Vinsys IT Services India Limited

Registered Office: S. No. 28/11-12 | 'Shivaji Niketan' | CTS No. 458A | Tejas Housing Society | Near Mantri Park | Behind Dhondiba Sutar Bus Stand | Kothrud | Pune - 411 038. Maharashtra, INDIA.
Contact: +91-20-25382807/43 | **Website**: www.vinsys.com
CIN: L72200PN2008PLC131274 I **Email**: vinsys@vinsys.com

Date: 6 November 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East), Mumbai-400051.

Dear Sir / Madam,

Sub.: Outcome of the Board meeting held on Friday, 6 November 2026, in terms of the second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: ***Vinsys IT Services India Limited (Symbol / ISIN: VINSYS / INE0OSJ01014)***

In reference to the captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held today, i.e., on Friday, 6 November 2026, at the Registered Office of the Company situated at S. No. 28/11-12, Shivaji Niketan, CTS No. 458A, Tejas Housing Society, Near Mantri Park, Behind Dhondiba Sutar Bus Stand, Kothrud, Pune 411038, which was commenced at 3.30 p.m. and concluded at 4.05 p.m., have;

1. Considered, approved and taken on record the Un-audited Standalone and Consolidated Financial Result of the Company for the half year ended on 30 September 2026;

2. Approved the Limited Review Report issued by the Statutory Auditors of the Company for the half year ended on 30 September 2026;

3. Considered and approved all other business as per the agenda circulated.

Further, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Standalone and Consolidated Un-audited Financial Results for the half year ended 30 September 2026 and the Limited Review Report issued by the Statutory Auditors on the Standalone and Consolidated Un-audited Financial Results for the half year ended on 30 September 2026.

You are requested to take the same on your record.

For Vinsys IT Services India Limited

Gayatree Neeraj Karandikar
Digitally signed by Gayatree Neeraj Karandikar
Date: 2026.11.06 16:09:53 +05'30'

Gayatree Karandikar
Company Secretary &
Compliance Officer
M. No. A37827
Place: Pune

Vinsys IT Services India Limited

Registered Office: S. No. 28/11-12 | 'Shivaji Niketan' | CTS No. 458A | Tejas Housing Society | Near Mantri Park | Behind Dhondiba Sutar Bus Stand | Kothrud | Pune - 411 038. Maharashtra, INDIA.
Contact: +91-20-25382807/43 | **Website**: www.vinsys.com
CIN: L72200PN2008PLC131274 I **Email**: vinsys@vinsys.com

Date: 6 November 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East), Mumbai-400051.

Dear Sir / Madam,

Sub.: Submission of Standalone and Consolidated Un-audited Financial Results for the half year ended on 30 September 2026, along with the Limited Review Report

Ref.: ***Vinsys IT Services India Limited (Symbol / ISIN: VINSYS / INE0OSJ01014)***

In reference to the captioned subject and pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the following:

1. Limited Review Report.
2. Un-audited Standalone and Consolidated Financial Results for the half year ended on 30 September 2026.
3. Un-audited Statement of Assets and Liabilities for the half year ended on 30 September 2026.
4. Un-audited Cash Flow Statement for the half year ended on 30 September 2026.

You are requested to take the same on your record.

For Vinsys IT Services India Limited

Gayatree Neeraj Karandikar
Digitally signed by Gayatree Neeraj Karandikar
Date: 2026.11.06 16:10:15 +05'30'

Gayatree Karandikar
Company Secretary &
Compliance Officer
M. No. A37827
Place: Pune

A Y & COMPANY
505, Fifth Floor, ARG Corporate Park
Gopal Bari, Ajmer Road, Jaipur (Raj.)
TEL NO. - +91-8003056441
Email: info@aycompany.co.in

Limited Review Report on the Half Year Ended Un-audited Consolidated Financial Results of company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report

To

The Board of Directors
Vinsys IT Services India Limited

1. We have reviewed the accompanying Statement of unaudited Consolidated Financial Results of Vinsys IT Services India Limited ("the Parent"), which includes its subsidiaries (the Parent and its subsidiary together referred to as 'the Group') for half year ended on September 30, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulation') read with SEBI Circular No. CIRICFD/CMD1/44/2019 dated March 29, 2019 and SEBI Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019 ('the Circular').

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India read with the Circular. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

4. The Statement includes the results of its subsidiaries:

S.No.	Name of Entity	Relationship
1.	Vikvins Consultants Private Limited	Subsidiary Company
2.	Vinsys International Limited (Dubai)	Wholly Owned Subsidiary
3.	Vinsys IT Services LLC (Dubai)	Wholly Owned Subsidiary
4.	Vinsys IT Services LLC (Qatar)	Wholly Owned Subsidiary of Vinsys IT Services LLC Dubai
5.	Vinsys Information Technology Consultancy – Sole Proprietorship LLC (Abu Dhabi)	Wholly Owned Subsidiary of Vinsys IT Services LLC Dubai

A Y & COMPANY
505, Fifth Floor, ARG Corporate Park
Gopal Bari, Ajmer Road, Jaipur (Raj.)
TEL NO. - +91-8003056441
Email: info@aycompany.co.in

6.	Vinsys Information Technology Consultancy (Dubai)	Wholly Owned Subsidiary of Vinsys Information Technology Consultancy - Sole Proprietorship LLC (Abu Dhabi)
7.	Vinsys Arabia Information Technology company (Kingdom of Saudi Arabia)	Wholly Owned Subsidiary of Vinsys Information Technology Consultancy - Sole Proprietorship LLC (Abu Dhabi)
8.	Vinsys Corporation (incorporated in United States of America)	Wholly Owned Subsidiary
9.	Vinsys IT Holco LLC – FZ (Incorporated in Dubai)	Subsidiary Company of Vinsys IT Services LLC Dubai
10.	Omnibridge Solutions Private Limited	Subsidiary Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the auditor's review reports of subsidiary companies referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes the unaudited interim financial results and other financial information of subsidiary companies whose interim financial results reflects total revenues for the half year ended on September 30, 2026, are Rs. 12948.24 Lakhs, total net profit (loss) after tax for the half year ended on September 30, 2026 is Rs. 739.39 Lakhs as considered in unaudited financial results. The Unaudited financial results of vikvins consultants private limited incorporated in India has been reviewed by us, other companies of incorporated in India & UAE is reviewed by Other Independent Auditor of India UAE respectively & USA is reviewed by the management itself since the law of that country doesn't required the Independent Audit. Review reports of Other Auditors & by the management has been submitted to us & our conclusion on the statement in so far as it relates to amounts and disclosure in the financial statements of subsidiary company is based solely on the report of other auditor/management certification & procedure performed by us as stated in paragraph 3 above.

   Our conclusion, in so far as it relates to the affairs of such subsidiary is based solely on the report of such auditors/management. Our conclusion is not modified in respect of this matter.

For A Y & Company
Chartered Accountants
FRN: 020829C



Arpit Gupta
Partner
M. No. 421544
UDIN –26421544GESKUJ3373
Place: Jaipur
Date: 06.11.2026

VINSYS IT SERVICES INDIA LIMITED

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand,, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com

Statement of Unaudited Consolidated Financial Results for the Half Year ended on September 30, 2026 Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Amount in Lakhs)

	Particulars	Half Year ended on 30/09/2026	Half Year ended on 31/03/2026	Half Year ended on 30/09/2025	Year to date figures for the year ended on 31/03/2026
		Unaudited	Audited	Unaudited	Audited
	INCOME FROM OPERATIONS				
I	Revenue from Operations	13892.96	14836.23	12000.76	26836.99
II	Other Income	125.95	85.64	96.43	182.07
III	**Total Revenue (I+II)**	**14018.91**	**14921.87**	**12097.18**	**27019.06**
IV	**EXPENSES**				
	Cost of Delivery of Services	9618.24	8252.36	7815.08	16067.44
	Purchase of Stock in Trade	-	-	-	-
	Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-	-	-	-
	Employee Benefit Expenses	2280.80	2200.42	1858.95	4059.37
	Finance Cost	199.73	237.85	161.70	399.55
	Depreciation &Amortization Expense	289.29	311.14	240.33	551.47
	Other Expenses	957.99	1405.83	1050.93	2456.76
	Total expenses (IV)	**13346.06**	**12407.60**	**11126.99**	**23534.59**
V	**Profit before Exceptional & Extraordinary Items and tax (III-IV)**	**672.85**	**2514.27**	**970.20**	**3484.47**
VI	Exceptional Items		-	-	-
VII	**Profit before Extraordinary Items and tax (V-VI)**	**672.85**	**2514.27**	**970.20**	**3484.47**
VIII	Prior Period Items		0.00	-	0.00
IX	**Profit before tax (VII-VIII)**	**672.85**	**2514.27**	**970.20**	**3484.47**
X	**Tax Expenses**				
	1 Current Tax	30.50	368.60	75.63	444.23
	2 Deferred Tax	0.87	5.50	10.06	15.56
	Total Tax Expenses (X)	**31.37**	**374.10**	**85.69**	**459.79**
XI	**Profit/(Loss) for the period from continuing operations (IX-X)**	**641.48**	**2140.17**	**884.51**	**3024.68**
XII	Profit/(Loss) from discontinuing operation	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-
XIV	**Profit/(Loss) from discontinuing operation after tax (XII-XIII)**	-	-	-	-
XV	**Profit(Loss) for the Period (XI+XIV)**	**641.48**	**2140.17**	**884.51**	**3024.68**
XVI	**Allocated to Minority Interest**	**7.78**	**49.78**	**0.40**	**50.36**
XVII	**Allocated to Owner of Parents**	**633.70**	**2090.39**	**884.11**	**2974.33**
XVIII	**Paid up Equity Share Capital**	**1,474.99**	**1467.79**	**1467.79**	**1467.79**
XIX	**Face value of equity share capital (per share)**	**10.00**	**10.00**	**10.00**	**10.00**
XX	**Reserves & Surplus**				**14666.83**
XXI	Earnings per equity share				
	(1) Basic	4.30	14.24	6.02	20.26
	(2) Diluted	4.30	14.24	6.02	20.26

Notes:-

1. The above Unaudited Consolidated Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on November 06, 2026.
2. The above financial results have been prepared in accordance with the Companies (Accouning Standard) Rules, 2006, (AS), as amended prescribed under Section 129 or 133 of the Companies Act, 2013, read with the relevant acts.
3. The Statutory Auditors of the Company have carried out the Limited Review of the above financial results of the Company and have expressed an unmodified opnion on these Results.
4. The Company is only having two operating Segment i.e. Software IT Solution and Consulting Services, Manpower Supply Services & Two Geographical Segments i.e. Outside India.
5. There are total 2 investor complaints received which are resolved as on September 30, 2026.
6. Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.

For Vinsy IT Services India Limited

Vikrant Patil
Chairman and Managing Director
DIN : 00325383

Vinsys IT Services India Ltd.

Place : Pune, Maharashtra
Date : November 06, 2026

VINSYS IT SERVICES INDIA LIMITED

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand,, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com

Unaudited Consolidated Statement of Assets & Liabilities as on September 30, 2026

(Amount in Lakhs)

	Particulars	As on 30th September 2026 Unaudited	As on 31st March 2026 Audited
I.	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	Share capital	1,474.99	1,467.79
	Reserves and surplus	15,823.80	14,666.83
		17,298.79	**16,134.62**
	Minority Interest	**78.52**	**70.74**
2	**Non-current liabilities**		
	Long Term Borrowings	2,808.06	3,046.68
	Deferred Tax Liabilities (Net)	-	-
	Other Long Term Liabilities	-	-
	Long Term Provision	57.90	57.90
		2,865.96	**3,104.58**
3	**Current liabilities**		
	Short Term Borrowings	4,502.56	2,142.16
	Trade Payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,391.10	599.81
	Other Current Liabilities	2,096.81	1,758.74
	Short Term Provisions	198.58	490.21
		8,189.05	**4,990.92**
	TOTAL	**28,432.31**	**24,300.86**
II.	**ASSETS**		
	Non-current assets		
	Property Plant & Equipments		
1	Fixed assets		
	(i) Tangible Assets	801.20	801.58
	(ii) Intangible Assets	1,437.23	1,262.05
	(iii) Capital Work in Progress	4,521.25	4,036.13
	Goodwill	925.41	477.12
	Non Current Investments	208.84	305.70
	Long Term Loans & Advances	-	-
	Deferred Tax Assets	87.27	86.60
	Other Non Current Assets	490.98	600.07
		8,472.18	**7,569.25**
2	**Current assets**		
	Current Investments	1,064.71	1,037.71
	Inventories	-	-
	Trade Receivables	8,973.65	9,025.16
	Cash and cash equivalents	2,794.33	1,046.72
	Short Term Loans & Advances	3,155.48	1,171.91
	Other Current Assets	3,971.97	4,450.09
		19,960.14	**16,731.59**
	TOTAL	**28,432.31**	**24,300.86**

For Vinsy IT Services India Limited

Vinsys IT Services India Ltd.

Vikrant Patil
Chairman and Managing Director
DIN : 00325383

Place : Pune, Maharashtra
Date : November 06, 2026

VINSYS IT SERVICES INDIA LIMITED

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand.. Kothrud. Pune Citv. Maharashtra-411038. India

Website - www.vinsys.com; Email : accounts@vinsys.com

Unaudited Consoldiated Statement of Cash Flows for the Half Year Ended on September 30, 2026

(Amount in Lakhs)

Particulars	As on 30th September 2026	As on 30th September 2025
Cash flows from operating activities		
Profit before taxation	**672.85**	**970.20**
Adjustments for:		
Depreciation	289.29	240.33
Investment income	(125.95)	(96.43)
Non Cash Items	165.96	-
Finance Cost	199.73	161.70
Working capital changes:		
(Increase) / Decrease in Trade Receivables	51.51	(2,615.60)
(Increase) / Decrease in Short Term Loans & Advances	(1,983.57)	(237.05)
(Increase) / Decrease in Other Current Assets	478.12	266.61
Increase / (Decrease) in Trade Payables	791.29	460.44
Increase / (Decrease) in Other Current Liabilities	338.07	251.15
Cash generated from operations	**877.31**	**(598.65)**
Payment/Adjustmen on Account of Tax Expenses	(490.21)	(149.25)
Prior Period Items	(62.48)	-
Net cash from operating activities	**324.62**	**(747.90)**
Cash flows from investing activities		
Purchase of property, plant and equipment	(370.63)	(754.01)
(Increase)/Decrease in Other Non Current Assets	109.09	90.57
(Increase)/Decrease in Goodwill during consolidation	(448.29)	-
Purchase of Investments	69.86	(224.08)
Investment income	125.95	96.43
Net cash used in investing activities	**(514.02)**	**(791.09)**
Cash flows from financing activities		
Payment of Finance Cost	(199.73)	(161.70)
Proceeds from Issue of Shares	7.19	-
Increase in Minority Interest	7.78	0.58
Proceeds/ (Repayment) of Borrowings	2,121.78	2,547.78
Net cash used in financing activities	**1,937.01**	**2,386.66**
Net increase in cash and cash equivalents	**1,747.60**	**847.67**
Cash and cash equivalents at beginning of period	**1,046.72**	**1,332.13**
Cash and cash equivalents at end of period	**2,794.33**	**2,179.81**

For Vinsy IT Services India Limited





Vikrant Patil
Chairman and Managing Director
DIN : 00325383

Place : Pune, Maharashtra
Date : November 06, 2026

VINSYS IT SERVICES INDIA LIMITED

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand,, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com

Statement of Unaudited Segment wise Results for the Half Year & Year ended on September 30, 2026 Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Amount in Lakhs)

S.No	Particulars	Half Year ended on 30/09/2026			Half Year ended on 31/03/2026			Half Year ended on 30/09/2025			Year ended on 31/03/2026		
		Operating Segaments		Geographical Segment	Operating Segaments		Geographical Segment	Operating Segaments		Geographical Segment	Operating Segaments		Geographical Segment
		IT Services	Manpower Supply	Outside India	IT Services	Manpower Supply	Outside India	IT Services	Manpower Supply	Outside India	IT Services	Manpower Supply	Outside India
1	**Segment Revenue**	2700.36	6829.42	6118.82	3888.50	6069.91	4625.89	2724.03	5044.29	4666.44	6612.53	11114.20	9292.33
2	**Segment Results**	-97.32	125.93	644.25	709.37	441.32	1363.60	226.30	77.81	666.07	935.67	519.13	2029.67
	Less:												
	Unallocable Income	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Unallocable Expenses	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Profit Before Tax	-97.32	125.93	644.25	709.37	441.32	1363.60	226.30	77.81	666.07	935.67	519.13	2029.67
	Less: Tax Expenses	0.59	0.00	30.79	175.78	109.83	88.49	56.92	20.01	8.76	232.70	129.84	97.25
3	**Profit for the Period**	**-97.91**	**125.93**	**613.46**	**533.59**	**331.49**	**1275.11**	**169.38**	**57.80**	**657.31**	**702.97**	**389.29**	**1932.42**
4	Segment Assets	14555.58	2878.73	18683.00	14400.77	2510.91	7389.18	12617.14	2022.31	12730.94	14400.77	2510.91	7389.18
5	Segment Liabilities	14555.58	2878.73	18683.00	14400.77	2510.91	7389.18	12617.14	2022.31	12730.94	14400.77	2510.91	7389.18

Vinsys IT Services India Ltd.

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505, Fiftth Floor, ARG Corporate Park
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TEL NO. - +91-9649687300
Email: info@aycompany.co.in

Limited Review Report on the Half year ended Un-audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, As Amended

Review Report

To

The Board of Directors
Vinsys IT Services India Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of **Vinsys IT Services India Limited** (the 'Company') for the Half Year ended on September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 and Circular No. CIR/CFD/CMD1/80/2019 dated July 19, 2019 ('the Circular').

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circular no. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For A Y & Company
Chartered Accountants
FRN: 020829C



Arpit Gupta
Partner
M. No. 421544
UDIN – 26421544NLBSCM8849
Place: Jaipur
Date: 06.11.2026

VINSYS IT SERVICES INDIA LIMITED

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand,, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com

Statement of Unaudited Standalone Financial Results for the Half Year ended on September 30, 2026 Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

(Amount in Lakhs)

	Particulars	Half Year ended on 30/09/2026	Half Year ended on 31/03/2026	Half Year ended on 30/09/2025	Year to date figures for the year ended on 31/03/2026
		Unaudited	Audited	Unaudited	Audited
	INCOME FROM OPERATIONS				
I	Revenue from Operations	2301.13	3424.09	2724.03	6148.12
II	Other Income	243.32	280.83	183.58	464.41
III	**Total Revenue (I+II)**	**2544.45**	**3704.92**	**2907.61**	**6612.53**
IV	**EXPENSES**				
	Cost of Delivery of Services	1181.03	1305.70	1304.23	2609.93
	Purchase of Stock in Trade	-	-	-	-
	Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-	-	-	-
	Employee Benefit Expenses	980.14	904.24	753.31	1657.55
	Finance Cost	186.25	176.51	154.57	331.08
	Depreciation &Amortization Expense	146.60	160.94	150.46	311.40
	Other Expenses	214.40	448.17	318.73	766.90
	Total expenses (IV)	**2708.42**	**2995.56**	**2681.31**	**5676.86**
V	**Profit before Exceptional & Extraordinary Items and tax (III-IV)**	**-163.97**	**709.36**	**226.30**	**935.67**
VI	Exceptional Items			-	-
VII	**Profit before Extraordinary Items and tax (V-VI)**	**-163.97**	**709.36**	**226.30**	**935.67**
VIII	Prior Period Items			-	-
IX	**Profit before tax (VII-VIII)**	**-163.97**	**709.36**	**226.30**	**935.67**
X	**Tax Expenses**				
	1 Current Tax	0.00	169.86	46.86	216.72
	2 Deferred Tax	0.59	5.92	10.06	15.98
	Total Tax Expenses (X)	**0.59**	**175.78**	**56.92**	**232.70**
XI	**Profit/(Loss) for the period from continuing operations (IX-X)**	**-164.55**	**533.59**	**169.38**	**702.97**
XII	Profit/(Loss) from discontinuing operation	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-
XIV	**Profit/(Loss) from discontinuing operation after tax (XII-XIII)**	-	-	-	-
XV	**Profit(Loss) for the Period (XI+XIV)**	**-164.55**	**533.59**	**169.38**	**702.97**
XVI	**Paid up Equity Share Capital**	**1,474.99**	**1,467.79**	**1467.79**	**1467.79**
XVII	**Face value of equity share capital (per share)**	**10.00**	**10.00**	**10.00**	**10.00**
XVIII	**Reserves & Surplus**				**7755.99**
XIX	Earnings per equity share				
	(1) Basic	-1.12	3.64	1.15	4.79
	(2) Diluted	-1.12	3.64	1.15	4.79

Notes:-

1. The above Unaudited Standalone Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on November 06, 2026
2. The Statutory Auditors of the Company have carried out the Limited Review of the above financial results of the Company and have expressed an unmodified opinion on these Results.
3. The Company is only having one Segment i.e. Software IT Solution and Consulting Services.
4. There are total 2 investor complaints received which are resolved as on September 30, 2026.
5. Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.
6. The above financial results have been prepared in accordance with Companies (Accounting standard) Rules, 2006 (AS) as amended prescribed under section 129 or 133 of the Companies Act, 2013, read with the relevant rules.
7. During the half-year ended September 30, 2026, ESOPs granted to eligible employees were vested and exercised, and the difference between the market price of the equity shares on the date of exercise and their face value has been recognised as employee benefit expense in the Statement of Profit and Loss.

For Vinsys IT Services India Limited

Vinsys IT Services India Ltd.

Vikrant Patil
Chairman and Managing Director
DIN : 00325383

Place : Pune, Maharashtra
Date : November 6, 2026

VINSYS IT SERVICES INDIA LIMITED
CIN - L72200PN2008PLC131274
S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand,, Kothrud, Pune City, Maharashtra-411038, India
Website - www.vinsys.com; Email : accounts@vinsys.com
Unaudited Standalone Statement of Assets & Liabilities as on September 30, 2026

(Amount in Lakhs)

	Particulars	As on 30th September 2026 Unaudited	As on 31st March 2026 Audited
I.	**EQUITY AND LIABILITIES**		
1	**Shareholders' funds**		
	Share capital	1,474.99	1,467.79
	Reserves and surplus	7,702.20	7,755.99
		9,177.19	**9,223.78**
2	**Non-current liabilities**		
	Long Term Borrowings	2,654.21	2,777.82
	Deferred Tax Liabilities (Net)	-	-
	Other Long Term Liabilities	-	-
	Long Term Provision	57.90	57.90
		2,712.11	**2,835.72**
3	**Current liabilities**		
	Short Term Borrowings	2,046.28	1,656.66
	Trade Payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	97.06	117.09
	Other Current Liabilities	242.02	291.80
	Short Term Provisions	59.00	275.72
		2,444.36	**2,341.27**
	TOTAL	**14,333.65**	**14,400.77**
II.	**ASSETS**		
	Non-current assets		
	Property Plant & Equipments		
1	Fixed assets		
	(i) Tangible Assets	220.37	233.71
	(ii) Intangible Assets	784.39	901.33
	(ii) Intangible Assets Under Devlopment	1,971.70	1,768.47
	Non Current Investments	282.37	329.88
	Long Term Loans & Advances	-	-
	Deferred Tax Assets	76.87	77.46
	Other Non Current Assets	437.94	383.04
		3,773.65	**3,693.89**
2	**Current assets**		
	Current Investments	952.45	1,037.71
	Inventories	-	-
	Trade Receivables	3,644.41	3,483.50
	Cash and cash equivalents	38.30	357.11
	Short Term Loans & Advances	4,513.08	4,293.60
	Other Current Assets	1,411.75	1,534.96
		10,559.99	**10,706.88**
	TOTAL	**14,333.65**	**14,400.77**

For Vinsys IT Services India Limited

Vikrant Patil
Chairman and Managing Director
DIN : 00325383

Vinsys IT Services India Ltd.

Place : Pune, Maharashtra
Date : November 6, 2026

VINSYS IT SERVICES INDIA LIMITED

CIN - L72200PN2008PLC131274

S. No. 28/11- 12, Shivaji Niketan, C.T.S. No. 458A, Tejas Housing Society Near Mantri Park Behind Kothrud Bus Stand,, Kothrud, Pune City, Maharashtra-411038, India

Website - www.vinsys.com; Email : accounts@vinsys.com

Unaudited Standalone Statement of Cash Flows for the Half Year Ended on September 30, 2026

(Amount in Lakhs)

Particulars	As on 30th September, 2026	As on 30th September, 2025
Cash flows from operating activities		
Profit before taxation	**-163.97**	**226.30**
Adjustments for:		
Depreciation	146.60	150.46
Investment income	(243.32)	(183.58)
Non Cash Items	173.24	-
Interest Paid	186.25	154.57
Working capital changes:		
(Increase) / Decrease in Trade Receivables	(160.91)	(512.15)
(Increase) / Decrease in Short Term Loans & Advances	(219.48)	(191.53)
(Increase) / Decrease in Other Current Assets	123.21	(255.91)
Increase / (Decrease) in Trade Payables	(20.03)	57.53
Increase / (Decrease) in Other Current Liabilities	(49.78)	(69.40)
Cash generated from operations	**(228.19)**	**(623.69)**
Payment/Adjustmen on Account of Tax Expenses	(216.72)	-
Prior Period Items	(62.48)	-
Net cash from operating activities	**(507.39)**	**(623.71)**
Cash flows from investing activities		
Purchase of property, plant and equipment	(219.57)	(383.47)
(Increase)/Decrease in Other Non Current Assets	(54.90)	(15.13)
(Increase)/Decrease in Investments	132.77	(85.61)
Investment income	243.32	183.58
Net cash used in investing activities	**101.63**	**(300.63)**
Cash flows from financing activities		
Interest Paid	(186.25)	(154.57)
Proceeds/ (Repayment) of Borrowings	266.01	1,042.19
Procceds from Share Capital	7.19	-
Net cash used in financing activities	**86.95**	**887.62**
Net increase in cash and cash equivalents	**(318.81)**	**(36.73)**
Cash and cash equivalents at beginning of period	**357.11**	**127.13**
Cash and cash equivalents at end of period	**38.30**	**90.40**

For Vinsys IT Services India Limited

Vikrant Patil
Chairman and Managing Director
DIN : 00325383

Place : Pune, Maharashtra
Date: November 06, 2026