47	1,258.47
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				13,436.55	11,560.50
16	Earnings Per Share of (before & after extraordinary items) Rs. 10/-					
	(a) Basic	9.86	5.57	10.41	15.43	16.47
	(b) Diluted	9.86	5.57	10.41	15.43	16.47
17	**Public Shareholding**					
	No. of shares	88,86,324	88,87,924	88,87,924	88,87,924	88,87,924
	Percentage of shareholding	70.61	70.62	70.62	70.62	70.62
18	**Promoters and promoter group Shareholding**					
	a) Pledged/Encumbered					
	Number of shares					
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	b) Non-encumbered					
	Number of shares	36,98,402	36,96,802	36,96,802	36,96,802	36,96,802
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.39	29.38	29.38	29.38	29.38

VINYAS INNOVATIVE TECHNOLOGIES LTD. ★ MYSURU 570 018

Vinyas Innovative Technologies Limited

PLOT NO 19,SURVEY NO. 26 & 273P, 3RD PHASE KOORGALLI INDUSTRIAL AREA, MYSORE -570018, KARNATAKA

CIN : L26104KA2001PLC028959

AUDITED FINANCIAL RESULTS FOR THE HALF YEAR AND YEAR ENDED MARCH 31ST, 2025.

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Note:

1 The Audited financial results of the Company for the Half Year and Year Ended 31st March, 2025 have been approved by the Board of Directors of the Company at its meeting held on 29th May, 2025. The results for the Half Year Ended 31st March, 2025 presented have been Audited by the Statutory Auditors of the Company. An unqualified opinion has been issued by them thereon.

2 The Audited Financial results for the Half Year and Year Ended 31st March, 2025 have been prepared above in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules 2016.

3 The company is into Electronic System Design and Manufacturing ("ESDM") and accordingly there is only one reportable segement called ESDM in accordance with the requirement of Ind AS 108- "Operating Segment"

4 Position of investor complaints for the Half Year Ended 31st March, 2025:

Opening	Nil
Received during the Half Year	Nil
Resolved during the Half Year	Nil
Pending as on 31.03.2025	Nil

5 Previous years figures have been regrouped wherever necessary.

For Vinyas Innovative Technologies Limited

NARENDRA NARAYANAN

Managing Director

DIN: 00396176

VINYAS INNOVATIVE TECHNOLOGIES LTD., MYSURU 570 018

Place : Mysore

Date: 29-05-2025

Vinyas Innovative Technologies Limited
CIN : L26104KA2001PLC028959
Statement of Cash Flows
(All amount in ₹ Lakh unless otherwise stated)

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Particulars	For the Year ended March 31, 2025	For the Year ended March 31, 2024
Cash flow from operating activities		
Profit before tax for the year	2,532.95	2,087.29
Adjustments for:		
Depreciation and amortisation expense	520.36	188.81
Amortisation of Right of Use Assets	1.29	13.45
Finance costs	1,336.58	1,324.46
Net gain on disposal of property, plant and equipment	-	(1.88)
Income from redemption of investments	-	(1.64)
Bad debts written off	19.22	72.40
Interest income on financial assets measured at amortised cost	(0.94)	(1.16)
Fair value gain on financial assets measured at fair value through other comprehensive income	(66.27)	3.49
Operating profit before working capital changes	**4,343.19**	**3,685.23**
Working capital movements:		
Adjustment for (increase) / decrease in operating assets:		
(Increase)/Decrease in trade receivables	(8,918.98)	(6,782.84)
(Increase)/Decrease in current and non-current financial assets	1,029.54	941.10
(Increase)/Decrease in current and non-current other assets	1,855.50	385.29
(Increase)/Decrease in loans	5.14	12.68
(Increase)/Decrease in Inventories	3,514.75	(476.40)
Adjustment for increase / (decrease) in operating liabilities:		
Increase/(Decrease) in trade payables	(1,910.85)	1,415.02
Increase/(Decrease) in current and non-current financial liabilities	1,157.78	544.03
Increase/(Decrease) in current and non-current other liabilities	62.82	(2,299.76)
Increase/(Decrease) in current and non current provisions	142.98	51.88
Increase/(Decrease) in current tax	152.35	168.64
Cash generated from operations	**1,434.22**	**(2,355.12)**
Direct taxes (paid)/refund	(556.08)	(522.31)
Net cash from operating activities (A)	**878.15**	**(2,877.43)**
Cash flow from investing activities		
Purchase of property, plant and equipment including capital advances	(220.97)	(3,104.93)
Movement in Right of Use Assets	(105.05)	9.89
Movement in Capital Work in Progress	-	305.32
Proceeds from sale of property, plant and equipment	-	2.50
Proceeds/(Investments) from long-term investment in equity instruments, mutual funds and bonds	-	1.64
Interest received	0.94	1.16
Net cash flow used in investing activities (B)	**(325.07)**	**(2,784.43)**
Cash flow from financing activities		
Proceeds from issue of equity shares (including Premium)	-	7,274.48
Proceeds/(repayment) of long-term borrowings	(364.99)	(681.94)
Proceeds/(repayment) of Short-term borrowings	965.37	1,780.49
Movement in lease liabilities	104.16	(25.87)
Expenses for Raising Capital	-	(546.65)
Dividend Paid	-	-
Other Payments	-	-
Finance costs paid	(1,336.58)	(1,324.46)
Net cash flow used in financing activities (C)	**(632.05)**	**6,476.04**
Effect of exchange differences on translation of foreign currency cash and cash equivalents		
Net increase in cash and cash equivalents (A+B+C)	**(78.97)**	**814.18**
Cash and cash equivalents at the beginning of the year	1,259.96	445.78
Cash and cash equivalents at the end of the year	**1,180.99**	**1,259.96**

1. Component of cash and cash equivalents

	For the Year ended March 31, 2025	For the Year ended March 31, 2024
Cash on hand	3.06	0.69
Balance with banks		
In current accounts	95.34	4.50
In deposit accounts	1,082.58	1,254.77
Total cash and cash equivalents	**1,180.99**	**1,259.96**

2. The Statement of Cash Flows has been prepared under the Indirect method as set out in Ind AS 7 - Statement of Cash Flows notified under Section 133 of the Companies Act 2013, read together with Paragraph 7 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

For Vinyas Innovative Technologies Limited

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

Place : Mysore
Date: 29-05-2025

Vinyas Innovative Technologies Ltd.
(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)
CIN: L26104KA2001PLC028959
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Tel: +91 821 240 4444 | Fax: +91 821 297 2044
www.vinyasit.com

VINYAS it

29 May 2025

Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of the Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that the Statutory Auditors of the Company, P. Chandrasekar LLP (ICAI Firm Registration Number: 000580S/S200066), have issued Audit Report with an unmodified opinion on the Audited Financial Results of the Company for the half year and year ended 31 March 2025.

For Vinyas Innovative Technologies Limited

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

Amitava Majumdar
Chief Financial Officer