April 10, 2018

To,

The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	The Secretary The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra East, Mumbai – 400059
The Board of Directors Videocon Industries Limited 14 KM Stone, Aurangabad Paithan Road, Village; Chittegaon, Tal.: Paithan Dist.: Aurangabad – 431 105	

Dear Sir,

Sub.: Disclosure under Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We refer to the provisions of Regulation 30(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and enclose herewith the disclosure intimating an aggregate shareholding in Videocon Industries Limited (the Target Company), held by me along with other individuals and bodies corporate forming part of promoter group, as of the 31st day of March, 2018.

You are requested to take the same on record and do the needful.

Thanking you,

Yours truly,

VENUGOPAL N. DHOOT

Encl.: As above

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
by promoter(s), member of the promoter group and PAC with him of Videocon Industries Limited as on 31st March, 2018

Part-A- Details of Shareholding

1	Name of the Target Company (TC)	VIDEOCON INDUSTRIES LIMITED		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE LIMITED 2. NATIONAL STOCK EXCHANGE OF INDIA LIMITED		
3	Particulars of the shareholder(s) :			
a	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.			
	or			
b	Name(s) of promoter(s), member of the promoter group and PAC with him.	AS PER ANNEXURE ENCLOSED		
4	**Particulars of the shareholding of person(s) mentioned at (3) above**	**Number of shares**	**% w.r.t. total share /voting capital wherever applicable (#)**	**% of total diluted share/voting capital of TC (*)**
	As of March 31st of the year, holding of:			
a)	Shares	163,161,980	48.78	43.93
b)	Voting Rights (otherwise than by shares)	0	0	0
c)	Warrants,	0	0	0
d)	Convertible Securities	0	0	0
e)	Any other instrument that would entitle the holder to receive shares in the TC.	0	0	0
	Total	**163,161,980**	**48.78**	**43.93**

\# Total share/voting capital of Videocon Industries Limited as on date of reporting is 334,458,875 equity shares.

* Total diluted share/voting capital of Videocon Industries Limited as on date of reporting shall be 371,376,323 equity shares, assuming full conversion of outstanding 75,200,000 Foreign Currency Convertible Bonds representing 36,917,348 equity shares of Rs. 10/- each, held by Public.

VIDEOCON INDUSTRIES LIMITED

Annexure to Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of Name(s) of promoter(s), member of the promoter group and PAC with him as on 31st March, 2018

Annexure to Part A

Sr. No.	Name of the shareholder	Details of Shares held		
		Number of shares held	% w.r.t. total share /voting capital #	% of total diluted share/ voting capital of TC (*)
	Individuals/Hindu Undivided Family			
1	Rajkumar Nandlal Dhoot	134,592	0.04	0.04
2	Pradipkumar Nandlal Dhoot	156,808	0.05	0.04
3	Venugopal Nandlal Dhoot	89,575	0.03	0.02
4	Kesharbai Nandlal Dhoot	8,210	0.00	0.00
5	Sushmabai Rajkumar Dhoot	14,942	0.00	0.00
6	Nalinibai Pradipkumar Dhoot	14,934	0.00	0.00
7	Ramabai Venugopal Dhoot	14,097	0.00	0.00
8	Anirudha Venugopal Dhoot	8,098	0.00	0.00
9	Saurabh Pradipkumar Dhoot	18,088	0.01	0.00
10	Sushmabai Rajkumar Dhoot	50,624	0.02	0.01
11	Akshay Rajkumar Dhoot	54,265	0.02	0.01
	Bodies Corporate			
1	Dome-Bell Electronics India Pvt. Ltd.	15,468,366	4.62	4.17
2	Waluj Components Pvt. Ltd. (#)	52,884	0.02	0.01
3	Century Appliances Ltd.	1,093,110	0.33	0.29
4	Shree Dhoot Trading And Agencies Ltd. ($)	20,517,327	6.13	5.52
5	Electroparts (India) Pvt. Ltd. ($)	302,302	0.09	0.08
6	Force Appliances Pvt. Ltd.	1,000,222	0.30	0.27
7	KAIL Ltd.	3,213,571	0.96	0.87
8	Cluster Trade & Investments Pvt. Ltd.	45,100	0.01	0.01
9	Koala Holdings Pvt. Ltd.	39,966	0.01	0.01
10	Value Industries Limited	35,411	0.01	0.01
11	The Invex Pvt. Ltd.	1,832	0.00	0.00
12	Greenfield Appliances Pvt. Ltd. (@)	11,687,140	3.49	3.15
13	TekCare India Pvt. Ltd.	4,682,979	1.40	1.26
14	Synergy Appliances Pvt. Ltd. (#)	15,392,548	4.60	4.14
15	Platinum Appliances Pvt. Ltd. ($)	7,875,288	2.35	2.12
16	Solitaire Appliances Pvt. Ltd.	7,970,575	2.38	2.15
17	Synlene Fabrics Ltd.	28,942	0.01	0.01
18	Tangent Electronics Pvt. Ltd.	12,222,220	3.65	3.29
19	Trend Electronics Ltd.	2,906,478	0.87	0.78
20	Holly- Hock Investments Pvt. Ltd.	830	0.00	0.00
21	Videocon Realty And Infrastructures Ltd.	51,084,195	15.27	13.76
22	Evans Fraser And Co. (India) Ltd.	1,602,911	0.48	0.43
23	Nippon Investment & Finance Company Pvt. Ltd.	5,046,199	1.51	1.36
24	CE India Ltd.	54,640	0.02	0.01
25	Leo Communications Pvt. Ltd.	986	0.00	0.00
26	Roshi Appliances Private Limited	271,725	0.08	0.07
27	Proficient Engineering Pvt. Ltd. (@)	-	0.00	0.00
TOTAL		**163,161,980**	**48.78**	**43.93**

(#) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 5th July, 2017, M/s. Synergy Appliances Private Limited (the "Transferor Company") Promoter Group Entity of Videocon Industries Limited, got amalgamated with the other Promoter Group entity M/s. Waluj Components Private Limited (the "Transferee Company"). The Scheme became effective on 10th August, 2017. As on 31st March, 2018, M/s. Waluj Components Private Limited holds 52,884 shares in its own name. M/s. Waluj Components Private Limited has initiated the process to transfer the shares held by M/s. Synergy Appliances Private Limited in its own name. As on 31st March, 2018, 1,53,92,548 Equity Shares representing 4.60% of the paid-up Share Capital of the Company have been held in the name of M/s. Synergy Appliances Private Limited, which have been pledged by M/s. Synergy Appliances Private Limited, in favour of various Pledgees as Security. Due to this technical difficulty, the said 1,53,92,548 Equity Shares representing 4.60% of the paid-up Share Capital of the Company shall be held in the name of M/s. Synergy Appliances Private Limited till the date of release of pledge by the Pledgees. As per the information received from M/s. Waluj Components Private Limited, post such transfer, it will hold 1,54,45,432 Equity Shares constituting 4.62% in Videocon Industries Limited.

($) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai vide its order dated 19th July, 2017, M/s. Platinum Appliances Private Limited (the "Transferor Company"), [the Promoter Group entity of Videocon Industries Limited ("VIL"), holding 78,75,288 Equity Shares representing 2.35% of paid-up share capital of VIL as on 31st March, 2018] and M/s. Shree Dhoot Trading And Agencies Limited (the "Transferor Company"), (the other Promoter Group entity of VIL, holding 2,05,17,327 Equity Shares representing 6.13% of paid-up share capital of VIL as on 31st March, 2018) got amalgamated with M/s. Electroparts (India) Private Limited (the "Transferee Company"), (the other Promoter Group entity of VIL). The Scheme became effective on 24th August, 2017. M/s. Electroparts (India) Private Limited has initiated the process to transfer the shares held by M/s. Platinum Appliances Private Limited and M/s. Shree Dhoot Trading And Agencies Limited, in its own name. As on 31st March, 2018, 400 unencumbered Equity Shares held by M/s. Platinum Appliances Private Limited have already been transferred to M/s. Electroparts (India) Private Limited and the balance 78,75,288 Equity Shares represneting 2.35% of the paid-up Share Capital of the Company have been held in the name of M/s. Platinum Appliances Private Limited, which have been pledged by M/s. Platinum Appliances Private Limited, in favour of various Pledgees as Security. Further, as on 31st March, 2018, 3,01,792 unencumbered Equity Shares held by M/s. Shree Dhoot Trading And Agencies Limited, have been transferred to M/s. Electroparts (India) Private Limited and balance 14,15,044 unencumbered Equity Shares shall be transferred soon and balance 1,91,02,283 Equity Shares shall be continued to be held in the name of erstwhile M/s. Shree Dhoot Trading And Agencies Limited as the same are pledged. M/s. Electroparts (India) Private Limited further informed that post such transfer it shall hold total 2,86,94,917 Equity Shares of VIL, representing 8.58% share capital of VIL.

(@) In terms of the Scheme of Amalgamation as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench at Mumbai ("NCLT") vide its Order dated 3rd November, 2017, M/s. Greenfield Appliances Private Limited (the "Transferor Company") Promoter Group Entity of M/s. Videocon Industries Limited (VIL), got amalgamated with M/s. Proficient Engineering Private Limited (the "Transferee Company"). The Scheme became effective on 27th February, 2018. Consequent to Amalgamation of M/s. Greenfield Appliances Private Limited with M/s. Proficient Engineering Private Limited, M/s. Proficient Engineering Private Limited, became the Promoter Group entity of VIL. As on 31st March, 2018, M/s. Proficient Engineering Private Limited holds Nil shares of VIL in its own name. M/s. Proficient Engineering Private Limited has initiated the process to transfer the shares held by M/s. Greenfield Appliances Private Limited in its own name. As on 31st March, 2018, 1,13,62,140 Equity Shares representing 3.40% of the paid-up Share Capital of the Company have been held in the name of M/s. Greenfield Appliances Private Limited, which have been pledged by M/s. Greenfield Appliances Private Limited, in favour of various Pledgees as Security. Due to this technical difficulty, the said 1,13,62,140 Equity Shares representing 3.40% of the paid-up Share Capital of the Company shall be held in the name of M/s. Greenfield Appliances Private Limited till the date of release of pledge by the Pledgees. As per the information received from M/s. Proficient Engineering Private Limited, post such transfer, it will hold 1,16,87,140 Equity Shares constituting 3.49% in Videocon Industries Limited.

