

Parinee Crescenzo, 11th Floor,
"G" Block, Plot No. C38 & C39,
Behind MCA, Bandra Kurla Complex,
Bandra (E), Mumbai-400 051, India.
Phone : 91-22-3948 4444 / 3948 4428
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February 02, 2013

National Stock Exchange of India Ltd.

Listing Department,
Exchange Plaza,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051.

Dear Sir/Madam,

Ref: NSE Symbol - VINATIORGA / Series: EQ

Sub: Unaudited financial results for the quarter & nine months 31st December 2012.

Please find enclosed unaudited financial results for the quarter & nine months ended 31st December 2012. The same have already been arranged to be published in two newspapers as per the requirements of Clause 41 of the Listing Agreement.

The said results were taken on record by the Board in its meeting held on 2nd February 2013, which was intimated, to you earlier.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **Vinati Organics Limited**

A handwritten signature in blue ink that reads "Singhi G.S.".

G. S. Singhi
Company Secretary cum
Finance Controller

Encl: As above

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VINATI ORGANICS LIMITED

Regd. Off: B-12 & 13/1, MIDC Indl. Area, Mahad - 402 309, Dist. Raigad, Maharashtra.

Unaudited Financial Results For The Quarter / Nine Months Ended 31.12.2012

PART I				(Rs. in Lacs) Except EPS			
Sr. No.	Particulars	Quarter ended			Nine Months ended		Year ended
		(31/12/2012) Reviewed	(30/09/2012) Reviewed	(31/12/2011) Reviewed	(31/12/2012) Reviewed	(31/12/2011) Reviewed	(31/03/2012) Audited
1	Income from Operations						
	(a) Net Sales/Income from Operations(Net of excise duty)	13,933.96	12,658.89	11,648.29	37,861.09	30,563.19	44,210.50
	(b) Other Operating Income	248.74	889.06	163.44	856.91	546.07	535.56
	Total Income from Operations(net)	14,182.70	13,547.95	11,811.73	38,718.00	31,109.26	44,746.06
2	Expenses						
	a. Cost of materials Consumed	9,290.15	8,608.32	6,640.02	24,558.05	18,843.42	27,380.54
	b. Purchase of stock-in-trade	-	-	-	-	-	-
	c. Changes in inventories of finished goods and work in progress	(227.64)	(1,301.86)	296.34	(1,437.93)	(19.40)	(613.86)
	d. Employee benefits expenses	598.53	581.56	481.86	1,733.34	1,370.03	1,832.60
	e. Depreciation and amortisation expense	265.78	237.91	181.21	723.73	518.94	703.71
	f. Other expenditure	2,016.49	2,054.42	1,599.46	5,577.65	4,915.94	6,647.23
	Total Expenses	11,943.31	10,180.35	9,198.89	31,154.84	25,628.93	35,950.22
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	2,239.39	3,367.60	2,612.84	7,563.16	5,480.33	8,795.84
4	Other Income	103.06	99.58	14.90	276.10	39.48	283.19
5	Profit from ordinary activities before Finance Cost and Exceptional Items(3+4)	2,342.45	3,467.18	2,627.74	7,839.26	5,519.81	9,079.03
6	Finance Costs	527.89	157.47	197.05	932.65	414.80	918.81
7	Profit from ordinary activities after Finance Cost but before Exceptional Items(5-6)	1,814.56	3,309.71	2,430.69	6,906.61	5,105.01	8,160.22
8	Exceptional items	-	-	-	-	-	-
9	Profit from Ordinary Activities before tax (7-8)	1,814.56	3,309.71	2,430.69	6,906.61	5,105.01	8,160.22
10	Tax Expense (including deferred tax)	570.81	1,073.16	824.38	2,187.30	1,651.44	2,679.68
11	Net Profit from Ordinary Activities after tax (9-10)	1,243.75	2,236.55	1,606.31	4,719.31	3,453.57	5,480.54
12	Extraordinary Item	-	-	-	-	-	-
13	Net Profit for the period (11-12)	1,243.75	2,236.55	1,606.31	4,719.31	3,453.57	5,480.54
14	Paid-up equity share capital (face value of Rs.2/-)	987.45	987.45	987.45	987.45	987.45	987.45
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	17,715.17
16	Earnings Per Share (EPS)	2.52	4.53	3.25	9.56	6.99	11.10
i	Basic and diluted EPS before Extraordinary items for the period, and for the previous year (not annualized)	2.52	4.53	3.25	9.56	6.99	11.10
ii	Basic and diluted EPS after Extraordinary items for the period, and for the previous year (not annualized)	2.52	4.53	3.25	9.56	6.99	11.10
PART II							
A	PARTICULARS OF SHAREHOLDING						
1.	Public Shareholding						
	-Number of shares	12,348,153	12,348,153	12,348,153	12,348,153	12,348,153	12,348,153
	- Percentage of shareholding	25.01	25.01	25.01	25.01	25.01	25.01
2.	Promoter and promoter group shareholding						
a)	Pledged / Encumbered						
	-Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	-Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered:						
	-Number of shares	37,024,347	37,024,347	37,024,347	37,024,347	37,024,347	37,024,347
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	-Percentage of shares (as a % of the total share capital of the company)	74.99	74.99	74.99	74.99	74.99	74.99
B	INVESTOR COMPLAINTS		3 months (31/12/2012)				
	Pending at the beginning of the quarter		Nil				
	Received during the quarter		7				
	Disposed of during the quarter		7				
	Remaining unresolved at the end of the quarter		Nil				
Notes:	1. The above results were reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 02.02.2013. 2. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended 31.12.2012. 3. The company has provided for gratuity and leave encashment expenses on estimated basis. 4. As the Company's business activity falls within a single primary business segment viz. "Manufacturing of Chemicals" the disclosure requirement of Accounting Standard (AS-17) "Segment Reporting" is not applicable. 5. Other Operating Income includes Rs.59.94 lacs of foreign exchange gain as against Rs.764.65 Lacs Gain in Sept '12 quarter. 6. As per A S 16, finance Cost includes Rs.295.55 lacs of exchange difference to the extent considered as an adjustment to borrowing costs as against Rs. (48.95) lacs in Sept'12 quarter. 7. Previous period's/year's figures have been regrouped/rearranged wherever necessary.						
	Place : Mumbai	For Vinati Organics Limited					
	Date : 02.02.2013	Sd/-					
		Vinod Saraf					
		Managing Director					

Lote Works : Plot No. A-20, MIDC Industrial Area, Lote Parashuram 415722 Tal. Khed, Dist. Ratnagiri, Maharashtra, India

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