



Date: 04.07.2025

To,
BSE Limited,
Corporate Services Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai, Maharashtra - 400001

To,
National Stock Exchange of India Limited,
Corporate Relation Department,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai, Maharashtra - 400051

Scrip Code: 538920

Symbol: VINCOFE

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on 04th July 2025 - Fund Raising

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("Listing Regulations") this is to inform you that the Board of Directors at its Meeting held on 04th July 2025, have inter-alia amongst other items.

1. Approved to increase existing the Authorised Share Capital from Rs. 1,35,00,00,000 (Rupees One Hundred and Thirty-Five Crore) divided into 13,50,00,000 equity shares of Rs. 10/- each to Rs. 1,55,00,00,000 (Rupees One Hundred and Fifty-Five Crore) divided into 15,50,00,000 equity shares of Rs. 10/- each subject to the approval of the shareholders;
2. Approved raising of funds by way of issue of 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of Face Value Rs. 10/- each to the Non-Institutional and Qualified Institutional Buyers under the Non-Promoter Category, on a preferential allotment basis at an offer price of Rs. 124/- (Rupees One Hundred and Twenty-Four only) each, as determined in accordance with the rules and regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and to consider other matters consequential thereto, subject to the approval of the shareholders and the Stock Exchange. (Details are enclosed herewith as Annexure I).
3. Approved raising of funds by way of issue of 24,00,000 (Twenty-Four Lakhs) Convertible Warrants to the Promoter/Promoter Group category and Non-Institutional Buyers under the Non-Promoter Category, on a preferential allotment basis, at an offer price of Rs. 124/- (Rupees One Hundred and Twenty-Four only) each, as determined in accordance with the rules and regulations of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and to consider other matters consequential thereto, subject to the approval of the shareholders and the Stock Exchange. (Details are enclosed herewith as Annexure II).
4. Approved the draft notice of Extra - Ordinary General Meeting ("EOGM") of Company also matters included and connected thereto;
5. Approved the day, date, time and venue for the EOGM of the Company scheduled on July 30, 2025 at 04:05 PM (IST) through Video Conferencing / other Audio Visual means to discuss the matters mentioned in the Notice of said EOGM;



VINTAGE COFFEE AND BEVERAGES LIMITED

Formerly known as "Spaceage Products Ltd"

(CIN No. L15100TG1980PLC161210)

Regd. & Corporate office : 202, Oxford Plaza, No.9-1-129/1, S.D.Road, Secunderabad- 500003, Telangana, INDIA

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6. Approved the appointment of M/s. Nuren Lodaya & Associates Practicing Company Secretary as scrutinizer for the scrutiny of e-voting results and the EOGM proceedings;
7. Approved the appointment of Infomerics Valuation and Rating Limited as the Monitoring agency, pursuant to Regulation 162A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as the proposed preferential issue size exceeds Rupees 100 Cores;

The Board further records its sincere appreciation for the valuable support and guidance extended by Cumulative Capital Private Limited Category 1 Merchant Banker, who acted as Advisor to the proposed fund-raising initiative through the issuance of equity shares and warrants on a preferential basis.

The meeting of the Board of Directors commenced at 7 p.m. (IST) and concluded at 10.30 p.m. (IST).

The brief details in accordance with the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are annexed herewith as Annexure I & II.

The above information is also available on the website of the Company i.e. <https://www.vintagecoffee.in/index.html>.

Thanking you,
Yours sincerely,
For Vintage Coffee and Beverages Limited

Balakrishna Tati
Chairman & Managing Director
DIN: 02181095



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ANNEXURE I

Sr. No.	Particulars Details	Particulars Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of face value Rs. 10/- each at an issue price of Rs. 124.00/- per Share, for an aggregate consideration of up to Rs. 1,86,00,00,000/- (Rupees One Hundred and Eighty-Six Crore Only) to Non-Institutional and Qualified Institutional Buyers under the Non-Promoter Category.
4	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
v.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Sr. No.	Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Securities Proposed to be issued and allotted	Post-Pref Holding*	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1	Bandhan Small Cap Fund	QIP	16,71,993	1.29	43,55,000	60,26,993	4.09
2	Astorne Capital VCC - Arven	QIP	-	-	25,88,000	25,88,000	1.75
3	Nuvama Enhanced Dynamic Growth Equity (Edge) Fund	QIP	-	-	12,10,000	12,10,000	0.82
	Vikasa India EIF I Fund	QIP	-	-	10,10,000	10,10,000	0.68



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			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
5	India Emerging Giants Fund Limited	QIP	-	-	10,10,000	10,10,000	0.68
6	Tibrewala Electronics Ltd	Body Corporate	-	-	8,10,000	8,10,000	0.55
7	Av Rn Kiran	Individual	-	-	6,45,000	6,45,000	0.44
8	Anmol Rashesh Bhansali	Individual	-	-	2,50,000	2,50,000	0.17
9	Sanjeev Agarwal	Individual	-	-	2,00,000	2,00,000	0.14
10	Nikhil Arvind Ranawat	Individual	-	-	2,00,000	2,00,000	0.14
11	Ajaykumar Rambhai Patel	Individual	-	-	2,00,000	2,00,000	0.14
12	Vijay Laljibhai Patel	Individual	7,600	0.01	1,36,000	1,43,600	0.10
13	Mukesh Saraswat	Individual	-	-	1,25,000	1,25,000	0.08
14	Ekta Credit Private Limited	Body Corporate	-	-	1,20,000	1,20,000	0.08
15	ICM Finance Private Limited	Body Corporate	-	-	1,20,000	1,20,000	0.08
16	Deepa Purvesh Shah Purvesh Rajnikant Shah	Individual	-	-	1,00,000	1,00,000	0.07
17	Gadgil Saurabh V	Individual	-	-	1,00,000	1,00,000	0.07
18	Anushka Munjal Shah	Individual	-	-	1,00,000	1,00,000	0.07
19	Mangal Keshav Capital Limited	Body Corporate	-	-	1,00,000	1,00,000	0.07
20	Shaila V Merchant	Individual	-	-	1,00,000	1,00,000	0.07
21	R S Family Trust	Trust	-	-	1,00,000	1,00,000	0.07
22	Nayna Narendra Shah	Individual	-	-	1,00,000	1,00,000	0.07
23	Ajay M Vaghasia	Individual	-	-	1,00,000	1,00,000	0.07
24	Juhi Shreyans Shah	Individual	-	-	1,00,000	1,00,000	0.07



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Sr. No.	Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Securities Proposed to be issued and allotted	Post-Pref Holding*	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
25	Saumya Sanjay Goenka	Individual	-	-	1,00,000	1,00,000	0.07
26	Royal Realty Projects Management Private Limited	Body Corporate	-	-	1,00,000	1,00,000	0.07
27	SVK Realty & Investment	Firm	-	-	81,000	81,000	0.05
28	Farida Savio Fernandes	Individual	-	-	60,000	60,000	0.04
29	Vimala Ramchandra Patel	Individual	-	-	60,000	60,000	0.04
30	Sumit Suresh Mhatre	Individual	-	-	50,000	50,000	0.03
31	Darshan Ramesh Chauhan	Individual	-	-	50,000	50,000	0.03
32	Mangesh Ramesh Chauhan	Individual	-	-	50,000	50,000	0.03
33	Usha Devi	Individual	-	-	50,000	50,000	0.03
34	Akanksha Rishabh Nemani	Individual	-	-	50,000	50,000	0.03
35	Sunishka Anuj Khetan	Individual	-	-	50,000	50,000	0.03
36	Dipikaben Kamleshbhai Patel	Individual	-	-	50,000	50,000	0.03
37	Anita Jitendra Shah	Individual	-	-	50,000	50,000	0.03
38	Deepa Suresh Gada	Individual	-	-	50,000	50,000	0.03
39	Hariom Sarda	Individual	7,000	0.01	50,000	57,000	0.04
40	Pawan Agrawal	Individual	88,979	0.07	50,000	1,38,979	0.09
41	Rajesh Shamji Patel	Individual	-	-	50,000	50,000	0.03
42	Arun Alibaba	Individual	-	-	50,000	50,000	0.03
43	Tiger Assets Private Limited	Body Corporate	-	-	50,000	50,000	0.03



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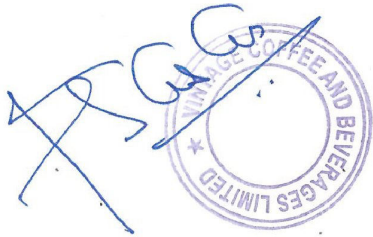
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Sr. No.	Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Securities Proposed to be issued and allotted	Post-Pref Holding*	
			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
44	Ambey Bhawani Projects Private Limited	Body Corporate	36,92,172	2.84	10,000	37,02,172	2.51
45	Shubh Labh Merchants Private Limited	Body Corporate	3,28,909	0.25	10,000	3,38,909	0.23

*The Post-Issue Shareholding Percentage is calculated on the basis of the total post-issue paid-up share capital, assuming (a) full subscription of securities and conversion of warrants in to equity shares.



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ANNEXURE II

Sr. No.	Particulars Details	Particulars Details
1	Type of securities proposed to be issued	Convertible Warrants
2	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 24,00,000 (Twenty-Four Lakhs) Convertible Warrants of face value Rs. 10/- each at an issue price of Rs. 124.00/- per Share, for an aggregate consideration of up to Rs. 29,76,00,000/- (Rupees Twenty-Nine Crore Seventy-Six Lakhs Only) to Promoter/Promoter Group category and Non-Institutional Buyers under the Non-Promoter Category. The proposed Warrants are liable to be converted into equal number of Equity Shares of Face Value of ₹ 10/- each, at an issue price of ₹ 124/- per equity share on or before 18 (Eighteen) months from the date of allotment of Warrants, failing which the amount paid on such Warrants along with the non-converted Warrants stands forfeited. .
4	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	For Warrants an amount equivalent to 25% (Twenty-Five percent) of the per warrant price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the per warrant price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.
v.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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			No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
1	Tati Sai Teja	Promoter	3,77,025	0.29	15,00,000	18,77,025	1.27
2	Chin Corp Holding Pte Limited	Promoter	1,93,47,055	14.87	5,00,000	1,98,47,055	13.46
3	Vishal Jethalia	Promoter	33,09,556	2.54	2,00,000	35,09,556	2.38
4	Mohit Rathi	Promoter	30,93,101	2.38	1,00,000	31,93,101	2.17
5	Conjeevaram Jawahar	Individual	15,000	0.01	50,000	65,000	0.04
6	Yarkali Kranthi Kumar	Individual	-	-	25,000	25,000	0.02
7	Dronavalli Sreeya	Individual	37,477	0.03	25,000	62,477	0.04

*The Post-Issue Shareholding Percentage is calculated on the basis of the total post-issue paid-up share capital, assuming (a) full subscription of securities and conversion of warrants into equity shares.

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VINTAGE COFFEE PRIVATE LIMITED

(100% Export Oriented Unit)

(CIN No. U15500TG2015PTC098937)

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