Vinyas Innovative Technologies Ltd.
(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)
CIN: L26104KA2001PLC028959
Regd. Office: Plot No.19, Sy No. 26 & 273-P, 3rd Phase
Koorgalli Industrial Area, Ilawala Hobali, Mysuru – 570 018, India
Tel: +91 821 240 4444 | Fax: +91 821 297 2044
www.vinyasit.com

September 09, 2026

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Scrip Code: VINYAS

Dear Sir,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"): Allotment of 91,000 Equity shares pursuant to conversion of allotted Share Warrants on a preferential basis.

In relation to the captioned subject, we would like to inform you that pursuant to the special resolution passed by the members of the Company at the Extra-Ordinary General Meeting held on July 23, 2025, the in-principle approval granted by the National Stock Exchange of India Limited on August 22, 2025, and in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, the Board of Directors of **Vinyas Innovative Technologies Limited** ("Company"), at its meeting held on September 09, 2026, has inter alia considered and approved the allotment of **91,000 (Ninety-One Thousand) Equity Shares** pursuant to conversion of 91,000 Share Warrants.

1. **Allotment of 91,000 Equity Shares pursuant to conversion of Share Warrants**

The Board of Directors, at its meeting held on September 09, 2026, has passed a resolution approving the allotment of **91,000 (Ninety-One Thousand) Equity Shares** of face value of ₹10/- (Rupees Ten only) each, upon conversion of **91,000 Share Warrants** allotted on preferential basis to **Neptune Alpha Fund (formerly known as Universal Golden Fund)**, a person belonging to the Non-Promoter Category.

Neptune Alpha Fund (formerly known as Universal Golden Fund) had paid ₹5,00,50,000/- (Rupees Five Crores Fifty Thousand only), representing 50% of the issue price. Upon exercise of the Warrants, the allottee has now remitted the remaining ₹5,00,50,000/- (Rupees Five Crores Fifty Thousand only), representing 50% of the issue price. Accordingly, the Company has received the entire issue consideration of ₹10,01,00,000/- (Rupees Ten Crores One Lakh only) in respect of the said 91,000 Warrants.

Accordingly, the Company has allotted **91,000 Equity Shares** of face value of ₹10/- each at an issue price of ₹1,100/- per Equity Share, including a premium of ₹1,090/- per Equity Share, to Neptune Alpha Fund (formerly known as Universal Golden Fund). The newly allotted Equity Shares shall rank pari passu in all respects with the existing Equity Shares of the Company, subject to the applicable lock-in requirements.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased by **₹9,10,000/-**, representing 91,000 Equity Shares of ₹10/- each.

The details of the allotment are as follows:

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Sr. No.	Name of Allottee	Category	No. of Warrants Converted	No. of Equity Shares Allotted	Amount Received upon Exercise (50%) (₹)
1	Neptune Alpha Fund (formerly known as Universal Golden Fund)	Non-Promoter	91,000	91,000	5,00,50,000
Total			**91,000**	**91,000**	**5,00,50,000**

Upon the aforesaid conversion, **91,000 Warrants held by Neptune Alpha Fund (formerly known as Universal Golden Fund) stand converted into Equity Shares**, and the remaining **12,73,000 Warrants** allotted pursuant to the preferential issue remain outstanding and continue to be governed by the terms and conditions of the original warrant allotment.

The requisite details as required in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in **"Annexure A"** enclosed herewith.

The meeting of the Board of Directors **concluded at 5:00 P.M.**

Thanking you,

Yours faithfully,
For Vinyas Innovative Technologies Limited

MULBAGAL RAJANNA SUBODH

Digitally signed by MULBAGAL RAJANNA SUBODH
Date: 2026.09.09 18:34:15 +05'30'

Subodh M R
Company Secretary & Compliance Officer
A43878

MYSURU 570 018 VINYAS INNOVATIVE TECHNOLOGIES LTD.

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Annexure-A

Disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is set out below:

Sr. No.	Particulars	Details
1.	**Type of Securities**	Equity Shares allotted pursuant to conversion of warrants
2.	**Type of issuance**	Preferential Allotment
3.	**Total number of securities allotted or the total amount for which the securities are issued**	Allotment of **91,000 (Ninety-One Thousand) Equity Shares** pursuant to conversion of 91,000 Share Warrants, having face value of ₹10/- (Rupees Ten only) each, at an issue price of ₹1,100/- (Rupees One Thousand One Hundred only) per Equity Share, including a premium of ₹1,090/- (Rupees One Thousand Ninety only) per Equity Share. The aggregate issue consideration for the said 91,000 Equity Shares is ₹10,01,00,000/- (Rupees Ten Crores One Lakh only).

Additional details to the stock exchange(s):

Number of Allottees: 1 (ONE)

Pre-issue and post-issue shareholding of the allottee

Name of the Allottee	Pre-Issue Holding		No. of Warrants Converted	Post conversion of Warrants into Equity Shares		Balance consideration received upon exercise of the warrants (in ₹)
	No.	%		No.	%	
Public / Non-Promoter Category						
Neptune Alpha Fund (formerly known as Universal Golden Fund)	56,000	0.44	91,000	1,47,000	1.16	5,00,50,000

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company has increased by **₹9,10,000/-**, representing 91,000 Equity Shares of ₹10/- each. Accordingly, the paid-up equity share capital of the Company has increased from **₹12,58,47,260/- comprising 1,25,84,726 Equity Shares of ₹10/- each to ₹12,67,57,260/- comprising 1,26,75,726 Equity Shares of ₹10/- each.**

In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument: The remaining 12,73,000 Warrants may be converted into Equity Shares on or before March 2, 2027, failing which the amounts paid on the unexercised Warrants shall stand forfeited.

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018