Vinyas Innovative Technologies Ltd.
(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)
CIN: L26104KA2001PLC028959
Regd. Office: Plot No.19, Sy No. 26 & 273-P, 3rd Phase
Koorgalli Industrial Area, Ilawala Hobali, Mysuru – 570 018, India
Tel: +91 821 240 4444 | Fax: +91 821 297 2044
www.vinyasit.com

11 November 2026

The National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot No. C/1
G- Block, Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051.

Scrip Code: VINYAS

Ref: Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our intimation dated 06 November 2026, regarding the board of directors meeting pursuant to regulation 29(1) of SEBI (LODR) regulations, the Board at their meeting held on Wednesday 11 November 2026 has inter-alia, transacted the following item of business.

1. Approved the Unaudited Standalone and Consolidated financial results for the Half Year ended 30 September 2026.
2. Approved Related Party Transactions of the company for the Half Year ended 30 September 2026.

The Limited Review Report along with the Financials are enclosed.

The Meeting of Board of Directors of the Company commenced at 11.00 A.M. and concluded at 3:15 P.M.
The above announcement will be made available on the Company's website at www.vinyasit.com

For Vinyas Innovative Technologies Limited

SUBODH M R
Digitally signed by SUBODH M R
Date: 2026.11.11 15:21:15 +05'30'

Subodh MR
Company Secretary & Compliance Officer

P. CHANDRASEKAR LLP
Chartered Accountants

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON INTERIM STANDALONE FINANCIAL RESULTS

To,
The Board of Directors
VINYAS INNOVATIVE TECHNOLOGIES LIMITED

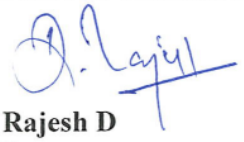
1. We have reviewed the accompanying statement of standalone unaudited financial results of **M/s. VINYAS INNOVATIVE TECHNOLOGIES LIMITED**, ("the company") half year ended September 30, 2026 ("the Statement"), which are included in the accompanying statement of unaudited financial results. This statement has been prepared by the company pursuant to the requirement of Regulation 33 of the securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.

2. This statement is the responsibility of the company's Management and has been approved by the Board of Directors. This Statement has been prepared in accordance with the recognition and measurement principles laid down in the IND AS 34 "Interim Financial Reporting "prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinio. .

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard as specified under section 133 of the Companies Act 2013 read with relevant rules issued thereunder other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed , or that it contains any material misstatement.

For P CHANDRASEKAR LLP
Chartered Accountants
FRN No: 000580S/S200066





Rajesh D
Partner
Membership No.: 234709
UDIN: 26234709PPQJNC6505

Place: Mysore
Date: November 11, 2026

Vinyas Innovative Technologies Limited

PLOT N0 19,SURVEY NO. 26 & 273P, 3RD PHASE KOORGALLI INDUSTRIAL AREA, MYSORE -570018, KARNATAKA

CIN : L26104KA2001PLC028959

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30TH, 2026

VINYAS
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₹ in Lakh

Sl. No.	PARTICULARS	Six Months Ended			Year Ended	
		30th Sep 2026	31st Mar 2026	30th Sep 2025	31st Mar 2026	31st Mar 2025
		Unaudited	Audited	Unaudited	Audited	Audited
1	Revenue from operations	29,044.22	30,238.93	21,193.45	51,432.37	39,663.56
2	Other Income	173.31	120.04	247.20	367.23	351.56
3	**Total Income**	**29,217.53**	**30,358.96**	**21,440.64**	**51,799.61**	**40,015.12**
4	**Expenses**					
	a) Cost of Material consumed	25,193.80	22,927.48	17,649.51	40,576.99	28,948.38
	b) (Increase) / Decrease in stock in trade and Work in Progress	(1,800.83)	997.45	(393.70)	603.74	3,326.06
	c) Purchase of stock-in-trade	-	-	-	-	-
	d) Employees benefits expense	1,612.71	1,732.99	1,243.26	2,976.25	2,325.71
	e) Depreciation	556.42	366.19	337.42	703.61	566.49
	f) Other Expenses	711.59	613.80	551.82	1,165.63	978.94
	Total Expenses	**26,273.69**	**26,637.92**	**19,388.30**	**46,026.22**	**36,145.59**
5	**Profit before Interest & Exceptional Items (3-4)**	**2,943.84**	**3,721.05**	**2,052.34**	**5,773.39**	**3,869.54**
6	Interest	1,060.87	767.68	791.49	1,559.16	1,336.58
7	**Profit after Interest but before Exceptional Items (5-6)**	**1,882.97**	**2,953.37**	**1,260.86**	**4,214.22**	**2,532.95**
8	Exceptional Items	-	-	-		-
9	**Profit from ordinary activities before tax**	**1,882.97**	**2,953.37**	**1,260.86**	**4,214.22**	**2,532.95**
10	**Tax Expense**	**503.58**	**800.19**	**327.21**	**1,127.39**	**590.63**
	- Current Tax	495.48	743.30	317.33	1,060.64	651.72
	- Income tax (Prior year)	-	71.51	-	71.51	(95.65)
	- Deferred Tax	8.10	(14.62)	9.87	(4.75)	34.55
11	**Net Profit (+) / Loss (-) from ordinary activities after tax**	**1,379.39**	**2,153.18**	**933.65**	**3,086.83**	**1,942.32**
12	**Other Comprehensive income (OCI)**	**-**	**(335.01)**	**-**	**(335.01)**	**(66.27)**
	a) Items that will not be reclassified to profit or loss (net of tax)	-	(447.68)	-	(447.68)	(66.27)
	b) Items that will be reclassified to profit or loss (net of tax)					
	c) Income tax relating to items that will not be reclassified to profit or loss	-	112.67	-	112.67	-
13	**Total Comprehensive Income for the period**	**1,379.39**	**1,818.17**	**933.65**	**2,751.82**	**1,876.05**
14	Paid-Up Equity Share Capital (face value per share Rs.10/-)	1,267.57	1,258.47	1,258.47	1,258.47	1,258.47
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	24,184.51	22,313.72	20,225.55	22,313.72	13,436.55
16	Earnings Per Share of (before & after extraordinary items) Rs. 10/-					
	(a) Basic	10.95	17.11	7.42	24.53	15.43
	(b) Diluted	10.89	16.99	7.37	24.36	15.43
17	**Public Shareholding**					
	No. of shares	89,76,324	88,85,324	88,86,324	88,85,324	88,86,324
	Percentage of shareholding	70.82%	70.60%	70.61%	70.60%	70.61%
18	**Promoters and promoter group Shareholding**					
	a) Pledged/Encumbered					
	Number of shares	-		-		-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	b) Non-encumbered					
	Number of shares	36,99,402	36,99,402	36,98,402	36,99,402	36,98,402
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.18%	29.40%	29.39%	29.40%	29.39%

Note:

1 The standalone unaudited financial results of the Company for the Half Year ended 30th September, 2026 have been reviewed by the audit committee and approved by the Board of Directors of the Company at its meeting held on 11th November, 2026. The results for the Half Year 30th September, 2026 were subject to 'Limited Review' by the Statutory Auditors of the Company who have expressed an unmodified conclusion.

2 The standalone unaudited Financial results for the Half Year & year ended 30th September, 2026 have been prepared above in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules 2016.

3 The Company has issued 1364000 convertible share warrants on a preferential basis at ₹ 1100 per warrant (including premium of ₹ 1090) pursuant to approvals of the Board and shareholders under Sections 42 and 62(1)(c) of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018. Each warrant is convertible into one equity share of face value ₹10 each within 18 months from the date of issue. The company received Rs 61.2535 crore of the consideration towards warrants at the time of allotment, in accordance with the regulation of SEBI ICDR Regulations, 2018. The company also received Rs 5,00,50,000 from an allottee on 31st August 2026 for conversion of warrants into equity shares. Balance Rs 83.78 crore shall be received at the time of conversion of warrants into equity shares for remaining allottees.

Pariculars	Funds Raised	Amount Received	Amount Unutilised
Working Capital requirement	110.00	66.25	-
Capital Expenditure	30.00		
General Corporate Expenses	10.04		
Total	**150.04**	**66.25**	-

4 The company is into Electronic System Design and Manufacturing ("ESDM") and accordingly there is only one reportable segement called ESDM in accordance with the requirement of Ind AS 108- "Operating Segment".

5 Position of investor complaints for the Half Year Ended 30th September, 2026.

Opening	Nil
Received during the Half Year	Nil
Resolved during the Half Year	Nil
Pending as on 30.09.2026	Nil

6 Previous years figures have been regrouped wherever necessary.

For Vinyas Innovative Technologies Limited

NARENDRA NARAYANA
Managing Director
DIN: 00396176

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

Place : Mysore
Date : 11th November 2026

Vinyas Innovative Technologies Limited
CIN : L26104KA2001PLC028959
Standalone Statement of Assets & Liabilities
(All amount in ₹ Lakh unless otherwise stated)

VINYAS
Customer Satisfaction is our Designation

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
Non-current Assets		
Property, Plant and Equipment	7,144.94	6,386.32
Right-of-use Assets	77.48	86.25
Capital Work In Progress	-	450.34
Financial assets		
(i) Investments	271.18	11.08
(ii) Loans	23.05	27.63
(iii) Other Financial Assets	864.39	36.09
Deferred Tax Assets (Net)	135.72	143.82
Other Non-current Assets	270.00	270.00
Total Non-current Assets	**8,786.76**	**7,411.53**
Current assets		
Inventory	17,823.48	12,862.15
Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	16,480.42	22,709.70
(iii) Cash and Cash Equivalents	1,122.70	138.81
(iv) Bank balances other than (iii) above	1,694.52	1,706.64
(v) Other Financial Assets	280.91	-
Current Tax Assets (Net)	-	-
Other Current Assets	5,374.60	2,008.60
Total Current Assets	**42,776.63**	**39,425.91**
Total Assets	**51,563.39**	**46,837.44**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	1,267.57	1,258.47
Other Equity	24,184.51	22,313.72
Total Equity	**25,452.08**	**23,572.19**
Liabilities		
Non-current Liabilities		
Financial Liabilities		
(i) Borrowings	2,210.00	703.74
(ii) Lease Liabilities	67.83	81.33
(iii) Other Financial Liabilities	-	-
Long Term Provisions	913.86	876.86
Deferred Tax Liabilities	-	-
Other Non-current Liabilities	-	-
Total Non-current Liabilities	**3,191.69**	**1,661.93**
Current liabilities		
Financial Liabilities		
(i) Borrowings	14,406.87	12,302.31
(ii) Lease Liabilities	20.01	12.60
(iii) Trade Payables		
(a) total outstanding dues of Micro Enterprises and Small Enterprises	478.62	750.27
(b) total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	4,534.19	4,155.98
(iv) Other Financial Liabilities	1,526.58	2,907.91
Other Current Liabilities	285.65	283.79
Short Term Provisions	197.34	189.34
Current Tax Liabilities (Net)	1,470.36	1,001.14
Total Current Liabilities	**22,919.62**	**21,603.33**
Total Liabilities	**26,111.31**	**23,265.25**
Total Equity and Liabilities	**51,563.39**	**46,837.44**

For Vinyas Innovative Technologies Limited

NARENDRA NARAYANA
Managing Director
DIN: 00396176

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

Place : Mysore
Date: 11th November 2026

Vinyas Innovative Technologies Limited
CIN : L26104KA2001PLC028959
Standalone Statement of Cash Flows
(All amount in ₹ Lakh unless otherwise stated)

Customer Satisfaction is our Designature

Particulars	For the Half Year ended September 30, 2026	For the Half year ended 30 September, 2025
Cash flow from operating activities		
Profit before tax for the year	1,882.97	1,260.86
Adjustments for:		
Depreciation and amortisation expense	509.73	305.49
Amortisation of Right of Use Assets	8.77	8.77
Finance costs	1,060.87	791.49
Net gain on disposal of property, plant and equipment	-	(14.55)
Share based payments expense		
Interest income on financial assets measured at amortised cost		(52.01)
Interest income on deposits	(52.18)	
Operating profit before working capital changes	**3,410.16**	**2,300.04**
Working capital movements:		
Adjustment for (increase) / decrease in operating assets:		
(Increase)/Decrease in trade receivables	6,229.28	2,487.63
(Increase)/Decrease in current and non current financial assets	(1,109.21)	272.58
(Increase)/Decrease in current and non-current other assets	(3,366.00)	(2,093.55)
(Increase)/Decrease in loans	4.58	(5.24)
(Increase)/Decrease in Inventories	(4,961.32)	(3,180.27)
Adjustment for increase / (decrease) in operating liabilities:		
Increase/(Decrease) in trade payables	106.56	32.62
Increase/(Decrease) in current and non-current financial liabilities	(1,381.32)	(997.45)
Increase/(Decrease) in current and non-current other liabilities	1.86	(869.52)
Increase/(Decrease) in current and non current provisions	45.00	(1.23)
Increase/(Decrease) in current tax	469.22	284.82
Cash generated from operations	**(551.19)**	**(1,769.56)**
Direct taxes (paid)/refund	(495.48)	(317.33)
Net cash from operating activities (A)	**(1,046.67)**	**(2,086.90)**
Cash flow from investing activities		
Purchase of property, plant and equipment including capital advances	(2,050.63)	(777.03)
Movement in Capital Work in Progress	450.34	(1,016.59)
Proceeds from sale of property, plant and equipment	782.28	14.55
Investment in associates	(260.10)	-
Investment in bank deposits	12.12	(675.17)
Interest received	52.18	52.01
Net cash flow used in investing activities (B)	**(1,013.80)**	**(2,402.24)**
Cash flow from financing activities		
Proceeds from issue of share warrants	500.50	6,125.35
Proceeds/(repayment) of long-term borrowings	1,506.26	75.35
Proceeds/(repayment) of Short-term borrowings	2,104.56	2,417.91
Payment of lease liabilities	(6.09)	(4.93)
Finance costs paid	(1,060.87)	(791.49)
Net cash flow used in financing activities (C)	**3,044.36**	**7,552.20**
Net increase in cash and cash equivalents (A+B+C)	**983.89**	**3,063.07**
Cash and cash equivalents at the beginning of the period	138.81	554.14
Cash and cash equivalents at the end of the period	**1,122.70**	**3,617.20**

1. Component of cash and cash equivalents

	For the Half Year ended September 30, 2026	For the Half year ended 30 September, 2025
Cash on hand	3.85	5.90
Balance with banks		
In current accounts	1,117.99	7.61
In deposit accounts	0.87	3,603.70
Total cash and cash equivalents	**1,122.70**	**3,617.20**

2. The Statement of Standalone Cash Flows has been prepared under the Indirect method as set out in Ind AS 7 - Statement of Cash Flows notified under Section 133 of the Companies Act 2013, read together with Paragraph 7 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

For Vinyas Innovative Technologies Limited

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

Place : Mysore
Date: 11th November 2026

P. CHANDRASEKAR LLP
Chartered Accountants

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON INTERIM CONSOLIDATED FINANCIAL RESULTS

To,
The Board of Directors
VINYAS INNOVATIVE TECHNOLOGIES LIMITED

1. We have received the accompanying statement of consolidated unaudited financial results of **M/s. VINYAS INNOVATIVE TECHNOLOGIES LIMITED** (the Parent) subsidiaries and its associate (the Parent, subsidiaries and its associate together referred to as the Group), for the half year ended September 30, 2026 ("the Statement"), which are included in the accompanying statement of consolidated unaudited financial results. This Statement has been prepared by the company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.

2. This statement is the responsibility of the Holding Company's Management and has been approved by the Board of Directors of the Holding Company. This Statement has been prepared in accordance with the recognition and measurement principles laid down in the IND AS 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Name of the Entity	Relationship
Vinyas Innovative Technologies Limited	Parent Company
Vinyas Technologies Private Limited	Wholly owned Subsidiary
Vinyas Innovative Technologies Inc	Wholly owned Subsidiary
Nexus Advanced Technologies Private Limited	Associate Company

P. CHANDRASEKAR LLP Bangalore-42 Chartered Accountants

5. Based on our review conducted as above and based on the consideration of the Financial Results prepared and furnished to us by the Management as given below in point no. 6, nothing has come to our attention that causes us to believe that the Statement, prepared in accordance with applicable Indian Accounting Standards and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes unaudited interim financial results and other financial information of one subsidiary whose unaudited interim financial results include total revenues of Rs. 58.15 Lakhs and Net Loss before tax - Rs. 46.46 Lakhs for the half year ended September 30, 2026, as considered in the Statement have not been reviewed by any auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these Subsidiary is based solely on such unaudited interim financial results and other financial information. According to the information and explanation given to us by the management the interim financial result of the subsidiary is not material to the group.

7. The consolidated unaudited financial results also include interim financial information of an associate which have been not reviewed by their auditor, whose interim financial information reflect total net loss of Rs. 13.57 lacs for half year ended September 30, 2026 as considered in the Statement have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associate is based solely on such unaudited interim financial results and other financial information.

Our conclusion on the Statement is not modified in respect of the above matters stated in para 6 and 7.

For P CHANDRASEKAR LLP
Chartered Accountants
FRN No: 000580S/S200066

Rajesh D
Partner
Membership No.: 234709
UDIN: 26234709YIRSVN7714

P. CHANDRASEKAR LLP Bangalore-42 Chartered Accountants

Place: Mysore
Date: November 11, 2026

Vinyas Innovative Technologies Limited

PLOT NO 19,SURVEY NO. 26 & 273P, 3RD PHASE KOORGALLI INDUSTRIAL AREA, MYSORE -570018, KARNATAKA

CIN : L26104KA2001PLC028959

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30TH, 2026

₹ in Lakh

Sl. No.	PARTICULARS	Six Months Ended			Year Ended
		30th Sep 2026	31st Mar 2026	30th Sep 2025 (Refer note no. 5)	31st Mar 2026
		Unaudited	Audited	Unaudited	Audited
1	Revenue from operations	29,025.41	30,238.93		51,432.37
2	Other Income	173.31	120.04		367.23
3	**Total Income**	**29,198.72**	**30,358.96**		**51,799.61**
4	**Expenses**				
	a) Cost of Material consumed	25,163.55	22,927.48		40,576.99
	b) (Increase) / Decrease in stock in trade and Work in Progress	(1,883.99)	997.45		603.74
	c) Purchase of stock-in-trade	-	-		-
	d) Employees benefits expense	1,612.71	1,732.99		2,976.25
	e) Depreciation	570.20	366.19		703.61
	f) Other Expenses	755.71	613.80		1,165.63
	Total Expenses	**26,218.18**	**26,637.92**		**46,026.22**
5	**Profit before Interest & Exceptional Items (3-4)**	**2,980.54**	**3,721.05**		**5,773.39**
6	Interest	1,060.87	767.68		1,559.16
7	**Profit after Interest but before Exceptional Items (5-6)**	**1,919.67**	**2,953.37**		**4,214.22**
8	Share of Profi or (loss) from Associates	(13.58)	-		
9	**Profit from ordinary activities before tax**	**1,906.09**	**2,953.37**		**4,214.22**
10	**Tax Expense**	**503.58**	**800.19**		**1,127.39**
	- Current Tax	495.48	743.30		1,060.64
	- Income tax (Prior year)	-	71.51		71.51
	- Deferred Tax	8.10	(14.62)		(4.75)
11	**Net Profit (+) / Loss (-) from ordinary activities after tax**	**1,402.51**	**2,153.18**		**3,086.83**
12	**Other Comprehensive income (OCI)**	-	**(335.01)**		**(335.36)**
	a) Items that will not be reclassified to profit or loss (net of tax)	-	(447.68)		(447.68)
	Foreign currency translation gains or loss				
	b) Items that will be reclassified to profit or loss (net of tax)	-			-0.35
	c) Income tax relating to items that will not be reclassified to profit or loss	-	112.67		112.67
13	**Total Comprehensive Income for the period**	**1,402.51**	**1,818.17**		**2,751.47**
14	Paid-Up Equity Share Capital (face value per share Rs.10/-)	1,267.57	1,258.47		1,258.47
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	24,267.67	22,313.72		22,313.72
16	Earnings Per Share of (before & after extraordinary items) Rs. 10/-				
	(a) Basic	11.13	17.11		24.53
	(b) Diluted	11.07	16.99		24.36
17	**Public Shareholding**				
	No. of shares	89,76,324	88,85,324		88,85,324
	Percentage of shareholding	70.82%	70.60%		70.60%
18	**Promoters and promoter group Shareholding**				
	a) Pledged/Encumbered				
	Number of shares	-			
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)				
	b) Non-encumbered				
	Number of shares	36,99,402	36,99,402		36,99,402
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.18%	29.40%		29.40%

Note:

1 The Consolidated unaudited financial results of the group for the half year ended 30th September, 2026 have been reviewed by the audit committee and approved by the Board of Directors of the Company at its meeting held on 11th November, 2026. The results for the Half Year 30th September, 2026 were subject to 'Limited Review' by the Statutory Auditors of the Company who have expressed an unmodified conclusion.

2 The Consolidated unaudited Financial results for the half year ended 30th September, 2026 have been prepared above in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules 2016.

3 The Holding Company has issued 1364000 convertible share warrants on a preferential basis at ₹ 1100 per warrant (including premium of ₹ 1090) pursuant to approvals of the Board and shareholders under Sections 42 and 62(1)(c) of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018. Each warrant is convertible into one equity share of face value ₹10 each within 18 months from the date of issue. The company received Rs 61.2535 crore of the consideration towards warrants at the time of allotment, in accordance with the regulation of SEBI ICDR Regulations, 2018. The company also received Rs 5,00,50,000 from an allottee on 31st August 2026 for conversion of warrants into equity shares. Balance Rs 83.78 crore shall be received at the time of conversion of warrants into equity shares for remaining allottees.

Pariculars	Funds Raised	Amount Received	Amount Unutilised
Working Capital requirement	110.00	66.25	-
Capital Expenditure	30.00		
General Corporate Expenses	10.04		
Total	**150.04**	**66.25**	-



Vinyas Innovative Technologies Limited

PLOT NO 19 SURVEY NO. 26 & 27/3P, 3RD PHASE KOORGALLI INDUSTRIAL AREA, MYSORE -570018, KARNATAKA

CIN : L26104KA2001PLC028959

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30TH, 2026

4 The company is into Electronic System Design and Manufacturing ("ESDM") and accordingly there is only one reportable segement called ESDM in accordance with the requirement of Ind AS 108- "Operating Segment".

5 Since the Group established its subsidiary during the second half of FY 2025-26, consolidated financial statements were not prepared for the corresponding period of the previous year. Accordingly, comparative consolidated financial information is not available/applicable. The consolidated financial statements comprise the financial information of the following companies:

Entity Name	Nature of Relationship
Vinyas Innovative Technologies Limited	Parent Company
Vinyas Technologies Private Limited	Wholly owned Subsidiary
Vinyas Innovative Technologies Inc	Wholly owned Subsidiary
Nexus Advanced Technologies Private Limited	Associate Company

6 Position of investor complaints for the Half Year Ended 30th September,

Opening	Nil
Received during the Half Year	Nil
Resolved during the Half Year	Nil
Pending as on 30.09.2026	Nil

7 Previous years figures have been regrouped wherever necessary.

For Vinyas Innovative Technologies Limited

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

Place : Mysore
Date: 11th November 2026

Vinyas Innovative Technologies Limited
CIN : L26104KA2001PLC028959
Consolidated Statement of Assets & Liabilities
(All amount in ₹ Lakh unless otherwise stated)

VINYAS IT
Customer Satisfaction is our Designature

Particulars	As at September 30, 2026	As at March 31, 2026
ASSETS		
Non-current Assets		
Property, Plant and Equipment	8,525.09	6,386.32
Right-of-use Assets	77.48	86.25
Capital Work In Progress	-	450.34
Financial assets		
(i) Investments	256.50	10.08
(ii) Loans	23.05	27.63
(iii) Other Financial Assets	864.39	36.09
Deferred Tax Assets (Net)	135.72	143.82
Other Non-current Assets	270.00	270.00
Total Non-current Assets	**10,152.23**	**7,410.53**
Current assets		
Inventory	17,908.85	12,862.15
Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	16,538.85	22,709.70
(iii) Cash and Cash Equivalents	1,130.32	139.81
(iv) Bank balances other than (iii) above	1,694.52	1,706.64
(v) Other Financial Assets	280.91	-
Current Tax Assets (Net)	-	-
Other Current Assets	4,224.79	2,008.60
Total Current Assets	**41,778.25**	**39,426.91**
Total Assets	**51,930.48**	**46,837.44**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	1,267.57	1,258.47
Other Equity	24,207.28	22,313.72
Total Equity	**25,474.85**	**23,572.19**
Liabilities		
Non-current Liabilities		
Financial Liabilities		
(i) Borrowings	2,210.00	703.74
(ii) Lease Liabilities	67.83	81.33
(iii) Other Financial Liabilities	-	-
Long Term Provisions	913.86	876.86
Deferred Tax Liabilities	-	-
Other Non-current Liabilities	-	-
Total Non-current Liabilities	**3,191.69**	**1,661.93**
Current liabilities		
Financial Liabilities		
(i) Borrowings	14,406.87	12,302.31
(ii) Lease Liabilities	20.01	12.60
(iii) Trade Payables		
(a) total outstanding dues of Micro Enterprises and Small Enterprises	478.62	750.27
(b) total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	4,878.50	4,155.98
(iv) Other Financial Liabilities	1,526.58	2,907.91
Other Current Liabilities	285.65	283.79
Short Term Provisions	197.34	189.34
Current Tax Liabilities (Net)	1,470.36	1,001.14
Total Current Liabilities	**23,263.94**	**21,603.33**
Total Liabilities	**26,455.63**	**23,265.25**
Total Equity and Liabilities	**51,930.48**	**46,837.44**

For Vinyas Innovative Technologies Limited

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

Place : Mysore
Date: 11th November 2026

Vinyas Innovative Technologies Limited
CIN : L26104KA2001PLC028959
Consolidated Statement of Cash Flows
(All amount in ₹ Lakh unless otherwise stated)

VINYAS
Customer Satisfaction is our Designation

Particulars	For the Half Year ended September 30, 2026	For the Half year ended 30 September, 2025 (Refer note no. 5)
Cash flow from operating activities		
Profit before tax for the year	1,906.09	
Adjustments for:		
Depreciation and amortisation expense	523.51	
Amortisation of Right of Use Assets	8.77	
Finance costs	1,060.87	
Share based payments expense		
Share of (profit) / loss from Assoicates	13.58	
Interest income on deposits	(52.18)	
Operating profit before working capital changes	**3,460.64**	
Working capital movements:		
Adjustment for (increase) / decrease in operating assets:		
(Increase)/Decrease in trade receivables	6,170.85	
(Increase)/Decrease in current and non-current financial assets	(1,109.21)	
(Increase)/Decrease in current and non-current other assets	(2,216.19)	
(Increase)/Decrease in loans	4.58	
(Increase)/Decrease in Inventories	(5,046.70)	
Adjustment for increase / (decrease) in operating liabilities:		
Increase/(Decrease) in trade payables	450.88	
Increase/(Decrease) in current and non-current financial liabilities	(1,381.32)	
Increase/(Decrease) in current and non-current other liabilities	1.86	
Increase/(Decrease) in current and non current provisions	45.00	
Increase/(Decrease) in current tax	469.22	
Cash generated from operations	**849.61**	
Direct taxes (paid)/refund	(495.48)	
Net cash from operating activities (A)	**354.13**	
Cash flow from investing activities		
Purchase of property, plant and equipment including capital advances	(3,444.56)	
Movement in Capital Work in Progress	450.34	
Proceeds from sale of property, plant and equipment	782.28	
Investment in associates	(260.00)	
Investment in bank deposits	12.12	
Interest received	52.18	
Net cash flow used in investing activities (B)	**(2,407.64)**	
Cash flow from financing activities		
Proceeds from issue of equity shares (including Premium)	-	
Proceeds from issue of share warrants	500.50	
Proceeds/(repayment) of long-term borrowings	1,506.26	
Proceeds/(repayment) of Short-term borrowings	2,104.56	
Payment of lease liabilities	(6.09)	
Finance costs paid	(1,060.87)	
Net cash flow used in financing activities (C)	**3,044.36**	
Net increase in cash and cash equivalents (A+B+C)	**990.86**	
Cash and cash equivalents at the beginning of the period	139.81	
Changes in forex reserve	(0.35)	
Cash and cash equivalents at the end of the period	**1,130.32**	

1. Component of cash and cash equivalents

	For the Half Year ended September 30, 2026	For the Half year ended 30 September, 2025
Cash on hand	3.85	
Balance with banks		
In current accounts	1,125.60	
In deposit accounts	0.87	
Total cash and cash equivalents	**1,130.32**	

2. The Statement of Consolidated Cash Flows has been prepared under the Indirect method as set out in Ind AS 7 - Statement of Cash Flows notified under Section 133 of the Companies Act 2013, read together with Paragraph 7 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

For Vinyas Innovative Technologies Limited

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

Place : Mysore
Date: 11th November 2026