



Vimal Oil & Foods Ltd.

ISO 22000:2005 Certified Co.

November 12, 2014

To The General Manager (Listing) BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 SECURITY CODE: <u>519373</u>	To, The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 SECURITY CODE: <u>VIMALOIL-EQ</u>
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Dear Sir,

Sub: - Submission of Limited Review Report for Quarter ended on 30th September, 2014

As per requirement of the Clause 41 of the Listing Agreement, we enclose herewith Limited Review Report for the quarter ended on 30th September, 2014 duly certified by the Auditors of the Company.

You are requested to please take on your record and oblige.

Thanking you,

Yours faithfully,

For, VIMAL OIL & FOODS LIMITED

Fagesh R. Soni
Compliance Officer &
Company Secretary



Encl: As above.

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CIN: L15400GJ1992PLC017626

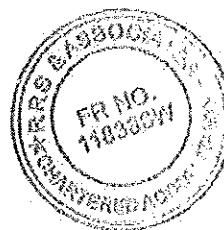


INDEPENDENT AUDITORS' REVIEW REPORT

To The Board of Directors,
Vimal Oil & Foods Limited
Ahmedabad

- (1) We have reviewed the accompanying statement of unaudited financial results of VIMAL OIL & FOODS LIMITED ("the Company") for the Quarter ended September 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
- (2) We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 'Review of Interim Financial Information provided by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
- (3) Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards issued under the 25 'Interim Financial Reporting' notified under the provisions of the Companies Act, 1956 (which are continued to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R. R. S. & ASSOCIATES
Chartered Accountants



Date: 12th November, 2014
Place: Ahmedabad

Purva Shah

PURVA SHAH

Partner

M. No. 142877