Vinyas Innovative Technologies Ltd.
(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)
CIN: L26104KA2001PLC028959
Regd. Office: Plot No.19, Sy No. 26 & 273-P, 3rd Phase
Koorgalli Industrial Area, Ilawala Hobali, Mysuru – 570 018, India
Tel: +91 821 240 4444 | Fax: +91 821 297 2044
www.vinyasit.com

05 November 2025

The National Stock Exchange of India Ltd
Exchange Plaza, 5th floor, Plot No. C/1
G- Block, Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051.

Scrip Code: VINYAS

Ref: Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further to our intimation dated 01 November 2025, regarding the board of directors meeting pursuant to regulation 29(1) of SEBI (LODR) regulations, the Board at their meeting held on Wednesday 05 November 2025 has inter-alia, transacted the following item of business.

1. Approved the Audited financial results for the Half Year ended 30 September 2025.
2. Approval of Related Party Transactions of the company for the Half Year ended 30 September 2025.

The Limited Review Report along with the Financials are enclosed.

The Meeting of Board of Directors of the Company commenced at 11.50 A.M. and concluded at 01:30 P.M. The above announcement will be made available on the Company’s website at www.vinyasit.com

For Vinyas Innovative Technologies Limited

MULBAGAL RAJANNA SUBODH
Digitally signed by MULBAGAL RAJANNA SUBODH
Date: 2025.11.05 14:32:57 +05'30'

Subodh MR
Company Secretary & Compliance Officer

Independent Auditor's Limited Review Report
on Unaudited Standalone Financial Results
for the Half Year Ended 30th September, 2025

To,
The Board of Directors
Vinyas Innovative Technologies Limited

1. We have reviewed the accompanying statement of Unaudited Financial Results of **M/s. VINYAS INNOVATIVE TECHNOLOGIES LIMITED**, for the period ended September 2025, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. This Statement has been prepared in accordance with the recognition and measurement principles laid down in the IND AS 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Financial Statements are free of material misstatement.

4. A review is limited primarily to inquiries of Issuer's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

P. CHANDRASEKAR LLP
Bangalore-42
Chartered Accountants

Head Office:
S-512-514, Manipal Centre, #47, Dikenson Road, Bangalore – 560042
✆ : 080-25585443 / 25597494

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 43 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P CHANDRASEKAR LLP
Chartered Accountants
FRN No: 000580S/S200066

P. CHANDRASEKAR LLP Bangalore-42 Chartered Accountants

Rajesh D
Partner
Membership No.: 234709

Date: 5th November, 2025
UDIN: 25234709BNUIWY2668

Head Office:
S-512-514, Manipal Centre, #47, Dikenson Road, Bangalore – 560042
✆ : 080-25585443 / 25597494

Vinyas Innovative Technologies Limited
(Formerly known as Vinyas Innovative Technologies Private Limited)
CIN : L26104KA2001PLC028959
Balance Sheet
(All amount in ₹ Lakh unless otherwise stated)

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Particulars	As at September 30, 2025	As at March 31, 2025
ASSETS		
Non-current Assets		
Property, Plant and Equipment	4,384.52	3,912.97
Right-of-use Assets	94.98	103.75
Goodwill	-	-
Other Intangible Assets	-	-
Capital Work In Progress	1,016.59	-
Financial assets		
(i) Investments	10.08	10.08
(ii) Loans	25.05	19.81
(iii) Other Financial Assets	36.09	308.67
Deferred Tax Assets (Net)	16.52	26.40
Other Non-current Assets	-	-
Total Non-current Assets	**5,583.84**	**4,381.69**
Current assets		
Inventory	10,821.83	7,641.56
Financial Assets		
(i) Investments	-	-
(ii) Trade Receivables	15,217.68	17,705.31
(iii) Cash and Cash Equivalents	3,617.20	554.14
(iv) Bank balances other than (iii) above	1,302.02	626.85
(v) Other Financial Assets	0.10	0.10
Current Tax Assets (Net)	-	-
Other Current Assets	4,186.66	2,093.11
Total Current Assets	**35,145.50**	**28,621.07**
Total Assets	**40,729.33**	**33,002.76**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	1,258.47	1,258.47
Other Equity	20,225.55	13,436.55
Total Equity	**21,484.02**	**14,695.02**
Liabilities		
Non-current Liabilities		
Financial Liabilities		
(i) Borrowings	922.48	847.13
(ii) Lease Liabilities	87.84	93.93
(iii) Other Financial Liabilities	-	-
Long Term Provisions	260.23	260.23
Deferred Tax Liabilities	-	-
Other Non-current Liabilities	-	-
Total Non-current Liabilities	**1,270.55**	**1,201.29**
Current liabilities		
Financial Liabilities		
(i) Borrowings	11,840.72	9,422.81
(ii) Lease Liabilities	11.38	10.22
(iii) Trade Payables		
(a) total outstanding dues of Micro Enterprises and Small Enterprises	531.61	781.03
(b) total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	2,581.03	2,298.99
(iv) Other Financial Liabilities	1,770.27	2,767.73
Other Current Liabilities	206.39	1,075.90
Short Term Provisions	151.77	153.00
Current Tax Liabilities (Net)	881.61	596.79
Total Current Liabilities	**17,974.77**	**17,106.46**
Total Liabilities	**19,245.31**	**18,307.74**
Total Equity and Liabilities	**40,729.33**	**33,002.76**

For Vinyas Innovative Technologies Limited

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

Place : Mysore
Date: 05th November 2025

Vinyas Innovative Technologies Limited
PLOT NO 19,SURVEY NO. 26 & 273P, 3RD PHASE KOORGALLI INDUSTRIAL AREA, MYSORE -570018, KARNATAKA
CIN : L26104KA2001PLC028959
UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30TH, 2025

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₹ in Lakh

Sl. No.	PARTICULARS	Six Months Ended			Year Ended	
		30th Sep 2025	31st Mar 2025	30th Sep 2024	31st Mar 2025	31st Mar 2024
		Unaudited	Audited	Unaudited	Audited	Audited
1	Revenue from operations	21,193.45	24,713.99	14,949.57	39,663.56	31,719.87
2	Other Income	247.20	257.79	93.77	351.56	358.38
3	**Total Income**	**21,440.64**	**24,971.78**	**15,043.34**	**40,015.12**	**32,078.25**
4	**Expenses**					
	a) Cost of Material consumed	17,649.51	19,280.01	9,668.37	28,948.38	24,439.57
	b) (Increase) / Decrease in stock in trade and Work in Progress	(393.70)	1,160.42	2,165.64	3,326.06	890.28
	c) Purchase of stock-in-trade	-	-	-	-	-
	d) Employees benefits expense	1,243.26	1,266.84	1,058.87	2,325.71	2,103.34
	e) Depreciation	337.42	289.21	277.28	566.49	227.91
	f) Other Expenses	551.82	598.89	380.05	978.94	1,005.41
	Total Expenses	**19,388.30**	**22,595.37**	**13,550.22**	**36,145.59**	**28,666.50**
5	**Profit before Interest & Exceptional Items (3-4)**	**2,052.34**	**2,376.41**	**1,493.12**	**3,869.54**	**3,411.75**
6	Interest	791.49	686.17	650.42	1,336.58	1,324.46
7	**Profit after Interest but before Exceptional Items (5-6)**	**1,260.86**	**1,690.25**	**842.71**	**2,532.95**	**2,087.29**
8	Exceptional Items	-	-	-	-	-
9	**Profit from ordinary activities before tax**	**1,260.86**	**1,690.25**	**842.71**	**2,532.95**	**2,087.29**
10	**Tax Expense**	**327.21**	**449.51**	**141.11**	**590.63**	**552.63**
	- Current Tax	317.33	442.16	209.56	651.72	499.12
	- Income tax (Prior year)	-	34.57	(130.22)	(95.65)	23.19
	- Deferred Tax	9.87	(27.22)	61.78	34.55	30.32
11	**Net Profit (+) / Loss (-) from ordinary activities after tax**	**933.65**	**1,240.73**	**701.59**	**1,942.32**	**1,534.66**
12	**Other Comprehensive income (OCI)**					
	a) Items that will not be reclassified to profit or loss (net of tax)		(66.27)	-	(66.27)	3.49
	b) Items that will be reclassified to profit or loss (net of tax)					
13	**Total Comprehensive Income (OCI) for the period**	**933.65**	**1,174.46**	**701.59**	**1,876.05**	**1,538.15**
14	Paid-Up Equity Share Capital (face value per share Rs.10/-)	1,258.47	1,258.47	1,258.47	1,258.47	1,258.47
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				13,436.55	11,560.50
16	Earnings Per Share of (before & after extraordinary items) Rs. 10/-					
	(a) Basic	7.42	9.86	5.57	15.43	16.47
	(b) Diluted	7.37	9.86	5.57	15.43	16.47
17	**Public Shareholding**					
	No. of shares	88,86,324	88,86,324	88,87,924	88,86,324	88,87,924
	Percentage of shareholding	70.61%	70.62%	70.62%	70.61%	70.62%
18	**Promoters and promoter group Shareholding**					
	a) Pledged/Encumbered					
	Number of shares	-	-	-	-	-
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)					
	b) Non-encumbered					
	Number of shares	36,98,402	36,98,402	36,96,802	36,98,402	36,96,802
	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	29.39%	29.39%	29.38%	29.39%	29.38%

Note:

1 The unaudited financial results of the Company for the Half Year ended 30th September, 2025 have been approved by the Board of Directors of the Company at its meeting held on 5th November, 2025. The results for the Half Year Ended 30th September, 2025 were subject to 'Limited Review' by the Statutory Auditors of the Company who have expressed an Unqualified Opinion.

2 The unaudited Financial results for the Half Year 30th September, 2025 have been prepared above in accordance with the Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and Companies (Indian Accounting Standards) Amendment Rules 2016.

3 The Company has allotted 1364000 convertible share warrants on a preferential basis at ₹ 1100 per warrant (including premium of ₹ 1090) pursuant to approvals of the Board and shareholders under Sections 42 and 62(1)(c) of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018. Each warrant is convertible into one equity share of face value ₹10 each within 18 months from the date of allotment. The Company has received ₹ 61.25Cr of the issue price and the same has been disclosed under Other Equity.

Particulars	Fund Raised	Amount Received	Amount Utilized
Working Capital Requirements	110.00	61.25	17.88
Capital Expenditure	30.00		-
General Corporate Expenses	10.04		2.92
Total	150.04	61.25	20.80

4 The company is into Electronic System Design and Manufacturing ("ESDM") and accordingly there is only one reportable segement called ESDM in accordance with the requirement of Ind AS 108- "Operating Segment".

5 Position of investor complaints for the Half Year Ended 31st September, 2025:

Opening	Nil
Received during the Half Year	Nil
Resolved during the Half Year	Nil
Pending as on 30.09.2025	Nil

6 Previous years figures have been regrouped wherever necessary.

For Vinyas Innovative Technologies Limited

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

Place : Mysore
Date: 05th November 2025

Vinyas Innovative Technologies Limited
CIN : L26104KA2001PLC028959
Statement of Cash Flows
(All amount in ₹ Lakh unless otherwise stated)

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Particulars	For the Half year ended 30 September, 2025	For the Half Year ended 30 September, 2024
Cash flow from operating activities		
Profit before tax for the year	1,260.86	842.71
Adjustments for:		
Depreciation and amortisation expense	305.49	277.28
Amortisation of Right of Use Assets	8.77	
Finance costs	791.49	650.42
Net gain on disposal of property, plant and equipment	(14.55)	-
Interest income on financial assets measured at amortised cost	(52.01)	(0.47)
Operating profit before working capital changes	**2,300.04**	**1,769.93**
Working capital movements:		
Adjustment for (increase) / decrease in operating assets:		
(Increase)/Decrease in trade receivables	2,487.63	(1,910.05)
(Increase)/Decrease in current and non-current financial assets	272.58	71.73
(Increase)/Decrease in current and non-current other assets	(2,093.55)	(259.46)
(Increase)/Decrease in loans	(5.24)	8.48
(Increase)/Decrease in Inventories	(3,180.27)	3,187.92
Adjustment for increase / (decrease) in operating liabilities:		
Increase/(Decrease) in trade payables	32.62	(3,510.84)
Increase/(Decrease) in current and non-current financial liabilities	(997.45)	1,293.73
Increase/(Decrease) in current and non-current other liabilities	(869.52)	(82.09)
Increase/(Decrease) in current and non current provisions	(1.23)	-
Increase/(Decrease) in current tax	284.82	55.89
Cash generated from operations	**(1,769.56)**	**625.24**
Direct taxes (paid)/refund	(317.33)	(79.34)
Net cash from operating activities (A)	**(2,086.90)**	**545.91**
Cash flow from investing activities		
Purchase of property, plant and equipment including capital advances	(777.03)	(70.00)
Movement in Right of Use Assets	-	-
Movement in Capital Work in Progress	(1,016.59)	-
Purchase of Intangible assets -Self Generated	-	-
Proceeds from sale of property, plant and equipment	14.55	-
Investment in subsidiaries	-	-
Proceeds/(Investments) from long-term investment in equity instruments, mutual funds and bonds	-	-
Proceeds/(Investments) from current investment in equity instruments, mutual funds and bonds	-	-
Investment in bank deposits	(675.17)	-
Interest received	52.01	0.47
Net cash flow used in investing activities (B)	**(2,402.24)**	**(69.53)**
Cash flow from financing activities		
Proceeds from issue of equity shares (including Premium)	-	-
Proceeds from issue of share warrants	6,125.35	
Proceeds/(repayment) of long-term borrowings	75.35	(315.04)
Proceeds/(repayment) of Short-term borrowings	2,417.91	32.67
Payment of lease liabilities	(4.93)	-
Expenses for Raising Capital	(270.00)	-
Finance costs paid	(791.49)	(650.42)
Net cash flow used in financing activities (C)	**7,552.20**	**(932.79)**
Net increase in cash and cash equivalents (A+B+C)	**3,063.07**	**(456.41)**
Cash and cash equivalents at the beginning of the period	554.14	1,259.96
Cash and cash equivalents at the end of the period	**3,617.20**	**803.54**

1. Component of cash and cash equivalents

	For the Half year ended 30 September, 2025	For the Half Year ended 30 September, 2024
Cash on hand	5.90	2.79
Balance with banks		
In current accounts	7.61	24.40
In deposit accounts	3,603.70	776.35
Total cash and cash equivalents	**3,617.20**	**803.54**

2. The Statement of Cash Flows has been prepared under the Indirect method as set out in Ind AS 7 - Statement of Cash Flows notified under Section 133 of the Companies Act 2013, read together with Paragraph 7 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

For Vinyas Innovative Technologies Limited

VINYAS INNOVATIVE TECHNOLOGIES LTD. MYSURU 570 018

NARENDRA NARAYANAN
Managing Director
DIN: 00396176

Place : Mysore
Date: 05th November 2025