



A Govt. Recognised One Star Export House

Vinny Overseas Limited

MFG. OF RAYON - COTTON - POLYESTER - FASHION WEAR OF FABRICS

Mill : Narol-Insanpur Road, Nr. Narol Circle, Ahmedabad-382 405. (Guj.) INDIA. Ph.: 91-079-2573 1800-1900 (M) 9328804500-6300-7400
E-mail : vinnyoverseas@rediffmail.com, vinnyoverseas@gmail.com, vinnyoverseas2001@yahoo.com, Web. : www.vinnyoverseas.in
CIN : U51909GJ1992PLC017742

To,
The Manager
Listing & Compliance Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra,
Mumbai- 400051.

Date: 27.04.2019

Company ID: **VINNY**
ISIN: **INE01KIO1019**

Sub.: Statement of Utilization of Public Issue Proceeds and Declaration regarding No Deviation(s)/Variation(s), from the Objects stated in Prospectus, as per requirement of Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (LODR) Regulations, 2015, please find enclosed herewith Statement of Utilization of Public Issue Proceeds for the half year ended on 31st March 2019 and declaration regarding no deviation(s)/variation(s) from the Objects stated in Prospectus.

We hereby further inform that the said statement is also reviewed and approved by Audit Committee of the Board at its meeting held on 15th April, 2019 as per the requirement of Regulation 32(3) of the SEBI (LODR) Regulations, 2015 and is also available on the website of the company.

You are requested to please take on record the aforesaid document for information.

Thanking You,
Yours Faithfully,

For Vinny Overseas Limited

Pushpendra Singh
Company Secretary
& Compliance Officer
M. No. A51609





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STATEMENT OF UTILIZATION OF PUBLIC ISSUE PROCEEDS FOR THE HALF YEAR ENDED 31ST MARCH 2019 AND DECLARATION REGARDING NO DEVIATION(S)/ VARIATIONS(S) FROM THE OBJECT STATED IN THE PROSPECTUS

The Company has come out with an Initial Public Offer of 25,92,000 equity shares of Face Value of Rs. 10/- per share at an Issue Price of Rs. 40/- per share (including Rs. 30/- Security Premium) and generated funds of Rs. 10,36,80,000/- for the purposes and objects as mentioned in Prospectus dated 19th September 2018. The Company submits the following statement towards the utilization of the proceeds as under:

Rs. (In Lacs)					
S. N.	Category wise variation (purpose of raising funds through public issue)	Amount raised in public issue for the object mentioned in prospectus	Actual utilization of issue proceeds till 31st March 2019	Balance amount to be utilized as on 31st March 2019	Deviation(s)/ Variation(s) if, any
1	Funding the working capital requirement of our company	800.00	800.00	Nil	Nil
2	General Corporate Purpose	186.80	186.80	Nil	Nil
3	Issue Related Expense	50.0	50.0	Nil	Nil
	Total	1036.80	1036.80	Nil	Nil

As per Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby confirm that there is no deviation/variation in actual utilization of public issue proceeds and fund raised from the above said issue has been utilized/to be utilized for the purpose as stated in the Prospectus dated 19th September, 2018.



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For Vinny Overseas Limited

Mularam N. Prajapati
Chief Financial Officer



Date: 27.04.2019

Place: Ahmedabad