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Vinsys IT Services India Limited

(Formerly known as Vinsys IT Services India Private Limited)

Registered Office: S. No. 28/11-12 | 'Shivaji Niketan' | CTS No. 458A | Tejas Housing Society | Near Mantri Park | Behind Dhondiba Sutar Bus Stand | Kothrud | Pune - 411 038.

Maharashtra, INDIA.

Contact: +91-20-25382807/43 | Website: www.vinsys.com CIN: L72200PN2008PLC131274 | Email: vinsys@vinsys.com

Date: 14 November 2025

To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051.

Dear Sir / Madam,

Sub.: Outcome of the Board meeting held on Friday, 14 November 2025, in terms of the second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Vinsys IT Services India Limited (Symbol / ISIN: VINSYS / INEOOSJ01014)

In reference to the captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held today, i.e., on Friday, 14 November 2025, at the Registered Office of the Company situated at S. No. 28/11-12, Shivaji Niketan, CTS No. 458A, Tejas Housing Society, Near Mantri Park, Behind Dhondiba Sutar Bus Stand, Kothrud, Pune 411038, which was commenced at 3.00 p.m. and concluded at 4.00 p.m., have;

- 1. Considered, approved and taken on record the Un-audited Standalone and Consolidated Financial Result of the Company for the half year ended on 30 September 2025;
- 2. Approved the Limited Review Report issued by Statutory Auditors of the Company for the half year ended on 30 September 2025;
- 3. Considered and approved all other business as per the agenda circulated.

Further, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Standalone and Consolidated Un-audited Financial Results for the half year ended 30 September 2025 and Limited Review Report issued by Statutory Auditors on the Standalone and Consolidated Un-audited Financial Results for the half year ended on 30 September 2025.

You are requested to take the same on your record.

For Vinsys IT Services India Limited

Gayatree Karandikar Company Secretary & Compliance Officer M. No. A37827

Place: Pune



Vinsys IT Services India Limited

(Formerly known as Vinsys IT Services India Private Limited)

Registered Office: S. No. 28/11-12 | 'Shivaji Niketan' | CTS No. 458A | Tejas Housing Society | Near Mantri Park | Behind Dhondiba Sutar Bus Stand | Kothrud | Pune - 411 038.

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Contact: +91-20-25382807/43 | Website: www.vinsys.com CIN: L72200PN2008PLC131274 | Email: vinsys@vinsys.com

Date: 14 November 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051.

Dear Sir / Madam,

Sub.: Submission of Standalone and Consolidated Un-audited Financial Results for the half year ended on 30 September 2025, along with the Limited Review Report

Ref.: Vinsys IT Services India Limited (Symbol / ISIN: VINSYS / INE0OSJ01014)

In reference to captioned subject and pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the following:

- 1. Limited Review Report.
- 2. Un-audited Standalone and Consolidated Financial Results for the half year ended on 30 September 2025.
- 3. Un-audited Statement of Assets and Liabilities for the half year ended on 30 September 2025.
- 4. Un-audited Cash Flow Statement for the half year ended on 30 September 2025.

You are requested to take the same on your record.

For Vinsys IT Services India Limited

Gayatree Karandikar Company Secretary & Compliance Officer M. No. A37827

Place: Pune



A Y & COMPANY

505, Fifth Floor, ARG Corporate Park Gopal Bari, Ajmer Road, Jaipur (Raj.) TEL NO. - +91-8003056441 Email: info@aycompany.co.in

Limited Review Report on the Half Year Ended Un-audited Consolidated Financial Results of company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report

To

The Board of Directors Vinsys IT Services India Limited

- 1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of Vinsys IT Services India Limited ("the Parent"), which includes its subsidiaries (the Parent and its subsidiary together referred to as 'the Group') for half year ended on September 30, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation') read with SEBI Circular No. CIRICFD/CMD1/44/2019 dated March 29, 2019 and SEBI Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019 ('the Circular').
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the results of its subsidiaries:

S.No.	Name of Entity	Relationship
1.	Vikvins Consultants Private Limited	Subsidiary Company
2.	Vinsys International Limited (Dubai)	Wholly Owned Subsidiary
3.	Vinsys IT Services LLC (Dubai)	Wholly Owned Subsidiary
4.	Vinsys IT Services LLC (Qatar)	Wholly Owned Subsidiary of Vinsys IT Services
		LLC Dubai
5.	Vinsys Information Technology	Wholly Owned Subsidiary of Vinsys IT Services



A Y & COMPANY

505, Fifth Floor, ARG Corporate Park Gopal Bari, Ajmer Road, Jaipur (Raj.) TEL NO. - +91-8003056441

Email: info@aycompany.co.in

	Consultancy LLC (Abu Dhabi)	LLC Dubai
6.	Vinsys Information Technology	Wholly Owned Subsidiary of Vinsys Information
	Consultancy (Dubai)	Technology Consultancy LLC (Abu Dhabi)
7.	Vinsys Arabia Information Technology	Wholly Owned Subsidiary of Vinsys Information
	company (Kingdom of Saudi Arabia)	Technology Consultancy LLC (Abu Dhabi)
8.	Vinsys Corporation (incorporated in	Wholly Owned Subsidiary
	United States of America)	

- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the auditor's review reports of subsidiary companies referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.
- The accompanying Statement includes the unaudited interim financial results and other financial 6. information of subsidiary companies whose interim financial results reflects total revenues for the half year ended on September 30, 2025, are Rs. 9792.25 Lakhs, total net profit (loss) after tax for the half year ended on September 30, 2025 is Rs. 715.12 Lakhs as considered in unaudited financial results. The Unaudited financial results of subsidiary company incorporated in India has been reviewed by us, companies of incorporated in UAE is reviewed by Other Independent Auditor of UAE & USA is reviewed by the management itself since the law of that country doesn't required the Independent Audit. Review reports of Other Auditors & by the management has been submitted to us & our conclusion on the statement in so far as it relates to amounts and disclosure in the financial statements of subsidiary company is based solely on the report of other auditor/management certification & procedure performed by us as stated in paragraph 3 above.

Our conclusion, in so far as it relates to the affairs of such subsidiary is based solely on the report of such auditors/management. Our conclusion is not modified in respect of this matter.

For A Y & Company **Chartered Accountants**

FRN: 020829C

Arpit Gupta Partner

M. No. 421544

UDIN - 25421544BMIVFO8475

Place: Jaipur Date: 14.11.2025

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand, Kothrud, Pune City, Maharashtra-411038, India Website - www.vinsys.com; Email: accounts@vinsys.com

Statement of Unaudited Consolidated Financial Results for the Half Year ended on September 30, 2025 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Amount in Lakhs)

	Particulars	Half Year ended on 30/09/2025	Half Year ended on 31/03/2025	Half Year ended on 30/09/2024	Year to date figures for the year ended on 30/09/2025	Year to date figures for the year ended on 31/03/2025
		Unaudited	Audited	Unaudited	Unaudited	Audited
	INCOME FROM OPERATIONS					
I	Revenue from Operations	12000.76	11956.76	9211.55	12000.76	21168.31
11	Other Income	96.43			96.43	278.75
Ш	Total Revenue (I+II)	12097.18	12193.44	9253.62	12097.18	21447.06
IV	EXPENSES	V				
- 11	Cost of Delivery of Services	7815.08	6781.06	5528.19	7815.08	12309.25
	Purchase of Stock in Trade	70,0,00	-			
	Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-	-		-	-
	Employee Benefit Expenses	1858.95	1896.25	1591.44	1858.95	3487.69
	Finance Cost	161.70		105.73	161.70	235.80
	Depreciation & Amortization Expense	240.33	202.34	179.64	240.33	381.98
17	Other Expenses	1050.93			1050.93	1410.46
	Total expenses (IV)	11126.99	9821.76	8003.42	11126.99	17825.18
V	Profit before Exceptional & Extraordinary Items and tax (III-IV)	970.19	2371.68	1250.20	970.20	3621.88
VI	Exceptional Items			-		
VII	Profit before Extraordinary Items and tax (V-VI)	970.19	2371.68	1250.20	970.20	3621.88
VIII	Prior Period Items		0.00	-		0.00
IX	Profit before tax (VII-VIII)	970.19	2371.68	1250.20	970.20	3621.88
X	Tax Expenses					
	1 Current Tax	75.63	431.02	142.07	75.63	573.09
	2 Deferred Tax	10.06	30.97	13.34	10.06	44.31
	Total Tax Expenses (X)	85.69	461.99	155.41	85.69	617.40
XI	Profit/(Loss) for the period from continuing operations (IX-X)	884.50	1909.69	1094.79	884.51	3004.48
XII	Profit/(Loss) from discontinuing operation					
XIII	Tax Expenses of discontinuing operations		-		-	
XIV	Profit/(Loss) from discontinuing operation after tax (XII-XIII)			-		
XV	Profit(Loss) for the Period (XI+XIV)	884.50	1909.69	1094.79	884.51	3004.48
XVI	Allocated to Minority Interest	0.58	0.81	0.40	0.40	1.21
XVII	Allocated to Owner of Parents	883.92	1908.88	1094.39	884.11	3003.28
XVIII	Paid up Equity Share Capital	1,467.79	1467.79	1467.79	1467.79	1467.79
XIX	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00	10.00
XX	Reserves & Surplus	12,530.36	11642.19	9726.64	12530.36	11642.19
XXI	Earnings per equity share					
	(1) Basic	6.03	13.01	7.46	6.03	20.46
	(2) Diluted	6.03	13.01	7.46	6.03	20.46

- 1. The above Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on November 14, 2025
- 2. The Statutory Auditors of the Company have carried out the Limited Review of the above financial results of the Company and have expressed an unmodified opnion on
- 3. The Company is only having two operating Segments on consolidated basis, i.e., Software IT Solution and Consulting Services, Manpower Supply Services and two Geographical Segments, i.e., Outside India.

 4. There are total 0 investor complaints received as on September 30, 2025.
- 5. Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.
- 6. The above financial results have been prepared in accordance with Companies (Accounting standard) Rules, 2006 (AS) as amended prescribed under section 129 or 133 of the Companies Act, 2013, read with the relevant rules.
- 7. The figures for half year ended 31 March 2025 are the balancing figures between audited figures in respect of full financial year upto 31 March 2025 and the published reviewed figures upto 30 September 2024, i.e., first half year of the Financial Year 2024-2025

8. The Proceeds from the IPO was Rs. 4984.32 Lakhs. The Object & Proposed utilization of the same is follows

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Sr. No.	Particulars	Object as per Prospectus	Utilized till 30.09.2025	Pending to be Utilized
1	To meet working capital requirements	2,416.27	2,416.27	
2	Repayment of loan to subsidiary	390.00	390.00	
3	Loan to subsidiary	410.00	410.00	
4	General corporate purposes	1,245.00	1,245.00	
5	Issue Expenses	523.05	523.05	

For Vinsys IT Services India Limited

Vikrant Patil Chairman and Managing Director DIN: 00325383

Place: Pune, Maharashtra Date: November 14, 2025

VINSYS IT SERVICES INDIA LIMITED CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com Un-Audited Consolidated Statement of Assets & Liabilities as on September 30, 2025

(Amount in Lakhs)

		nount in Lakl
Particulars Particulars	As on 30th September 2025	As on 31st March 202
	Unaudited	Audited
I. EQUITY AND LIABILITIES		
1 Shareholders' funds		
Share capital	1,467.79	1,467.7
Reserves and surplus	12,530.36	11,642.
	13,998.15	13,109.
Minority Interest	8.49	7.5
2 Non-current liabilities		
Long Term Borrowings	1,985.01	1,415.
Deferred Tax Liabilities (Net)	-	
Other Long Term Liabilities	-	
Long Term Provision	59.81	59.
	2,044.82	1,475.
3 Current liabilities		
Short Term Borrowings	2,497.48	519.
Trade Payables		
(i) Total outstanding dues of micro enterprises and small enterprises		
(ii) Total outstanding dues of creditors other than micro enterprises and		
small enterprises	1,055.64	595.
Other Current Liabilities	1,954.75	1,703.
Short Term Provisions	538.28	615.
	6,046.15	3,433.
TOTAL	22,097.61	18,026.
ASSETS		
Non-current assets		
Property Plant & Equipments		
1 Fixed assets		
(i) Tangible Assets	812.26	766.
(ii) Intangible Assets	1,033.99	1,161.
(iii) Capital Work in Progress	3,465.06	2,869.
Goodwill	477.12	477.
Non Current Investments	238.35	153.
Long Term Loans & Advances	-	
Deferred Tax Assets	92.19	102.
Other Non Current Assets	394.41	484.
	6,513.38	6,015.
2 Current assets Current Investments	902.12	662
Inventories	802.13	663.
Trade Receivables	9 407 71	7.406
Cash and cash equivalents	8,497.71	7,486.
Short Term Loans & Advances	2,179.81	1,332.
Short Term Loans & Advances	249.31	12.
Other Current Assets	2 055 20	
Other Current Assets	3,855.28 15,584.24	2,517.4 12,011.4

For Vinsys IT Services India Limited

Vikrant Patil

Chairman and Managing Director

DIN: 00325383

Place: Pune, Maharashtra Date: November 14, 2025

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com

Unaudited Consoldiated Statement of Cash Flows for the Half Year Ended on September 30, 2025

(Amount in Lakhs)

Particulars	As on 30th September 2025	As on 30th September 2024
Cash flows from operating activities		
Profit before taxation	970.20	751.13
Adjustments for:		
Depreciation	240.33	122.25
Investment income	(96.43)	(0.77)
Payment for Gratuity		(2.88)
Non Cash Items/Prior Period Items		(61.02)
Finance Cost	161.70	129.67
Working capital changes:		
(Increase) / Decrease in Trade Receivables	(1,011.11)	(2,076.44)
(Increase) / Decrease in Short Term Loans & Advances	(237.05)	(1,575.65)
(Increase) / Decrease in Other Current Assets	(1,337.88)	713.42
Increase / (Decrease) in Trade Payables	460.44	(353.12)
Increase / (Decrease) in Other Current Liabilities	251.15	(240.91)
Cash generated from operations	(598.65)	(2,594.31)
Payment/Adjustmen on Account of Tax Expenses	(149.25)	(263.81)
Net cash from operating activities	(747.90)	(2,858.12)
Cash flows from investing activities		
Purchase of property, plant and equipment	(754.01)	(505.97)
(Increase)/Decrease in Other Non Current Assets	90.57	153.77
(Increase)/Decrease in Goodwill during consolidation	-	(2.72)
Purchase of Investments	(224.08)	(12.63)
Investment income	96.43	0.77
Net cash used in investing activities	(791.09)	(366.78)
Cash flows from financing activities		
Payment of Finance Cost	(161.70)	(129.67)
Proceeds from Issue of Shares	- Cold Carrier	5,472.39
Increase in Minority Interest	0.58	
Proceeds/ (Repayment) of Borrowings	2,547.78	277.31
Net cash used in financing activities	2,386.66	5,620.03
Net increase in cash and cash equivalents	847.67	2,395.13
Cash and cash equivalents at beginning of period	1,332.13	753.09
Cash and cash equivalents at end of period	2,179.81	3,148.21

For Vinsys IT Services India Limited

Vikrant Patil

Chairman and Managing Directo

DIN: 00325383

Place : Pune, Maharashtra Date : November 14, 2025

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand,, Kothrud, Pune City, Maharashtra-411038, India Website - www.vinsys.com; Email: accounts@vinsys.com

Statement of Unaudited Segment wise Results for the Half Year ended on September 30, 2025, pursuant to Regulation 33 of SEBI (LODR) Regulations, 2015

(Amount in Lakhs)

CN	n di d	Half Ye	ear ended on 30	0/09/2025	Half Y	ear ended on	31/03/2025	Half Y	ear ended on	30/09/2024	Yea	r ended on 31	/03/2025								
S.No	Particulars	Operating	Segaments	Geographical Segment	Operating	Operating Segaments 1		Operating Segaments	Geographical Segment	gaments		Operating Segaments		Operating	Segaments	Geographical Segment					
		IT Services	Manpower Supply	Outside India	IT Services	Manpower Supply	Outside India	IT Services	Manpower Supply	Outside India	IT Services	Manpower Supply	Outside India								
1	Segment Revenue	2,724.03	5,044.29	4,666.44	3,234.09	4,435.07	3,710.33	2,624.91	3,682.93	3,481.67	5,859.00	8,118.00	7,192.00								
2	Segment Results	226.30	77.81	666.07	975.17	105.94	1,290.57	565.13	53.93	631.14	1,540.30	159.87	1,921.71								
	Less:																				
	Unallocable Income	*	-	-	-	(-	-	-	-	-	-	-									
	Unallocable Expenses	-	-	-	-	-	-	-	-	-	- 1	-	-								
	Profit Before Tax	226.30	77.81	666.07	975.17	105.94	1,290.57	565.13	53.93	631.14	1,540.30	159.87	1,921.71								
	Less: Tax Expenses	56.92	20.01	8.76	266.72	25.85	169.42	141.80	13.31	0.30	408.53	39.16	169.71								
3	Profit for the Period	169.38	57.80	657.31	708.45	80.10	1,121.15	423.32	40.61	630.85	1,131.77	120.71	1,752.00								
				Service V Profile Service - Transfer Service																	
4	Segment Assets	12,617.14	2,022.31	12,730.94	11,370.58	1,606.39	5,049.73	10,163.98	1,937.59	8,548.18	11,370.58	1,606.69	5,049.73								
5	Segment Liabilities	12,617.14	2,022.31	12,730.94	11,370.58	1,606.39	5,049.73	10,163.98	1,937.59	8,548.18	11,370.58	1,606.69	5,049.73								





A Y & COMPANY

505, Fiftth Floor, ARG Corporate Park Gopal Bari, Ajmer Road, Jaipur (Raj.) TEL NO. - +91-9649687300 Email: info@aycompany.co.in

Limited Review Report on the Half year ended Un-audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, As Amended

Review Report

To

The Board of Directors Vinsys IT Services India Limited

- 1. We have reviewed the accompanying statement of unaudited standalone financial results of **Vinsys IT Services India Limited** (the 'Company') for the Half Year ended on September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 and Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019 ('the Circular').
- 2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular no. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A Y & Company Chartered Accountants

FRN: 020829C

Arpit Gupta Partner M. No. 421544

UDIN – 25421544BMIVFN8023

Place: Jaipur Date: 14.11.2025

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com

Statement of Unaudited Standalone Financial Results for the Half Year ended on September 30, 2025, pursuant to Regulation 33 of SEBI (LODR)

(Amount in Lakhs)

			(Amount in Lakins)						
	Particulars	Half Year ended on 30/09/2025	Half Year ended on 31/03/2025	Half Year ended on 30/09/2024	Year to date figures for the year ended on 30/09/2025	Year to date figures for the year ended on 31/03/2025			
		Unaudited	Audited	Unaudited	Unaudited	Audited			
	INCOME FROM OPERATIONS								
I	Revenue from Operations	2724.03	3377.48	2481.73	2724.03	5859.21			
II	Other Income	183.58	184.05	143.18		327.23			
III	Total Revenue (I+II)	2907.61	3561.53	2624.91	2907.61	6186.44			
IV	EXPENSES								
-	Cost of Delivery of Services	1304.23	1235.34	925.42	1304.23	2160.75			
	Purchase of Stock in Trade		-			-			
	Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-	-	-	-				
	Employee Benefit Expenses	753.31	758.31	646.64	753.31	1404.96			
	Finance Cost	154.57	98.40	83.40	154.57	181.80			
	Depreciation & Amortization Expense	150.46	150.07	139.76	150.46	289.83			
	Other Expenses	318.73	344.25	264.56		608.81			
	Total expenses (IV)	2681.31	2586.36	2059.78	2681.31	4646.15			
V	Profit before Exceptional & Extraordinary Items and tax (III-IV)	226.30	975.17	565.13	226.30	1540.30			
VI	Exceptional Items			-					
VII	Profit before Extraordinary Items and tax (V-VI)	226.30	975.17	565.13	226.30	1540.30			
VIII				-	-	-			
IX	Profit before tax (VII-VIII)	226.30	975.17	565.13	226.30	1540.30			
X	Tax Expenses								
	1 Current Tax	46.86	235.53	128.46	46.86	363.99			
	2 Deferred Tax	10.06	31.20	13.34	67.38	44.54			
	Total Tax Expenses (X)	56.92	266.72	141.80	114.24	408.53			
XI	Profit/(Loss) for the period from continuing operations (IX-X)	169.38	708.45	423.32	112.06	1131.77			
XII	Profit/(Loss) from discontinuing operation	-	-	-	-	-			
	Tax Expenses of discontinuing operations	-	-	-	-	_			
XIV	Profit/(Loss) from discontinuing operation after tax (XII-XIII)	-	-	-		-			
XV	Profit(Loss) for the Period (XI+XIV)	169.38	708.45	423.32	112.06	1131.77			
XVI	Paid up Equity Share Capital	1467.79	1467.79	1467.79	1467.79	1467.79			
	Face value of equity share capital (per share)	10.00	10.00	10.00	10.00	10.00			
	Reserves & Surplus	7226.86	7057.48	6354.27	7226.86	7057.48			
XIX	Earnings per equity share								
	(1) Basic	1.15	4.83	2.88	1.15	7.71			
	(2) Diluted	1.15	4.83	2.88	1.15	7.71			

- 1. The above Unudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at
- their respective meeting held on November 14,2025.

 2. The Statutory Auditors of the Company have carried out the Limited Review of the above financial results of the Company and have expressed an unmodified opnion on these Results.
- 3. The Company is only having one Segment i.e. Software IT Solution and Consulting Services.
- 4. There are total 0 investor complaints received as on September 30, 2025.
- 5. Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.
- 6. The above financial results have been prepared in accordance with Companies (Accounting standard) Rules, 2006 (AS) as amended prescribed under section 129 or 133 of the Companies Act, 2013, read with the relevant rules.
- 7. The figures for half year ended 31 March 2025 are the balancing figures between audited figures in respect of full financial year upto 31 March 2025 and the published reviewed figures upto 30 September 2024, i.e., first half year of the Financial Year 2024-2025

8. The Proceeds from the IPO was Rs. 4984.32 Lakhs. The Object & Proposed utilization of the same is follows

Sr. No.	Particulars	Object as per Prospectus	Utilized till 30.09.2025	Pending to be Utilized
1	To meet working capital requirements	2,416.27	2,416.27	-
2	Repayment of loan to subsidiary	390.00	390.00	-
3	Loan to subsidiary	410.00	410.00	-
4	General corporate purposes	1,245.00	1,245.00	
5	Issue Expenses	523.05	523.05	

service

For Vinsys IT Services India Limited

Vikrant Patil

Chairman and Managing Director

DIN: 00325383

Place: Pune, Maharashtra Date: November 14, 2025

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com Unaudited Standalone Statement of Assets & Liabilities as on September 30, 2025

		As on 31st			
	As on 30th				
Particulars	September 2025	March 2025			
	Unaudited	Audited			
I. EQUITY AND LIABILITIES					
1 Shareholders' funds					
Share capital	1,467.79	1,467.7			
Reserves and surplus	7,226.86	7,057.4			
	8,694.66	8,525.2			
2 Non-current liabilities					
Long Term Borrowings	1,850.40	1,285.5			
Deferred Tax Liabilities (Net)					
Other Long Term Liabilities		-			
Long Term Provision	59.81	59.8			
	1,910.21	1,345.3			
3 Current liabilities					
Short Term Borrowings	1,116.45	639.1			
Trade Payables					
(i) Total outstanding dues of micro enterprises and small		- C.			
enterprises					
(ii) Total outstanding dues of creditors other than micro	82.72	25.1			
enterprises and small enterprises					
Other Current Liabilities	343.00	412.4			
Short Term Provisions	470.11	423.2			
	2,012.28	1,499.9			
TOTAL	12,617.14	11,370.5			
I. ASSETS					
Non-current assets					
Property Plant & Equipments					
1 Fixed assets					
(i) Tangible Assets	279.78	240.2			
(ii) Intangible Assets	737.81	847.3			
(ii) Intangible Assets Under Devlopment	1,756.19	1,453.1			
Non Current Investments	175.14	228.6			
Long Term Loans & Advances		-			
Deferred Tax Assets	83.38	93.4			
Other Non Current Assets	320.54	305.4			
	3,352.85	3,168.2			
2 Current assets					
Current Investments	802.13	663.0			
Inventories	002.13	005.0			
Trade Receivables	3,782.19	3,270.0			
Cash and cash equivalents	90.40	127.1			
Short Term Loans & Advances					
	3,057.74	2,866.2			
The second secon	1 521 05				
Other Current Assets	1,531.85 9,264.31	1,275.9 8,202.3			

For Vinsys IT Services India Limited

Vikrant Patil

Chairman and Managing Director

DIN: 00325383

Place : Pune, Maharashtra Date : November 14, 2025

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand, Kothrud, Pune City, Maharashtra-411038, India

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Unaudited Standalone Statement of Cash Flows for the Half Year Ended on September 30, 2025

(Amount in Lakhs)

		(Amount in Lakhs)
Particulars	As on 30th September, 2025	As on 30th September, 2024
Cash flows from operating activities		
Profit before taxation	226.30	565.13
Adjustments for:		
Depreciation	150.46	139.76
Investment income	(183.58)	(143.18)
Payment of Gratuity	-	(15.29)
Non Cash Items		
Interest Paid	154.57	83.40
Working capital changes:		
(Increase) / Decrease in Trade Receivables	(512.15)	(842.48)
(Increase) / Decrease in Short Term Loans & Advances	(191.53)	(552.21)
(Increase) / Decrease in Other Current Assets	(255.91)	190.14
Increase / (Decrease) in Trade Payables	57.53	21.05
Increase / (Decrease) in Other Current Liabilities	(69.40)	43.32
Cash generated from operations	(623.71)	(510.36)
Payment/Adjustmen on Account of Tax Expenses	- 1	(246.73)
Prior Period Items	-	- 1
Net cash from operating activities	(623.71)	(757.11)
Cash flows from investing activities		
Purchase of property, plant and equipment	(383.47)	(333.64)
(Increase)/Decrease in Other Non Current Assets	(15.13)	39.09
(Increase)/Decrease in Investments	(85.61)	357.94
Investment income	183.58	143.18
Net cash used in investing activities	(300.63)	206.58
Cash flows from financing activities		
Interest Paid	(154.57)	(83.40)
Proceeds/ (Repayment) of Borrowings	1,042.19	265.60
Net cash used in financing activities	887.62	182.20
Net increase in cash and cash equivalents	(36.73)	(368.33)
Cash and cash equivalents at beginning of period	127.13	410.83
Cash and cash equivalents at end of period	90.40	42.50

For Vinsys IT Services India Limited

Vikrant Patil
Chairman and Managing Director

DIN: 00325383

Place : Pune, Maharashtra Date : November 14, 2025