



Date: 07.07.2025

To,

BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai,
Maharashtra - 400001

Scrip Code: 538920

To,

National Stock Exchange of India Limited,
Corporate Relation Department
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai, Maharashtra - 400051

Symbol: VINCOFE

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Submission of Press Release

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the Press Release for Vintage Coffee and Beverages Limited regarding concludes a successful fund raise of Rs215.76crs via preferential issue to investors and promoters.

The above information will also be made available on the website of the company <https://vcbl.coffee/.in>.

This is for your information and records, please.

Thanking you,

Yours faithfully,

For Vintage Coffee and Beverages Limited

Balakrishna Tati
Chairman & Managing Director
DIN: 02181095



VINTAGE COFFEE AND BEVERAGES LIMITED

Formerly known as "Spaceage Products Ltd"
(CIN No. L15100TG1980PLC161210)

Regd. & Corporate office : 202, Oxford Plaza, No.9-1-129/1, S.D.Road, Secunderabad- 500003, Telangana, INDIA
Phone +91 040 40266650, Fax: +91 040 27700805 | E-mail: info@vcbl.coffee | Website: www.vcbl.coffee



Press Release

Date: 7th July, 2025

Vintage Coffee and Beverages Limited (VCBL) to issue Equity Shares and warrants aggregating Rs215.76crs on a preferential basis

Vintage Coffee and Beverages Limited (VCBL) announced that its Board of Directors, in its meeting held on 4th July, 2025, approved the issuance of up to 1,50,00,000 equity shares and 24,00,000 convertible warrants on a preferential basis.

The Board of Directors, in accordance with rules and regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, have approved preferential issue of equity shares and warrants aggregating to Rs215.76crs. This preferential issue is subject to necessary approvals, including from the Company's shareholders.

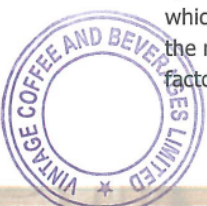
The proposed issue will bring on board high quality and marquee shareholders of scale and repute. The funds from this issue, if approved, will help the company to set up 5000 MTPA green field plant of freeze dried coffee and capture volume share in the premium coffee segment.

Mr. Balakrishna Tati, Chairman and Managing Director of Vintage Coffee and Beverages Limited, says *"VCBL remains at the forefront to capture the global coffee demand backed by quality, service and product innovation. The proposed preferential issue of shares will bring marquee institutional investors of repute demonstrating confidence in company's products and growth prospects. The proposed preferential issue will support VCBL's growth through FY26-FY28. I am thankful to all investors and stakeholders for supporting us in this journey ahead."*

The company expects to increase spray dried and agglomerated coffee capacity up to 11,000 MTPA by 31st March, 2026 from current capacity of 6,500 MTPA. The freeze-dried coffee plant of approximately 5,000 MTPA would be additional to the 11,000 MTPA capacity for the spray dried and agglomerated segment.

Furthermore, this will enable the company to expand new customers across geographies including South-East Asia, Latin America, Middle East, Europe and West Africa.

Disclaimer: This release contains forward-looking statements based on the currently held beliefs and assumptions of the management of Vintage Coffee and Beverages Ltd. (VCBL), which are expressed in good faith and, in their opinion, reasonable. Forward looking statements involve known and unknown risks, uncertainties and other factors, which may cause the actual results, financial condition, performance, or industry results, to differ materially from the results or performance implied by such forward-looking statements. Given these risks, uncertainties and other factors, recipients of this document are cautioned not to place undue reliance on these forward-looking statements.



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