



A Govt. Recognised One Star Export House

Vinny Overseas Limited

MFG. OF RAYON - COTTON - POLYESTER - FASHION WEAR OF FABRICS

B/h.. International Hotel, Narol-Isanpur Road, Narol, Ahmedabad-382 405. (Guj.) INDIA.
(M) 9328804500-6300-7400 E-mail : cfo@vinnyoverseas.in, vinnyoverseas@gmail.com, vinnyoverseas2001@yahoo.com
Web. : www.vinnyoverseas.in • CIN : L51909GJ1992PLC017742

Date: 14/11/2025

To,
NATIONAL STOCK EXCHANGE OF INDIA LIMITED,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051,
Maharashtra,
India.

BSE LIMITED,
The Corporate Relationship Department
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
25th Floor, P. J. Tower, Dalal Street,
Fort, Mumbai- 400 001, Maharashtra.
India.

Trading Symbol: VINNY

Script Code: 543670

Dear Sir / Ma'am,

SUB: Outcome of the Board Meeting of the Company held on Friday, November 14, 2025.

This is with reference to the above captioned subject line and in terms of Regulation 33 & Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board of Directors of the company at its meeting held today has inter-alia considered and approved following:

1. **Financial Results:** Reviewed, considered and approved the Un-Audited Financial Results for the Quarter and Half Year ended 30th September 2025 along with the Limited Review Report as issued by the Statutory Auditor of the Company. Copy of the same is enclosed herewith. The results are also being uploaded on the Company's website
2. Internal Audit Report for the Quarter ended September 30, 2025.
3. Taken on note various compliances made during the Quarter ended on September 30, 2025.

The Board of Directors at their meeting, which commenced at 03:00 PM and concluded at 5:25 PM, has duly approved the above matters. Please take the same into your records and do the needful.

Thanking you,

For, VINNY OVERSEAS LIMITED

BHAVESH KANTIBHAI VAGHASIYA
VAGHASIYA

Digitally signed by BHAVESH
KANTIBHAI VAGHASIYA
Date: 2025.11.14 17:33:55 +05'30'

Bhavesh Kantibhai Vaghasiya
Company Secretary

Kishan M. Mehta & Co.

CHARTERED ACCOUNTANTS

To,
The Board of Directors,
Vinny Overseas Limited

Subject: Limited Review Report of unaudited financial results for half year ended 30th September, 2025.

We have reviewed the accompanying statement of unaudited financial results of Vinny Overseas Limited for the half year ended 30th September, 2025. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Ahmedabad
Date: 14th November, 2025
UDIN: 25013707BMZYIU4022

For KISHAN M. MEHTA & CO.
Chartered Accountants
Firm's Registration No. 105229W

(K.M.MEHTA)
Partner
M.No. 13707



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Company Name - Vinny Overseas Limited. Registered office -B/H International Hotel Narol-Isanpur Road Narol, Ahmedabad, Gujarat-382405 India Website - www.vinnyoverseas.in Email: - cfo@vinnyoverseas.in, vinnyoverseas@gmail.com, vinnyoverseas2001@yahoo.com Telephone - +91 9328804500-6300-7400 CIN No. - L51909GJ1992PLC017742						
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED ON 30TH SEPTEMBER, 2025						
(Rs. in Lakhs)						
Particulars	Quarter Ended			Half year Ended		Year Ended
	30th June 2025	30th Sep 2025	30th Sep 2024	30th Sep 2025	30th Sep 2024	31st Mar 2025
	(UN AUDITED)	(UN AUDITED)	(UN AUDITED)	(UN AUDITED)	(UN AUDITED)	(AUDITED)
Revenue from operations	2,542.24	3,297.68	3,222.83	5,839.91	6,171.95	12,157.21
Other income	77.50	72.24	12.71	149.75	31.89	714.17
Total Income	2,619.74	3,369.92	3,235.54	5,989.66	6,203.83	12,871.38
Expenses						
Cost of materials consumed	1,191.36	1,694.39	1,403.34	2,885.75	2,449.93	4,873.13
Purchase of Stock in Trade	53.44	174.79	334.26	228.23	817.35	1,128.08
Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(95.23)	(135.08)	(17.59)	(230.31)	1.17	351.29
Employee benefits expense	150.79	145.58	117.16	296.37	236.46	490.38
Finance costs	15.86	11.19	39.50	27.05	77.71	90.20
Depreciation and amortization expense	140.83	139.43	132.93	280.26	276.85	505.41
Other expenses	1,127.76	1,310.22	1,166.73	2,437.97	2,235.06	4,714.12
Total expenses	2,584.82	3,340.51	3,176.33	5,925.33	6,094.53	12,152.60
Profit/(loss) before exceptional items and tax	34.92	29.41	59.22	64.33	109.31	718.78
Exceptional Items	-	-	-	-	-	-
Profit/(loss) before tax	34.92	29.41	59.22	64.33	109.31	718.78
Tax expense:	6.27	28.79	44.65	35.06	52.67	203.35
Current tax	5.73	5.49	9.88	11.22	18.50	119.57
Prior period tax	-	-	-	-	-	1.14
Deferred tax	0.54	23.29	34.76	23.83	34.17	82.65
Profit (Loss) for the period from continuing operations	28.65	0.62	14.57	29.28	56.64	515.42
Profit/(loss) from discontinued operations	-	-	-	-	-	-
Tax expense of discontinued operations	-	-	-	-	-	-
Profit/(loss) from Discontinued operations (after tax)	-	-	-	-	-	-
Profit/(loss) for the period	28.65	0.62	14.57	29.28	56.64	515.42





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Other Comprehensive Income	(3.13)	(3.13)	(0.63)	(6.26)	(1.26)	(11.38)
Items that will not be reclassified to profit or loss (Net off tax)	(3.13)	(3.13)	(0.63)	(6.26)	(1.26)	(11.38)
Items that will be reclassified to profit or loss (Net of tax)	-	-	-	-	-	-
Total Comprehensive Income for the period	25.52	(2.51)	13.94	23.02	55.38	504.05
Paid-up equity share capital (Face Value of the Share Rs. 1/- each)	4,652.47	4,652.47	4,652.47	4,652.47	4,652.47	4,652.47
Earnings per equity share (for continuing operation): (Face value of the Share Rs.1/- each)						
Basic	0.01	0.00	0.00	0.01	0.02	0.14
Diluted	0.01	0.00	0.00	0.01	0.02	0.14
Earnings per equity share (for discontinued operation): (Face value of the Share Rs.1/- each)						
Basic	-	-	-	-	-	-
Diluted	-	-	-	-	-	-
Earnings per equity share (for continuing & discontinued operation): (Face value of the Share Rs.1/- each)						
Basic	0.01	0.00	0.00	0.01	0.02	0.14
Diluted	0.01	0.00	0.00	0.01	0.02	0.14

1	This statement has been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Accounting Standards Rules, 2015 (as amended).
2	These results have been reviewed and recommended for adoption by the Audit Committee in its meeting held on November 14, 2025, and approved by the Board of Directors at its meeting held on November 14, 2025. The Auditors of the Company have carried out a limited review of the unaudited financial results for the half year ended on September 30, 2025. Their limited review report does not have any qualification or modification.
3	The accounting standard AS-108 "Operating Segment" disclosures are not applicable, as there is only one segment being Textile products.
4	The previous year's figures have been regrouped and/or rearranged wherever considered necessary.
5	EPS is not annualized for the quarter ended June 30, 2025, Sep 30, 2025 and Sep 30, 2024 and for half year ended on Sep 30, 2025 and Sept 30, 2024.
6	The figures of quarter ended September 30, 2025 represent the difference between the unaudited reviewed figures in respect of the half year ended 30-09-2025 and published limited reviewed figures of three months ended June 30, 2025. The figures of quarter ended Sep 30, 2024 represent difference between the unaudited reviewed figures in respect of the half year ended 30-09-2024 and published limited reviewed figures of 3 months ended June 30, 2024.
	Place: Ahmedabad Date: November 14, 2025  Hiralal Parekh (Managing Director)  



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VINNY OVERSEAS LIMITED				
STATEMENT OF ASSETS AND LIABILITIES				
(Rs. in Lakhs)				
Sr. No.	PARTICULARS	Half Year ended 30-09-2025		Previous year ended 31-03-2025
		UnAudited		Audited
A	ASSETS			
(1)	Non - current assets			
(a)	Property, Plant and Equipments and Intangible assets			
(i)	Plant Machinery & Equipments	4,214.01		2,865.02
(ii)	Intangible assets	0.22		0.22
(iii)	Right of Use assets	211.89		161.09
(iv)	Capital work-in-progress	80.47		111.83
(b)	Financial assets			
(i)	Investments	-		-
(ii)	Others	338.93		432.83
(c)	Deferred tax assets (net)	-		-
(d)	Other non - current assets	169.13		411.96
	Total Assets	5,014.64		3,982.95
(2)	Current assets			
(a)	Inventories	1,032.52		666.25
(b)	Financial assets			
(i)	Trade receivables	2,342.01		1,859.38
(ii)	Cash and cash equivalents	936.73		613.15
(iii)	Bank balances other than (iii) above	1,445.29		2,278.02
(iv)	Loans	471.49		373.24
(v)	Other financial assets	316.78		223.02
(c)	Other current assets	409.64		414.91
(d)	Current tax assets (Net)	159.29		198.44
	Total Assets	7,113.75		6,626.41
	Total Assets	12,128.39		10,609.36





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II.	EQUITY AND LIABILITIES		
(1)	<u>Equity</u>		
(a)	Equity Share capital	4,652.47	4,652.47
(b)	Other equity	3,588.99	3,565.97
	<u>Liabilities</u>		
		8,241.46	8,218.44
(2)	<u>Non - current liabilities</u>		
(a)	Financial liabilities		
(i)	Borrowings	463.45	67.59
(ii)	Lease Liabilities	215.46	161.24
(iii)	Others	-	-
(b)	Provisions	37.63	36.13
(c)	Deferred Tax Liability (net)	147.36	125.94
(d)	Other non - current Liabilities	-	-
		863.90	390.89
(3)	<u>Current liabilities</u>		
(a)	Financial liabilities		
(i)	Borrowings	695.29	219.60
(ia)	Lease Liabilities	-	1.81
(ii)	Trade payables	2,241.69	1,692.69
(iii)	Others	-	-
(b)	Provisions	64.82	62.32
(c)	Other current liabilities	21.24	23.62
		3,023.04	2,000.03
		-	-
	Total Equity and Liabilities	12,128.39	10,609.36
		-	-
		-	-

Place: Ahmedabad

Date: November 14, 2025



Hiralal Parekh

(Managing Director)





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VINNY OVERSEAS LIMITED		
Statement of Cash flow for the period ended on September 30, 2025		
(Rs in Lakhs)		
Particulars	For the period ended on September 30, 2025	For the year ended on March 31, 2025
Cash flow from operating activities		
1. Profit before tax	64.33	718.78
	64.33	718.78
2. Adjustment for :		
Depreciation and amortisation expense	280.26	505.41
Finance cost	27.05	90.20
Re-measurement gains / (losses) on defined benefit plans	(6.26)	(15.76)
Profit on sale of Fixed Assets	8.87	-
Loss on sale of assets	-	28.30
Provision for Gratuity	(8.63)	-
Gratuity Paid	-	-
Profit on Modification of Lease Liability	8.93	5.74
Loss on Insurance Claim	-	28.48
Interest income	(127.25)	(149.64)
Provision for Doubtful Debts	4.08	3.76
Operating profit before working capital changes (1+2)	251.40	1,215.26
3. Adjustments for working capital changes:		
Decrease / (Increase) in Trade and other receivables	500.36	(2967.45)
(Decrease) / Increase in Trade and other payables	550.63	(40.41)
Decrease / (Increase) in Inventory	(366.27)	354.28
Cash used in operations	936.12	-1,438.32
4. Direct taxes paid	27.93	(45.80)
Net Cash generated from/(used in) operating activities [A]	964.05	(1,484.12)
Cash Flow from investing activities		
Purchase of fixed assets (including capital advances) (Net of CWIP trf)	(1,660.28)	(989.14)
Proceeds from sale of fixed assets	-	172.05
Proceeds from Loans and Advances (Net)	(98.26)	(110.92)
Proceeds / (Purchase) of Investments (Net)	93.90	(384.87)
Interest received	127.25	149.64
Net cash generated from/(used in) investing activities [B]	(1,537.38)	(1,163.25)



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Cash flow from financing activities		
Issuance of Capital	-	4,580.92
Proceeds from long term borrowings, net	450.09	(189.39)
Proceeds from short term borrowings, net	473.89	(1,049.75)
Finance cost	(27.05)	(90.20)
Net cash generated from/(used in) financing activities [C]	896.92	3,251.58
Net increase/(decrease) in cash & cash equivalents [A+B+C]	323.59	604.22
Cash & cash equivalents at the beginning of the year	613.15	8.93
Cash & cash equivalents at the end of the year	936.73	613.15
Notes:		
1 A) Components of cash & cash equivalents		
Cash on hand	3.67	3.08
Cheques on hand	-	-
Balances with banks	-	-
- In Current accounts	2.80	2.80
- In Fixed Deposit accounts	930.26	607.27
Total	936.73	613.15
B) Cash and cash equivalents not available for immediate use	-	-
Total	-	-
Cash & cash equivalents as per Note 13 (A+B)	936.73	613.15
	-	-
1 The above cash flow statement has been prepared under the " indirect method " as set out in the Indian Accounting Standard-7 " Statement of Cash Flows " 2 The previous years's figures have been regrouped wherever necessary. Place: Ahmedabad AHMEDABAD. 14th November, 2025.		
		 Hiralal Parekh (Managing Director)

