Vineet Laboratories Limited
Regd.Office: SY. No. 11/A3, Saheb Nagar, Kurdu Vill, Chintal Kunta, Eshwaramma Nilayam, L B Nagar Hyderabad.
CIN- L24304TG2016PLC112888
Phone: 040-24128833; Email Id: cs@vineetlabs.co.in; Website: vineetlabs.co.in

To

Date: 12.11.2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001. **BSE Scrip Code: 543298**	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 **NSE Scrip Code: VINEETLAB**

Dear Sir/Madam,

Sub: Outcome of board meeting under regulation 30 of SEBI (Listing Obligations and Disclosure requirements) regulations, 2015

Unit: Vineet Laboratories Limited

With reference to the subject cited, this is to inform the Exchange that at the Board meeting of M/s. Vineet Laboratories Limited held on Thursday, the 12th day of November, 2026 at 5:00 P.M. at the registered office of the Company the following were duly considered and approved by the Board:

1. Un audited financial results for the quarter and half year ended 30.09.2026 (Attached)

2. Limited Review Report for the quarter and Half year ended 30.09.2026 (Attached).

The meeting of the Board of Directors commenced at 5.00 P.M (IST) and concluded at 05.50 P.M (IST)

This is for the information and records of the Exchange, please.

Thanking you.
Yours faithfully

For Vineet Laboratories limited

VINEET LABORATORIES LIMITED HYDERABAD

K Rajesh Kumar
Digitally signed by K Rajesh Kumar
Date: 2026.11.12 18:02:04 +05'30'

Kathulla Rajesh Kumar
Whole Time Director (DIN: 05349717)

VINEET LABORATORIES LIMITED
CIN:L24304TG2016PLC112888
Regd Office: SY. No. 11/A3, Saheb nagar, Kurdu Vill, Chintal Kunta, Eshwaramma Nilayam, L B Nagar, Hyderabad, Telangana-500074, India.
Statement of Unaudited Financial Results for the Quarter and Half year ended September 30, 2026
(All amounts are in INR Lakh except share data or unless otherwise stated)

S No	Particulars	Quarter ended			Half year ended		Year ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**Income from operations**						
	a) Net Sales / income from operations	1,418.30	1,039.32	1,741.95	2,457.62	2,486.13	5,940.10
	Total income from operations	**1,418.30**	**1,039.32**	**1,741.95**	**2,457.62**	**2,486.13**	**5,940.10**
II	Other income	1.85	10.80	0.84	12.65	2.65	10.39
III	**Total Income (I + II)**	**1,420.15**	**1,050.12**	**1,742.79**	**2,470.27**	**2,488.78**	**5,950.49**
IV	**Expenses**						
	a) Cost of materials consumed	1,397.54	1,000.13	1,708.95	2,397.67	2,909.87	6,188.34
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade (increase)/decrease	-536.92	(386.64)	(527.33)	(923.56)	(1,267.05)	(2,327.53)
	c) Employee benefits expenses	100.87	133.81	79.65	234.68	185.61	409.63
	d) Finance cost	34.30	96.93	218.70	131.23	279.92	488.52
	e) Depreciation and amortisation expenses	60.37	60.37	62.54	120.74	125.08	241.49
	f) Other expenses	224.72	66.95	163.12	291.68	308.34	821.77
	Total expenses	**1,280.88**	**971.56**	**1,705.63**	**2,252.44**	**2,541.77**	**5,822.22**
V	**Profit / (loss) before exceptional items and tax (III - IV)**	**139.27**	**78.56**	**37.16**	**217.83**	**(53.00)**	**128.27**
VI	Exceptional items	-	-	-	-	-	-
VII	**Profit / (loss) before tax (V - VI)**	**139.27**	**78.56**	**37.16**	**217.83**	**(53.00)**	**128.27**
VIII	**Tax expense :**						
	a. Current tax (net)	50.97	-	-	50.97	-	-
	b. Deferred tax (net)	76.71	(72.86)	(2.94)	3.85	(6.49)	17.18
	Total tax expense	**127.69**	**(72.86)**	**(2.94)**	**54.82**	**(6.49)**	**17.18**
IX	**Profit / (loss) for the period (VII - VIII)**	**11.58**	**151.43**	**40.10**	**163.01**	**(46.51)**	**111.08**
X	**Other comprehensive income (OCI)**						
	a) (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	65.91
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	(16.59)
	b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income / (loss)	**-**	**-**	**-**	**-**	**-**	**49.32**
XI	**Total comprehensive income / (loss) net of tax for the period / year (IX + X)**	**11.58**	**151.43**	**40.10**	**163.01**	**(46.51)**	**160.40**
XII	**Paid up Equity Share Capital (Face Value of Rs.10/- each)**	1,920.63	1,920.63	921.90	1,920.63	921.90	1,920.63
XIII	**Other equity**						2,639.57
XIV	**Earnings per equity share (of Rs.10/- each) (not annualised for the quarters / half year):**						
	(i) Basic (Rs.)	0.06	0.79	0.41	0.85	(0.48)	0.99
	(ii) Diluted (Rs.)	0.06	0.79	0.41	0.85	(0.48)	0.99



Notes

a) The above statement of unaudited financial results of Vineet Laboratories Limited ("the Company"), which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI"), were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 12th Novemer, 2026. The Statutory Auditors have carried out a limited review of the above results.

b) The Company operates in one reportable business segment i.e. Active pharmaceutical ingredients and intermediates. Hence segmental reporting as per Ind AS 108 is not applicable.

c) The results for the quarter and half year ended 30 September 2026 are also available on the website of BSE Limited, NSE Limited and on the Company's website.

d) The Statement of Assets and Liabilities and the Statement of Cash Flows for the half year ended 30 September 2026 are annexed.

e) Earnings per share for periods prior to the rights issue (allotted on 2 February 2026) have been restated for the bonus element of the rights issue in accordance with Ind AS 33. EPS for the quarter ended 30 June 2026 has been recomputed on the paid-up shares of 1,92,06,266.

For and on behalf of Board of Directors
VINEET LABORATORIES LIMITED

Date 12-11-2026
Place : Hyderabad.



Kathulla Rajesh Kumar
Director
DIN: 05349717

VINEET LABORATORIES LIMITED
CIN:L24304TG2016PLC112888

Regd Office : SY. No. 11/A3, Saheb nagar, Kurdu Vill, Chintal Kunta, Eshwaramma Nilayam, L B Nagar, Hyderabad, Telangana-500074, India.

Statement of Assets and Liabilities as at September 30, 2026

(All amounts are in INR Lakh)

	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
I	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	2,303.32	2,424.06
	(b) Capital work-in-progress	257.73	-
	(c) Financial assets		
	(i) Investments	19.41	19.41
	(ii) Other financial assets	83.27	83.27
	(d) Other non-current assets	68.68	68.68
		2,732.40	**2,595.42**
2	**Current assets**		
	(a) Inventories	7,472.71	6,409.07
	(b) Financial assets		
	(i) Trade receivables	1,477.98	1,139.91
	(ii) Cash and cash equivalents	1,130.51	1,669.52
	(iii) Other bank balances	37.95	37.95
	(iv) Other financial assets	2.08	-
	(c) Other current assets	961.91	626.46
		11,083.13	**9,882.92**
	Total assets	**13,815.53**	**12,478.34**
II	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	1,920.63	1,920.63
	(b) Other equity	2,802.57	2,639.57
		4,723.20	**4,560.19**
2	**Liabilities**		
(i)	**Non-current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	1,706.02	1,020.66
	(b) Provisions	43.89	43.89
	(c) Deferred tax liabilities (net)	128.96	125.11
		1,878.87	**1,189.66**
(ii)	**Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	3,537.13	3,511.88
	(ii) Trade payables		
	- total outstanding dues of micro and small enterprises	181.72	968.95
	- total outstanding dues of creditors other than micro and small	3,032.76	1,564.54
	(iii) Other financial liabilities	18.63	42.04
	(b) Other current liabilities	380.29	629.11
	(c) Provisions	11.96	11.96
	(d) Current tax liabilities (net)	50.97	-
		7,213.46	**6,728.48**
	Total liabilities	**9,092.33**	**7,918.14**
	Total equity and liabilities	**13,815.53**	**12,478.34**

For and on behalf of Board of Directors
VINEET LABORATORIES LIMITED



Date: 12.11.2026
Place: Hyderabad

Kathulla Rajesh Kumar
Director
DIN: 05349717

VINEET LABORATORIES LIMITED
CIN:L24304TG2016PLC112888
Statement of Cash Flows for the half year ended September 30, 2026

(All amounts are in INR Lakh)

	For the half year ended	
	September 30, 2026 (Unaudited)	**As at March 31, 2026 (Audited)**
Cash flows from operating activities		
Profit / (loss) before tax	**217.83**	**128.27**
Adjustments:		
Finance costs	131.23	488.52
Interest income	(2.73)	(10.39)
Change in fair value of financial assets at FVTPL	-	1.23
Depreciation and amortisation expenses	120.74	241.49
Foreign exchange (gain) / loss, net	-	-
Operating profit before working capital changes	**467.08**	**849.12**
Movements in working capital:		
(Increase) / decrease in trade receivables	(338.07)	184.79
(Increase) / decrease in inventories	(1,063.64)	(1,412.01)
(Increase) / decrease in other current assets	(335.45)	(275.75)
(Increase) / decrease in other non-current assets	-	(1.25)
(Increase) / decrease in other financial assets	(2.08)	(2.58)
Increase / (decrease) in trade payables	680.99	(827.72)
Increase / (decrease) in provisions	0.00	(2.45)
Increase / (decrease) in other current liabilities	(248.83)	226.55
Increase / (decrease) in other financial liabilities	-23.41	36.82
Cash flows generated from / (used in) operations	**(863.39)**	**(1,224.47)**
Income taxes paid (net)	-	-
Net cash flows generated from / (used in) operating activities	**(863.39)**	**(1,224.47)**
Cash flows from investing activities		
Purchase of property, plant and equipment (incl. capital work-in-progress)	(257.73)	(119.67)
Interest received	2.73	10.39
Movement in other bank balances	-	(1.72)
Net cash used in investing activities	**(255.00)**	**(111.00)**
Cash flows from financing activities		
Proceeds from issue of equity shares (rights issue)	-	2,996.18
Share issue expenses	-	**(61.15)**
Proceeds from long-term borrowings (ECLGS term loan)	700.00	1,021.60
Repayment of long-term borrowings (vehicle loans)	(6.26)	(466.10)
Proceeds from / (repayment of) loans from directors and related parties (net)	(8.62)	0
Proceeds from / (repayment of) short-term borrowings (net)	25.49	(27.67)
Interest paid	(131.23)	(488.52)
Net cash generated from / (used in) financing activities	**579.38**	**2,974.34**
Net change in cash and cash equivalents	**(539.01)**	**1,638.86**
Cash and cash equivalents at the beginning of the period	1,669.52	30.68
Cash and cash equivalents at the end of the period	**1,130.51**	**1,669.53**
Cash and cash equivalents includes:		
Cash on hand	26.15	26.15
Balances with banks in current accounts	1,104.35	1,643.37
Cash and cash equivalents at the end of the period	**1,130.51**	**1,669.52**

Previous period figures (half year ended 30 September 2025) as per published H1 FY 2025-26 financial statements.

For and on behalf of Board of Directors
VINEET LABORATORIES LIMITED



Date: 12.11.2026
Place: Hyderabad

Kathulla Rajesh Kumar
Director
DIN: 05349717

Independent Auditor's Review Report on the Quarter and year to the date ended 30th September, 2026 Unaudited Financial Results of the Company pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of **VINEET LABORATORIES LIMITED**

1. We have reviewed the accompanying statement of unaudited financial results of **VINEET LABORATORIES LIMITED** ('the Company') for the quarter ended 30th September, 2026 and the year to date results for the period from 01st April 2026 to 30th September 2026 attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations')

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standards on Review Engagement (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian accounting standards specified under section 133 of the Companies Act, 2013, read with relevant rules issued there under and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the regulation 33 of the SEBI (Listing Obligations and disclosure requirements) regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatements

Our conclusion is not modified in respect of the above matters.

For NSVR & Associates LLP
Chartered Accountants
FRN: 008801S/S200060



V. Gangadhara Rao N
Partner
Membership No: 219486
UDIN: 26219486OAWBBT5504

Place: Hyderabad
Date: 12.11.2026