

Parinee Crescenzo, 1102, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051, India.
Phone : 91-22-3948 4444 / 3948 4428
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CIN : L24116MH1989PLC052224



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June 30, 2014

National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Dear Sir/Madam,

Ref: NSE Symbol - VINATIORGA / Series: EQ

Sub: Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1) (a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. We hope you will find the same in order.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

A handwritten signature in blue ink, appearing to read "Singhi G. S.", is written over the typed name.

G. S. Singhi
Company Secretary cum
Finance Controller

Encl: As above

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Vinati Organics Limited
2.	Name of the acquirer(s)	Suchir Chemicals Pvt. Ltd.
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Shri Vinod Saraf
	b. Proposed date of acquisition	04.07.2014
	c. Number of shares to be acquired from each person mentioned in 4(a) above	10,00,000
	d. Total shares to be acquired as % of share capital of TC	2.025
	e. Price at which shares are proposed to be acquired	Block deal price as applicable
	f. Rationale, if any, for the proposed transfer	Increase the holding
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A.
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	N.A.
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes

11.	Shareholding details	Before proposed transaction		After the proposed transaction	
		No. of shares / voting rights	% w. r. t total share capital of TC	No. of shares / voting rights	% w. r. t total share capital of TC
	a. Acquirer(s) and PACs (other than sellers) (*)	21733835	44.020	22733835	46.045
	b. Seller(s)	7937250	16.076	6937250	14.051

For **Suchir Chemicals Pvt. Ltd.**



Director

Place : Mumbai

Date : 30th June 2014