

Vinyas Innovative Technologies Ltd.

(Formerly known as Vinyas Innovative Technologies Pvt. Ltd.)

CIN: L26104KA2001PLC028959

Regd. Office: Plot No.19, Sy No. 26 & 273-P, 3rd Phase

Koorgalli Industrial Area, Ilawala Hobali, Mysuru – 570 018, India

Tel: +91 821 240 4444 | Fax: +91 821 297 2044

www.vinyasit.com



September 3, 2025

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051

NSE Scrip Code: VINYAS

Dear Sir,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 (“SEBI LODR Regulations”): Allotment of 13,64,000 Warrants on Preferential basis.

In relation to the captioned subject, we would like to inform you that, pursuant to the special resolution passed by the members of the Company in the Extra-Ordinary General Meeting held on July 23, 2025 and in-principle approval granted by National Stock Exchange of India Limited on August 22, 2025 and in accordance with the SEBI (ICDR) Regulations, 2018 and other applicable laws, the Board of Directors of Vinyas Innovative Technologies Limited (“Company”) by way of resolution passed on September 3, 2025 have inter alia considered and approved the following:

1. Allotment of 13,64,000 Warrants Convertible into Equity Shares to the Person(s) belonging to Promoter and Non-Promoter Category on Preferential Basis for Cash Consideration

Approved allotment of 13,64,000 (Thirteen Lakhs Sixty-four Thousand) Warrants Convertible into Equity shares with a face value ₹ 10/- (Rupees Ten only) each, at an issue price of ₹ 1,100/- (Rupees One Thousand and One Hundred Only) (including the warrant subscription price and the warrant exercise price) including a premium of ₹ 1,090/- (Rupees One Thousand and Ninety only) per Warrant for an aggregate amount of up to ₹ 150.04 Crores (Rupees One Hundred and Fifty Crores Four Lakh only), upon receiving the Warrant subscription price.

The Company has received warrants subscription price i.e. minimum 25% of warrant issue price from the below mentioned Allottees:

Sr. No.	Name of Allottees	Category	Number of Warrants Allotted	Amount Received (in ₹)
1	Narendra Narayanan	Promoter	1,82,000	5,00,50,000
2	Sumukh Narendra	Promoter	1,82,000	5,00,50,000
3	Siddharth Iyer	Non-Promoter	2,27,400	12,50,70,000
4	Chartered Finance & leasing Ltd	Non-Promoter	2,27,200	12,49,60,000
5	Singularity Equity Fund I	Non-Promoter	2,27,200	12,49,60,000
6	Universal Golden Fund	Non-Promoter	91,000	5,00,50,000
7	Deep Jagdish Master	Non-Promoter	91,000	2,50,25,000
8	Divya Bhagat	Non-Promoter	45,600	1,25,40,000
9	Singularity Equity Fund II	Non-Promoter	45,400	2,49,70,000
10	SF Employees Benefits LLP	Non-Promoter	27,200	1,49,60,000
11	Singularity Ventures Pvt Ltd	Non-Promoter	18,000	99,00,000
	Total		13,64,000	61,25,35,000

The Warrants will be convertible in equal number of equity shares of face value of ₹ 10/- each, on receipt of balance issue price of the respective allottees within a period of 18 months from the date allotment of Warrants i.e. on or before March 2, 2027.

Customer Satisfaction is our Designature



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Further pursuant to the above allotment of there is no change in the paid-up share capital of the Company.

The requisite details as required in terms of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are provided in “*Annexure A*” enclosed herewith.

Thanking you,

Yours faithfully,

For Vinyas Innovative Technologies Limited

Subodh M R

Company Secretary & Compliance Officer

A43878



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Annexure-A

Disclosure as required under Regulation 30 of SEBI LODR read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as

Sr. No.	Particulars	Details
1.	Type of Securities	Warrants Convertible into Equity Shares
2.	Type of issuance	Preferential Allotment
3.	Total number of securities allotted or the total amount for which the securities are issued	Allotment of 13,64,000 (Thirteen Lakhs Sixty-four Thousand) Warrants Convertible into Equity shares with a face value ₹ 10/- (Rupees Ten only) each at an issue price of ₹ 1,100/- (Rupees One Thousand and One Hundred Only) including a premium of ₹ 1,090/- (Rupees One Thousand and Ninety only) per Warrant for an aggregate amount of up to ₹ 150.04 Crores (Rupees One Hundred and Fifty Crores Four Lakh only)

Additional details to the stock exchange(s):

Number of Allottees: 11 (Eleven)

Pre and post allotment of securities - Outcome of the Subscription

Name of the Allottee	Pre-Issue Holding		No. of Warrants Allotted	Post conversion of Warrants into Equity Shares		Amount Received (in ₹)
	No.	%		No.	%	
A. Promoter and Promoter Group						
Narendra Narayanan	23,28,802.0	18.50	1,82,000	25,10,802.0	18.00	5,00,50,000
Sumukh Narendra	400.0	0.00	1,82,000	1,82,400.0	1.31	5,00,50,000
Siddharth Iyer	-	-	2,27,400	2,27,400.0	1.63	12,50,70,000
Chartered Finance & leasing Ltd	-	-	2,27,200	2,27,200.0	1.63	12,49,60,000
Singularity Equity Fund I	1,69,400.0	1.34	2,27,200	3,96,600.0	2.84	12,49,60,000
Universal Golden Fund	56,000.0	0.44	91,000	1,47,000.0	1.05	5,00,50,000
Deep Jagdish Master	-	-	91,000	91,000.0	0.65	2,50,25,000
Divya Bhagat	4,200.0	0.03	45,600	49,800.0	0.36	1,25,40,000
Singularity Equity Fund II	-	-	45,400	45,400.0	0.33	2,49,70,000
SF Employees Benefits LLP	-	-	27,200	27,200.0	0.19	1,49,60,000
Singularity Ventures Pvt Ltd	-	-	18,000	18,000.0	0.13	99,00,000

The post-issue shareholding pattern will be subject to the subsequent conversion into equity shares by the Allottees and pre-issue shareholding of the Allottees will remain unchanged.

In case of Convertible Equity Warrants – Intimation on conversion of the Securities or lapse of the tenure of the Instrument: The proposed Warrants are liable to be converted into equal number of Equity Shares of face value of ₹ 10/- each on or before 18 (Eighteen) months from the date of allotment of Warrants i.e. on or before March 2, 2027, failing which the amount paid on such Warrants along with the non-converted Warrants stands forfeited.

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