Vindhya Telelinks Limited
**Regd. Office:** Udyog Vihar, P.O. Chorhata,
Rewa - 486 006 (M.P.), India
Telephone No: (07662) 400400 * Fax No: (07662) 400591
Email: headoffice@vtlrewa.com; Website: www.vtlrewa.com
PAN: AAACV7757J * CIN: L31300MP1983PLC002134
GSTIN: 23AAACV7757J1Z0

VTL/CS/25-26/Reg-30

6 FEB 2026

BSE Limited,
BSE's Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building,
P.J. Towers, Dalal Street, Fort,
**MUMBAI-400 001**

**Company's Scrip Code: 517015**

National Stock Exchange India Limited,
Listing Department,
"Exchange Plaza', C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
**MUMBAI -400 051**

**Company's Scrip Code: VINDHYATEL**

Dear Sir/Madam,

**Sub: Submission of Press Release**

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the Press Release issued by the Company after the conclusion of the Board Meeting held on 6th February, 2026.

A copy of the same will also be uploaded on the Company's website at https://www.vtlrewa.com.

This is for your information and record.

Thanking you,

Yours faithfully,
**For Vindhya Telelinks Limited**

DINESH KAPOOR
Digitally signed by DINESH KAPOOR
Date: 2026.02.06 19:15:07 +05'30'

**(Dinesh Kapoor)**
**Company Secretary & Compliance Officer**

Encl: As above

# VINDHYA TELELINKS LIMITED

## PRESS RELEASE

**Vindhya Telelinks Ltd. reports resilient Cable performance amid EPC execution delays**

**New Delhi, 6 February 2026:** Vindhya Telelinks Limited (VTL), part of the esteemed MP Birla Group, today announced its financial results for the quarter and nine months ended December 2025. For the nine-month period ended December 2025, the Company reported a net profit of ₹3,294.12 lakhs, while for Q3 FY2025–26 it recorded a net loss of ₹1,966.49 lakhs.

During the quarter, the Cable business continued to deliver stable growth, supported by sustained demand in solar and specialty products. However, the EPC segment faced execution-related delays, resulting in lower revenue recognition, primarily due to funding-linked disbursement delays under key government infrastructure programs, particularly the Uttar Pradesh Jal Jeevan Mission (JJM). Profitability during the quarter was also impacted by higher interest costs arising from increased working capital deployment, along with a one-time expense related to incremental gratuity liability following the implementation of the Labour Codes.

**Highlights on Nine months Performance - Standalone Financial Results**

(₹ in lakhs)

| Period | Revenue From Operation | EBIDTA | Finance Cost | Dep. | PBT | PAT |
|---|---|---|---|---|---|---|
| 2025-26 9M | 256126.56 | 16450.94 | 10722.81 | 1498.38 | 4229.75 | 3294.12 |
| 2024-25 9M | 282318.56 | 18,758.23 | 6915.48 | 1775.96 | 10066.79 | 7732.63 |

**Highlights on Quarterly Performance - Standalone Financial Results**

(₹ in lakhs)

| Period | Revenue From Operation | EBIDTA | Finance Cost | Dep. | PBT | PAT |
|---|---|---|---|---|---|---|
| 2025-26 Q3 | 71055.21 | 1,801.33 | 3896.89 | 499.77 | (2595.33) | (1966.49) |
| 2024-25 Q3 | 103712.27 | 6,788.92 | 2635.88 | 590.77 | 3562.27 | 2691.76 |

**Cable Segment**

Growth during the quarter was primarily driven by strong demand for solar cables, while other product categories performed broadly in line with prevailing industry trends. EBITDA increased to ₹1,306.39 lakhs in Q3 FY2025–26, compared to ₹1,242.66 lakhs in the corresponding quarter of the previous financial year, reflecting effective cost optimisation measures and an improved product mix.

The Company's ongoing capacity augmentation project for E-Beam cross-linked Solar PV cables and other specialty fibre cable products continues to progress as planned.

Looking ahead, the Optical Fibre Cable business is expected to benefit significantly from rapid technological advancements, increasing adoption of artificial intelligence, and substantial investments in AI-driven data centres, all of which are expected to generate strong and sustained connectivity requirements globally.

**EPC Segment**

During Q3 FY2025–26, the EPC division recorded revenue of ₹51,547.97 lakhs and EBITDA of ₹494.93 lakhs, compared to revenue of ₹85,088.21 lakhs and EBITDA of ₹5,546.26 lakhs in the corresponding quarter of the previous year.

Execution during the quarter was impacted primarily due to continued funding delays in key government projects, particularly under the UP-JJM scheme. Delays in fund disbursement resulted in an increase in working capital requirements, with receivables amounting to ₹95,616 lakhs as of 31 December 2025. Subsequent to the end of the quarter, the Company has received ₹13317.42 lakhs to date. VTL continues to actively engage with both state and central government authorities to facilitate the timely release of pending dues and expects to receive a substantial portion of the outstanding receivables during the current quarter.

The division remains focused on execution recovery and stringent cost discipline, and expects a gradual normalization of cash flows and profitability over the coming quarters.

As demand for high-capacity connectivity accelerates, VTL is evaluating select opportunities and collaborative models to expand along the digital infrastructure value chain, including measured participation in active connectivity solutions, aimed at enhancing asset utilisation and unlocking long-term value creation from its IP-1 passive optical fibre network infrastructure.

Looking forward, the Union Budget's emphasis on government-led infrastructure—particularly in rural water supply, power distribution, and renewable energy—positions the EPC division to benefit from the next phase of India's infrastructure expansion driven by public spending.

**Strategic Outlook and Market Context**

The Union Budget 2026 has introduced significant tax relief measures for data centers, aims to enhance Country's digital infrastructure ecosystem. Amid ongoing global uncertainty and volatility in raw material prices, Vindhya Telelinks remains well positioned to capitalise on emerging opportunities, supported by a robust order book, expanding capacities, improved execution visibility, and favourable industry tailwinds across renewable energy, digital infrastructure, and water infrastructure.

This positive outlook is further reinforced by the Company's sustained capital expenditure momentum, aligned with government initiatives such as the Production Linked Incentive (PLI) scheme and the accelerated focus on renewable and digital infrastructure. As of the end of December, the combined order book for the Cable and EPC segments stood at approximately ₹5,812.21 crore. "The Company continues to prioritise balance sheet strengthening, working capital optimisation, and leveraging its diversified business model to drive sustainable value creation for all stakeholders." said Shri Y.S. Lodha, Managing Director & Chief Executive Officer.

**Highlights on Nine Monthly Performance - Consolidated Financial Results**

(₹ in lakhs)

| Period | Revenue From Operation | PBT | PAT |
|---|---|---|---|
| **2025-26 9M** | 258391.12 | 15416.19 | 11670.50 |
| **2024-25 9M** | 282318.56 | 12147.94 | 9289.99 |

**Highlights on Quarterly Performance - Consolidated Financial Results**

(₹ in lakhs)

| Period | Revenue From Operation | PBT | PAT |
|---|---|---|---|
| **2025-26 Q3** | 71655.98 | (93.64) | (103.91) |
| **2024-25 Q3** | 103712.27 | 5189.34 | 3909.32 |

**Vindhya Telelinks Limited (VTL)** part of the esteemed MP Birla Group is a prominent Indian company specializing in the manufacturing and sale of wide range of Telecommunication Cables, Optical Fibre Cables, Solar PV Cables, Railway Cables, Speciality Cables and providing comprehensive Engineering, Procurement, and Construction (EPC) services across various infrastructure sector in Telecom, Power, Water, Irrigation and Solar. VTL's production facility is located at Rewa (Madhya Pradesh) and EPC Division is located at Noida (Uttar Pradesh).

For further information, please contact: Mr. Sandeep Chawla (Chief Executive Officer – EPC Division) at sandeep@vtlrewa.com contact no.: 0120 4950200

## Disclaimer

This Release/ Communication, except for the historical information, may contain statements and/or similar expressions or variations or terms indicating future performance or results, financial or otherwise, which may be forward looking statements. These forward looking statements are based on certain expectations, assumptions, anticipated developments and other factors which are not limited only to risk and uncertainties regarding fluctuations in earnings, market growth, intense competition and the pricing environment in the market, ability to maintain and manage key customer relationship and supply chain sources and those factors which may affect our ability to implement business strategies successfully, namely changes in regulatory environments, political instability, change in Fibre, copper, aluminium, oil prices and other input costs and new or changed priorities of the trade. The Company, therefore, cannot guarantee that the forward-looking statements made herein shall be realized. The Company, based on changes as stated above, may alter, amend, modify or make necessary corrective changes in any manner to any such forward looking statement contained herein or make written or oral forward-looking statements as may be required from time to time based on subsequent developments and events. The Company does not undertake any obligation to update forward looking statements that may be made from time to time by or on behalf of the Company to reflect the events or circumstances after the date hereof.