Vinyas Innovative Technologies Ltd.
(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)
CIN: L26104KA2001PLC028959
Regd. Office: Plot No.19, Sy No. 26 & 273-P, 3rd Phase
Koorgalli Industrial Area, Ilawala Hobali, Mysuru – 570 018, India
Tel: +91 821 240 4444 | Fax: +91 821 297 2044
www.vinyasit.com

12 November 2026

The National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot No. C/1
G- Block, Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051.

Scrip Code: VINYAS

Subject: Intimation under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation for the half year ended 30 September 2026;

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed investor Presentation issued by the company on the financial results for the half year ended 30 September 2026.

The above information will be made available on the Company's website at www.vinyasit.com.

For Vinyas Innovative Technologies Limited

SUBODH M R
Digitally signed by SUBODH M R
Date: 2026.11.12 12:10:03 +05'30'

Subodh MR
Company Secretary & Compliance Officer

VINYAS INNOVATIVE TECHNOLOGIES LTD

INVESTOR PRESENTATION- H1 FY27



Safe Harbor

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About Us – An Engineering-led Manufacturer

ABOUT VINYAS

Vinyas Innovative Technologies is an integrated Electronics Manufacturing Services (EMS) and engineering solutions provider, delivering high-reliability electronic assemblies and system-level solutions across Aerospace & Defence, Medical Electronics and Transportation.

Our capabilities span engineering, PCB assembly, cable harnesses, system integration and testing of mission-critical products.

Vinyas is engineering-driven, built to meet stringent quality and traceability benchmarks required by our global OEMs.

25+
Years' Experience

100+
Domestic & international clients

Rs. 1,430.4 Cr
Order Book as on Sep 26

1,50,000 sq. ft.
Manufacturing Facilities

Credit Rating
A- Long Term
A2+ Short Term

500+
Team Size

QUALITY SYSTEMS

- ISO 9001:2015
- AS 9100-D
- Defence Industry License
- NADCAP Accreditation – PCB Assemblies (AC7120)
- ISO 13485:2016
- IATF 16949:2016
- ANSI ESD S20.20

Our Core Business

PRINTED CIRCUIT BOARD ASSEMBLY (PCBA)

Precision electronics manufacturing for High Mix – High Tech low to medium volume

NADCAP-Accredited process

CABLE HARNESS ASSEMBLY

High quality, precision connectivity solutions for mission critical systems

Inhouse capabilities + Stringent quality standards

SYSTEM INTEGRATION

Integrated electro-mechanical assemblies and turnkey solutions

PCBA + Cable Harness + Mechanical Assembly

MAINTENANCE, REPAIR & OVERHAUL (MRO)

After-market support across the product lifecycle

Value Engineering + Obsolescence & Test Tools Management + Product Mitigation

Our Evolution Journey



2001
Incorporated as Vinyas Innovative Technology, a private limited company, with semi-automatic SMT lines

2004
Partnered with Indian defence companies for electronics manufacturing requirements

2006
Set up an advanced Export Oriented Unit (EOU) and secured ISO 9001 certification

2011
Became part of the Indian 2011 Defence Offset Program

2012
Earned AS 9100-C and TS 16949 certifications, and manufactured 10,000 energy meters a day

2014
Inaugurated a state-of-the-art 1,50,000 sq. ft. manufacturing facility and secured ISO 13485 certification

2016
Obtained **Defence License** from the Government of India

2018
Manufactured **India's first dialysis machine**

2021
Responded to the pandemic by designing and **manufacturing Ventilators, Syringe Pumps, and Oxygen Concentrators**

2024
Added in-house wiring harness and product integration capabilities at Mysore

2025
Achieved NADCAP Accreditation for PCB Assembly

2026
Established a manufacturing presence in USA

Management Commentary



MR. NARENDRA NARAYANAN

Founder & Managing Director

Commenting on the H1 FY27 performance of the company, Mr. Narendra Narayanan, Founder & Managing Director for Vinyas Innovative Technologies Limited, said,

"We are pleased to report revenue from operations of ₹290.3 crore in H1 FY27, representing 37% year-on-year growth. This performance reflects the continued progress of Vinyas and the strength of our customer relationships. We remain focused on strengthening our position as a high-reliability Electronic System Design & Manufacturing (ESDM) partner, serving complex programmes across the defence and aerospace, industrial, medical and transportation segments.

We received orders worth ₹411 crore during the first half, and our order book stood at ₹1,430.4 crore as of 30 September 2026. This provides visibility for the coming years and helps us plan production and capacity. The order inflow reflects the continued confidence of our customers in our manufacturing capabilities and ability to execute complex programmes.

We have also made progress in strengthening our presence in defence and aerospace. We entered into a five-year long-term agreement with HAL Korwa for the supply of electronic systems for HUD and IFFU applications. We also executed definitive agreements for a strategic joint venture with an Israel-based defence technology company to develop capabilities in manufacturing, assembly, system integration, maintenance and lifecycle support. These initiatives support our objective of expanding our participation in complex, higher-value defence programmes.

As part of our overseas expansion, United Vinyas Technologies Inc., our joint venture in the United States, will bring us closer to customers and help us pursue programmes that require local manufacturing. The US manufacturing presence will also support closer engagement with global OEMs as we develop new business. We continue to move up the manufacturing value chain by expanding our capabilities in system integration, cable harnesses, electro-mechanical assemblies and tested subsystems. These capabilities allow us to take on a broader scope of work within customer programmes, from board-level manufacturing to integrated assemblies and tested subsystems.

For the remainder of FY27, our priorities are to execute the existing order book, expand manufacturing capacity and grow our system integration business. We will also deepen our engagement with global OEMs and defence customers. We remain confident in the long-term growth opportunity for Vinyas and focused on converting our programme pipeline into orders and delivering on our customer commitments."

Half Yearly Performance

H1 FY27 Business Highlights



Growth Levers for Next Level of wave

~Rs 10,000+ Cr identified opportunity over the next 5 years



PROGRAMME PIPELINE

Rs 3,000 Cr 5-year opportunity

Diversified portfolio of mission-critical defence and aerospace programmes

More programmes maturing into series manufacturing

Strong visibility and positioning as a preferred partner for long-cycle, high-reliability defence electronics manufacturing



TECHNOLOGY TRANSFER ENABLEMENT

Rs 3,000 Cr 5-year opportunity

Engaged with global OEMs to execute structured technology transfer

Enabling licensed manufacturing and full lifecycle participation

Enhance customer alignment, increase manufacturing depth, and position Vinyas for larger platform ownership in future programmes



LICENCES & CERTIFICATIONS

Rs 600 Cr 5-year opportunity

Additional NADCAP accreditation

New product qualifications

Access to regulated markets and higher-value programmes Certifications



GLOBAL EXPANSION

Rs 800 Cr

5-year opportunity

Exploring front-end offices and manufacturing units in North America and Europe

Aligning closely with global OEM hubs

Support integration-driven mandates and export qualification

Target 15% of revenue from global programmes by FY29



SYSTEM INTEGRATION

Rs 2,000 Cr

5-year opportunity

Forayed beyond PCB assembly into qualified system integration

Delivering cable harnesses, electro-mechanical assemblies and tested subsystems

Elevates realization per programme by 2–2.5x and enables embedded partnerships with Tier-1 customers



VERTICAL SEGMENT EXPANSIONS

Rs 800 Cr

5-year opportunity

Commissioned a qualified medical device line and entered commercial aerospace supply chain via Tier-1 approval

Projected to contribute ~10% of revenue by FY27

THE GROWTH EQUATION → Higher Value per Programme + New End Markets + Global Customers + Higher Capability = Sustainable Growth

Global Expansion

Existing Manufacturing Setup

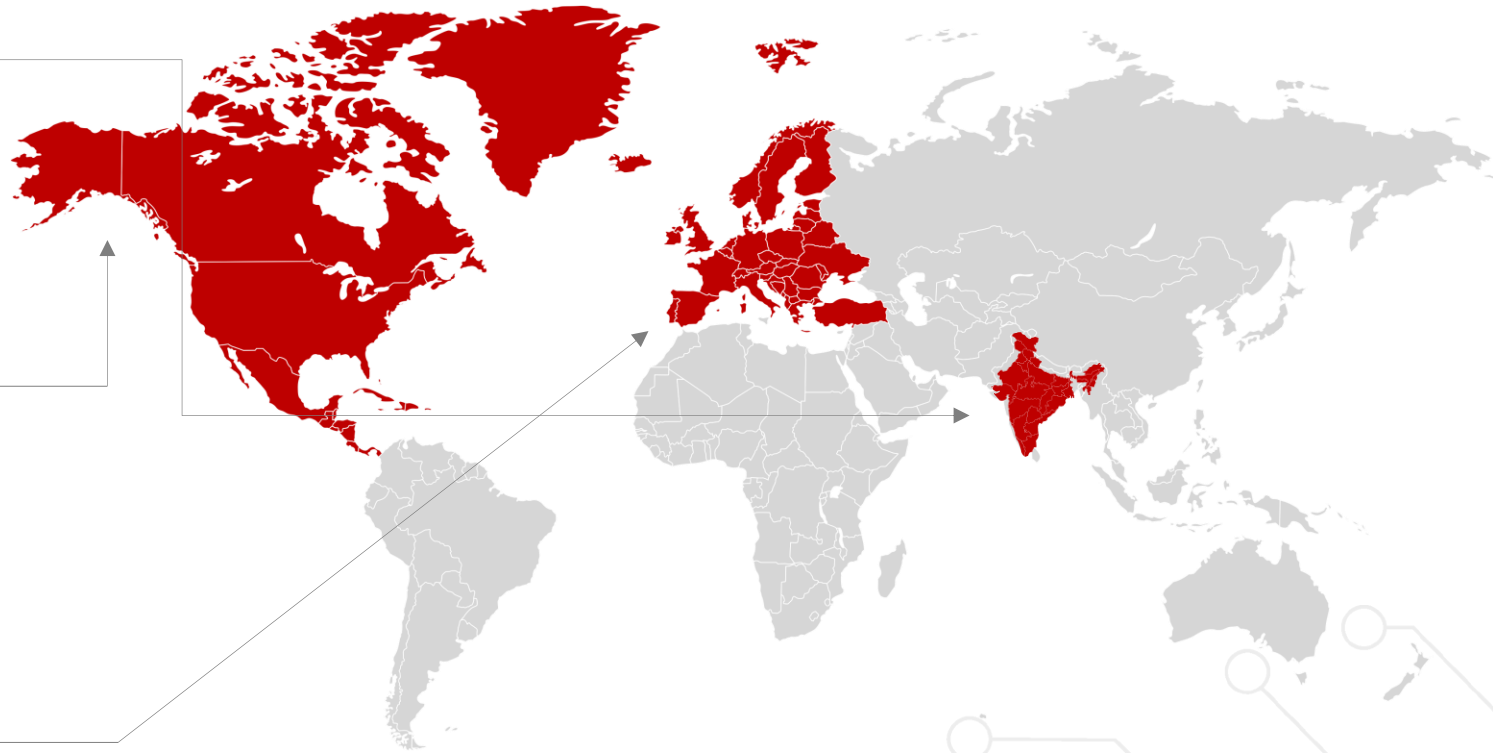
India

- Mysuru 1,50,000 sq. ft. manufacturing setup for PCBA + Cable Assembly + Mechanical Assembly

Expanded To

North America

- UNITED VINYAS TECHNOLOGIES Inc. USA 18,000 sq. ft. manufacturing setup for PCBA + Box build assemblies



Upcoming

Europe

Identified as a target geography for future front-end offices

FACILITY

1,50,000 sq. ft.

Manufacturing facility
Mysuru, Karnataka

ADDITIONAL

25,000 sq. ft.

under expansion

Moving Up The Value Chain

Increasing Value | Greater Complexity | Deeper Customer Engagement | Higher Growth Potential

01 | PCBA



- High tech High Mix low to medium volume
- Added certification: NADCAP Accredited process to expand into transportation segment

02 | CABLE HARNESS ASSEMBLY



- Complex harness solutions
- Designed for mission-critical environments

03 | SYSTEM-LEVEL MANUFACTURING



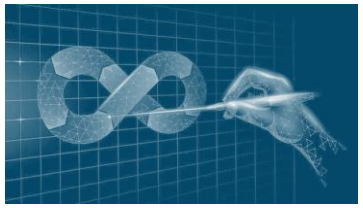
- Integration of PCBA + Wiring Harness and mechanical parts to finished products
- Vinyas is adding 25,000 sq. ft. dedicated class 3 facility for mechanical assemblies

04 | SUBSYSTEM INTEGRATION



- Functional, tested sub-systems
- Compliance with global standards
- End-to-end manufacturing

05 | LIFECYCLE SUPPORT



- MRO and upgrades
- Sustenance and obsolescence management

Strategic Roadmap

PCBA Expertise

Integrated Manufacturing

Global ESDM Partner

WHERE WE WERE

Building the Manufacturing Foundation

- Established precision PCBA manufacturing capabilities
- Built expertise in high-reliability electronics
- Strong presence in Defence & Aerospace
- Established long-standing OEM / customer relationships
- Built capabilities around quality, compliance and execution

WHERE WE ARE

Expanding Across the Value Chain

- Expanded from PCBA into Cable Harness & System Integration
- Added subsystem and electro-mechanical integration capabilities
- Secured NADCAP AC7120 accreditation
- Investing in capacity, automation and Industry 4.0
- Building global customer access through US presence

WHERE WE WANT TO BE

Building a Global ESDM Platform

- Move towards complete system-level manufacturing
- Expand presence across North America and Europe
- Pursue technology transfer and strategic OEM partnerships
- Scale presence in Medical Electronics & transportation segments
- Deeper lifecycle and engineering partnerships

Half Yearly Performance

H1 FY27 Financial Highlights



H1 FY27 Standalone Performance Snapshot



H1FY27 Key Highlights

Total Revenue
Rs. 292.2 Crores
+36% YoY

Gross Profit#
Rs. 56.5 Crores
+44% YoY

Gross Margin %
19.5%

EBITDA*
Rs. 35.0 Crores
+46% YoY

EBITDA Margin %
12.0%

PAT
Rs. 13.8 Crores
+48% YoY

*Includes Other Income # Revenue - COGS

H1 FY27 Standalone Profit & Loss Account

Particulars (Rs. Crore)	H1 FY27	H1 FY26	Y-o-Y
Revenue	290.4	211.9	37.0%
Other Income	1.7	2.5	
Total income	**292.2**	**214.4**	**36.3%**
COGS	233.9	172.6	
Gross Profit (Revenue – COGS)	**56.5**	**39.4**	**43.5%**
Gross Profit Margin %	***19.5%***	***18.6%***	
Employee Cost	16.1	12.4	
Other Expenses	7.1	5.5	
EBITDA*	**35.0**	**23.9**	**46.4%**
EBITDA Margin %	***12.0%***	***11.3%***	
Depreciation	5.6	3.4	
Interest	10.6	7.9	
Exceptional Item Gain /(Loss)	0.0	0.0	
Profit Before Tax	**18.8**	**12.6**	**49.2%**
Profit Before Tax Margin %	**6.4%**	**6.0%**	
Tax	**5.0**	**3.3**	
Profit After Tax	**13.8**	**9.3**	**47.6%**
PAT Margin %	***4.7%***	***4.4%***	
EPS	*10.95*	*7.42*	

*Includes Other Income

H1 FY27 Standalone Balance Sheet Statement

Total Equity & Liabilities (Rs. Crore)	Sept 26	Mar 26
Shareholders Funds	**254.5**	**235.7**
Share Capital	12.7	12.6
Other Equity	241.8	223.1
Non Current Liabilities	**31.9**	**16.6**
Long Term Borrowings	22.1	7.0
Lease Liabilities	0.7	0.8
Long Term Provisions	9.1	8.8
Current Liabilities	**229.2**	**216.0**
Short Term Borrowings	144.1	123.0
Lease Liabilities	0.2	0.1
Trade Payables	50.1	49.1
Other Financial Liabilities	15.3	29.1
Other Current Liabilities	2.9	2.8
Short Term Provisions	2.0	1.9
Current Tax Liabilities	14.7	10.0
Total Equity & Liabilities	**515.6**	**468.4**

Assets (Rs. Crore)	Sept 26	Mar 26
Non Current Assets	**87.9**	**74.1**
Property, Plant & Equipment	71.4	63.9
Right of use assets	0.8	0.9
Capital work-in-progress	0.0	4.5
Investments	2.7	0.1
Loans	0.2	0.3
Other financial assets	8.6	0.4
Deferred Tax Assets (Net)	1.4	1.4
Other Non-current assets	2.7	2.7
Current Assets	**427.8**	**394.3**
Inventories	178.2	128.6
Trade Receivables	164.8	227.1
Cash & Cash Equivalents	11.2	1.4
Bank Balance	16.9	17.1
Other financial Assets	2.8	0.0
Other Current Assets	53.7	20.1
Total Assets	**515.6**	**468.4**

H1 FY27 Standalone Cashflow Statement

Particulars (Rs. Crore)	H1FY27	H1FY26
Profit Before Taxes	**18.8**	**12.6**
Adjustments for Non-Cash/ Non-Operating Items	15.3	10.4
Operating Profit Before Working Capital Changes	**34.1**	**23.0**
Changes in Working Capital	-39.6	-40.7
Cash generated from operations	**-5.5**	**-17.7**
Direct taxes paid (net refund)	-5.0	-3.2
Net Cash from Operating Activities (A)	**-10.5**	**-20.9**
Net Cash from Investing Activities (B)	**-10.1**	**-24.0**
Net Cash from Financing Activities (C)	**30.4**	**75.5**
Net Increase in cash and cash equivalents (A+B+C)	**9.8**	**30.6**
Cash and cash equivalents at the beginning of the period year	1.4	5.5
Cash and cash equivalents at the end of the period year	**11.2**	**36.2**

H1 FY27 Consolidated Performance Snapshot



H1FY27 Key Highlights

Total Revenue

Rs. 292.0 Crores

Gross Profit#

Rs. 57.5 Crores

Gross Margin %

19.8%

EBITDA*

Rs. 35.5 Crores

EBITDA Margin %

12.2%

PAT

Rs. 14.0 Crores

Since the Group established its subsidiary during the second half of FY2025-26. consolidated financial statements were not prepared for the corresponding period of the previous year. Accordingly. comparative consolidated financial information is not available/applicable.

Revenue - COGS

*Includes Other Income

H1 FY27 Consolidated Profit & Loss Account

Particulars (Rs. Crore)	H1 FY27	FY26
Revenue	290.3	514.3
Other Income	1.7	3.7
Total income	**292.0**	**518.0**
COGS	232.8	411.8
Gross Profit (Revenue – COGS)	**57.5**	**102.5**
Gross Profit Margin %	***19.8%***	***19.9%***
Employee Cost	16.1	29.8
Other Expenses	7.6	11.7
EBITDA *	**35.5**	**64.8**
EBITDA Margin %	***12.2%***	***12.6%***
Depreciation	5.7	7.0
Interest	10.6	15.6
Exceptional Item Gain /(Loss)	0.0	0.0
Profit before share of profit/loss from JVs	19.2	42.1
Share/(loss) of Profit from JVs	-0.1	0.0
Profit Before Tax	**19.1**	**42.1**
Profit Before Tax Margin %	**6.6%**	**8.2%**
Tax	**5.0**	**11.3**
Profit After Tax	**14.0**	**30.9**
PAT Margin %	***4.8%***	***6.0%***
EPS	*11.1*	*24.5*

*Includes Other Income

Since the Group established its subsidiary during the second half of FY2025-26. consolidated financial statements were not prepared for the corresponding period of the previous year. Accordingly. comparative consolidated financial information is not available/applicable.

H1 FY27 Consolidated Balance Sheet Statement

Total Equity & Liabilities (Rs. Crore)	Sept 26	Mar 26
Shareholders Funds	**254.7**	**235.7**
Share Capital	12.7	12.6
Other Equity	242.1	223.1
Non Current Liabilities	**31.9**	**16.6**
Long Term Borrowings	22.1	7.0
Lease Liabilities	0.7	0.8
Long Term Provisions	9.1	8.8
Current Liabilities	**232.6**	**216.0**
Short Term Borrowings	144.1	123.0
Lease Liabilities	0.2	0.1
Trade Payables	53.6	49.1
Other Financial Liabilities	15.3	29.1
Other Current Liabilities	2.9	2.8
Short Term Provisions	2.0	1.9
Current Tax Liabilities	14.7	10.0
Total Equity & Liabilities	**519.3**	**468.4**

Assets (Rs. Crore)	Sept 26	Mar 26
Non Current Assets	**101.5**	**74.1**
Property, Plant & Equipment	85.3	63.9
Right of use assets	0.8	0.9
Capital work-in-progress	0.0	4.5
Investments	2.6	0.1
Loans	0.2	0.3
Other financial assets	8.6	0.4
Deferred Tax Assets (Net)	1.4	1.4
Other Non-current assets	2.7	2.7
Current Assets	**417.8**	**394.3**
Inventories	179.1	128.6
Trade Receivables	165.4	227.1
Cash & Cash Equivalents	11.3	1.4
Bank Balance	16.9	17.1
Other financial Assets	2.8	0.0
Other Current Assets	42.2	20.1
Total Assets	**519.3**	**468.4**

H1 FY27 Consolidated Cashflow Statement

Particulars (Rs. Crore)	H1FY27	FY26
Profit Before Taxes	**19.1**	**42.1**
Adjustments for Non-Cash/ Non-Operating Items	15.5	16.0
Operating Profit Before Working Capital Changes	**34.6**	**58.2**
Changes in Working Capital	-26.1	-79.1
Cash generated from operations	**8.5**	**-21.0**
Direct taxes paid (net refund)	-5.0	-11.3
Net Cash from Operating Activities (A)	**3.5**	**-32.3**
Net Cash from Investing Activities (B)	**-24.1**	**-44.8**
Net Cash from Financing Activities (C)	**30.4**	**72.9**
Net Increase in cash and cash equivalents (A+B+C)	**9.9**	**-4.1**
Cash and cash equivalents at the beginning of the period year	1.4	5.5
Cash and cash equivalents at the end of the period year	**11.3**	**1.4**

Since the Group established its subsidiary during the second half of FY2025-26. consolidated financial statements were not prepared for the corresponding period of the previous year. Accordingly. comparative consolidated financial information is not available/applicable.



Thank You

For further information, please contact:

Vinyas Innovative Technologies Ltd.

investordesk@vinyasit.net

https://www.vinyasit.com

Investor Relations Advisors:
Adfactors PR Pvt. Ltd.

vatsal.shah@adfactorspr.com
kashmira.parkar@adfactorspr.com
yash.goyal@adfactorspr.com