

# SUCHIR CHEMICALS PRIVATE LIMITED

301-302, Riya Palace, Swami Samarth Nagar, Andheri (West), Mumbai - 400 053.

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Ref:

March 6, 2014

**The Executive Director**

**National Stock Exchange of India Limited**

Exchange Plaza,

Bandra Kurla Complex,

Bandra (East),

Mumbai - 400 051

Dear Sir,

**Ref: Company Code – VINATORGA – Disclosure under Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

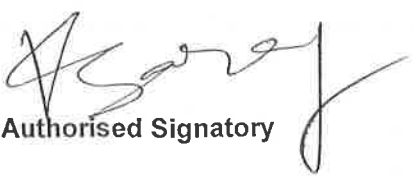
Pursuant to Regulation 10(6) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (hereinafter referred to as 'SEBI (SAST)') we wish to inform you that we, **SUCHIR CHEMICALS PRIVATE LIMITED** have acquired shares of **VINATI ORGANICS LIMITED**, a company listed on your esteemed stock exchange with **Company Code: VINATORGA** on the **March 6, 2014** pursuant to Composite Scheme of Arrangement and Amalgamation. In this connection please find enclosed the disclosure as per Regulation 10(6) of the SEBI (SAST).

Request you to kindly take the same on record and oblige.

Thanking you,

Yours faithfully,

**For SUCHIR CHEMICALS PRIVATE LIMITED**

  
**Director/ Authorised Signatory**

Encl: As above.

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |                                                                                                                                                                                                                                                                  |                                                              |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1. | Name of the Target Company (TC)                                                                                                                                                                                                                                  | Vinati Organics Limited                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 2. | Name of the acquirer(s)                                                                                                                                                                                                                                          | Suchir Chemicals Private Limited ('SCPL')                    |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 3. | Name of the stock exchange where shares of the TC are listed                                                                                                                                                                                                     | Bombay Stock Exchange and National Stock Exchange            |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.                                                                                                                                                                 | Pursuant to Composite Scheme of Arrangement and Amalgamation |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.                                                                                                                                                                                 | 10(1)(d)(iii)                                                |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>– Whether disclosure was made and whether it was made within the timeline specified under the regulations.<br>– Date of filing with the stock exchange. | - Not applicable                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| 7. | Details of acquisition                                                                                                                                                                                                                                           | Disclosures made/required to be made under regulation 10(5)  | Actual                                                                                                                                                                                                                                                                                                                                                                                                                               |
|    | a. Name of the transferor / seller                                                                                                                                                                                                                               | Not applicable                                               | Kavita Organics Private Limited ('KOPL') and Manan Pharma Private Limited ('MPPL') and Mithali Chemicals Private Limited ('MCPL') and Nishit Pharma Chem Private Limited ('NPCPL') and Shilpa Pharma Private Limited ('SPPL') and Suchir Investment And Finance Private Limited ('SIFPL') and Viral Chemicals Private Limited ('VCPL') and Viral Pharma Private Limited ('VPPL') and Vinati Wax Industries Private Limited ('VWIPL') |
|    | b. Date of acquisition                                                                                                                                                                                                                                           | Not applicable                                               | March 6, 2014                                                                                                                                                                                                                                                                                                                                                                                                                        |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above                                                                                                                                                       | Not applicable                                               | KOPL – 16,30,830 shares<br>MPPL – 8,52,375 shares<br>MCPL – 33,30,140 shares<br>SPPL – 22,10,250 shares<br>SIFPL – 14,74,215 shares<br>VCPL – 18,72,040 shares<br>VPPL – 26,25,000 shares<br>VWIPL – 29,85,750 shares                                                                                                                                                                                                                |

|    |                                                                                                   |                    |                                       |                                                                                                                                                                                                                                                                                       |                                       |
|----|---------------------------------------------------------------------------------------------------|--------------------|---------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------|
|    | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | Not applicable     |                                       | KOPL – 16,30,830 shares = 3.30%<br>MPPL – 8,52,375 shares = 1.73%<br>MCPL – 33,30,140 shares = 6.74%<br>SPPL – 22,10,250 shares = 4.48%<br>SIFPL – 14,74,215 shares = 2.99%<br>VCPL – 18,72,040 shares = 3.79%<br>VPPL – 26,25,000 shares = 5.32%<br>VWIPL – 29,85,750 shares = 6.05% |                                       |
|    | e. Price at which shares are proposed to be acquired / actually acquired                          | Not applicable     |                                       | As determined in the Composite Scheme of Arrangement and Amalgamation                                                                                                                                                                                                                 |                                       |
| 8. | Shareholding details                                                                              | Pre-Transaction    |                                       | Post-Transaction                                                                                                                                                                                                                                                                      |                                       |
|    |                                                                                                   | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held                                                                                                                                                                                                                                                                    | % w.r.t. to total share capital of TC |
|    | – Each Acquirer / Transferee(*) – SCPL                                                            | 47,53,235          | 9.63%                                 | 2,17,33,835                                                                                                                                                                                                                                                                           | 44.02%                                |
|    | – Each Seller / Transferor -                                                                      | KOPL – 16,30,830   | 3.30%                                 | 0                                                                                                                                                                                                                                                                                     | 0                                     |
|    |                                                                                                   | MPPL – 8,52,375    | 1.73%                                 | 0                                                                                                                                                                                                                                                                                     | 0                                     |
|    |                                                                                                   | MCPL – 33,30,140   | 6.74%                                 | 0                                                                                                                                                                                                                                                                                     | 0                                     |
|    |                                                                                                   | SPPL – 22,10,250   | 4.48%                                 | 0                                                                                                                                                                                                                                                                                     | 0                                     |
|    |                                                                                                   | SIFPL – 14,74,215  | 2.99%                                 | 0                                                                                                                                                                                                                                                                                     | 0                                     |
|    |                                                                                                   | VCPL – 18,72,040   | 3.79%                                 | 0                                                                                                                                                                                                                                                                                     | 0                                     |
|    |                                                                                                   | VPPL – 26,25,000   | 5.32%                                 | 0                                                                                                                                                                                                                                                                                     | 0                                     |
|    |                                                                                                   | VWIPL – 29,85,750  | 6.05%                                 | 0                                                                                                                                                                                                                                                                                     | 0                                     |

For Suchir Chemicals Private Limited,



Director/ Authorised Signatory

Place: Mumbai

Date: **March 6, 2014**

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

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