

VIRAL PHARMA PRIVATE LIMITED

Shiv-Ashish, 2nd Floor, Andheri-Kurla Road, Sakinaka, Mumbai - 400 072.
Tel: 022-3948 4444/4428, Fax: 022-3948 4438, E-mail: vinati@vinatiorganics.com

March 6, 2014

The Executive Director
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

Ref: Company Symbol – VINATIOGA – Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST)') for disclosure of details of acquisition/ disposal to target company and stock exchanges where the shares of the target company are listed, we wish to inform you that we, **VIRAL PHARMA PRIVATE LIMITED**, have transferred shares of **VINATI ORGANICS LIMITED**, a company listed on your esteemed stock exchange with **Company Symbol: VINATIOGA** on the **March 6, 2014** pursuant to Composite Scheme of Arrangement and Amalgamation. In this connection please find enclosed the disclosure as per regulation 29(2) of the SEBI (SAST).

Request you to kindly take the same on record and oblige.

Thanking you,

For **VIRAL PHARMA PRIVATE LIMITED**



Director/ Authorised Signatory

Encl: As above.

CC: Vinati Organics Limited

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Vinati Organics Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Viral Pharma Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange and National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/ disposal, under consideration, holding of :			
a) Shares carrying voting rights	26,25,000	5.32%	5.32%
b) Voting rights (VR) otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
d) Total (a+b+c)	26,25,000	5.32%	5.32%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	26,25,000	5.32%	5.32%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Total (a+b+c)	26,25,000	5.32%	5.32%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	0	0	0
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Total (a+b+c)	0	0	0
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Composite Scheme of Arrangement and Amalgamation		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 6, 2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	4,93,72,500		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	4,93,72,500		
Total diluted share/voting capital of the TC after the said acquisition/sale	4,93,72,500		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Seller/ Authorised Signatory

Place: Mumbai

Date: March 6, 2014