



Vimal Oil & Foods Ltd.

ISO 22000:2005 Certified Co.

November 12, 2014

To The General Manager (Listing) BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 SECURITY CODE: <u>519373</u>	To, The Manager National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E) Mumbai - 400 051 SECURITY CODE: <u>VIMALOIL-EQ</u>
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Dear Sir,

SUB: - SUBMISSION OF QUARTERLY RESULTS

With reference to the above, we enclose herewith an Unaudited Financial Results (Standalone) for the quarter ended on **September 30, 2014**. The said results were considered, approved and taken on record by the Board of Directors of the Company at its meeting held on **Wednesday, 12th November, 2014**.

Pursuant to Clause 41(VI)(a) of the Listing Agreement, the above results will be published in English and Gujarati Newspaper within the prescribed time limit and the copies of published said financial results will be sent to the Exchange thereafter.

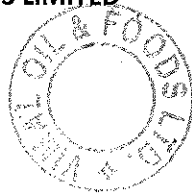
You are requested to please take the same on record & oblige.

Thanking you,

Yours faithfully,

For, **VIMAL OIL & FOODS LIMITED**

MO Soni
Fagesh R. Soni
Company Secretary &
Compliance Officer



Encl: As above

Regd. Office: 4th Floor, **HERITAGE**, Nr. The Grand Bhagwati, S. G. Highway, Ahmedabad - 380 054, Gujarat, INDIA.
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Plant: Nr. Palavasana Rly. Over Bridge, Highway, Mehsana - 384 002, Gujarat, INDIA.
Ph.: 02762-225700, 225058, Fax: 225835, E-mail: plant@vimalgroup.com

CIN: L15400GJ1992PLC017626





Vimal Oil & Foods Limited

Regd. Office: 4th Floor, Heritage, Nr. The Grand Bhagwati,
Sarkhej - Gandhinagar Highway, Ahmedabad - 380054.

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2014

PART - I

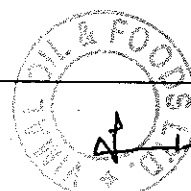
(Rs. In Lacs)

Sr. No.	Particulars	3 Months ended 30/09/2014	3 Months ended 30/06/2014	3 Months ended 30/09/2013	Year to Date Figures for 30/09/2014	Year to Date Figures for 30/09/2013	Previous Accounting Year 31/03/2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	Net Sales/Income from Operations	64922.47	70776.35	47011.91	135698.82	99348.45	228004.08
	Total Income from Operations (net)	64922.47	70776.35	47011.91	135698.82	99348.45	228004.08
2	Expenses						
	a) Cost of materials consumed	50044.72	61380.47	28152.45	111425.19	59114.51	155785.13
	b) Purchase of stock-in-trade	4380.50	4223.01	14949.45	8603.51	31551.18	53012.75
	c) Changes in inventories of finished Goods, work-in-Progress and stock-in-trade	4080.61	(1385.21)	(432.27)	2695.40	180.02	(2480.03)
	d) Employee benefits expense	151.94	106.86	128.53	258.80	219.71	466.55
	e) Depreciation and amortisation expenses	75.96	85.01	80.20	160.97	157.42	311.84
	f) Other expenses	4173.14	4317.36	2798.16	8490.50	5725.56	14142.65
	Total Expenses	62906.87	68727.50	45676.52	131634.37	96948.40	221238.89
3	Profit from Operations before other income, finance costs and Exceptional Item(1-2)	2015.60	2048.85	1335.40	4064.45	2400.05	6765.19
4	Other income	3.12	0.00	0.00	3.12	0.00	208.73
5	Profit from ordinary activities before finance costs and Exceptional Items (3+4)	2018.72	2048.85	1335.40	4067.57	2400.05	6973.92
6	Finance costs	1216.14	1285.89	921.96	2502.03	1676.89	4278.67
7	Profit from ordinary activities after finance costs but before Exceptional Items (5-6)	802.58	762.96	413.44	1565.54	723.16	2695.25
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/Loss (-) from ordinary activities before tax (7+8)	802.58	762.96	413.44	1565.54	723.16	2695.25
10	Tax expense	201.20	190.75	107.67	391.95	130.17	979.96
11	Net Profit (+)/Loss (-) from ordinary activities after tax (9-10)	601.38	572.22	305.77	1173.59	592.99	1715.29
12	Extraordinary items(net of tax expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit(+) / Loss(-) for the period (11-12)	601.38	572.22	305.77	1173.59	592.99	1715.29
14	Paid-up equity share capital (Face value of Rs. 10/- per share)	1502.00	1502.00	1142.00	1502.00	1142.00	1502.00
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year	0.00	0.00	0.00	0.00	0.00	11878.19
16i	Earnings Per Share(before extraordinary items)						
	a) Basic EPS before extraordinary items (Not to be Annualised)	4.00	3.81	2.68	7.81	5.19	14.03
	b) Diluted EPS before extraordinary items (Not to be Annualised)	4.00	3.81	2.68	7.81	5.19	14.03
16ii	Earnings Per Share(after extraordinary items)						
	a) Basic EPS after extraordinary items (Not to be Annualised)	4.00	3.81	2.68	7.81	5.19	14.03
	b) Diluted EPS after extraordinary items (Not to be Annualised)	4.00	3.81	2.68	7.81	5.19	14.03

PART - II

A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	Number of Shares	3907500	3907500	3507500	3907500	3507500	3907500
	Percentage of Shareholding	26.02%	26.02%	30.71%	26.02%	30.71%	26.02%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % total Share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-encumbered						
	- Number. of Shares	11112500	11112500	7912500	11112500	7912500	11112500
	- Percentage of Shares (as a % of total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % total Share capital of the Company)	73.98%	73.98%	69.29%	73.98%	69.29%	73.98%

B	Particulars	3 months ended (30/09/2014)
	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter (01.07.2014)	NIL
	Received during the quarter	NIL
	Disposed of during the quarter	NIL
	Remaining unresolved at the end of the quarter (30.09.2014)	NIL

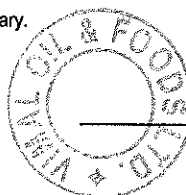


SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED							
FOR THE QUARTER ENDED 30TH SEPTEMBER, 2014							
UNDER CLAUSE 41 OF THE LISTING AGREEMENT							
Sr. No.	Particulars	3 Months ended 30/09/2014	3 Months ended 30/06/2014	3 Months ended 30/09/2013	Year to Date Figures for 30/09/2014	Year to Date Figures for 30/09/2013	(Rs In Lacs) Previous Accounting Year 31/03/2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Integrated Oil Division	64887.97	70706.71	46971.08	135594.69	99232.30	227752.68
	b) Powder Mfg. Division	0.21	32.15	1.39	32.36	39.54	353.19
	c) Wind Mill	37.41	37.49	39.44	74.90	76.61	106.95
	TOTAL	64925.59	70776.35	47011.91	135701.94	99348.45	228212.81
	Less: Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Net Sales/Income from Operations	64925.59	70776.35	47011.91	135701.94	99348.45	228212.81
2	Segment Results						
	a) Integrated Oil Division	1994.61	2015.88	1317.05	4010.49	2354.34	6622.72
	b) Powder Mfg. Division	(4.61)	5.30	(4.13)	0.69	3.02	309.22
	c) Wind Mill	28.72	27.67	22.48	56.39	42.69	41.97
	TOTAL	2018.72	2048.85	1335.40	4067.57	2400.05	6973.92
	Less:						
	Interest	1216.14	1285.89	921.96	2502.03	1676.89	4278.67
	Total Profit Before Tax	802.58	762.96	413.44	1565.54	723.16	2695.25
3	Capital Employed						
	(Segment Assets-Segment Liabilities)						
	a) Integrated Oil Division	16565.04	15946.21	12170.90	16565.04	12170.90	15361.11
	b) Powder Mfg. Division	70.88	75.58	89.69	70.88	89.69	80.28
	c) Wind Mill	458.33	471.61	501.21	458.33	501.21	479.77
	TOTAL	17094.25	16493.40	12761.80	17094.25	12761.80	15921.16

Notes :

- 1 The Statutory Auditors of the Company have carried out the limited review of the results for the quarter ended on 30th September, 2014.
- 2 The above results have been reviewed by the Audit Committee and subsequently approved by the Board of Directors at their meeting held on 12th November, 2014
- 3 Previous period/year figures have been regrouped/rearranged, wherever necessary.

Place: Ahmedabad
Date: 12th November, 2014



On Behalf of the Board

Jayesh C. Patel
Managing Director

(Rs. in Lacs)

STATEMENT OF ASSETS AND LIABILITIES		
Particulars	As at 30/09/2014 Unaudited	As at 31/03/2014 Audited
EQUITY AND LIABILITIES		
Shareholders' Funds		
(a) Share Capital	3002.00	3002.00
(b) Reserves and surplus	13051.77	11878.18
Sub total- Shareholders' Fund	16053.77	14880.18
Non-Current Liabilities		
(a) Long - term borrowings	451.87	452.36
(b) Deferred Tax Liabilities	588.61	588.61
Sub total- Non Current Liabilities	1040.48	1040.97
Current Liabilities		
(a) Short - term borrowings	14540.98	18697.05
(b) Trade Payables	33827.34	38572.94
(c) Other current liabilities	78.41	144.74
(d) Short-term provisions	431.84	1211.33
Sub total- Current liabilities	48878.57	58626.06
Total Equity and Liabilities	65972.82	74547.22
ASSETS		
Non-current assets		
(a) Fixed assets	3916.37	3865.90
(b) Investment	1248.00	1248.00
(b) Other non-current assets	529.74	795.88
Sub total- Non-Current Assets	5694.11	5909.78
current assets		
(a) Inventories	21247.91	21077.92
(b) Trade receivables	30920.61	39575.88
(c) Cash and cash equivalents	6275.10	5548.86
(d) Short-term loans and advances	1835.09	2434.78
Sub total- Current Assets	60278.71	68637.44
Total Assets	65972.82	74547.22

