

Vimal Oil & Foods Limited

Regd. Office: 4th Floor, Heritage, Nr. The Grand Bhagwati,
Sarkhej - Gandhinagar Highway, Ahmedabad - 380054.

CIN-L15400GJ1992PLC017626

Website: www.vimaloil.com. Tel.No.079-26841851/52 / 53 Fax - 079-26841850

(Rs. in Lacs except per share data)

PART - I STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED RESULTS FOR THE YEAR ENDED 31ST MARCH 2014

Sr. No.	Particulars	STANDALONE					CONSOLIDATED	
		Unaudited ended 31/03/2014	Unaudited ended 31/12/2013	Unaudited ended 31/03/2013	Figures for 31/03/2014	Accounting Year 31/03/2013	Figures for 31/03/2014	Figures for 31/03/2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Income from Operations							
	Net Sales/Income from Operations	61117.40	67538.23	44510.81	228004.08	194821.14	239620.10	205954.21
	Total Income from Operations (net)	61117.40	67538.23	44510.81	228004.08	194821.14	239620.10	205954.21
2	EXPENSES							
	a) Cost of materials consumed	56478.88	40191.74	20845.31	155785.13	146799.28	164933.53	154658.75
	b) Purchase of stock-in-trade	331.05	21080.52	18210.05	53012.75	32259.12	53166.90	32211.00
	c) Changes in Inventories of finished Goods, work-in-Progress and stock-in-trade	(1628.21)	(1031.83)	(2675.52)	(2480.03)	(3911.55)	(3093.67)	(3409.00)
	d) Employee benefits expense	125.79	121.05	104.98	466.55	383.85	712.04	586.64
	e) Depreciation and amortisation expenses	80.92	73.50	71.84	311.84	280.35	319.49	488.85
	f) Other expenses	3260.07	5157.02	5596.61	14142.65	13616.58	16093.37	15517.57
	Total expenses	56997.50	65992.00	42153.09	224128.95	199251.03	238238.90	200000.00
3	Profit from Operations before other income, finance costs and Exceptional item(1-2)	2418.90	1946.23	2357.75	6765.13	5193.51	7289.74	5920.81
4	Other income	208.73	0.00	4.46	208.73	4.46	224.15	15.91
5	Profit from ordinary activities before finance costs and Exceptional items (3+4)	2627.63	1946.23	2362.22	6973.82	5197.97	7512.89	5936.52
6	Finance costs	1602.43	999.35	1946.83	4278.67	2995.33	4644.73	3584.03
7	Profit from ordinary activities after finance costs but before Exceptional items (5-6)	1025.20	946.88	415.39	2695.25	2202.64	2868.76	2352.49
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	1025.20	946.88	415.39	2695.25	2202.64	2868.76	2352.49
10	Tax expense	512.35	337.44	252.69	879.96	696.59	1043.93	727.30
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	512.85	609.44	160.70	1715.29	1506.05	1825.08	1625.19
12	Extraordinary items(net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the period (11+12)	512.85	609.44	160.70	1715.29	1506.05	1825.08	1625.19
14	Minority Interest						85.24	6.28
15	Net Profit(+) / Loss(-) after taxes, Minority Interest (13-14)	512.85	609.44	160.70	1715.29	1506.05	1759.84	1618.93
16	Paid-up equity share capital (Face value of Rs. 10/- per share)	1502.00	1142.00	1142.00	1502.00	1142.00	1480.00	1120.00
17	Reserve excluding revaluation reserves as per balance sheet at year end	11878.19	0.00	0.00	11878.19	7082.45	12187.66	7350.14
18i	Earnings Per Share(after extraordinary items)							
	a) Basic EPS before extraordinary items (Not to be Annualised)	3.49	5.34	1.43	14.03	13.45	14.65	14.75
	b) Diluted EPS before extraordinary items (Not to be Annualised)	3.49	5.34	1.43	14.03	13.45	14.65	14.75
18ii	Earnings Per Share(after extraordinary items)							
	a) Basic EPS after extraordinary items (Not to be Annualised)	3.49	5.34	1.43	14.03	13.45	14.65	14.75
	b) Diluted EPS after extraordinary items (Not to be Annualised)	3.49	5.34	1.43	14.03	13.45	14.65	14.75

PART - II Select information for the quarter ended 31st March, 2014

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	3507500	3507500	3507500	3507500	3507500	3507500
	Percentage of Shareholding	28.02%	30.71%	30.71%	28.02%	30.71%	31.32%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % total Share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number of Shares	11112500	7912500	7912500	11112500	7912500	10892500
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % total Share capital of the Company)	73.88%	69.29%	69.29%	73.88%	69.29%	68.68%



Particulars		3 months ended (31/03/2014)	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter (01.01.2014)		NIL
	Disposed of during the quarter		1
	Remaining unresolved at the end of the quarter (31.03.2014)		NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED 31ST MARCH, 2014								
UNDER CLAUSE 41 OF THE LISTING AGREEMENT								
(Rs. in Lacs)								
Sr. No.	Particulars	STANDALONE				CONSOLIDATED		
		3 Months ended 31/03/2014	3 Months ended 31/12/2013	3 Months ended 31/03/2013	Year to Date Figures for 31/03/2014	Previous Accounting Year 31/03/2013	Year to Date Figures for 31/03/2014	Year to Date Figures for 31/03/2013
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Segment Revenue							
	a) Integrated Oil Division	61089.20	67431.18	44276.45	227752.68	194442.07	227752.68	194441.80
	b) Powder Mfg. Division	218.58	95.06	222.85	353.19	276.78	353.19	276.78
	c) Wind Mill	18.35	11.99	15.97	106.95	106.75	106.95	106.75
	d) Dairy						12587.44	11740.73
	TOTAL	61326.13	67538.23	44515.27	228212.81	194825.60	240780.25	206565.86
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	936.01	595.74
	Net Sales/Income from Operations	61326.13	67538.23	44515.27	228212.81	194825.60	239844.24	205970.12
2	Segment Results							
	a) Integrated Oil Division	2348.17	1920.20	2296.86	6622.72	5069.22	6622.72	5068.30
	b) Powder Mfg. Division	270.87	35.33	59.92	309.22	79.75	309.22	79.75
	c) Wind Mill	8.58	(9.30)	5.43	41.97	49.01	41.97	49.00
	d) Dairy						538.97	739.48
	TOTAL	2627.63	1946.23	2362.22	6973.92	5197.97	7512.89	5936.52
	Less:							
	Interest	1602.43	999.35	1948.83	4273.67	2995.33	4644.13	3584.03
	TOTAL FROM DIVISIONS						2868.76	2352.49
3	Capital Employed							
	(Segment Assets-Segment Liabilities)							
	a) Integrated Oil Division	15381.11	12795.98	11543.85	15381.11	11543.85	15429.04	11706.21
	b) Powder Mfg. Division	80.28	84.92	99.09	80.28	99.09	32.13	42.28
	c) Wind Mill	479.77	490.34	522.65	479.77	522.65	479.77	522.65
	d) Dairy						2272.96	2204.25
	TOTAL	15921.16	13371.24	12165.59	15921.16	12165.59	18203.90	14475.39

Notes:

- The audited financial results were reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on 27th May, 2014.
- During the year, the Company had allotted 36,00,000 equity shares of Rs. 10/- at premium of Rs.85/-amounting of Rs. 37,80,00,000- through the preferential allotment, the entire amount has been utilized towards the working capital Requirements.
- The Board of Directors recommend Dividend of Rs 1.20 per Equity Share and Rs.0.60/- per Preference Share and & Rs. 0.80/- per Preference Share.
- The statement of assets and liabilities has been disclosed alongwith audited financial results as per requirement of Listing Agreement.
- Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.
- VDL is holding 2,20,000 equity shares in VOFL. The said holding is prior to the VDL becoming the subsidiary of VOFL. As such in the consolidated results, the said holding is not taken into account.
- Previous period/year figures have been regrouped/rearranged, wherever necessary.

On Behalf of the Board



Chairman & Managing Director

Date: 27th May, 2014

(Rs. in Lacs)

STATEMENT OF ASSETS AND LIABILITIES	STANDALONE		CONSOLIDATED	
	As at 31/03/2014 Audited	As at 31/03/2013 Audited	As at 31/03/2014 Audited	As at 31/03/2013 Audited
EQUITY AND LIABILITIES				
Shareholders' Funds				
(a) Share Capital	3002.00	2642.00	2980.00	2620.00
(b) Reserves and surplus	1380.13	7082.45	12167.66	7350.14
Sub total- Shareholders' Fund	14880.13	9724.45	15167.66	9970.14
Minority Interest			1322.33	1322.33
Non-Current Liabilities				
(a) Long - term borrowings	452.36	1936.80	908.30	2546.61
(b) Deferred Tax Liabilities	588.61	504.32	745.27	636.31
Sub total- Non Current Liabilities	1040.97	2441.12	1653.57	3182.92
Current Liabilities				
(a) Short - term borrowings	16597.05	13826.14	22284.99	17130.84
(b) Trade payables	39575.04	37424.02	39051.11	39169.82
(c) Other current liabilities	144.74	634.65	473.24	1180.74
(d) Short-term provisions	1211.53	993.63	1329.26	1093.90
Sub total- Current Liabilities	68826.06	53378.44	63138.59	57555.30
Total Equity and Liabilities	74547.22	65544.01	81397.39	72030.69
ASSETS				
Non-current assets				
(a) Fixed assets & vvm	5839.07	5839.07	5839.07	5839.07
(b) Goodwill on Consolidation			524.59	524.59
(c) Investments	1248.00	1248.00	75.99	75.92
(d) Long term loans and advances	795.88	882.84	982.28	1073.14
Sub total- Non-Current Assets	6009.78	6097.35	7606.46	7512.72
current assets				
(a) Inventories	39575.04	35805.52	26607.68	21815.15
(b) Trade receivables	5548.85	4780.74	40163.73	38377.45
(c) Cash and cash equivalents	2434.79	1132.11	5583.39	4861.43
(d) Short-term loans and advances			2534.23	1463.94
Sub total- Current Assets	68837.44	59446.66	73890.93	64517.97
Total Assets	74547.22	65544.01	81397.39	72030.69





Vimal Oil & Foods Ltd.

ISO 22000:2005 Certified Co.

May 27, 2014

CIN-L15400GJ1992PLC017626

To The General Manager (Listing) BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 SECURITY CODE: 519373	To The General Manager (Listing) National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 SYMBOL: VIMALOIL
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Dear Sir,

Sub: - Submission of Auditor's Report for Quarter and Year ended on 31st March, 2014

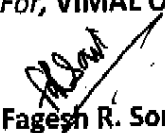
As per the requirement of Clause 41 of the Listing Agreement, we enclose herewith Auditor's Report for the Quarter and Year ended on 31st March, 2014 duly issued by the Auditors of the Company.

You are requested to please take on your record and oblige.

Thanking you,

Yours faithfully,

For, VIMAL OIL & FOODS LIMITED


Fagesh R. Soni
Compliance Officer &
Company Secretary



Encl: As above.



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