A Govt. Recognised One Star Export House

Vinny Overseas Limited

MFG. OF RAYON - COTTON - POLYESTER - FASHION WEAR OF FABRICS

B/h.. International Hotel, Narol-Isanpur Road, Narol, Ahmedabad-382 405. (Guj.) INDIA.
(M) 9328804500-6300-7400 E-mail : cfo@vinnyoverseas.in, vinnyoverseas@gmail.com, vinnyoverseas2001@yahoo.com
Web. : www.vinnyoverseas.in • CIN : L51909GJ1992PLC017742

Date: 07/11/2026

To,

NATIONAL STOCK EXCHANGE OF INDIA LIMITED,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051,
Maharashtra, India.
Trading Symbol: VINNY

BSE LIMITED,
The Corporate Relationship Department,
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
25th Floor, P. J. Tower, Dalal Street,
Fort, Mumbai- 400 001, Maharashtra.
India.
Script Code: 543670

ISIN: **INE01KI01027**

Dear Sir/ Ma'am,

Sub.: Outcome of the Board Meeting of the Company held on Saturday, November 07, 2026

This is with reference to the above captioned subject line and in terms of Regulation 33 & Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board of Directors of the company at its meeting held today has inter-alia considered and approved following:

1. **Financial Results**: Reviewed, considered and approved the Un-Audited Financial Results for the Quarter ended 30 September 2026 along with the Limited Review Report as issued by the Statutory Auditor of the Company. Copy of the same is enclosed herewith. The results are also being uploaded on the Company's website - https://www.vinnyoverseas.in/investors.html
2. Internal Audit Report for the Quarter ended September 30, 2026.

The Board of Directors at their meeting, which commenced at 12:00 Noon and concluded at 01:00 PM, has duly approved the above matters. Please take the same in your records.

Thanking you,

Yours Faithfully,

For, Vinny Overseas Limited

HIRALAL JAGDISHCHAND PAREKH

Digitally signed by HIRALAL JAGDISHCHAND PAREKH
Date: 2026.11.07 13:03:29 +05'30'

HIRALAL JAGDISHCHAND PAREKH
MANAGING DIRECTOR
(DIN: 00257758)

Kishan M. Mehta & Co.

CHARTERED ACCOUNTANTS

To,
The Board of Directors,
Vinny Overseas Limited

Subject: Limited Review Report of unaudited financial results for half year ended 30th September, 2026.

We have reviewed the accompanying statement of unaudited financial results of Vinny Overseas Limited for the half year ended 30th September, 2026. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KISHAN M. MEHTA & CO.
Chartered Accountants
Firm's Registration No. 105229W

KISHAN M. MEHTA & CO.
6TH FLOOR
PREMCHAND ANNEXE,
ASHRAM ROAD,
AHMEDABAD-9
CHARTERED ACCOUNTANTS

(K.M.MEHTA)
Partner
M.No. 13707

Place: Ahmedabad
Date: 7th November, 2026
UDIN: 26013707AYJJHV3413

6th Floor, Premchand House Annexe, Ashram Road, Ahmedabad - 380 009. (India)
Ph. : 91-79-26581570, 66055570, 66311570 E-mail : kishanmmehtaco@gmail.com

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Company Name - Vinny Overseas Limited.
Registered office -B/H International Hotel Narol-Isanpur Road Narol, Ahmedabad, Gujarat-382405 India
Website - www.vinnyoverseas.in
Email: - cfo@vinnyoverseas.in, vinnyoverseas@gmail.com, vinnyoverseas2001@yahoo.com
Telephone - +91 9328804500-6300-7400
CIN No. - L51909GJ1992PLC017742

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED ON 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

Particulars	Quarter Ended			Half year Ended		Year Ended
	30th June 2026	30th Sep 2026	30th Sep 2025	30th Sep 2026	30th Sep 2025	31st Mar 2026
	(UN AUDITED)	(UN AUDITED)	(UN AUDITED)	(UN AUDITED)	(UN AUDITED)	(AUDITED)
Revenue from operations	3,360.20	5,100.49	3,297.68	8,460.69	5,839.91	12,461.55
Other income	61.11	73.25	72.24	134.35	149.75	288.48
Total Income	**3,421.31**	**5,173.74**	**3,369.92**	**8,595.05**	**5,989.66**	**12,750.02**
Expenses						
Cost of materials consumed	1,924.23	2,571.54	1,694.39	4,495.76	2,885.75	6,239.29
Purchase of Stock in Trade	70.86	1,040.66	174.79	1,111.52	228.23	567.99
Changes in inventories of finished goods, Stock-in -Trade and work-in-progress	(50.32)	(57.88)	(135.08)	(108.20)	(230.31)	(171.24)
Employee benefits expense	158.01	152.90	145.58	310.90	296.37	625.39
Finance costs	30.07	34.66	11.19	64.73	27.05	89.97
Depreciation and amortization expense	170.33	151.68	139.43	322.01	280.26	600.43
Other expenses	1,083.39	1,354.48	1,310.22	2,437.87	2,437.97	4,661.32
Total expenses	**3,386.57**	**5,248.04**	**3,340.51**	**8,634.60**	**5,925.33**	**12,613.15**
Profit/(loss) before exceptional items and tax	**34.74**	**(74.30)**	**29.41**	**(39.56)**	**64.33**	**136.87**
Exceptional Items	-	-	-	-	-	-
Profit/(loss) before tax	**34.74**	**(74.30)**	**29.41**	**(39.56)**	**64.33**	**136.87**
Tax expense:	**13.71**	**(8.79)**	**28.79**	**4.92**	**35.06**	**44.62**
Current tax	4.45	(4.45)	5.49	-	11.22	22.85
Prior period tax	-	0.00	-	0.00	-	1.31
Deferred tax	9.26	(4.35)	23.29	4.92	23.83	20.46
Profit (Loss) for the period from continuing operations	**21.03**	**(65.51)**	**0.62**	**(44.48)**	**29.28**	**92.25**
Profit/(loss) from discontinued operations	-	-	-	-	-	-
Tax expense of discontinued operations	-	-	-	-	-	-
Profit/(loss) from Discontinued operations (after tax)	-	-	-	-	-	-
Profit/(loss) for the period	**21.03**	**(65.51)**	**0.62**	**(44.48)**	**29.28**	**92.25**
Other Comprehensive Income	**(2.86)**	**(2.86)**	**(3.13)**	**(5.72)**	**(6.26)**	**(10.41)**
Items that will not be reclassified to profit or loss (Net off tax)	(2.86)	(2.86)	(3.13)	(5.72)	(6.26)	(10.41)
Items that will be reclassified to profit or loss (Net of tax)	-	-	-	-	-	-
Total Comprehensive Income for the period	**18.17**	**(68.37)**	**(2.51)**	**(50.20)**	**23.02**	**81.84**

VINNY OVERSEAS LTD. AHMEDABAD

KISHAN M. MEHTA & CO. AHMEDABAD CHARTERED ACCOUNTANTS

A Govt. Recognised One Star Export House

Vinny Overseas Limited

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Paid-up equity share capital (Face Value of the Share Rs. 1/- each)	4,652.47	4,652.47	4,652.47	4,652.47	4,652.47	4,652.47
Earnings per equity share (for continuing operation): (Face value of the Share Rs.1/- each)						
Basic	0.005	(0.01)	0.00	(0.01)	0.01	0.02
Diluted	0.005	(0.01)	0.00	(0.01)	0.01	0.02
Earnings per equity share (for discontinued operation): (Face value of the Share Rs.1/- each)						
Basic	-	-	-	-	-	-
Diluted	-	-	-	-	-	-
Earnings per equity share (for continuing & discontinued operation): (Face value of the Share Rs.1/- each)						
Basic	0.005	(0.01)	0.00	(0.01)	0.01	0.02
Diluted	0.005	(0.01)	0.00	(0.01)	0.01	0.02

1. This statement has been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Accounting Standards Rules, 2015 (as amended).

2. These results have been reviewed and recommended for adoption by the Audit Committee in its meeting held on November 7th, 2026, and approved by the Board of Directors at its meeting held on November 7th, 2026. The Auditors of the Company have carried out a limited review of the unaudited financial results for the half year ended on September 30, 2026. Their limited review report does not have any qualification or modification.

3. The accounting standard AS-108 "Operating Segment" disclosures are not applicable, as there is only one segment being Textile products.

4. The previous year's figures have been regrouped and/or rearranged wherever considered necessary.

5. EPS is not annualized for the quarter ended June 30, 2026, Sep 30, 2026 and Sep 30, 2025 and for half year ended on Sep 30, 2026 and Sept 30, 2025.

6. Profit/Loss for half year ended 30/09/2026 and quarter ended 30/09/2026 is after expenses of loss on insurance claim of Rs. 69,60,889/- due to theft of Wind Mill plant machinery during F.Y. 2024-25.

7. The figures of quarter ended September 30, 2026 represent the difference between the unaudited reviewed figures in respect of the half year ended 30-09-2026 and published unaudited reviewed figures of 3 months ended June 30, 2026. The figures of quarter ended Sep 30, 2025 represent difference between the unaudited reviewed figures in respect of the half year ended 30-09-2025 and published unaudited reviewed figures of 3 months ended June 30, 2025.

VINNY OVERSEAS LTD. AHMEDABAD

Place: Ahmedabad
Date: 7th November, 2026

Hiralal Parekh
(Managing Director)

KISHAN M. MEHTA & CO. AHMEDABAD CHARTERED ACCOUNTANTS

Vinny Overseas Limited

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VINNY OVERSEAS LIMITED

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lakhs)

Sr. No.		PARTICULARS	Half Year ended 30-09-2026		Previous year ended 31-03-2026
			UnAudited		Audited
A		**ASSETS**			
	(1)	**Non - current assets**			
	(a)	Property, Plant and Equipments and Intangible assets			
	(i)	Plant Machinery & Equipments	3,930.36		4,222.55
	(ii)	Intangible assets	0.22		0.22
	(iii)	Right of Use assets	202.45		207.31
	(iv)	Capital work-in-progress	93.37		41.17
	(b)	Financial assets			
	(i)	Investments	204.82		198.97
	(ii)	Others	1,429.74		1,416.86
	(c)	Deferred tax assets (net)	-		-
	(d)	Other non - current assets	157.29		227.26
		Total Assets	6,018.25		6,314.34
			-		-
	(2)	**Current assets**			
	(a)	Inventories	1,278.11		848.21
	(b)	Financial assets			
	(i)	Trade receivables	3,780.68		2,835.81
	(ii)	Cash and cash equivalents	3.83		110.48
	(iii)	Bank balances other than (iii) above	762.27		844.05
	(iv)	Loans	561.82		599.92
	(v)	Other financial assets	314.41		178.73
	(c)	Other current assets	689.74		432.49
	(d)	Current tax assets (Net)	246.90		256.47
		Total Assets	7,637.76		6,106.17
			-		-
			==========		==========
		Total Assets	**13,656.01**		**12,420.50**
			==========		==========
			-		-

VINNY OVERSEAS LTD. AHMEDABAD

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II.		**EQUITY AND LIABILITIES**			
	(1)	**Equity**			
	(a)	Equity Share capital	4,652.47		4,652.47
	(b)	Other equity	3,597.62		3,647.82
		Liabilities			
			8,250.08		8,300.28
			-		-
	(2)	**Non - current liabilities**			
	(a)	Financial liabilities			
	(i)	Borrowings	439.17		517.81
	(ii)	Lease Liabilities	212.89		213.76
	(iii)	Others	-		-
	(b)	Provisions	44.87		42.87
	(c)	Deferred Tax Liability (net)	146.42		143.71
	(d)	Other non - current Liabilities	-		-
			843.36		918.14
			-		-
	(3)	**Current liabilities**			
	(a)	Financial liabilities			
	(i)	Borrowings	981.22		898.48
	(ia)	Lease Liabilities	-		2.68
	(ii)	Trade payables	3,457.12		2,172.01
	(iii)	Others	-		-
	(b)	Provisions	95.01		91.01
	(c)	Other current liabilities	29.23		37.88
			4,562.57		3,202.07
			-		-
		Total Equity and Liabilities	**13,656.01**		**12,420.50**
			-		-
			-		-

VINNY OVERSEAS LTD. AHMEDABAD

Place: Ahmedabad
Date: 7th November, 2026

Hiralal Parekh
(Managing Director)

KISHAN M. MEHTA & CO. AHMEDABAD CHARTERED ACCOUNTANTS

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VINNY OVERSEAS LIMITED

Statement of Cash flow for the period ended on September 30, 2026

(Rs in Lakhs)

Particulars	For the period ended on September 30, 2026	For the year ended on March 31, 2026
Cash flow from operating activities		
1. Profit before tax	-39.56	136.87
	-39.56	**136.87**
2. Adjustment for :		
Depreciation and amortisation expense	322.01	600.43
Finance cost	64.73	89.97
Re-measurement gains / (losses) on defined benefit plans	(7.93)	(14.42)
Loss on sale of assets	20.09	21.53
Profit on Modification of Lease Liability	8.91	1.41
Loss on Insurance Claim	69.61	-
Interest income	(108.08)	(245.58)
Provision for Doubtful Debts	8.07	(0.06)
Operating profit before working capital changes (1+2)	**337.84**	**590.15**
3. Adjustments for working capital changes:		
Decrease / (Increase) in Trade and other receivables	(1,263.71)	669.02
(Decrease) / Increase in Trade and other payables	1,282.45	529.03
Decrease / (Increase) in Inventory	-429.90	(181.96)
Cash used in operations	**-73.32**	**1,606.24**
4. Direct taxes paid	**9.56**	**-80.86**
Net Cash generated from/(used in) operating activities [A]	**-63.76**	**1,525.38**
Cash Flow from investing activities		
Purchase of fixed assets (including capital advances) (Net of CWIP trf)	-149.76	-1,957.10
Proceeds from sale of fixed assets	52.50	59.31
Proceeds from Loans and Advances (Net)	38.10	-226.69
Proceeds / (Purchase) of Investments(Net)	-18.73	-1,183.01
Interest received	108.08	245.58
Net cash generated from/(used in) investing activities [B]	**30.19**	**-3,061.91**

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	Cash flow from financing activities		
	Issuance of Capital	-	-
	Proceeds from long term borrowings, net	-88.40	444.08
	Proceeds from short term borrowings, net	80.05	679.76
	Finance cost	-64.73	-89.97
	Net cash generated from/(used in) financing activities [C]	**-73.08**	**1,033.87**
	Net increase/(decrease) in cash & cash equivalents [A+B+C]	**-106.65**	**-502.67**
	Cash & cash equivalents at the beginning of the year	110.48	613.15
	Cash & cash equivalents at the end of the year	**3.83**	**110.48**
	Notes:		
1	A) Components of cash & cash equivalents		
	Cash on hand	3.70	3.99
	Cheques on hand	-	-
	Balances with banks	-	-
	- In Current accounts	0.13	0.13
	- In Fixed Deposit accounts	-	106.36
	Total	**3.83**	**110.48**
	B) Cash and cash equivalents not available for immediate use	-	-
	Total	-	-
	Cash & cash equivalents as per Note 13 (A+B)	**3.83**	**110.48**
		-	-

1 The above cash flow statement has been prepared under the " indirect method " as set out in the Indian Accounting Standared-7 " Statement of Cash Flows "

2 The previous years's figures have been regrouped wherever necessary.

Place: Ahmedabad

AHMEDABAD. 7th November, 2026.

VINNY OVERSEAS LTD. AHMEDABAD

Hiralal Parekh

(Managing Director)

KISHAN M. MEHTA & CO. AHMEDABAD CHARTERED ACCOUNTANTS